

DFM Service Ratings 2024



Provider	Service Rating
7IM	Gold
abrdr	Gold
AJ Bell	Gold
Albemarle Street Partners	Gold
Brooks Macdonald	Gold
Canaccord Genuity Wealth Mgt (including Psigma)	Gold
Charles Stanley	Gold
Evelyn Partners	Gold
HSBC Global Asset Management	Gold
Investec Wealth & Investment	Gold
LGT Wealth Management	Gold
Parmenion Capital Partners	Gold
Premier Miton Investors	Gold
Quilter	Gold
Quilter Cheviot	Gold
Rathbone Investment Management	Gold
RBC Brewin Dolphin	Gold
Rockhold	Gold
Schroders & Co (Including Cazenove Capital)	Gold
Tatton Investment Management	Gold
Vanguard Asset Management	Gold
Waverton Investment Management	Gold

FE Investments	Silver
Morningstar Investment Management	Silver

Please note: Providers not listed above were either not rated because the feedback on their service did not meet the minimum required or we received an insufficient number of responses for the provider.