

Structure Changes and Data Enhancements

7 June 2023

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1. Introduction

This document describes data structure changes that have recently been made to Defaqto Matrix tables.

These changes have been made to broaden the data, enhance filtering, improve consistency, and in some cases remove data that is no longer relevant.

If you have any questions relating to these changes, please contact Customer Success on 01844 295 544 or at customersupport@defaqto.com.

2. New Columns

The following columns were introduced to Matrix between 2nd February 2023 and 16th May 2023. Descriptions for what these columns mean can be found by hovering over the column headings in Matrix.

2.1 Banking

Table Name	Column Name
Digital Banking	App – Manage DD
Digital Banking	App – Manage SO

2.2 General Insurance

Table Name	Column Name
Annual Travel Insurance Policy	Gadget Single Article Limit
Single Trip Travel Insurance Policy	Gadget Single Article Limit
Gap Year Travel Insurance Policy	Gadget Single Article Limit
Gap Year Travel Insurance Policy	Scheduled Airline Failure Minimum Sum Insured

2.3 Protection

Table Name	Column Name
Group PMI Plan	Medical Helpline

2.4 Wealth Management

Table Name	Column Name
Investment ISA	Standard ISA
Platform	Transfer Out Fee

3. Column Deletions

The following columns were removed from Matrix between 02 February 2023 and 15 May 2023.

3.1 Banking

The Paym service having ended, the following columns are no longer needed and will be deleted:

Table Name	Column Name
Basic Bank Account	Paym Funds Transfer Service Available
Current Account	Paym Funds Transfer Service Available
Savings	Paym Funds Transfer Service Available
Student & Graduate Account	Paym Funds Transfer Service Available

As part of a recent relevance review, it was identified that the Charge Card market has shrunk dramatically in recent years and isn't of interest to the majority of our users; the table will therefore be removed.

Table Name	Column Name
Charge Card	Provider Product Name
Charge Card	Card Type
Charge Card	Minimum Income
Charge Card	Annual Fee (£)
Charge Card	Additional Card Fee (£)
Charge Card	Cash Advance Charge (%)
Charge Card	Cash Advance Charge (£)
Charge Card	Late Payment Fee (%)
Charge Card	Late Payment Fee (£)
Charge Card	International Charges (%)
Charge Card	Travel Insurance Limit (£)
Charge Card	Free Purchase Protection Term
Charge Card	Free Purchase Protection Limit
Charge Card	Loyalty Scheme
Charge Card	Benefits
Charge Card	Other Incentives
Charge Card	Additional Information
Charge Card	Web Link Image
Charge Card	Web Link Application URL
Charge Card	Last Auto check Passed
Charge Card	Updated By
Charge Card	Checked By
Charge Card	Last Job Number
Charge Card	Last Job Type
Charge Card	Date Informed
Charge Card	Date Changed
Charge Card	Date Updated
Charge Card	Date Audited

As part of a recent relevance review, it was identified that current account switching has become largely standardised over the years since we introduced the table, to the point where it is no longer of interest as a point of differentiation; the table will therefore be removed.

Table Name	Column Name
Current Account Switching	Provider Product Name
Current Account Switching	Provider Primary Product Flag
Current Account Switching	Switching Rating Product
Current Account Switching	Current Account (Switching) Star Rating
Current Account Switching	Licence Switcher Star Rating
Current Account Switching	Account Type
Current Account Switching	Address Identification Documents Types Accepted
Current Account Switching	Open Account % Same Day
Current Account Switching	Open Account Average Days
Current Account Switching	Open Account 99% of Customers Days
Current Account Switching	Debit Card % Same Day
Current Account Switching	Debit Card Average Days
Current Account Switching	Debit Card 99% of Customers Days
Current Account Switching	Online Banking % Same Day
Current Account Switching	Online Banking Average Days
Current Account Switching	Online Banking 99% of Customers Days
Current Account Switching	BACS Switch Service
Current Account Switching	Switch by Branch
Current Account Switching	Switch by Internet
Current Account Switching	Switch by Telephone
Current Account Switching	Switch by Mobile Application
Current Account Switching	Switch by Internet/Mobile App
Current Account Switching	Switch by Post
Current Account Switching	Acknowledge Receipt of Switching Application
Current Account Switching	Transfer Date Choice
Current Account Switching	Switch Date Selection Methods
Current Account Switching	Customer Notified of Switching Completion Date
Current Account Switching	Advertised Days Taken to Process Switch
Current Account Switching	Total Number of Days to Switch
Current Account Switching	Switching Guide
Current Account Switching	Dedicated Switching In Team/Manager
Current Account Switching	Switch In Helpline

