



DFM MPS (Direct) Portfolio Families

Family name	Diamond Rating	Fund name
7IM Active	5	7IM Cautious Portfolio Active
7IM Active	5	7IM Moderately Cautious Portfolio Active
7IM Active	5	7IM Balanced Portfolio Active
7IM Active	5	7IM Moderately Adventurous Portfolio Active
7IM Active	5	7IM Adventurous Portfolio Active
7IM Active	5	7IM Adventurous Plus Portfolio Active
7IM Blended	5	7IM Cautious Portfolio Blended
7IM Blended	5	7IM Moderately Cautious Portfolio Blended
7IM Blended	5	7IM Balanced Portfolio Blended
7IM Blended	5	7IM Moderately Adventurous Portfolio Blended
7IM Blended	5	7IM Adventurous Portfolio Blended
7IM Blended	5	7IM Adventurous Plus Portfolio Blended
7IM Passive	5	7IM Cautious Portfolio Passive
7IM Passive	5	7IM Moderately Cautious Portfolio Passive
7IM Passive	5	7IM Balanced Portfolio Passive
7IM Passive	5	7IM Moderately Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Plus Portfolio Passive
7IM Responsible Choice	5	7IM Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Balanced Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Adventurous Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Adventurous Portfolio Responsible Choice
abrln Index MPS	5	abrln Index MPS 1
abrln Index MPS	5	abrln Index MPS 2
abrln Index MPS	5	abrln Index MPS 3



Family name	Diamond Rating	Fund name
abrdr Index MPS	5	abrdr Index MPS 4
abrdr Index MPS	5	abrdr Index MPS 5
abrdr MPS	5	abrdr MPS 1
abrdr MPS	5	abrdr MPS 2
abrdr MPS	5	abrdr MPS 3
abrdr MPS	5	abrdr MPS 4
abrdr MPS	5	abrdr MPS 5
abrdr MyPortfolio Index Plus	5	abrdr MyPortfolio Index Plus 1
abrdr MyPortfolio Index Plus	5	abrdr MyPortfolio Index Plus 2
abrdr MyPortfolio Index Plus	5	abrdr MyPortfolio Index Plus 3
abrdr MyPortfolio Index Plus	5	abrdr MyPortfolio Index Plus 4
abrdr MyPortfolio Index Plus	5	abrdr MyPortfolio Index Plus 5
abrdr MyPortfolio Select	5	abrdr MyPortfolio Select 1
abrdr MyPortfolio Select	5	abrdr MyPortfolio Select 2
abrdr MyPortfolio Select	5	abrdr MyPortfolio Select 3
abrdr MyPortfolio Select	5	abrdr MyPortfolio Select 4
abrdr MyPortfolio Select	5	abrdr MyPortfolio Select 5
AJ Bell Passive	5	AJ Bell Passive MPS 1
AJ Bell Passive	5	AJ Bell Passive MPS 2
AJ Bell Passive	5	AJ Bell Passive MPS 3
AJ Bell Passive	5	AJ Bell Passive MPS 4
AJ Bell Passive	5	AJ Bell Passive MPS 5
AJ Bell Passive	5	AJ Bell Passive MPS 6
Albert E Sharp RR Models	5	Albert E Sharp Model 1-2
Albert E Sharp RR Models	5	Albert E Sharp Model 2
Albert E Sharp RR Models	5	Albert E Sharp Model 3
Albert E Sharp RR Models	5	Albert E Sharp Model 4
Albert E Sharp RR Models	5	Albert E Sharp Model 5
Albert E Sharp RR Models	5	Albert E Sharp Model 6



Family name	Diamond Rating	Fund name
Albert E Sharp RR Models	5	Albert E Sharp Model 7
Albert E Sharp RR Models	5	Albert E Sharp Model 8
Albert E Sharp RR Models	5	Albert E Sharp Model 10
Arbuthnot Global MPS	5	Arbuthnot Global MPS 1
Arbuthnot Global MPS	5	Arbuthnot Global MPS 2
Arbuthnot Global MPS	5	Arbuthnot Global MPS 3
Arbuthnot Global MPS	5	Arbuthnot Global MPS 4
Arbuthnot Global MPS	5	Arbuthnot Global MPS 5
Arbuthnot Global MPS	5	Arbuthnot Global MPS 6
atomos MPS (MF)	5	atomos portfolio 2 (MF)
atomos MPS (MF)	5	atomos portfolio 3 (MF)
atomos MPS (MF)	5	atomos portfolio 4 (MF)
atomos MPS (MF)	5	atomos portfolio 5 (MF)
atomos MPS (MF)	5	atomos portfolio 6 (MF)
atomos MPS (MF)	5	atomos portfolio 7 (MF)
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Defensive
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Cautious
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Balanced
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Growth
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Adventurous
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT3
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT4
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT5



