

DFM Service Ratings 2023

defaqto 2023 GOLD DFM Service	defaqto 2023 SILVER DFM Service
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Provider	Service Rating
abrdrn	Gold
AJ Bell	Gold
Albermarle	Gold
RBC Brewin Dolphin	Gold
Brooks Macdonald	Gold
Canaccord Genuity Wealth Mgt/Psigma Investment Management	Gold
Close Brothers Asset Management	Gold
Evelyn Partners	Gold
Investec Wealth & Investment	Gold
LGT Vestra	Gold
Morningstar Investment Management	Gold
Quilter	Gold
Quilter Cheviot	Gold
Rathbone Investment Management	Gold
Schroders & Co/Cazenove Capital	Gold
7IM	Gold
TAM Asset Management	Gold
Tatton Investment Management	Gold
Waverton Investment Management	Gold

Please note:

Providers not listed above were either not rated because the feedback on their service did not meet the minimum required or we received an insufficient number of responses for the provider