Table Name	Column Name
Current Account Switching	Text Switching Updates
Current Account Switching	Telephone Switching Updates
Current Account Switching	Email Switching Updates
Current Account Switching	Postal Switching Updates
Current Account Switching	Salary/Pension Payments
Current Account Switching	Switch Savings Account
Current Account Switching	Request List of DDs and SOs from Existing Bank
Current Account Switching	DD Companies Advised of New Bank Account Details
Current Account Switching	Contacts Existing Bank to Cancel DDs and SOs
Current Account Switching	Copy of New DDs and SOs Set Up Sent to Customer
Current Account Switching	Switch In Bank Contacts Existing to Close Account
Current Account Switching	Automated DD Amendment and Cancellation Service
Current Account Switching	Contacts Existing Bank to Transfer Outstanding Bal
Current Account Switching	Refund Bank Charges Incurred During Switch
Current Account Switching	Refund Supplier Charges
Current Account Switching	Comparison of New and Existing Account Features
Current Account Switching	Highlights Where There is a Loss of Features
Current Account Switching	Fees/Charges Comparison With Existing Account
Current Account Switching	Dedicated Switch Out Point of Contact
Current Account Switching	Switch Out Has Dedicated Switching Helpline
Current Account Switching	Switch Out Bank Provides Switching Updates
Current Account Switching	Switch Out Checks Payment Instructions Cancelled
Current Account Switching	Last Auto check Passed
Current Account Switching	Updated By
Current Account Switching	Checked By
Current Account Switching	Last Job Number
Current Account Switching	Last Job Type
Current Account Switching	Date Informed
Current Account Switching	Date Changed
Current Account Switching	Date Updated

Table Name	Column Name
Current Account Switching	Date Audited
Current Account Switching	EMB NY Switching Rating Total D N A Score
Current Account Switching	EMB NY Switching 5 Star Feature Failures
Current Account Switching	EMB NY Switching 4 Star Feature Failures
Current Account Switching	EMB NY Switching Star Rating
Current Account Switching	EMB NY Switching Star Rating Licence
Current Account Switching	EMB Switching Star Rating Audit Needed
Current Account Switching	EMB Rating Audit Done
Current Account Switching	EMB Switching Rating Audit Date Completed

As part of a recent relevance review, it was identified that offshore savings is no longer as relevant to the majority of our users as it used to be; the three Offshore savings tables will therefore be removed.

Table Name	Column Name
Offshore Instant Access/No Notice Account	Provider Product Name
Offshore Instant Access/No Notice Account	Interest Variant
Offshore Instant Access/No Notice Account	Existing Customer
Offshore Instant Access/No Notice Account	Existing Customer Type
Offshore Instant Access/No Notice Account	Open to UK Residents
Offshore Instant Access/No Notice Account	Open to Non-UK Residents
Offshore Instant Access/No Notice Account	Additional Account Required
Offshore Instant Access/No Notice Account	Gross Rate - £1
Offshore Instant Access/No Notice Account	Gross Rate - £100
Offshore Instant Access/No Notice Account	Gross Rate - £250
Offshore Instant Access/No Notice Account	Gross Rate - £500
Offshore Instant Access/No Notice Account	Gross Rate - £1,000
Offshore Instant Access/No Notice Account	Gross Rate - £2,500
Offshore Instant Access/No Notice Account	Gross Rate - £5,000
Offshore Instant Access/No Notice Account	Gross Rate - £10,000
Offshore Instant Access/No Notice Account	Gross Rate - £20,000
Offshore Instant Access/No Notice Account	Gross Rate - £25,000
Offshore Instant Access/No Notice Account	Gross Rate - £50,000
Offshore Instant Access/No Notice Account	Gross Rate - £100,000
Offshore Instant Access/No Notice Account	Gross Rate - £250,000
Offshore Instant Access/No Notice Account	Gross Rate - £500,000
Offshore Instant Access/No Notice Account	Gross AER - £1
Offshore Instant Access/No Notice Account	Gross AER - £100
Offshore Instant Access/No Notice Account	Gross AER - £250
Offshore Instant Access/No Notice Account	Gross AER - £500
Offshore Instant Access/No Notice Account	Gross AER - £1,000
Offshore Instant Access/No Notice Account	Gross AER - £2,500
Offshore Instant Access/No Notice Account	Gross AER - £5,000
Offshore Instant Access/No Notice Account	Gross AER - £10,000
Offshore Instant Access/No Notice Account	Gross AER - £20,000
Offshore Instant Access/No Notice Account	Gross AER - £25,000
Offshore Instant Access/No Notice Account	Gross AER - £50,000
Offshore Instant Access/No Notice Account	Gross AER - £100,000