Family name	Diamond Rating	Fund name
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT6
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT7
Bordier MPS	5	Bordier Defensive
Bordier MPS	5	Bordier Cautious
Bordier MPS	5	Bordier Balanced
Bordier MPS	5	Bordier Growth
Bordier MPS	5	Bordier Adventurous
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc1
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc2
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc3
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc4
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc5
Cornelian MPS	5	Cornelian Defensive
Cornelian MPS	5	Cornelian Cautious
Cornelian MPS	5	Cornelian Managed Growth
Cornelian MPS	5	Cornelian Growth
Cornelian MPS	5	Cornelian Progressive
Credo MAP	5	Credo MAP 20/80
Credo MAP	5	Credo MAP 45/55
Credo MAP	5	Credo MAP 60/40
Credo MAP	5	Credo MAP 70/30
Evelyn Partners MPS	5	Evelyn Partners Core Defensive
Evelyn Partners MPS	5	Evelyn Partners Core Conservative
Evelyn Partners MPS	5	Evelyn Partners Core Cautious
Evelyn Partners MPS	5	Evelyn Partners Core Balanced
Evelyn Partners MPS	5	Evelyn Partners Core Growth
Evelyn Partners MPS	5	Evelyn Partners Core Adventurous
Evelyn Partners MPS	5	Evelyn Partners Core Maximum Growth



Family name	Diamond Rating	Fund name
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Conservative
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Cautious
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Balanced
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Growth
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Adventurous
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Maximum Growth
LGT Vestra MPS	5	LGT Wealth Defensive
LGT Vestra MPS	5	LGT Wealth Cautious
LGT Vestra MPS	5	LGT Wealth Balanced
LGT Vestra MPS	5	LGT Wealth Growth
LGT Vestra MPS	5	LGT Wealth Adventurous
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 1
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 2
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 3
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 4
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 5
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 6
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 7
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 8
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 9
Liontrust WSS Dynamic Beta	5	Liontrust WSS Dynamic Beta 10
Liontrust WSS Income	5	Liontrust WSS Income 1
Liontrust WSS Income	5	Liontrust WSS Income 2
Liontrust WSS Income	5	Liontrust WSS Income 3
Liontrust WSS Income	5	Liontrust WSS Income 4
Liontrust WSS Income	5	Liontrust WSS Income 5
Liontrust WSS Income	5	Liontrust WSS Income 6



Family name	Diamond Rating	Fund name
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 1
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 2
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 3
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 4
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 5
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 6
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 7
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 8
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 9
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 10
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 1
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 2
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 3
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 4
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 5
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 6
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 7
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 8
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 9



Family name	Diamond Rating	Fund name
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 10
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 1
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 2
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 3
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 4
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 5
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 6
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 7
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 8
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 9
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 10
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 1
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 2
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 3
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 4
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 5
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 6
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 7
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 8



Family name	Diamond Rating	Fund name
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 9
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 10
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 7



Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 6



Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 10
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 1
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 2
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 3
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 4
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 5
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 6
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 7
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 8
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 9
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 10
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 1
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 2
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 3
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 4
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 5



Family name	Diamond Rating	Fund name
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 6
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 7
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 8
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 9
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 10
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 1
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 2
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 3
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 4
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 5
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 6
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 7
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 8
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 9
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 10
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 1
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 2
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 3
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 4
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 5
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 6



Family name	Diamond Rating	Fund name
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 7
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 8
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 9
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 10
Quilter Cheviot MPS	5	Quilter Cheviot Conservative
Quilter Cheviot MPS	5	Quilter Cheviot Income
Quilter Cheviot MPS	5	Quilter Cheviot Balanced
Quilter Cheviot MPS	5	Quilter Cheviot Growth
Quilter Cheviot MPS	5	Quilter Cheviot Global Growth
Quilter Cheviot MPS IDX	5	Quilter Cheviot IDX Conservative
Quilter Cheviot MPS IDX	5	Quilter Cheviot IDX Income
Quilter Cheviot MPS IDX	5	Quilter Cheviot IDX Balanced
Quilter Cheviot MPS IDX	5	Quilter Cheviot IDX Growth
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 3
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 4
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 5
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 6
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 7
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 8
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 9
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 10
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 3



