



DFM MPS (Platform) Portfolio Families

Family name	Diamond Rating	Fund name
7IM Active	5	7IM Cautious Portfolio Active
7IM Active	5	7IM Moderately Cautious Portfolio Active
7IM Active	5	7IM Balanced Portfolio Active
7IM Active	5	7IM Moderately Adventurous Portfolio Active
7IM Active	5	7IM Adventurous Portfolio Active
7IM Active	5	7IM Adventurous Plus Portfolio Active
7IM Blended	5	7IM Cautious Portfolio Blended
7IM Blended	5	7IM Moderately Cautious Portfolio Blended
7IM Blended	5	7IM Balanced Portfolio Blended
7IM Blended	5	7IM Moderately Adventurous Portfolio Blended
7IM Blended	5	7IM Adventurous Portfolio Blended
7IM Blended	5	7IM Adventurous Plus Portfolio Blended
7IM Passive	5	7IM Cautious Portfolio Passive
7IM Passive	5	7IM Moderately Cautious Portfolio Passive
7IM Passive	5	7IM Balanced Portfolio Passive
7IM Passive	5	7IM Moderately Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Plus Portfolio Passive
7IM Responsible Choice	5	7IM Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Balanced Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Adventurous Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Adventurous Portfolio Responsible Choice
8AM AQ Model	5	8AM AQ MPS 3
8AM AQ Model	5	8AM AQ MPS 4
8AM AQ Model	5	8AM AQ MPS 5



Family name	Diamond Rating	Fund name
8AM AQ Model	5	8AM AQ MPS 6
8AM AQ Model	5	8AM AQ MPS 7
8AM AQ Model	5	8AM AQ MPS 8
abr dn Index MPS	5	abr dn Index MPS 1
abr dn Index MPS	5	abr dn Index MPS 2
abr dn Index MPS	5	abr dn Index MPS 3
abr dn Index MPS	5	abr dn Index MPS 4
abr dn Index MPS	5	abr dn Index MPS 5
abr dn MPS	5	abr dn MPS 1
abr dn MPS	5	abr dn MPS 2
abr dn MPS	5	abr dn MPS 3
abr dn MPS	5	abr dn MPS 4
abr dn MPS	5	abr dn MPS 5
abr dn MyPortfolio Index Plus	5	abr dn MyPortfolio Index Plus 1
abr dn MyPortfolio Index Plus	5	abr dn MyPortfolio Index Plus 2
abr dn MyPortfolio Index Plus	5	abr dn MyPortfolio Index Plus 3
abr dn MyPortfolio Index Plus	5	abr dn MyPortfolio Index Plus 4
abr dn MyPortfolio Index Plus	5	abr dn MyPortfolio Index Plus 5
abr dn MyPortfolio Select	5	abr dn MyPortfolio Select 1
abr dn MyPortfolio Select	5	abr dn MyPortfolio Select 2
abr dn MyPortfolio Select	5	abr dn MyPortfolio Select 3
abr dn MyPortfolio Select	5	abr dn MyPortfolio Select 4
abr dn MyPortfolio Select	5	abr dn MyPortfolio Select 5
Albemarle Growth	5	Albemarle ASPIM Growth 1
Albemarle Growth	5	Albemarle ASPIM Growth 2
Albemarle Growth	5	Albemarle ASPIM Growth 3
Albemarle Growth	5	Albemarle ASPIM Growth 4
Albemarle Growth	5	Albemarle ASPIM Growth 5
Albemarle Growth	5	Albemarle ASPIM Growth 6



Family name	Diamond Rating	Fund name
Albemarle Growth	5	Albemarle ASPIM Growth 7
Albemarle Growth	5	Albemarle ASPIM Growth 8
Albemarle Growth	5	Albemarle ASPIM Growth 9
Albert E Sharp Models	5	Albert E Sharp Model 1-2
Albert E Sharp Models	5	Albert E Sharp Model 2
Albert E Sharp Models	5	Albert E Sharp Model 3
Albert E Sharp Models	5	Albert E Sharp Model 4
Albert E Sharp Models	5	Albert E Sharp Model 5
Albert E Sharp Models	5	Albert E Sharp Model 6
Albert E Sharp Models	5	Albert E Sharp Model 7
Albert E Sharp Models	5	Albert E Sharp Model 8
Albert E Sharp Models	5	Albert E Sharp Model 10
Alpha Beta MPS Core	5	Alpha Beta Partners AB1 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB2 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB3 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB4 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB5 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB6 Core
Alpha MPS	5	Alpha Portfolio Management Defensive
Alpha MPS	5	Alpha Portfolio Management Cautious
Alpha MPS	5	Alpha Portfolio Management Balanced
Alpha MPS	5	Alpha Portfolio Management Balanced Growth
Alpha MPS	5	Alpha Portfolio Management Moderately Adventurous
Alpha MPS	5	Alpha Portfolio Management Adventurous
atomos active	5	atomos active conservative (MPS)
atomos active	5	atomos active defensive (MPS)
atomos active	5	atomos active cautious (MPS)
atomos active	5	atomos active balanced (MPS)



Family name	Diamond Rating	Fund name
atomos active	5	atomos active growth (MPS)
atomos active	5	atomos active adventurous (MPS)
atomos index	5	atomos index conservative (MPS)
atomos index	5	atomos index defensive (MPS)
atomos index	5	atomos index cautious (MPS)
atomos index	5	atomos index balanced (MPS)
atomos index	5	atomos index growth (MPS)
atomos index	5	atomos index adventurous (MPS)
Blackfinch MPS	5	Blackfinch Defensive Portfolio
Blackfinch MPS	5	Blackfinch Cautious Portfolio
Blackfinch MPS	5	Blackfinch Balanced Portfolio
Blackfinch MPS	5	Blackfinch Growth Portfolio
Blackfinch MPS	5	Blackfinch Enhanced Growth Portfolio
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Defensive
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Cautious
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Balanced
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Growth
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Adventurous
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT3
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT4
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT5
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT6
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT7
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious



Family name	Diamond Rating	Fund name
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious Higher Equity
Brewin Dolphin MPS	5	Brewin Dolphin MPS Balanced
Brewin Dolphin MPS	5	Brewin Dolphin MPS Growth
Brewin Dolphin MPS	5	Brewin Dolphin MPS Global Equity
Cantab MPS	5	Cantab Risk 3 Defensive
Cantab MPS	5	Cantab Risk 4 Cautious
Cantab MPS	5	Cantab Risk 5 Moderate
Cantab MPS	5	Cantab Risk 6 Balanced
Cantab MPS	5	Cantab Risk 7 Adventurous
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 1
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 2
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 3
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 4
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 5
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 1
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 2
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 3
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 4
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 5
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc1
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc2
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc3
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc4
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc5



Family name	Diamond Rating	Fund name
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Defensive
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Cautious Balanced
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Balanced
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Moderate Growth
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Growth
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Aggressive
Cornelian Passive	5	Cornelian RM Passive 3
Cornelian Passive	5	Cornelian RM Passive 4
Cornelian Passive	5	Cornelian RM Passive 5
Cornelian Passive	5	Cornelian RM Passive 6
Cornelian Passive	5	Cornelian RM Passive 7
Credo MAP	5	Credo MAP Core 20/80
Credo MAP	5	Credo MAP Core 45/55
Credo MAP	5	Credo MAP Core 60/40
Credo MAP	5	Credo MAP Core 70/30
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias Bond
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 10
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 20
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 30
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 40
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 50
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 60
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 70
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 80
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 90
EBI Vantage UK Bias	5	EBI Vantage Earth UK Bias 100



Family name	Diamond Rating	Fund name
EQ Investors Future Leaders	5	EQ Investors Future Leaders Defensive
EQ Investors Future Leaders	5	EQ Investors Future Leaders Cautious
EQ Investors Future Leaders	5	EQ Investors Future Leaders Cautious Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders Balanced
EQ Investors Future Leaders	5	EQ Investors Future Leaders Balanced Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders Adventurous
EQ Investors Future Leaders	5	EQ Investors Future Leaders Adventurous Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders All Equity
EQ Investors Positive Impact	5	EQ Investors Positive Impact Defensive
EQ Investors Positive Impact	5	EQ Investors Positive Impact Cautious
EQ Investors Positive Impact	5	EQ Investors Positive Impact Cautious Plus
EQ Investors Positive Impact	5	EQ Investors Positive Impact Balanced
EQ Investors Positive Impact	5	EQ Investors Positive Impact Balanced Plus
EQ Investors Positive Impact	5	EQ Investors Positive Impact Adventurous
EQ Investors Positive Impact	5	EQ Investors Positive Impact Adventurous Plus
EQ Investors Positive Impact	5	EQ Investors Positive Impact All Equity
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Conservative
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Cautious
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Balanced
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Growth
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Adventurous
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Maximum Growth
Fairstone Passive	5	Fairstone Passive 3
Fairstone Passive	5	Fairstone Passive 4
Fairstone Passive	5	Fairstone Passive 5
Fairstone Passive	5	Fairstone Passive 6
Fairstone Passive	5	Fairstone Passive 7
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 1 Medium Term



