

DFM Service Ratings 2026



Provider	Service Rating
7IM	Gold
Aberdeen Portfolio Solutions	Gold
AJ Bell Investments	Gold
Brooks Macdonald	Gold
Canaccord Wealth	Gold
Charles Stanley & Co	Gold
Evelyn Partners Investment Management Services	Gold
LGT Wealth Management	Gold
P1 Investment Management	Gold
Parmenion	Gold
Quilter	Gold
Quilter Cheviot	Gold
Rathbones Investment Management	Gold
RBC Brewin Dolphin	Gold
Schroders & Co	Gold
Tatton Investment Management	Gold
Timeline	Gold
True Potential Investments	Gold
Vanguard Asset Management	Gold
WIM	Gold

Please note: Providers not listed above were either not rated because the feedback on their service did not meet the minimum required or we received an insufficient number of responses for the provider.