Family name	Diamond Rating	Fund name
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 4
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 5
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 6
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 7
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 8
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 9
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 10
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 3
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 4
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 5
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 6
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 7
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 8
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 9
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 10
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 3
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 4
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 5



Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 6
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 7
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 8
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 9
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 10
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 3
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 4
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 5
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 6
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 7
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 8
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 9
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 10
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 3
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 4
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 5
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 6
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 7
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 8



Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 9
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 10
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 3
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 4
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 5
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 6
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 7
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 8
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 9
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 10
Rathbone MPS	5	Rathbone Cautious
Rathbone MPS	5	Rathbone Balanced
Rathbone MPS	5	Rathbone Balanced Plus
Rathbone MPS	5	Rathbone Equity
Rathbone MPS	5	Rathbone Equity Plus
Waverton MPS	5	Waverton Conservative Portfolio
Waverton MPS	5	Waverton Defensive Portfolio
Waverton MPS	5	Waverton Cautious Portfolio
Waverton MPS	5	Waverton Balanced Portfolio
Waverton MPS	5	Waverton Growth Portfolio
Waverton MPS	5	Waverton Equity Portfolio
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Defensive
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Cautious
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Balanced



Family name	Diamond Rating	Fund name
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Steady Growth
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Growth
AJ Bell Pactive	4	AJ Bell Pactive MPS 1
AJ Bell Pactive	4	AJ Bell Pactive MPS 2
AJ Bell Pactive	4	AJ Bell Pactive MPS 3
AJ Bell Pactive	4	AJ Bell Pactive MPS 4
AJ Bell Pactive	4	AJ Bell Pactive MPS 5
AJ Bell Pactive	4	AJ Bell Pactive MPS 6
Alpha - CO	4	Alpha Portfolio Management Defensive - CO
Alpha - CO	4	Alpha Portfolio Management Cautious - CO
Alpha - CO	4	Alpha Portfolio Management Moderate - CO
Alpha - CO	4	Alpha Portfolio Management Moderately Adventurous - CO
Alpha - CO	4	Alpha Portfolio Management Adventurous - CO
Alpha - CO	4	Alpha Portfolio Management Speculative - CO
Alpha - DEC	4	Alpha Portfolio Management Defensive - DEC
Alpha - DEC	4	Alpha Portfolio Management Cautious - DEC
Alpha - DEC	4	Alpha Portfolio Management Moderate - DEC
Alpha - DEC	4	Alpha Portfolio Management Moderately Adventurous - DEC
Alpha - DEC	4	Alpha Portfolio Management Adventurous - DEC
Alpha - DEC	4	Alpha Portfolio Management Speculative - DEC
BMAM MPS	4	Brooks Macdonald Low Risk (Defensive Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Active): (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Medium Risk (Active): (Income & Growth)



Family name	Diamond Rating	Fund name
BMAM MPS	4	Brooks Macdonald Medium to High Risk (Growth)
BMAM MPS	4	Brooks Macdonald High Risk (Growth)
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Defensive Income
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Cautious Income
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Balanced Income
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Growth Income
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Adventurous Income
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR1
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR2
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR3
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR4
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR5
Close DMS	4	Close DMS Conservative
Close DMS	4	Close DMS Balanced
Close DMS	4	Close DMS Growth
Close MPS	4	Close MPS Conservative
Close MPS	4	Close MPS Balanced
Close MPS	4	Close MPS Growth
Copia Select	4	Copia Select Accumulation Cautious
Copia Select	4	Copia Select Accumulation Moderate
Copia Select	4	Copia Select Accumulation Balanced
Copia Select	4	Copia Select Accumulation Growth
Copia Select	4	Copia Select Accumulation Equity