Family name	Diamond Rating	Fund name
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 2 Medium Term
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 3 Medium Term
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 4 Medium Term
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 5 Medium Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 1 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 2 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 3 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 4 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 5 Short Term
GDIM Ethical MPS	5	GDIM Cautious Ethical
GDIM Ethical MPS	5	GDIM Conservative Ethical
GDIM Ethical MPS	5	GDIM Balanced Ethical
GDIM Ethical MPS	5	GDIM Moderately Aggressive Ethical
GDIM Ethical MPS	5	GDIM Aggressive Ethical
GDIM MPS	5	GDIM Cautious
GDIM MPS	5	GDIM Conservative
GDIM MPS	5	GDIM Balanced
GDIM MPS	5	GDIM Moderately Aggressive
GDIM MPS	5	GDIM Aggressive
GDIM Passive MPS	5	GDIM Cautious Passive
GDIM Passive MPS	5	GDIM Conservative Passive
GDIM Passive MPS	5	GDIM Balanced Passive
GDIM Passive MPS	5	GDIM Moderately Aggressive Passive
GDIM Passive MPS	5	GDIM Aggressive Passive
Hawksmoor MPS	5	Hawksmoor Cautious (0-40% Equity) Core Portfolio
Hawksmoor MPS	5	Hawksmoor Moderate (40-60% Equity) Core Portfolio



Family name	Diamond Rating	Fund name
Hawksmoor MPS	5	Hawksmoor Adventurous (60-80% Equity) Core Portfolio
Hawksmoor MPS	5	Hawksmoor Equity Risk (80-100% Equity) Core Portfolio
HSBC Global MPS	5	HSBC Global MPS Cautious
HSBC Global MPS	5	HSBC Global MPS Conservative
HSBC Global MPS	5	HSBC Global MPS Balanced
HSBC Global MPS	5	HSBC Global MPS Dynamic
HSBC Global MPS	5	HSBC Global MPS Adventurous
IBOSS MPS	5	IBOSS MPS 0
IBOSS MPS	5	IBOSS MPS 1
IBOSS MPS	5	IBOSS MPS 2
IBOSS MPS	5	IBOSS MPS 3
IBOSS MPS	5	IBOSS MPS 4
IBOSS MPS	5	IBOSS MPS 5
IBOSS MPS	5	IBOSS MPS 6
IBOSS MPS	5	IBOSS MPS 7
IBOSS MPS	5	IBOSS MPS 8
Kleinwort MPS	5	Kleinwort Cautious
Kleinwort MPS	5	Kleinwort Balanced
Kleinwort MPS	5	Kleinwort Growth
Kleinwort MPS	5	Kleinwort Aggressive
LGT Vestra MPS	5	LGT Wealth Defensive
LGT Vestra MPS	5	LGT Wealth Cautious
LGT Vestra MPS	5	LGT Wealth Balanced
LGT Vestra MPS	5	LGT Wealth Growth
LGT Vestra MPS	5	LGT Wealth Adventurous
Liontrust MPS Growth	5	Liontrust MPS Growth 1
Liontrust MPS Growth	5	Liontrust MPS Growth 2
Liontrust MPS Growth	5	Liontrust MPS Growth 3



Family name	Diamond Rating	Fund name
Liontrust MPS Growth	5	Liontrust MPS Growth 4
Liontrust MPS Growth	5	Liontrust MPS Growth 5
Liontrust MPS Growth	5	Liontrust MPS Growth 6
Liontrust MPS Growth	5	Liontrust MPS Growth 7
Liontrust MPS Growth	5	Liontrust MPS Growth 8
Liontrust MPS Income	5	Liontrust MPS Income 1
Liontrust MPS Income	5	Liontrust MPS Income 2
Liontrust MPS Income	5	Liontrust MPS Income 3
Liontrust MPS Income	5	Liontrust MPS Income 4
Liontrust MPS Income	5	Liontrust MPS Income 5
Liontrust MPS Income	5	Liontrust MPS Income 6
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 1
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 2
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 3
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 4
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 5
M&G Wealth Passive	5	M&G Wealth MPS Passive 1
M&G Wealth Passive	5	M&G Wealth MPS Passive 2
M&G Wealth Passive	5	M&G Wealth MPS Passive 3
M&G Wealth Passive	5	M&G Wealth MPS Passive 4
M&G Wealth Passive	5	M&G Wealth MPS Passive 5
Morningstar Active	5	Morningstar Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderately Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderate Active Portfolio
Morningstar Active	5	Morningstar Moderately Adventurous Active Portfolio
Morningstar Active	5	Morningstar Adventurous Active Portfolio
Morningstar Governed	5	Morningstar Cautious Growth Governed Portfolio



Family name	Diamond Rating	Fund name
Morningstar Governed	5	Morningstar Moderately Cautious Growth Governed Portfolio
Morningstar Governed	5	Morningstar Moderate Growth Governed Portfolio
Morningstar Governed	5	Morningstar Moderately Adventurous Growth Governed Portfolio
Morningstar Governed	5	Morningstar Adventurous Growth Governed Portfolio
Morningstar Passive	5	Morningstar Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderate Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Adventurous Passive Portfolio
Morningstar Passive	5	Morningstar Adventurous Passive Portfolio
PAM Core Growth - Global	5	PAM Defensive Global Growth Portfolio
PAM Core Growth - Global	5	PAM Conservative Global Growth Portfolio
PAM Core Growth - Global	5	PAM Balanced Global Growth Portfolio
PAM Core Growth - Global	5	PAM Adventurous Global Growth Portfolio
Parmenion CHN CIP	5	Parmenion CHN CIP 3
Parmenion CHN CIP	5	Parmenion CHN CIP 4
Parmenion CHN CIP	5	Parmenion CHN CIP 5
Parmenion CHN CIP	5	Parmenion CHN CIP 6
Parmenion CHN CIP	5	Parmenion CHN CIP 7
Parmenion CHN CIP	5	Parmenion CHN CIP 8
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 1
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 1
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 2
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 3



Family name	Diamond Rating	Fund name
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 4
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 5
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 6
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 7
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 8
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 9
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 10
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 1
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 2
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 3
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 4
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 5
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 6
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 7
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 8
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 9
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 10
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 1
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 2



Family name	Diamond Rating	Fund name
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 3
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 4
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 5
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 6
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 7
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 8
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 9
Parmenion Strategic Conviction	5	Parmenion Strategic Conviction Solution - Risk Grade 10
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 1



Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 10



Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 10
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 1
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 2
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 3
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 4
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 5
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 6
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 7
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 8
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 9



Family name	Diamond Rating	Fund name
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 10
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 1
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 2
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 3
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 4
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 5
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 6
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 7
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 8
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 9
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 10
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 1
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 2
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 3
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 4
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 5
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 6
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 7
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 8
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 9
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 10
PMX MPS	5	PortfolioMetrix PMX Select 1
PMX MPS	5	PortfolioMetrix PMX Select 2



Family name	Diamond Rating	Fund name
PMX MPS	5	PortfolioMetrix PMX Select 3
PMX MPS	5	PortfolioMetrix PMX Select 4
PMX MPS	5	PortfolioMetrix PMX Select 5
PMX MPS	5	PortfolioMetrix PMX Select 6
PMX MPS	5	PortfolioMetrix PMX Select 7
Quilter Cheviot MPS	5	Quilter Cheviot Conservative
Quilter Cheviot MPS	5	Quilter Cheviot Income
Quilter Cheviot MPS	5	Quilter Cheviot Balanced
Quilter Cheviot MPS	5	Quilter Cheviot Growth
Quilter Cheviot MPS	5	Quilter Cheviot Global Growth
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 3
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 4
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 5
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 6
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 7
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 8
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 9
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 10
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 3
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 4
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 5
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 6



Family name	Diamond Rating	Fund name
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 7
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 8
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 9
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 10
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 3
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 4
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 5
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 6
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 7
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 8
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 9
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 10
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 3
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 4
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 5
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 6
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 7
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 8
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 9



Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 10
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 3
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 4
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 5
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 6
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 7
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 8
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 9
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 10
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 3
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 4
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 5
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 6
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 7
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 8
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 9
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 10
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 3
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 4