Table Name	Column Name
Offshore Instant Access/No Notice Account	Gross AER - £250,000
Offshore Instant Access/No Notice Account	Gross AER - £500,000
Offshore Instant Access/No Notice Account	Rate Tiers
Offshore Instant Access/No Notice Account	Headline Interest Rate
Offshore Instant Access/No Notice Account	Headline Interest Balance
Offshore Instant Access/No Notice Account	Maximum Balance for Highest Interest
Offshore Instant Access/No Notice Account	Introduction Date
Offshore Instant Access/No Notice Account	Rate Change Date
Offshore Instant Access/No Notice Account	Maximum Rate Change (%)
Offshore Instant Access/No Notice Account	Number of Rate Steps
Offshore Instant Access/No Notice Account	Step Number
Offshore Instant Access/No Notice Account	Rate Type
Offshore Instant Access/No Notice Account	Initial Rate Date
Offshore Instant Access/No Notice Account	Initial Rate Period
Offshore Instant Access/No Notice Account	Interest Rate Guarantees
Offshore Instant Access/No Notice Account	Introductory Bonus
Offshore Instant Access/No Notice Account	Open-Ended Bonus
Offshore Instant Access/No Notice Account	Bonus Payment Conditions
Offshore Instant Access/No Notice Account	Interest Payment Frequency
Offshore Instant Access/No Notice Account	Interest Added to Account
Offshore Instant Access/No Notice Account	Interest Paid Out of Account
Offshore Instant Access/No Notice Account	Interest Paid to Other Account
Offshore Instant Access/No Notice Account	Interest Paid to Bank Account
Offshore Instant Access/No Notice Account	Opened at Branch
Offshore Instant Access/No Notice Account	Opened by Post
Offshore Instant Access/No Notice Account	Opened by Phone
Offshore Instant Access/No Notice Account	Opened by the Internet
Offshore Instant Access/No Notice Account	Opened by Internet Only
Offshore Instant Access/No Notice Account	Opened by Mobile App
Offshore Instant Access/No Notice Account	Restricted Availability
Offshore Instant Access/No Notice Account	Transactions at Branch
Offshore Instant Access/No Notice Account	Transactions by Post
Offshore Instant Access/No Notice Account	Transactions by Phone
Offshore Instant Access/No Notice Account	Transactions by Internet
Offshore Instant Access/No Notice Account	Transactions by Internet Only
Offshore Instant Access/No Notice Account	ATM Card

Table Name	Column Name
Offshore Instant Access/No Notice Account	Passbook
Offshore Instant Access/No Notice Account	Operational Base
Offshore Instant Access/No Notice Account	Statement Frequency
Offshore Instant Access/No Notice Account	Minimum Age
Offshore Instant Access/No Notice Account	Maximum Age
Offshore Instant Access/No Notice Account	Minimum Initial Deposit
Offshore Instant Access/No Notice Account	Maximum Initial Deposit
Offshore Instant Access/No Notice Account	Minimum Balance
Offshore Instant Access/No Notice Account	Maximum Balance
Offshore Instant Access/No Notice Account	Minimum Additional Deposit
Offshore Instant Access/No Notice Account	Maximum Monthly Deposit
Offshore Instant Access/No Notice Account	Maximum Total Deposits Per Annum
Offshore Instant Access/No Notice Account	Maximum Total Deposits Per Annum Basis
Offshore Instant Access/No Notice Account	Withdrawal Conditions
Offshore Instant Access/No Notice Account	Maximum Number of Withdrawals Per Year
Offshore Instant Access/No Notice Account	Minimum Withdrawal
Offshore Instant Access/No Notice Account	Withdrawal Loss of Bonus
Offshore Instant Access/No Notice Account	Telegraphic Transfer Fee (£)
Offshore Instant Access/No Notice Account	Foreign Currency Cheque Charge
Offshore Instant Access/No Notice Account	Other Incentives Offered
Offshore Instant Access/No Notice Account	Additional Information
Offshore Instant Access/No Notice Account	Web Link
Offshore Instant Access/No Notice Account	Super Table Product ID
Offshore Instant Access/No Notice Account	Offshore Inst Product
Offshore Instant Access/No Notice Account	Last Auto check Passed
Offshore Instant Access/No Notice Account	Updated By
Offshore Instant Access/No Notice Account	Checked By
Offshore Instant Access/No Notice Account	Last Job Number
Offshore Instant Access/No Notice Account	Last Job Type
Offshore Instant Access/No Notice Account	Date Informed
Offshore Instant Access/No Notice Account	Date Changed
Offshore Instant Access/No Notice Account	Date Updated
Offshore Instant Access/No Notice Account	Date Audited
Offshore Notice Account	Provider Product Name
Offshore Notice Account	Interest Variant
Offshore Notice Account	Existing Customer