Family name	Diamond Rating	Fund name
Cornelian Blended	4	Cornelian Blended Defensive
Cornelian Blended	4	Cornelian Blended Cautious
Cornelian Blended	4	Cornelian Blended Managed Growth
Cornelian Blended	4	Cornelian Blended Growth
Cornelian Blended	4	Cornelian Blended Progressive
Cornelian RMP	4	Cornelian Defensive RMP
Cornelian RMP	4	Cornelian Cautious RMP
Cornelian RMP	4	Cornelian Managed Growth RMP
Cornelian RMP	4	Cornelian Growth RMP
Cornelian RMP	4	Cornelian Progressive RMP
Fundment MPS	4	Fundment 20% Equity
Fundment MPS	4	Fundment 30% Equity
Fundment MPS	4	Fundment 40% Equity
Fundment MPS	4	Fundment 50% Equity
Fundment MPS	4	Fundment 60% Equity
Fundment MPS	4	Fundment 70% Equity
Fundment MPS	4	Fundment 80% Equity
Fundment MPS	4	Fundment 90% Equity
Fundment MPS	4	Fundment 100% Equity
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Defensive
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Cautious
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Balanced
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Growth
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Adventurous
Liontrust WSS Growth	4	Liontrust WSS Growth 1
Liontrust WSS Growth	4	Liontrust WSS Growth 2
Liontrust WSS Growth	4	Liontrust WSS Growth 3
Liontrust WSS Growth	4	Liontrust WSS Growth 4
Liontrust WSS Growth	4	Liontrust WSS Growth 5



Family name	Diamond Rating	Fund name
Liontrust WSS Growth	4	Liontrust WSS Growth 6
Liontrust WSS Growth	4	Liontrust WSS Growth 7
Liontrust WSS Growth	4	Liontrust WSS Growth 8
Liontrust WSS Growth	4	Liontrust WSS Growth 9
Liontrust WSS Growth	4	Liontrust WSS Growth 10
OCM OBI Active	4	OCM OBI Active 3
OCM OBI Active	4	OCM OBI Active 4
OCM OBI Active	4	OCM OBI Active 5
OCM OBI Active	4	OCM OBI Active 6
OCM OBI Active	4	OCM OBI Active 7
OCM OBI Active	4	OCM OBI Active 8
OCM OBI ESG	4	OCM OBI ESG Cautious
OCM OBI ESG	4	OCM OBI ESG Cautious Balanced
OCM OBI ESG	4	OCM OBI ESG Balanced
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 1
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 2
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 3
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 4
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 5
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 6
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 7
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 8
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 9
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 10



Family name	Diamond Rating	Fund name
Premier MPS	4	Premier Miton Capital Builder Portfolio
Premier MPS	4	Premier Miton Capital Builder Plus Portfolio
Premier MPS	4	Premier Miton Conservative Portfolio
Premier MPS	4	Premier Miton Balanced Portfolio
Premier MPS	4	Premier Miton Balanced Plus Portfolio
Premier MPS	4	Premier Miton Growth Portfolio
Premier MPS	4	Premier Miton Growth Plus Portfolio
Premier MPS	4	Premier Miton Dynamic Growth Portfolio
Premier MPS Income	4	Premier Miton Income & Growth Portfolio
Premier MPS Income	4	Premier Miton Income Portfolio
Premier MPS Income	4	Premier Miton High Income Portfolio
Psigma MPS	4	Psigma MPS Cautious
Psigma MPS	4	Psigma MPS Balanced
Psigma MPS	4	Psigma MPS Growth
Psigma MPS	4	Psigma MPS Aggressive Growth
TAM ESG	4	TAM Asset Management ESG Defensive
TAM ESG	4	TAM Asset Management ESG Cautious
TAM ESG	4	TAM Asset Management ESG Balanced
TAM ESG	4	TAM Asset Management ESG Growth
TAM ESG	4	TAM Asset Management ESG Adventurous
TAM Premier	4	TAM Asset Management Premier Defensive
TAM Premier	4	TAM Asset Management Premier Cautious
TAM Premier	4	TAM Asset Management Premier Balanced
TAM Premier	4	TAM Asset Management Premier Growth
TAM Premier	4	TAM Asset Management Premier Adventurous
TAM Premier	4	TAM Asset Management Premier Speculative
TAM Sharia	4	TAM Asset Management Sharia Defensive
TAM Sharia	4	TAM Asset Management Sharia Cautious
TAM Sharia	4	TAM Asset Management Sharia Balanced