Family name	Diamond Rating	Fund name
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 5
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 6
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 7
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 8
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 9
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 10
Rivers MPS	5	Rivers Capital Preservation Portfolio
Rivers MPS	5	Rivers Cautious Portfolio
Rivers MPS	5	Rivers Balanced Portfolio
Rivers MPS	5	Rivers Adventurous Portfolio
Rivers MPS	5	Rivers Aggressive Portfolio
Rockhold Passive (AB version)	5	Rockhold Passive Cautious – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Cautious Balanced – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Balanced – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Balanced Growth – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Growth – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Adventurous – (AB Version)
Saltus Global Market	5	Saltus Global Market Cautious
Saltus Global Market	5	Saltus Global Market Moderately Cautious
Saltus Global Market	5	Saltus Global Market Balanced
Saltus Global Market	5	Saltus Global Market Growth
Saltus Global Market	5	Saltus Global Market Adventurous
Sarasin MPS	5	Sarasin Defensive 20%



Family name	Diamond Rating	Fund name
Sarasin MPS	5	Sarasin Cautious 40%
Sarasin MPS	5	Sarasin Balanced 60%
Sarasin MPS	5	Sarasin Growth 80%
Sarasin MPS	5	Sarasin Global Equity 100%
Sarasin Responsible MPS	5	Sarasin Responsible Defensive 20%
Sarasin Responsible MPS	5	Sarasin Responsible Cautious 40%
Sarasin Responsible MPS	5	Sarasin Responsible Balanced 60%
Sarasin Responsible MPS	5	Sarasin Responsible Growth 80%
Sarasin Responsible MPS	5	Sarasin Responsible Equity 100%
Schroder Active	5	Schroder Active Portfolio 2
Schroder Active	5	Schroder Active Portfolio 3
Schroder Active	5	Schroder Active Portfolio 4
Schroder Active	5	Schroder Active Portfolio 5
Schroder Active	5	Schroder Active Portfolio 6
Schroder Active	5	Schroder Active Portfolio 7
Schroder Active	5	Schroder Active Portfolio 8
Schroder Active	5	Schroder Active Portfolio 9
Schroder Active	5	Schroder Active Portfolio 10
Schroder Sustainable	5	Schroder Sustainable Portfolio 3
Schroder Sustainable	5	Schroder Sustainable Portfolio 4
Schroder Sustainable	5	Schroder Sustainable Portfolio 5
Schroder Sustainable	5	Schroder Sustainable Portfolio 6
Schroder Sustainable	5	Schroder Sustainable Portfolio 7
Schroder Sustainable	5	Schroder Sustainable Portfolio 8
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 2
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 3
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 4
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 5
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 6



Family name	Diamond Rating	Fund name
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 7
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 8
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 9
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 10
Smith & Williamson	5	Smith & Williamson Defensive
Smith & Williamson	5	Smith & Williamson Balanced Growth
Smith & Williamson	5	Smith & Williamson Growth
Smith & Williamson	5	Smith & Williamson Dynamic Growth
Tatton MPS Tracker	5	Tatton Tracker Defensive
Tatton MPS Tracker	5	Tatton Tracker Cautious
Tatton MPS Tracker	5	Tatton Tracker Balanced
Tatton MPS Tracker	5	Tatton Tracker Active
Tatton MPS Tracker	5	Tatton Tracker Aggressive
Tatton MPS Tracker	5	Tatton Tracker Global Equity
True Potential MPS	5	True Potential Defensive Portfolio
True Potential MPS	5	True Potential Cautious Portfolio
True Potential MPS	5	True Potential Cautious Plus Portfolio
True Potential MPS	5	True Potential Balanced Portfolio
True Potential MPS	5	True Potential Balanced Plus Portfolio
True Potential MPS	5	True Potential Growth Portfolio
True Potential MPS	5	True Potential Growth Plus Portfolio
True Potential MPS	5	True Potential Aggressive Portfolio
Waverton MPS	5	Waverton Conservative Portfolio
Waverton MPS	5	Waverton Defensive Portfolio
Waverton MPS	5	Waverton Cautious Portfolio
Waverton MPS	5	Waverton Balanced Portfolio
Waverton MPS	5	Waverton Growth Portfolio
Waverton MPS	5	Waverton Equity Portfolio
YOU Active	5	YOU Active Portfolio 01



Family name	Diamond Rating	Fund name
YOU Active	5	YOU Active Portfolio 02
YOU Active	5	YOU Active Portfolio 03
YOU Active	5	YOU Active Portfolio 04
YOU Active	5	YOU Active Portfolio 05
YOU Active	5	YOU Active Portfolio 06
YOU Active	5	YOU Active Portfolio 07
YOU Active	5	YOU Active Portfolio 08
YOU Active	5	YOU Active Portfolio 09
YOU Active	5	YOU Active Portfolio 10
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 01
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 02
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 03
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 04
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 05
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 06
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 07
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 08
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 09
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 10
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 1
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 2
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 3
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 4
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 5
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 6
AJ Bell Passive MPS	4	AJ Bell Passive MPS 1
AJ Bell Passive MPS	4	AJ Bell Passive MPS 2
AJ Bell Passive MPS	4	AJ Bell Passive MPS 3
AJ Bell Passive MPS	4	AJ Bell Passive MPS 4



Family name	Diamond Rating	Fund name
AJ Bell Passive MPS	4	AJ Bell Passive MPS 5
AJ Bell Passive MPS	4	AJ Bell Passive MPS 6
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Cautious
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Cautious Balanced
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Balanced
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Balanced Growth
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Growth
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Adventurous
BMAM MPS	4	Brooks Macdonald Low Risk (Defensive Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Medium Risk (Active): (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium to High Risk (Growth)
BMAM MPS	4	Brooks Macdonald High Risk (Growth)
BMAM MPS Passive	4	Brooks Macdonald Low to Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	4	Brooks Macdonald Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	4	Brooks Macdonald Medium to High Risk (Passive): (Growth)
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Low Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Low to Medium Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Medium Risk



Family name	Diamond Rating	Fund name
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Medium to High Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance High Risk
Bordier MPS	4	Bordier Defensive
Bordier MPS	4	Bordier Cautious
Bordier MPS	4	Bordier Balanced
Bordier MPS	4	Bordier Growth
Bordier MPS	4	Bordier Adventurous
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT3
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT4
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT5
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT6
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT7
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Cautious Passive Plus
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Cautious Higher Equity - Passive Plus
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Balanced Passive Plus
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Growth Passive Plus
Brewin Dolphin MPS Passive Plus	4	Brewin Dolphin MPS Global Equity Passive Plus
Brown Shiplely Mixed	4	Brown Shiplely Mixed Model 1
Brown Shiplely Mixed	4	Brown Shiplely Mixed Model 2
Brown Shiplely Mixed	4	Brown Shiplely Mixed Model 3
Brown Shiplely Mixed	4	Brown Shiplely Mixed Model 4
Brown Shiplely Mixed	4	Brown Shiplely Mixed Model 5
Brown Shiplely Mixed	4	Brown Shiplely Mixed Model 6



Family name	Diamond Rating	Fund name
Brown Shipley Mixed	4	Brown Shipley Mixed Model 7
Brown Shipley Models	4	Brown Shipley Model 1
Brown Shipley Models	4	Brown Shipley Model 2
Brown Shipley Models	4	Brown Shipley Model 3
Brown Shipley Models	4	Brown Shipley Model 4
Brown Shipley Models	4	Brown Shipley Model 5
Brown Shipley Models	4	Brown Shipley Model 6
Brown Shipley Models	4	Brown Shipley Model 7
Brown Shipley Models	4	Brown Shipley Model 8
Brown Shipley Models	4	Brown Shipley Model 9
Brown Shipley Models	4	Brown Shipley Model 10
Caledonian MPS	4	Caledonian IM Cautious
Caledonian MPS	4	Caledonian IM Cautious Balanced
Caledonian MPS	4	Caledonian IM Balanced
Caledonian MPS	4	Caledonian IM Balanced Growth
Caledonian MPS	4	Caledonian IM Growth
Caledonian MPS	4	Caledonian IM Adventurous
Casterbridge Hardy MPS	4	Casterbridge Hardy 3
Casterbridge Hardy MPS	4	Casterbridge Hardy 4
Casterbridge Hardy MPS	4	Casterbridge Hardy 5
Casterbridge Hardy MPS	4	Casterbridge Hardy 6
Casterbridge Hardy MPS	4	Casterbridge Hardy 7
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR1
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR2
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR3
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR4
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR5