Table Name	Column Name
Offshore Notice Account	Existing Customer Type
Offshore Notice Account	Open to UK Residents
Offshore Notice Account	Open to Non-UK Residents
Offshore Notice Account	Additional Account Required
Offshore Notice Account	Gross Rate - £1
Offshore Notice Account	Gross Rate - £100
Offshore Notice Account	Gross Rate - £250
Offshore Notice Account	Gross Rate - £500
Offshore Notice Account	Gross Rate - £1,000
Offshore Notice Account	Gross Rate - £2,500
Offshore Notice Account	Gross Rate - £5,000
Offshore Notice Account	Gross Rate - £10,000
Offshore Notice Account	Gross Rate - £20,000
Offshore Notice Account	Gross Rate - £25,000
Offshore Notice Account	Gross Rate - £50,000
Offshore Notice Account	Gross Rate - £100,000
Offshore Notice Account	Gross Rate - £250,000
Offshore Notice Account	Gross Rate - £500,000
Offshore Notice Account	Gross AER - £1
Offshore Notice Account	Gross AER - £100
Offshore Notice Account	Gross AER - £250
Offshore Notice Account	Gross AER - £500
Offshore Notice Account	Gross AER - £2,500
Offshore Notice Account	Gross AER - £1,000
Offshore Notice Account	Gross AER - £5,000
Offshore Notice Account	Gross AER - £10,000
Offshore Notice Account	Gross AER - £20,000
Offshore Notice Account	Gross AER - £25,000
Offshore Notice Account	Gross AER - £50,000
Offshore Notice Account	Gross AER - £100,000
Offshore Notice Account	Gross AER - £250,000
Offshore Notice Account	Gross AER - £500,000
Offshore Notice Account	Rate Tiers
Offshore Notice Account	Headline Interest Rate
Offshore Notice Account	Headline Interest Balance
Offshore Notice Account	Maximum Balance for Highest Interest

Table Name	Column Name
Offshore Notice Account	Introduction Date
Offshore Notice Account	Rate Change Date
Offshore Notice Account	Maximum Rate Change (%)
Offshore Notice Account	Number of Rate Steps
Offshore Notice Account	Step Number
Offshore Notice Account	Rate Type
Offshore Notice Account	Initial Rate Date
Offshore Notice Account	Initial Rate Period
Offshore Notice Account	Interest Rate Guarantees
Offshore Notice Account	Introductory Bonus
Offshore Notice Account	Open-Ended Bonus
Offshore Notice Account	Bonus Payment Conditions
Offshore Notice Account	Interest Payment Frequency
Offshore Notice Account	Interest Added to Account
Offshore Notice Account	Interest Paid Out of Account
Offshore Notice Account	Interest Paid to Other Account
Offshore Notice Account	Interest Paid to Bank Account
Offshore Notice Account	Opened at Branch
Offshore Notice Account	Opened by Post
Offshore Notice Account	Opened by Phone
Offshore Notice Account	Opened by the Internet
Offshore Notice Account	Opened by Internet Only
Offshore Notice Account	Opened by Mobile App
Offshore Notice Account	Restricted Availability
Offshore Notice Account	Transactions at Branch
Offshore Notice Account	Transactions by Post
Offshore Notice Account	Transactions by Phone
Offshore Notice Account	Transactions by Internet
Offshore Notice Account	Transactions by Internet Only
Offshore Notice Account	Passbook
Offshore Notice Account	Operational Base
Offshore Notice Account	Statement Frequency
Offshore Notice Account	Minimum Age
Offshore Notice Account	Maximum Age
Offshore Notice Account	Minimum Initial Deposit
Offshore Notice Account	Maximum Initial Deposit