Family name	Diamond Rating	Fund name
TAM Sharia	4	TAM Asset Management Sharia Growth
TAM Sharia	4	TAM Asset Management Sharia Adventurous
True Potential MPS	4	True Potential Defensive Portfolio
True Potential MPS	4	True Potential Cautious Portfolio
True Potential MPS	4	True Potential Cautious Plus Portfolio
True Potential MPS	4	True Potential Balanced Portfolio
True Potential MPS	4	True Potential Balanced Plus Portfolio
True Potential MPS	4	True Potential Growth Portfolio
True Potential MPS	4	True Potential Growth Plus Portfolio
True Potential MPS	4	True Potential Aggressive Portfolio
Wealthify Ethical	4	Wealthify Ethical Cautious
Wealthify Ethical	4	Wealthify Ethical Tentative
Wealthify Ethical	4	Wealthify Ethical Confident
Wealthify Ethical	4	Wealthify Ethical Ambitious
Wealthify Ethical	4	Wealthify Ethical Adventurous
Wealthify Original	4	Wealthify Original Cautious
Wealthify Original	4	Wealthify Original Tentative
Wealthify Original	4	Wealthify Original Confident
Wealthify Original	4	Wealthify Original Ambitious
Wealthify Original	4	Wealthify Original Adventurous
Whitechurch Prestige Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 4
Whitechurch Prestige Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 5
Whitechurch Prestige Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 6
Whitechurch Prestige Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 7
abrN Sustainable	3	abrN Sustainable MPS 1
abrN Sustainable	3	abrN Sustainable MPS 2



Family name	Diamond Rating	Fund name
abrdr Sustainable	3	abrdr Sustainable MPS 3
abrdr Sustainable	3	abrdr Sustainable MPS 4
abrdr Sustainable	3	abrdr Sustainable MPS 5
abrdr Target Return	3	abrdr Target Return MPS 1
abrdr Target Return	3	abrdr Target Return MPS 2
abrdr Target Return	3	abrdr Target Return MPS 3
abrdr Target Return	3	abrdr Target Return MPS 4
abrdr Target Return	3	abrdr Target Return MPS 5
AJ Bell Active	3	AJ Bell Active MPS 1
AJ Bell Active	3	AJ Bell Active MPS 2
AJ Bell Active	3	AJ Bell Active MPS 3
AJ Bell Active	3	AJ Bell Active MPS 4
AJ Bell Active	3	AJ Bell Active MPS 5
AJ Bell Active	3	AJ Bell Active MPS 6
AJ Bell Responsible	3	AJ Bell Responsible MPS 1
AJ Bell Responsible	3	AJ Bell Responsible MPS 2
AJ Bell Responsible	3	AJ Bell Responsible MPS 3
AJ Bell Responsible	3	AJ Bell Responsible MPS 4
AJ Bell Responsible	3	AJ Bell Responsible MPS 5
AJ Bell Responsible	3	AJ Bell Responsible MPS 6
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 2
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 3
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 4
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 5
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 6
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 7
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 8
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 10
Alpha Ethical	3	Alpha Portfolio Management Ethical Cautious



Family name	Diamond Rating	Fund name
Alpha Ethical	3	Alpha Portfolio Management Ethical Moderate
Alpha Ethical	3	Alpha Portfolio Management Ethical Growth
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS 1
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS 2
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS 3
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS 4
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS 5
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS 6
BMAM MPS Passive	3	Brooks Macdonald Low to Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	3	Brooks Macdonald Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	3	Brooks Macdonald Medium to High Risk (Passive): (Growth)
BMAM MPS Responsible Investment Advance	3	Brooks Macdonald MPS Responsible Investment Advance Low to Medium Risk
BMAM MPS Responsible Investment Advance	3	Brooks Macdonald MPS Responsible Investment Advance Medium Risk
BMAM MPS Responsible Investment Advance	3	Brooks Macdonald MPS Responsible Investment Advance Medium to High Risk
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT3
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT4
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT5
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT6
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT7
Canaccord ESG	3	Canaccord ESG Cautious Balanced
Canaccord ESG	3	Canaccord ESG Balanced
Canaccord ESG	3	Canaccord ESG Growth
Canaccord MPS	3	Canaccord Fixed Interest
Canaccord MPS	3	Canaccord Conservative
Canaccord MPS	3	Canaccord Cautious Balanced
Canaccord MPS	3	Canaccord Balanced Growth