Family name	Diamond Rating	Fund name
City AM Real	4	City AM Real2
City AM Real	4	City AM Real3
City AM Real	4	City AM Real4
Copia Select	4	Copia Select Accumulation Cautious
Copia Select	4	Copia Select Accumulation Moderate
Copia Select	4	Copia Select Accumulation Balanced
Copia Select	4	Copia Select Accumulation Growth
Copia Select	4	Copia Select Accumulation Equity
Cornelian RM	4	Cornelian RM Active 3
Cornelian RM	4	Cornelian RM Active 4
Cornelian RM	4	Cornelian RM Active 5 Growth
Cornelian RM	4	Cornelian RM Active 6
Cornelian RM	4	Cornelian RM Active 7
EBI Vantage Earth	4	EBI Vantage Earth Bond
EBI Vantage Earth	4	EBI Vantage Earth 10
EBI Vantage Earth	4	EBI Vantage Earth 20
EBI Vantage Earth	4	EBI Vantage Earth 30
EBI Vantage Earth	4	EBI Vantage Earth 40
EBI Vantage Earth	4	EBI Vantage Earth 50
EBI Vantage Earth	4	EBI Vantage Earth 60
EBI Vantage Earth	4	EBI Vantage Earth 70
EBI Vantage Earth	4	EBI Vantage Earth 80
EBI Vantage Earth	4	EBI Vantage Earth 90
EBI Vantage Earth	4	EBI Vantage Earth 100
Evelyn Partners Active MPS	4	Evelyn Partners Active Defensive
Evelyn Partners Active MPS	4	Evelyn Partners Active Balanced Growth
Evelyn Partners Active MPS	4	Evelyn Partners Active Growth
Evelyn Partners Active MPS	4	Evelyn Partners Active Dynamic Growth
Evelyn Partners MPS	4	Evelyn Partners Core Defensive



Family name	Diamond Rating	Fund name
Evelyn Partners MPS	4	Evelyn Partners Core Conservative
Evelyn Partners MPS	4	Evelyn Partners Core Cautious
Evelyn Partners MPS	4	Evelyn Partners Core Balanced
Evelyn Partners MPS	4	Evelyn Partners Core Growth
Evelyn Partners MPS	4	Evelyn Partners Core Adventurous
Evelyn Partners MPS	4	Evelyn Partners Core Maximum Growth
Fairstone Growth	4	Fairstone Growth 2
Fairstone Growth	4	Fairstone Growth 3
Fairstone Growth	4	Fairstone Growth 4
Fairstone Growth	4	Fairstone Growth 5
Fairstone Growth	4	Fairstone Growth 6
Fairstone Growth	4	Fairstone Growth 7
FE Invest Hybrid Long Term	4	FE Investments Hybrid 1 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 2 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 3 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 4 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 5 Long Term
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 1 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 2 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 3 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 4 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 5 Short
Fundhouse Global	4	Fundhouse Global Defensive
Fundhouse Global	4	Fundhouse Global Cautious
Fundhouse Global	4	Fundhouse Global Balanced
Fundhouse Global	4	Fundhouse Global Growth
Fundhouse Global	4	Fundhouse Global Equity
Fundment MPS	4	Fundment 20% Equity
Fundment MPS	4	Fundment 30% Equity



Family name	Diamond Rating	Fund name
Fundment MPS	4	Fundment 40% Equity
Fundment MPS	4	Fundment 50% Equity
Fundment MPS	4	Fundment 60% Equity
Fundment MPS	4	Fundment 70% Equity
Fundment MPS	4	Fundment 80% Equity
Fundment MPS	4	Fundment 90% Equity
Fundment MPS	4	Fundment 100% Equity
Hawksmoor Income MPS	4	Hawksmoor Cautious (0-40% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Moderate (40-60% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Adventurous (60-80% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Equity Risk (80-100% Equity) Higher Income Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Cautious (0-40% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Moderate (40-60% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Adventurous (60-80% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Equity Risk (80-100% Equity) Sustainable World Portfolio
IBOSS Passive MPS	4	IBOSS Passive Portfolio 0
IBOSS Passive MPS	4	IBOSS Passive Portfolio 1
IBOSS Passive MPS	4	IBOSS Passive Portfolio 2
IBOSS Passive MPS	4	IBOSS Passive Portfolio 3
IBOSS Passive MPS	4	IBOSS Passive Portfolio 4
IBOSS Passive MPS	4	IBOSS Passive Portfolio 5
IBOSS Passive MPS	4	IBOSS Passive Portfolio 6
IBOSS Passive MPS	4	IBOSS Passive Portfolio 7
Investec MPS	4	Investec Defensive Portfolio
Investec MPS	4	Investec Cautious Portfolio



Family name	Diamond Rating	Fund name
Investec MPS	4	Investec Cautious Plus Portfolio
Investec MPS	4	Investec Balanced Portfolio
Investec MPS	4	Investec Growth Portfolio
James Hambro MPS	4	James Hambro Prudent/Cautious Portfolio
James Hambro MPS	4	James Hambro Balanced Growth/Cautious Balanced Portfolio
James Hambro MPS	4	James Hambro Capital Growth/Balanced Portfolio
James Hambro MPS	4	James Hambro Adventurous Portfolio
King and Shaxson Green MPS	4	King and Shaxson Cautious Green Portfolio
King and Shaxson Green MPS	4	King and Shaxson Light Green Portfolio
King and Shaxson Green MPS	4	King and Shaxson Mid Green Portfolio
King and Shaxson Green MPS	4	King and Shaxson Dark Green Portfolio
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Defensive
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Cautious
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Balanced
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Growth
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Adventurous
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 1
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 2
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 3
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 4
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 5
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 6
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 7
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 8
Momentum MPS	4	Momentum Managed Portfolio 3
Momentum MPS	4	Momentum Managed Portfolio 4



Family name	Diamond Rating	Fund name
Momentum MPS	4	Momentum Managed Portfolio 5
Momentum MPS	4	Momentum Managed Portfolio 6
Momentum MPS	4	Momentum Managed Portfolio 7
Momentum MPS	4	Momentum Managed Portfolio 8
Netwealth MPS	4	Netwealth MPS I
Netwealth MPS	4	Netwealth MPS II
Netwealth MPS	4	Netwealth MPS III
Netwealth MPS	4	Netwealth MPS IV
Netwealth MPS	4	Netwealth MPS V
Netwealth MPS	4	Netwealth MPS VI
Netwealth MPS	4	Netwealth MPS VII
P1 MPS	4	P1 Investment Management Protective
P1 MPS	4	P1 Investment Management Lower Risk Growth
P1 MPS	4	P1 Investment Management Growth Focus
P1 MPS	4	P1 Investment Management Growth Seeker
P1 MPS	4	P1 Investment Management Adventurous
P1 MPS Ethical	4	P1 Investment Management Ethical Lower Risk
P1 MPS Ethical	4	P1 Investment Management Ethical Temperate
P1 MPS Ethical	4	P1 Investment Management Ethical Growth
P1 MPS Ethical	4	P1 Investment Management Ethical Adventurous
P1 MPS Passive	4	P1 Investment Management Passive Conservative
P1 MPS Passive	4	P1 Investment Management Passive Cautious
P1 MPS Passive	4	P1 Investment Management Passive Cautious Moderate
P1 MPS Passive	4	P1 Investment Management Passive Moderate
P1 MPS Passive	4	P1 Investment Management Passive Moderate Adventurous



Family name	Diamond Rating	Fund name
P1 MPS Passive	4	P1 Investment Management Passive Adventurous
PAM Core Growth - Standard	4	PAM Defensive Growth Portfolio
PAM Core Growth - Standard	4	PAM Conservative Growth Portfolio
PAM Core Growth - Standard	4	PAM Balanced Growth Portfolio
PAM Core Growth - Standard	4	PAM Adventurous Growth Portfolio
PAM Core Growth - Standard	4	PAM Aggressive Growth Portfolio
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 1
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 2
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 3
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 4
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 5
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 6
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 7
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 8
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 9
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 10
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 1
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 2
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 3



Family name	Diamond Rating	Fund name
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 4
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 5
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 6
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 7
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 8
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 9
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 10
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 1
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 2
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 3
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 4
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 5
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 6
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 7
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 8
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 9
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 10
PK Group MPS	4	PK Group Cautious
PK Group MPS	4	PK Group Cautious to Balanced
PK Group MPS	4	PK Group Balanced