Family name	Diamond Rating	Fund name
Canaccord MPS	3	Canaccord Growth
Canaccord MPS	3	Canaccord Aggressive Growth
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Cash Plus
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Cautious Balanced
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Balanced
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Growth
Canaccord Smart Passive MPS	3	Canaccord Smart Passive Aggressive Growth
Casterbridge Hardy MPS	3	Casterbridge Hardy 3
Casterbridge Hardy MPS	3	Casterbridge Hardy 4
Casterbridge Hardy MPS	3	Casterbridge Hardy 5
Casterbridge Hardy MPS	3	Casterbridge Hardy 6
Casterbridge Hardy MPS	3	Casterbridge Hardy 7
Charles Stanley DFM	3	Charles Stanley DFM Income
Charles Stanley DFM	3	Charles Stanley DFM Balanced
Charles Stanley DFM	3	Charles Stanley DFM Growth
Close SRI	3	Close SRI Balanced
Close SRI	3	Close SRI Conservative
Close SRI	3	Close SRI Growth
Copia Select Blended	3	Copia Select Blended Cautious
Copia Select Blended	3	Copia Select Blended Moderate
Copia Select Blended	3	Copia Select Blended Balanced
Copia Select Blended	3	Copia Select Blended Growth
Copia Select Blended	3	Copia Select Blended Equity
Copia Select ESG	3	Copia Select ESG - Cautious
Copia Select ESG	3	Copia Select ESG - Moderate
Copia Select ESG	3	Copia Select ESG - Balanced
Copia Select ESG	3	Copia Select ESG - Growth



Family name	Diamond Rating	Fund name
Copia Select ESG	3	Copia Select ESG - Equity
Copia Volatility	3	Copia Select Volatility 1
Copia Volatility	3	Copia Select Volatility 2
Copia Volatility	3	Copia Select Volatility 3
Copia Volatility	3	Copia Select Volatility 4
Copia Volatility	3	Copia Select Volatility 5
Copia Volatility	3	Copia Select Volatility 6
Copia Volatility	3	Copia Select Volatility 7
Copia Volatility	3	Copia Select Volatility 8
Copia Volatility	3	Copia Select Volatility 9
Copia Volatility	3	Copia Select Volatility 10
Credo ESG	3	Credo MAP ESG 20/80
Credo ESG	3	Credo MAP ESG 45/55
Credo ESG	3	Credo MAP ESG 60/40
Credo ESG	3	Credo MAP ESG 70/30
Fundment Ethical	3	Fundment Ethical 20% Equity
Fundment Ethical	3	Fundment Ethical 50% Equity
Fundment Ethical	3	Fundment Ethical 60% Equity
Fundment Ethical	3	Fundment Ethical 80% Equity
Fundment Ethical	3	Fundment Ethical 100% Equity
GHC DCS Plus	3	GHC DCS Plus RG3
GHC DCS Plus	3	GHC DCS Plus RG4
GHC DCS Plus	3	GHC DCS Plus RG5
GHC DCS Plus	3	GHC DCS Plus RG6
GHC DCS Plus	3	GHC DCS Plus RG7
GHC DCS Plus	3	GHC DCS Plus RG8
GHC OPS	3	GHC OPS RG2
GHC OPS	3	GHC OPS RG3
GHC OPS	3	GHC OPS RG4



Family name	Diamond Rating	Fund name
GHC OPS	3	GHC OPS RG5
GHC OPS	3	GHC OPS RG6
GHC OPS	3	GHC OPS RG7
GHC OPS	3	GHC OPS RG8
James Brearley ESG	3	James Brearley ESG Conservative
James Brearley ESG	3	James Brearley ESG Defensive
James Brearley ESG	3	James Brearley ESG Cautious
James Brearley ESG	3	James Brearley ESG Balanced
James Brearley ESG	3	James Brearley ESG Dynamic
James Brearley Inclusive	3	James Brearley Conservative
James Brearley Inclusive	3	James Brearley Defensive
James Brearley Inclusive	3	James Brearley Cautious
James Brearley Inclusive	3	James Brearley Balanced
James Brearley Inclusive	3	James Brearley Dynamic
OCM LHX	3	OCM LHX Cautious
OCM LHX	3	OCM LHX Balanced
OCM LHX	3	OCM LHX Aggressive
OCM OBI Passive	3	OCM OBI Cautious Passive
OCM OBI Passive	3	OCM OBI Cautious Balanced Passive
OCM OBI Passive	3	OCM OBI Balanced Passive
OCM OBI Passive	3	OCM OBI Balance Aggressive Passive
Octopus OPM	3	Octopus OPM 1/Cash
Octopus OPM	3	Octopus OPM 2/Cash Plus
Octopus OPM	3	Octopus OPM 3/Defensive Capital Growth
Octopus OPM	3	Octopus OPM 4/Conservative Capital Growth
Octopus OPM	3	Octopus OPM 5/Moderate Capital Growth
Octopus OPM	3	Octopus OPM 6/Progressive Capital Growth
Octopus OPM	3	Octopus OPM 7/Managed Equity Growth
Octopus OPM	3	Octopus OPM 8/Advanced Equity Growth