Family name	Diamond Rating	Fund name
PK Group MPS	4	PK Group Balanced to Speculative
PK Group MPS	4	PK Group Speculative
Premier MPS	4	Premier Miton Capital Builder Portfolio
Premier MPS	4	Premier Miton Capital Builder Plus Portfolio
Premier MPS	4	Premier Miton Conservative Portfolio
Premier MPS	4	Premier Miton Balanced Portfolio
Premier MPS	4	Premier Miton Balanced Plus Portfolio
Premier MPS	4	Premier Miton Growth Portfolio
Premier MPS	4	Premier Miton Growth Plus Portfolio
Premier MPS	4	Premier Miton Dynamic Growth Portfolio
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 4
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 5
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 6
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 7
Psigma MPS	4	Psigma MPS Cautious
Psigma MPS	4	Psigma MPS Balanced
Psigma MPS	4	Psigma MPS Growth
Psigma MPS	4	Psigma MPS Aggressive Growth
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Conservative
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Income
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Balanced
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Growth
Rockhold 50% Active 50% Passive (AB Version)	4	Rockhold 50% Active 50% Passive Cautious (AB Version)
Rockhold 50% Active 50% Passive (AB Version)	4	Rockhold 50% Active 50% Passive Cautious Balanced (AB Version)
Rockhold 50% Active 50% Passive (AB Version)	4	Rockhold 50% Active 50% Passive Balanced (AB Version)
Rockhold 50% Active 50% Passive (AB Version)	4	Rockhold 50% Active 50% Passive Balanced Growth (AB Version)
Rockhold 50% Active 50% Passive (AB Version)	4	Rockhold 50% Active 50% Passive Growth (AB Version)



Family name	Diamond Rating	Fund name
Rockhold 50% Active 50% Passive (AB Version)	4	Rockhold 50% Active 50% Passive Adventurous (AB Version)
Rockhold Active (AB Version)	4	Rockhold Active Cautious (AB Version)
Rockhold Active (AB Version)	4	Rockhold Active Cautious Balanced (AB Version)
Rockhold Active (AB Version)	4	Rockhold Active Balanced (AB Version)
Rockhold Active (AB Version)	4	Rockhold Active Balanced Growth (AB Version)
Rockhold Active (AB Version)	4	Rockhold Active Growth (AB Version)
Rockhold Active (AB Version)	4	Rockhold Active Adventurous (AB Version)
RSMR Responsible	4	RSMR Responsible Cautious
RSMR Responsible	4	RSMR Responsible Balanced
RSMR Responsible	4	RSMR Responsible Growth
RSMR Responsible	4	RSMR Responsible Dynamic
RSMR Rfolio MPS	4	RSMR Rfolio Defensive
RSMR Rfolio MPS	4	RSMR Rfolio Cautious
RSMR Rfolio MPS	4	RSMR Rfolio Prudent
RSMR Rfolio MPS	4	RSMR Rfolio Balanced
RSMR Rfolio MPS	4	RSMR Rfolio Growth
RSMR Rfolio MPS	4	RSMR Rfolio Dynamic
RSMR Rfolio MPS	4	RSMR Rfolio Adventurous
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Bond Only (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 10 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 20 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 30 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 40 (Funds&ETF)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 50 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 60 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 70 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 80 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 90 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity Only (Funds&ETF)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Bond Only (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 10 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 20 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 30 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 40 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 50 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 60 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 70 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 80 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 90 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity Only (Index Funds)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Bond Only (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 10 (Funds&ETF)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 20 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 30 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 40 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 50 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 60 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 70 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 80 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 90 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity Only (Funds&ETF)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Bond Only (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 10 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 20 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 30 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 40 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 50 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 60 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 70 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 80 (Index Funds)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 90 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity Only (Index Funds)
TAM ESG	4	TAM Asset Management ESG Defensive
TAM ESG	4	TAM Asset Management ESG Cautious
TAM ESG	4	TAM Asset Management ESG Balanced
TAM ESG	4	TAM Asset Management ESG Growth
TAM ESG	4	TAM Asset Management ESG Adventurous
Tatton MPS Core	4	Tatton Core Defensive
Tatton MPS Core	4	Tatton Core Cautious
Tatton MPS Core	4	Tatton Core Balanced
Tatton MPS Core	4	Tatton Core Active
Tatton MPS Core	4	Tatton Core Aggressive
Tatton MPS Core	4	Tatton Core Global Equity
Tatton MPS Income	4	Tatton Income Defensive
Tatton MPS Income	4	Tatton Income Cautious
Tatton MPS Income	4	Tatton Income Balanced
Tatton MPS Income	4	Tatton Income Active
Tatton MPS Income	4	Tatton Income Aggressive
Tatton MPS Managed Ethical	4	Tatton Ethical Defensive
Tatton MPS Managed Ethical	4	Tatton Ethical Cautious
Tatton MPS Managed Ethical	4	Tatton Ethical Balanced
Tatton MPS Managed Ethical	4	Tatton Ethical Active
Tatton MPS Managed Ethical	4	Tatton Ethical Aggressive
Tatton MPS Managed Ethical	4	Tatton Ethical Global Equity
Timeline Classic	4	Timeline Classic - 0



Family name	Diamond Rating	Fund name
Timeline Classic	4	Timeline Classic - 10
Timeline Classic	4	Timeline Classic - 20
Timeline Classic	4	Timeline Classic - 30
Timeline Classic	4	Timeline Classic - 40
Timeline Classic	4	Timeline Classic - 50
Timeline Classic	4	Timeline Classic - 60
Timeline Classic	4	Timeline Classic - 70
Timeline Classic	4	Timeline Classic - 80
Timeline Classic	4	Timeline Classic - 90
Timeline Classic	4	Timeline Classic - 100
Timeline ESG	4	Timeline ESG - 0
Timeline ESG	4	Timeline ESG - 10
Timeline ESG	4	Timeline ESG - 20
Timeline ESG	4	Timeline ESG - 30
Timeline ESG	4	Timeline ESG - 40
Timeline ESG	4	Timeline ESG - 50
Timeline ESG	4	Timeline ESG - 60
Timeline ESG	4	Timeline ESG - 70
Timeline ESG	4	Timeline ESG - 80
Timeline ESG	4	Timeline ESG - 90
Timeline ESG	4	Timeline ESG - 100
Timeline Tracker	4	Timeline Tracker - 0
Timeline Tracker	4	Timeline Tracker - 10
Timeline Tracker	4	Timeline Tracker - 20
Timeline Tracker	4	Timeline Tracker - 30
Timeline Tracker	4	Timeline Tracker - 40
Timeline Tracker	4	Timeline Tracker - 50
Timeline Tracker	4	Timeline Tracker - 60
Timeline Tracker	4	Timeline Tracker - 70



Family name	Diamond Rating	Fund name
Timeline Tracker	4	Timeline Tracker - 80
Timeline Tracker	4	Timeline Tracker - 90
Timeline Tracker	4	Timeline Tracker - 100
Voyager Global	4	Voyager Global 2 - Conservative
Voyager Global	4	Voyager Global 3 - Income
Voyager Global	4	Voyager Global 4 - Balanced
Voyager Global	4	Voyager Global 5 - Growth
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 4
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 5
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 6
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 7
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Defensive
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Cautious
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Balanced
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Steady Growth
Whitechurch PMS Dynamic	4	Whitechurch PMS Dynamic Growth
8AM AQ Sustainable	3	8AM AQ Sustainable 3
8AM AQ Sustainable	3	8AM AQ Sustainable 4
8AM AQ Sustainable	3	8AM AQ Sustainable 5
8AM AQ Sustainable	3	8AM AQ Sustainable 6
8AM AQ Sustainable	3	8AM AQ Sustainable 7
abrdr Sustainable	3	abrdr Sustainable MPS 1
abrdr Sustainable	3	abrdr Sustainable MPS 2
abrdr Sustainable	3	abrdr Sustainable MPS 3
abrdr Sustainable	3	abrdr Sustainable MPS 4
abrdr Sustainable	3	abrdr Sustainable MPS 5
abrdr Target Return	3	abrdr Target Return MPS 1



Family name	Diamond Rating	Fund name
abrdrn Target Return	3	abrdrn Target Return MPS 2
abrdrn Target Return	3	abrdrn Target Return MPS 3
abrdrn Target Return	3	abrdrn Target Return MPS 4
abrdrn Target Return	3	abrdrn Target Return MPS 5
AJ Bell Active MPS	3	AJ Bell Active MPS 1
AJ Bell Active MPS	3	AJ Bell Active MPS 2
AJ Bell Active MPS	3	AJ Bell Active MPS 3
AJ Bell Active MPS	3	AJ Bell Active MPS 4
AJ Bell Active MPS	3	AJ Bell Active MPS 5
AJ Bell Active MPS	3	AJ Bell Active MPS 6
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 1
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 2
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 3
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 4
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 5
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 6
Albemarle ESG	3	Albemarle ASPIM ESG 1
Albemarle ESG	3	Albemarle ASPIM ESG 2
Albemarle ESG	3	Albemarle ASPIM ESG 3
Albemarle ESG	3	Albemarle ASPIM ESG 4
Albemarle ESG	3	Albemarle ASPIM ESG 5
Albemarle ESG	3	Albemarle ASPIM ESG 6
Albemarle ESG	3	Albemarle ASPIM ESG 7
Albemarle ESG	3	Albemarle ASPIM ESG 8
Albemarle ESG	3	Albemarle ASPIM ESG 9
Albemarle Focused	3	Albemarle ASPIM Focused 1



Family name	Diamond Rating	Fund name
Albemarle Focused	3	Albemarle ASPIM Focused 2
Albemarle Focused	3	Albemarle ASPIM Focused 3
Albemarle Focused	3	Albemarle ASPIM Focused 4
Albemarle Focused	3	Albemarle ASPIM Focused 5
Albemarle Focused	3	Albemarle ASPIM Focused 6
Albemarle Focused	3	Albemarle ASPIM Focused 7
Albemarle Focused	3	Albemarle ASPIM Focused 8
Albemarle Focused	3	Albemarle ASPIM Focused 9
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 2
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 3
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 4
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 5
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 6
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 7
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 8
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 10
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Cautious
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Cautious Balanced
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Balanced
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Balanced Growth
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Growth
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Adventurous
Alpha MPS Ethical	3	Alpha Portfolio Management Ethical Cautious
Alpha MPS Ethical	3	Alpha Portfolio Management Ethical Moderate
Alpha MPS Ethical	3	Alpha Portfolio Management Ethical Growth
Apollo Athena	3	Apollo Athena II
Apollo Athena	3	Apollo Athena III



Family name	Diamond Rating	Fund name
Apollo Athena	3	Apollo Athena IV
Apollo Athena	3	Apollo Athena V
Apollo Athena	3	Apollo Athena VI
Apollo Athena	3	Apollo Athena VII
Apollo Athena	3	Apollo Athena VIII
Apollo Athena	3	Apollo Athena IX
Apollo Athena	3	Apollo Athena X
Apollo Passive	3	Apollo Passive Cautious
Apollo Passive	3	Apollo Passive Balanced
Apollo Passive	3	Apollo Passive Growth
Apollo Passive	3	Apollo Passive Global Equity
Arbuthnot Global MPS	3	Arbuthnot Global MPS Cautious
Arbuthnot Global MPS	3	Arbuthnot Global MPS Cautious Balanced
Arbuthnot Global MPS	3	Arbuthnot Global MPS Balanced
Arbuthnot Global MPS	3	Arbuthnot Global MPS Balanced Growth
Arbuthnot Global MPS	3	Arbuthnot Global MPS Growth
Arbuthnot Global MPS	3	Arbuthnot Global MPS Adventurous
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Cautious
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Cautious Balanced
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Balanced
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Balanced Growth
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Growth
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Adventurous
Binary Passive	3	Binary Passive Defensive
Binary Passive	3	Binary Passive Cautious
Binary Passive	3	Binary Passive Balanced
Binary Passive	3	Binary Passive Growth
Binary Passive	3	Binary Passive Adventurous



Family name	Diamond Rating	Fund name
Brown Shipley Passive Models	3	Brown Shipley Model 1 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 2 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 3 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 4 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 5 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 6 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 7 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 8 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 9 (Passive)
Brown Shipley Passive Models	3	Brown Shipley Model 10 (Passive)
Caledonian Retirement MPS	3	Caledonian Retirement Cautious
Caledonian Retirement MPS	3	Caledonian Retirement Cautious Balanced
Caledonian Retirement MPS	3	Caledonian Retirement Balanced
Caledonian Retirement MPS	3	Caledonian Retirement Balanced Growth
Caledonian Retirement MPS	3	Caledonian Retirement Growth
Caledonian Sustainable MPS	3	Caledonian Sustainable Cautious
Caledonian Sustainable MPS	3	Caledonian Sustainable Cautious Balanced
Caledonian Sustainable MPS	3	Caledonian Sustainable Balanced
Caledonian Sustainable MPS	3	Caledonian Sustainable Balanced Growth
Caledonian Sustainable MPS	3	Caledonian Sustainable Growth
Caledonian Sustainable MPS	3	Caledonian Sustainable Adventurous
Canaccord ESG	3	Canaccord ESG Cautious Balanced
Canaccord ESG	3	Canaccord ESG Balanced
Canaccord ESG	3	Canaccord ESG Growth



Family name	Diamond Rating	Fund name
Canaccord MPS	3	Canaccord Conservative
Canaccord MPS	3	Canaccord Fixed Interest
Canaccord MPS	3	Canaccord Cautious Balanced
Canaccord MPS	3	Canaccord Balanced Growth
Canaccord MPS	3	Canaccord Growth
Canaccord MPS	3	Canaccord Aggressive Growth
Charles Stanley Responsible	3	Charles Stanley Responsible 2
Charles Stanley Responsible	3	Charles Stanley Responsible 3
Charles Stanley Responsible	3	Charles Stanley Responsible 4
Charles Stanley Responsible	3	Charles Stanley Responsible 5
Close MPS	3	Close MPS Conservative
Close MPS	3	Close MPS Balanced
Close MPS	3	Close MPS Growth
Copia Select ESG	3	Copia Select ESG Cautious
Copia Select ESG	3	Copia Select ESG Moderate
Copia Select ESG	3	Copia Select ESG Balanced
Copia Select ESG	3	Copia Select ESG Growth
Copia Select ESG	3	Copia Select ESG Equity
Copia Volatility Focus	3	Copia Volatility Focus 1
Copia Volatility Focus	3	Copia Volatility Focus 2
Copia Volatility Focus	3	Copia Volatility Focus 3
Copia Volatility Focus	3	Copia Volatility Focus 4
Copia Volatility Focus	3	Copia Volatility Focus 5
Copia Volatility Focus	3	Copia Volatility Focus 6
Copia Volatility Focus	3	Copia Volatility Focus 7
Copia Volatility Focus	3	Copia Volatility Focus 8
Copia Volatility Focus	3	Copia Volatility Focus 9
Copia Volatility Focus	3	Copia Volatility Focus 10
Credo ESG	3	Credo MAP ESG 20/80



Family name	Diamond Rating	Fund name
Credo ESG	3	Credo MAP ESG 45/55
Credo ESG	3	Credo MAP ESG 60/40
Credo ESG	3	Credo MAP ESG 70/30
Crossing Point Fusion	3	Crossing Point Fusion Defensive
Crossing Point Fusion	3	Crossing Point Fusion Cautious
Crossing Point Fusion	3	Crossing Point Fusion Balanced
Crossing Point Fusion	3	Crossing Point Fusion Strategic
Crossing Point Fusion	3	Crossing Point Fusion Adventurous
Crossing Point Green Path	3	Crossing Point Green Path Cautious
Crossing Point Green Path	3	Crossing Point Green Path Balanced
Crossing Point Green Path	3	Crossing Point Green Path Strategic
Crossing Point Guardian	3	Crossing Point Guardian Defensive
Crossing Point Guardian	3	Crossing Point Guardian Cautious
Crossing Point Guardian	3	Crossing Point Guardian Balanced
Crossing Point Guardian	3	Crossing Point Guardian Strategic
Crossing Point Guardian	3	Crossing Point Guardian Adventurous
Crossing Point Heritage	3	Crossing Point Heritage Cautious
Crossing Point Heritage	3	Crossing Point Heritage Balanced
Crossing Point Heritage	3	Crossing Point Heritage Strategic
Crossing Point Heritage	3	Crossing Point Heritage Adventurous
EQ Investors Climate Action	3	EQ Investors Climate Action Defensive
EQ Investors Climate Action	3	EQ Investors Climate Action Cautious
EQ Investors Climate Action	3	EQ Investors Climate Action Cautious Plus
EQ Investors Climate Action	3	EQ Investors Climate Action Balanced
EQ Investors Climate Action	3	EQ Investors Climate Action Balanced Plus
EQ Investors Climate Action	3	EQ Investors Climate Action Adventurous
EQ Investors Climate Action	3	EQ Investors Climate Action Adventurous Plus
EQ Investors Climate Action	3	EQ Investors Climate Action All Equity
Fairstone Environmental	3	Fairstone Environmental 3



Family name	Diamond Rating	Fund name
Fairstone Environmental	3	Fairstone Environmental 4
Fairstone Environmental	3	Fairstone Environmental 5
Fairstone Environmental	3	Fairstone Environmental 6
Fairstone Environmental	3	Fairstone Environmental 7
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 1 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 2 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 3 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 4 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 5 Long
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 1 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 2 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 3 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 4 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 5 Medium
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 1 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 2 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 3 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 4 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 5 Long
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 1 Medium
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 2 Medium
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 3 Medium