Family name	Diamond Rating	Fund name
Octopus OPM	3	Octopus OPM 9/Global Equity Opportunities
Octopus OPM	3	Octopus OPM 10/International Equity Focus
O-IM MPS	3	O-IM Capital Preservation Portfolio
O-IM MPS	3	O-IM Low Risk Portfolio
O-IM MPS	3	O-IM Medium-Low Risk Portfolio
O-IM MPS	3	O-IM Medium Risk Portfolio
O-IM MPS	3	O-IM Medium-High Risk Portfolio
O-IM MPS	3	O-IM High Risk Portfolio
O-IM MPS	3	O-IM Global Equities Portfolio
P1 MPS	3	P1 Investment Management Protective
P1 MPS	3	P1 Investment Management Lower Risk Growth
P1 MPS	3	P1 Investment Management Growth Focus
P1 MPS	3	P1 Investment Management Growth Seeker
P1 MPS	3	P1 Investment Management Adventurous
P1 MPS Ethical	3	P1 Investment Management Ethical Lower Risk
P1 MPS Ethical	3	P1 Investment Management Ethical Temperate
P1 MPS Ethical	3	P1 Investment Management Ethical Growth
P1 MPS Ethical	3	P1 Investment Management Ethical Adventurous
P1 MPS Passive	3	P1 Investment Management Passive Conservative
P1 MPS Passive	3	P1 Investment Management Passive Cautious
P1 MPS Passive	3	P1 Investment Management Passive Cautious Moderate
P1 MPS Passive	3	P1 Investment Management Passive Moderate
P1 MPS Passive	3	P1 Investment Management Passive Moderate Adventurous
P1 MPS Passive	3	P1 Investment Management Passive Adventurous
Psigma SRI MPS	3	Psigma SRI MPS Cautious
Psigma SRI MPS	3	Psigma SRI MPS Balanced
Psigma SRI MPS	3	Psigma SRI MPS Growth



Family name	Diamond Rating	Fund name
Psigma SRI MPS	3	Psigma SRI MPS Aggressive Growth
Rathbones Greenbank MPS	3	Rathbone Greenbank Cautious Portfolio
Rathbones Greenbank MPS	3	Rathbone Greenbank Balanced Portfolio
Rathbones Greenbank MPS	3	Rathbone Greenbank Balanced Plus Portfolio
Rathbones Greenbank MPS	3	Rathbone Greenbank Equity Portfolio
RC Brown Conventional	3	RC Brown Defensive Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Conservative Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Cautious Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Cautious Balanced Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Balanced Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Balanced Growth Portfolio (Conventional)
RC Brown Conventional	3	RC Brown Growth Portfolio (Conventional)
RC Brown Performance	3	RC Brown Defensive Portfolio (Performance)
RC Brown Performance	3	RC Brown Conservative Portfolio (Performance)
RC Brown Performance	3	RC Brown Cautious Portfolio (Performance)
RC Brown Performance	3	RC Brown Cautious Balanced Portfolio (Performance)
RC Brown Performance	3	RC Brown Balanced Portfolio (Performance)
RC Brown Performance	3	RC Brown Balanced Growth Portfolio (Performance)
RC Brown Performance	3	RC Brown Growth Portfolio (Performance)
Saltus Global Market	3	Saltus Global Market Cautious
Saltus Global Market	3	Saltus Global Market Moderately Cautious
Saltus Global Market	3	Saltus Global Market Balanced
Saltus Global Market	3	Saltus Global Market Growth
Saltus Global Market	3	Saltus Global Market Adventurous
Saltus Managed	3	Saltus Managed Cautious
Saltus Managed	3	Saltus Managed Moderately Cautious
Saltus Managed	3	Saltus Managed Balanced