Family name	Diamond Rating	Fund name
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 4 Medium
FE Invest Responsibly Managed Medium Term	3	FE Investments Responsibly - Managed Risk Level 5 Medium
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 1 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 2 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 3 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 4 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 5 Short
Fundhouse ESG	3	Fundhouse ESG Global Cautious
Fundhouse ESG	3	Fundhouse ESG Global Balanced
Fundhouse ESG	3	Fundhouse ESG Global Growth
Fundment Ethical	3	Fundment Ethical 20% Equity
Fundment Ethical	3	Fundment Ethical 50% Equity
Fundment Ethical	3	Fundment Ethical 60% Equity
Fundment Ethical	3	Fundment Ethical 80% Equity
Fundment Ethical	3	Fundment Ethical 100% Equity
IBOSS Income MPS	3	IBOSS Income Portfolio 1
IBOSS Income MPS	3	IBOSS Income Portfolio 2
IBOSS Income MPS	3	IBOSS Income Portfolio 3
IBOSS Income MPS	3	IBOSS Income Portfolio 4
IBOSS Income MPS	3	IBOSS Income Portfolio 5
IBOSS Income MPS	3	IBOSS Income Portfolio 6
IBOSS Income MPS	3	IBOSS Income Portfolio 7
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 1
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 2
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 3
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 4



Family name	Diamond Rating	Fund name
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 5
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 6
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 7
King and Shaxson MPS	3	King and Shaxson Defensive Portfolio
King and Shaxson MPS	3	King and Shaxson Cautious Portfolio
King and Shaxson MPS	3	King and Shaxson Balanced Portfolio
King and Shaxson MPS	3	King and Shaxson Balanced Growth Portfolio
King and Shaxson MPS	3	King and Shaxson Growth Portfolio
King and Shaxson MPS	3	King and Shaxson Adventurous Portfolio
Luna Active MPS	3	Luna MPS Active 1
Luna Active MPS	3	Luna MPS Active 2
Luna Active MPS	3	Luna MPS Active 3
Luna Active MPS	3	Luna MPS Active 4
Luna Active MPS	3	Luna MPS Active 5
Luna ESG MPS	3	Luna ESG MPS 1
Luna ESG MPS	3	Luna ESG MPS 2
Luna ESG MPS	3	Luna ESG MPS 3
Luna ESG MPS	3	Luna ESG MPS 4
Luna ESG MPS	3	Luna ESG MPS 5
Luna Passive MPS	3	Luna MPS Passive 1
Luna Passive MPS	3	Luna MPS Passive 2
Luna Passive MPS	3	Luna MPS Passive 3
Luna Passive MPS	3	Luna MPS Passive 4
Luna Passive MPS	3	Luna MPS Passive 5
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 1
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 2
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 3



Family name	Diamond Rating	Fund name
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 4
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 5
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 6
Morningstar ESG	3	Morningstar ESG Cautious
Morningstar ESG	3	Morningstar ESG Moderately Cautious
Morningstar ESG	3	Morningstar ESG Moderate
Morningstar ESG	3	Morningstar ESG Moderately Adventurous
Morningstar ESG	3	Morningstar ESG Adventurous
Morningstar International GBP	3	Morningstar International GBP Cautious Growth Portfolio
Morningstar International GBP	3	Morningstar International GBP Moderately Cautious Growth Portfolio
Morningstar International GBP	3	Morningstar International GBP Moderate Growth Portfolio
Morningstar International GBP	3	Morningstar International GBP Moderately Adventurous Portfolio
Morningstar International GBP	3	Morningstar International GBP Adventurous Portfolio
Morningstar International USD	3	Morningstar International USD Cautious Growth Portfolio
Morningstar International USD	3	Morningstar International USD Moderately Cautious Growth Portfolio
Morningstar International USD	3	Morningstar International USD Moderate Growth Portfolio
Morningstar International USD	3	Morningstar International USD Moderately Adventurous Portfolio
Morningstar International USD	3	Morningstar International USD Adventurous Portfolio
Morningstar Multi-Asset RR	3	Morningstar Multi-Asset Real Return 100
Morningstar Multi-Asset RR	3	Morningstar Multi-Asset Real Return 300
Morningstar Multi-Asset RR	3	Morningstar Multi-Asset Real Return 500
Oakham MPS	3	Oakham Cautious Portfolio



Family name	Diamond Rating	Fund name
Oakham MPS	3	Oakham Balanced Portfolio
Oakham MPS	3	Oakham Growth Portfolio
Oakham MPS	3	Oakham Adventurous Portfolio
Oakham MPS	3	Oakham Equity Risk Portfolio
OCM OBI Active	3	OCM OBI Active 3
OCM OBI Active	3	OCM OBI Active 4
OCM OBI Active	3	OCM OBI Active 5
OCM OBI Active	3	OCM OBI Active 6
OCM OBI Active	3	OCM OBI Active 7
OCM OBI Active	3	OCM OBI Active 8
OCM OBI ESG	3	OCM OBI ESG Cautious
OCM OBI ESG	3	OCM OBI ESG Cautious Balanced
OCM OBI ESG	3	OCM OBI ESG Balanced
OCM OBI Passive	3	OCM OBI Cautious Passive
OCM OBI Passive	3	OCM OBI Cautious Balanced Passive
OCM OBI Passive	3	OCM OBI Balanced Passive
OCM OBI Passive	3	OCM OBI Balance Aggressive Passive
Octopus OPM	3	Octopus OPM 3/Defensive Capital Growth
Octopus OPM	3	Octopus OPM 4/Conservative Capital Growth
Octopus OPM	3	Octopus OPM 5/Moderate Capital Growth
Octopus OPM	3	Octopus OPM 6/Progressive Capital Growth
Octopus OPM	3	Octopus OPM 7/Managed Equity Growth
Octopus OPM	3	Octopus OPM 8/Advanced Equity Growth
Octopus OPM	3	Octopus OPM 9/Global Equity Opportunities
Octopus OPM	3	Octopus OPM 10/International Equity Focus
O-IM MPS	3	O-IM Capital Preservation Portfolio
O-IM MPS	3	O-IM Low Risk Portfolio
O-IM MPS	3	O-IM Medium-Low Risk Portfolio
O-IM MPS	3	O-IM Medium Risk Portfolio



Family name	Diamond Rating	Fund name
O-IM MPS	3	O-IM Medium-High Risk Portfolio
O-IM MPS	3	O-IM High Risk Portfolio
O-IM MPS	3	O-IM Global Equities Portfolio
PAM Passive Growth	3	PAM Conservative Passive Portfolio
PAM Passive Growth	3	PAM Balanced Passive Portfolio
PAM Passive Growth	3	PAM Adventurous Passive Portfolio
PAM Sustainable	3	PAM Conservative Sustainable Portfolio
PAM Sustainable	3	PAM Balanced Sustainable Portfolio
PAM Sustainable	3	PAM Adventurous Sustainable Portfolio
PK Group Passive MPS	3	PK Group Cautious Passive
PK Group Passive MPS	3	PK Group Cautious to Balanced Passive
PK Group Passive MPS	3	PK Group Balanced Passive
PK Group Passive MPS	3	PK Group Balanced to Speculative Passive
PK Group Passive MPS	3	PK Group Speculative Passive
Premier MPS Income	3	Premier Miton Income & Growth Portfolio
Premier MPS Income	3	Premier Miton Income Portfolio
Premier MPS Income	3	Premier Miton High Income Portfolio
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Cautious (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Cautious Balanced (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Balanced (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Balanced Growth (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Growth (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Adventurous (AB Version)
Saltus Managed	3	Saltus Managed Cautious
Saltus Managed	3	Saltus Managed Moderately Cautious
Saltus Managed	3	Saltus Managed Balanced