Family name	Diamond Rating	Fund name
Saltus Managed	3	Saltus Managed Growth
Saltus Managed	3	Saltus Managed Unconstrained
Sanlam PW MPS Income	3	Sanlam Private Wealth Portfolio 2 Income
Sanlam PW MPS Income	3	Sanlam Private Wealth Portfolio 3 Income
Sanlam PW MPS Income	3	Sanlam Private Wealth Portfolio 4 Income
Sanlam PW MPS Income	3	Sanlam Private Wealth Portfolio 5 Income
Tacit MPS	3	Tacit Conservative
Tacit MPS	3	Tacit Real Return
Tacit MPS	3	Tacit Steady Growth
Tacit MPS	3	Tacit Total Return
TAM Passive	3	TAM Asset Management Passive Defensive
TAM Passive	3	TAM Asset Management Passive Cautious
TAM Passive	3	TAM Asset Management Passive Balanced
TAM Passive	3	TAM Asset Management Passive Growth
TAM Passive	3	TAM Asset Management Passive Adventurous
VAM MPS	3	VAM Cautious
VAM MPS	3	VAM Cautious Balanced
VAM MPS	3	VAM Balanced
VAM MPS	3	VAM Balanced Growth
VAM MPS	3	VAM Growth
Voyager Income	3	Voyager Conservative Higher Income
Voyager Income	3	Voyager Income
Voyager Income	3	Voyager Higher Income
Voyager MPS	3	Voyager Conservative
Voyager MPS	3	Voyager Balanced
Voyager MPS	3	Voyager Growth
Walker Crips Service First MPS	3	Walker Crips Service First MPS Defensive
Walker Crips Service First MPS	3	Walker Crips Service First MPS Conservative



Family name	Diamond Rating	Fund name
Walker Crips Service First MPS	3	Walker Crips Service First MPS Conservative Moderate
Walker Crips Service First MPS	3	Walker Crips Service First MPS Balanced
Walker Crips Service First MPS	3	Walker Crips Service First MPS Moderate
Walker Crips Service First MPS	3	Walker Crips Service First MPS Growth
Walker Crips Service First MPS	3	Walker Crips Service First MPS Global Growth
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Defensive
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Cautious
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Balanced
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Steady Growth
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Growth
Whitechurch Prestige Capital Growth	3	Whitechurch Prestige Capital Growth 3
Whitechurch Prestige Capital Growth	3	Whitechurch Prestige Capital Growth 4
Whitechurch Prestige Capital Growth	3	Whitechurch Prestige Capital Growth 5
Whitechurch Prestige Capital Growth	3	Whitechurch Prestige Capital Growth 6
Whitechurch Prestige Capital Growth	3	Whitechurch Prestige Capital Growth 7
Whitechurch Prestige Capital Growth	3	Whitechurch Prestige Aggressive Growth
Whitechurch Prestige Income & Growth	3	Whitechurch Prestige Income and Growth 3
Whitechurch Prestige Income & Growth	3	Whitechurch Prestige Income and Growth 4
Whitechurch Prestige Income & Growth	3	Whitechurch Prestige Income and Growth 5



Family name	Diamond Rating	Fund name
Whitechurch Prestige Income & Growth	3	Whitechurch Prestige Income and Growth 6
Whitechurch Prestige Income & Growth	3	Whitechurch Prestige Income and Growth 7
Whitechurch Prestige Income	3	Whitechurch Prestige Income 3
Whitechurch Prestige Income	3	Whitechurch Prestige Income 4
Whitechurch Prestige Income	3	Whitechurch Prestige Income 5
Whitechurch Prestige Income	3	Whitechurch Prestige Income 6
Casterbridge Sustainable Impact MPS	2	Casterbridge Sustainable Impact 4
Casterbridge Sustainable Impact MPS	2	Casterbridge Sustainable Impact 5
Casterbridge Sustainable Impact MPS	2	Casterbridge Sustainable Impact 6
MitonOptimal MMPS	2	MitonOptimal MMPS 2
MitonOptimal MMPS	2	MitonOptimal MMPS 3
MitonOptimal MMPS	2	MitonOptimal MMPS 4
MitonOptimal MMPS	2	MitonOptimal MMPS 5
MitonOptimal MMPS	2	MitonOptimal MMPS 6
Progeny	2	Progeny DT3
Progeny	2	Progeny DT4
Progeny	2	Progeny DT5
Progeny	2	Progeny DT6
Progeny	2	Progeny DT7
RC Brown Portcullis Conventional	2	RC Brown Portcullis Defensive Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Conservative Portfolio (Conventional)



Family name	Diamond Rating	Fund name
RC Brown Portcullis Conventional	2	RC Brown Portcullis Cautious Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Cautious Balanced Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Balanced Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Balanced Growth Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Growth Portfolio (Conventional)
RC Brown Portcullis Performance	2	RC Brown Portcullis Defensive Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Conservative Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Cautious Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Cautious Balanced Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Balanced Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Balanced Growth Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Growth Portfolio (Performance)
RD Intermediaries	2	RD Intermediaries Defensive
RD Intermediaries	2	RD Intermediaries Balanced
RD Intermediaries	2	RD Intermediaries Growth
RD Intermediaries	2	RD Intermediaries Adventurous