Family name	Diamond Rating	Fund name
Saltus Managed	3	Saltus Managed Growth
Saltus Managed	3	Saltus Managed Unconstrained
Tacit MPS	3	Tacit Conservative
Tacit MPS	3	Tacit Real Return
Tacit MPS	3	Tacit Steady Growth
Tacit MPS	3	Tacit Total Return
TAM Premier	3	TAM Asset Management Premier Defensive
TAM Premier	3	TAM Asset Management Premier Cautious
TAM Premier	3	TAM Asset Management Premier Balanced
TAM Premier	3	TAM Asset Management Premier Growth
TAM Premier	3	TAM Asset Management Premier Adventurous
Tatton MPS Global Core	3	Tatton Global Core Defensive
Tatton MPS Global Core	3	Tatton Global Core Cautious
Tatton MPS Global Core	3	Tatton Global Core Balanced
Tatton MPS Global Core	3	Tatton Global Core Active
Tatton MPS Global Core	3	Tatton Global Core Aggressive
Tatton MPS Global Managed	3	Tatton Global Managed Defensive
Tatton MPS Global Managed	3	Tatton Global Managed Cautious
Tatton MPS Global Managed	3	Tatton Global Managed Balanced
Tatton MPS Global Managed	3	Tatton Global Managed Active
Tatton MPS Global Managed	3	Tatton Global Managed Aggressive
Tatton MPS Global Tracker	3	Tatton Global Tracker Defensive
Tatton MPS Global Tracker	3	Tatton Global Tracker Cautious
Tatton MPS Global Tracker	3	Tatton Global Tracker Balanced
Tatton MPS Global Tracker	3	Tatton Global Tracker Active
Tatton MPS Global Tracker	3	Tatton Global Tracker Aggressive
Tatton MPS Managed	3	Tatton Managed Defensive



Family name	Diamond Rating	Fund name
Tatton MPS Managed	3	Tatton Managed Cautious
Tatton MPS Managed	3	Tatton Managed Balanced
Tatton MPS Managed	3	Tatton Managed Active
Tatton MPS Managed	3	Tatton Managed Aggressive
Tatton MPS Managed	3	Tatton Managed Global Equity
Tavistock PROFILE	3	Tavistock PROFILE 3
Tavistock PROFILE	3	Tavistock PROFILE 4
Tavistock PROFILE	3	Tavistock PROFILE 5
Tavistock PROFILE	3	Tavistock PROFILE 6
Tavistock PROFILE	3	Tavistock PROFILE 7
Tavistock PROFILE	3	Tavistock PROFILE 8
Tribe MPS	3	Tribe Low Portfolio
Tribe MPS	3	Tribe Medium Low Portfolio
Tribe MPS	3	Tribe Medium Portfolio
Tribe MPS	3	Tribe Medium High Portfolio
Tribe MPS	3	Tribe High Portfolio
Tribe MPS	3	Tribe Equity Risk Portfolio
VAM MPS	3	VAM Cautious
VAM MPS	3	VAM Cautious Balanced
VAM MPS	3	VAM Balanced
VAM MPS	3	VAM Balanced Growth
VAM MPS	3	VAM Growth
VAM Passive MPS	3	VAM Cautious Passive
VAM Passive MPS	3	VAM Balanced Passive
VAM Passive MPS	3	VAM Growth Passive
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 20% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 40% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 60% Equity MPS Classic



Family name	Diamond Rating	Fund name
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 80% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 100% Equity MPS Classic
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 20% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 40% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 60% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 80% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 100% Equity MPS Global
Vanguard LifeTarget MPS	3	Vanguard LifeTarget Defensive
Vanguard LifeTarget MPS	3	Vanguard LifeTarget Cautious
Vanguard LifeTarget MPS	3	Vanguard LifeTarget Moderate
Voyager Income	3	Voyager Conservative Higher Income
Voyager Income	3	Voyager Income
Voyager Income	3	Voyager Higher Income
Voyager MPS	3	Voyager Defensive
Voyager MPS	3	Voyager Conservative
Voyager MPS	3	Voyager Balanced
Voyager MPS	3	Voyager Growth
Walker Crips Service First MPS	3	Walker Crips Service First MPS Defensive
Walker Crips Service First MPS	3	Walker Crips Service First MPS Conservative
Walker Crips Service First MPS	3	Walker Crips Service First MPS Conservative Moderate
Walker Crips Service First MPS	3	Walker Crips Service First MPS Balanced
Walker Crips Service First MPS	3	Walker Crips Service First MPS Moderate



Family name	Diamond Rating	Fund name
Walker Crips Service First MPS	3	Walker Crips Service First MPS Growth
Walker Crips Service First MPS	3	Walker Crips Service First MPS Global Growth
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Defensive
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Cautious
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Balanced
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Steady Growth
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Growth
YOU Ethical	3	YOU Ethical Cautious (BEC)
YOU Ethical	3	YOU Ethical Balanced (BEB)
YOU Ethical	3	YOU Ethical Growth (BEG)
atomos socially responsible	2	atomos socially responsible conservative (MPS)
atomos socially responsible	2	atomos socially responsible cautious (MPS)
atomos socially responsible	2	atomos socially responsible balanced (MPS)
Aviva Investors Retirement Portfolios	2	Aviva Investors Retirement Portfolio I (MPS)
Aviva Investors Retirement Portfolios	2	Aviva Investors Retirement Portfolio II (MPS)
Aviva Investors Retirement Portfolios	2	Aviva Investors Retirement Portfolio III (MPS)
Binary Active	2	Binary Active Defensive
Binary Active	2	Binary Active Cautious
Binary Active	2	Binary Active Balanced
Binary Active	2	Binary Active Growth
Binary Active	2	Binary Active Adventurous
Binary Islamic	2	Binary Islamic Defensive
Binary Islamic	2	Binary Islamic Cautious



Family name	Diamond Rating	Fund name
Binary Islamic	2	Binary Islamic Balanced
Binary Islamic	2	Binary Islamic Growth
Binary Islamic	2	Binary Islamic Adventurous
Binary Sustainable	2	Binary Sustainable Defensive
Binary Sustainable	2	Binary Sustainable Cautious
Binary Sustainable	2	Binary Sustainable Balanced
Binary Sustainable	2	Binary Sustainable Growth
Binary Sustainable	2	Binary Sustainable Adventurous
Brewin Dolphin Sustainable	2	Brewin Dolphin MPS Sustainable Balanced
Brewin Dolphin Sustainable	2	Brewin Dolphin MPS Sustainable Growth
Brewin Dolphin Sustainable	2	Brewin Dolphin MPS Sustainable Global Equity
Cantab ESG MPS	2	Cantab ESG Risk 3 Defensive
Cantab ESG MPS	2	Cantab ESG Risk 4 Cautious
Cantab ESG MPS	2	Cantab ESG Risk 5 Moderate
Cantab ESG MPS	2	Cantab ESG Risk 6 Balanced
Cantab ESG MPS	2	Cantab ESG Risk 7 Adventurous
Carmignac MPS	2	Carmignac Model Portfolio 4
Carmignac MPS	2	Carmignac Model Portfolio 5
Carmignac MPS	2	Carmignac Model Portfolio 6
Carmignac MPS	2	Carmignac Model Portfolio 7
Momentum Sustainable MPS	2	Momentum Sustainable Managed Portfolio 4
Momentum Sustainable MPS	2	Momentum Sustainable Managed Portfolio 5
Momentum Sustainable MPS	2	Momentum Sustainable Managed Portfolio 6
OCM LHX	2	OCM LHX Cautious
OCM LHX	2	OCM LHX Balanced
OCM LHX	2	OCM LHX Aggressive
PK Group ESG MPS	2	PK Group Cautious ESG
PK Group ESG MPS	2	PK Group Cautious to Balanced ESG
PK Group ESG MPS	2	PK Group Balanced ESG



Family name	Diamond Rating	Fund name
PK Group ESG MPS	2	PK Group Balanced to Speculative ESG
PK Group ESG MPS	2	PK Group Speculative ESG
Progeny	2	Progeny DT3
Progeny	2	Progeny DT4
Progeny	2	Progeny DT5
Progeny	2	Progeny DT6
Progeny	2	Progeny DT7
Psigma SRI MPS	2	Psigma SRI MPS Cautious
Psigma SRI MPS	2	Psigma SRI MPS Balanced
Psigma SRI MPS	2	Psigma SRI MPS Growth
Psigma SRI MPS	2	Psigma SRI MPS Aggressive Growth
RD Intermediaries	2	RD Intermediaries Defensive
RD Intermediaries	2	RD Intermediaries Balanced
RD Intermediaries	2	RD Intermediaries Growth
RD Intermediaries	2	RD Intermediaries Adventurous
Apollo ESG	1	Apollo ESG Cautious
Apollo ESG	1	Apollo ESG Balanced
Apollo ESG	1	Apollo ESG Growth
City AM SR	1	City AM SR2
City AM SR	1	City AM SR3
City AM SR	1	City AM SR4
Copia Blended	1	Copia Select Blended Cautious
Copia Blended	1	Copia Select Blended Moderate
Copia Blended	1	Copia Select Blended Balanced
Copia Blended	1	Copia Select Blended Growth
Copia Blended	1	Copia Select Blended Equity
VAM Sustainable	1	VAM Cautious Sustainable Future
VAM Sustainable	1	VAM Balanced Sustainable Future
VAM Sustainable	1	VAM Growth Sustainable Future