Table Name	Column Name
Offshore Notice Account	Minimum Balance
Offshore Notice Account	Maximum Balance
Offshore Notice Account	Minimum Additional Deposit
Offshore Notice Account	Maximum Monthly Deposit
Offshore Notice Account	Maximum Total Deposits Per Annum
Offshore Notice Account	Maximum Total Deposits Per Annum Basis
Offshore Notice Account	Withdrawal Conditions
Offshore Notice Account	Minimum Withdrawal
Offshore Notice Account	Withdrawal Notice / Penalty / Charge
Offshore Notice Account	Withdrawal Notice
Offshore Notice Account	Withdrawal Penalty
Offshore Notice Account	Withdrawal Loss of Bonus
Offshore Notice Account	Withdrawal Charge
Offshore Notice Account	Closure Notice / Penalty / Charge
Offshore Notice Account	Closure Notice
Offshore Notice Account	Closure Penalty
Offshore Notice Account	Closure Charge
Offshore Notice Account	Telegraphic Transfer Fee (£)
Offshore Notice Account	Foreign Currency Cheque Charge
Offshore Notice Account	Other Incentives Offered
Offshore Notice Account	Additional Information
Offshore Notice Account	Web Link
Offshore Notice Account	Super Table Product ID
Offshore Notice Account	Offshore Not Product
Offshore Notice Account	Last Auto check Passed
Offshore Notice Account	Updated By
Offshore Notice Account	Checked By
Offshore Notice Account	Last Job Number
Offshore Notice Account	Last Job Type
Offshore Notice Account	Date Informed
Offshore Notice Account	Date Changed
Offshore Notice Account	Date Updated
Offshore Notice Account	Date Audited
Offshore Term Account	Provider Product Name
Offshore Term Account	Interest Variant
Offshore Term Account	Existing Customer

Table Name	Column Name
Offshore Term Account	Existing Customer Type
Offshore Term Account	Open to UK Residents
Offshore Term Account	Open to Non-UK Residents
Offshore Term Account	Additional Account Required
Offshore Term Account	Gross Rate - £1
Offshore Term Account	Gross Rate - £100
Offshore Term Account	Gross Rate - £250
Offshore Term Account	Gross Rate - £500
Offshore Term Account	Gross Rate - £1,000
Offshore Term Account	Gross Rate - £2,500
Offshore Term Account	Gross Rate - £5,000
Offshore Term Account	Gross Rate - £10,000
Offshore Term Account	Gross Rate - £20,000
Offshore Term Account	Gross Rate - £25,000
Offshore Term Account	Gross Rate - £50,000
Offshore Term Account	Gross Rate - £100,000
Offshore Term Account	Gross Rate - £500,000
Offshore Term Account	Gross AER - £1
Offshore Term Account	Gross AER - £100
Offshore Term Account	Gross AER - £250
Offshore Term Account	Gross AER - £500
Offshore Term Account	Gross AER - £1,000
Offshore Term Account	Gross AER - £2,500
Offshore Term Account	Gross AER - £5,000
Offshore Term Account	Gross AER - £10,000
Offshore Term Account	Gross AER - £20,000
Offshore Term Account	Gross AER - £25,000
Offshore Term Account	Gross AER - £50,000
Offshore Term Account	Gross AER - £100,000
Offshore Term Account	Gross AER - £500,000
Offshore Term Account	Rate Tiers
Offshore Term Account	Headline Interest Rate
Offshore Term Account	Headline Interest Balance
Offshore Term Account	Maximum Balance for Highest Interest
Offshore Term Account	Introduction Date
Offshore Term Account	Rate Change Date

Table Name	Column Name
Offshore Term Account	Maximum Rate Change (%)
Offshore Term Account	Fixed Interest Rate
Offshore Term Account	Number of Rate Steps
Offshore Term Account	Step Number
Offshore Term Account	Term in Months
Offshore Term Account	Rate Type
Offshore Term Account	Initial Rate Date
Offshore Term Account	Initial Rate Period
Offshore Term Account	Term Date
Offshore Term Account	Interest Rate Guarantees
Offshore Term Account	Introductory Bonus
Offshore Term Account	Open-Ended Bonus
Offshore Term Account	Bonus Payment Conditions
Offshore Term Account	Interest Payment Frequency
Offshore Term Account	Interest Added to Account
Offshore Term Account	Interest Paid Out of Account
Offshore Term Account	Interest Paid to Other Account
Offshore Term Account	Interest Paid to Bank Account
Offshore Term Account	Opened at Branch
Offshore Term Account	Opened by Post
Offshore Term Account	Opened by Phone
Offshore Term Account	Opened by the Internet
Offshore Term Account	Opened by Internet Only
Offshore Term Account	Opened by Mobile App
Offshore Term Account	Restricted Availability
Offshore Term Account	Transactions at Branch
Offshore Term Account	Transactions by Post
Offshore Term Account	Transactions by Phone
Offshore Term Account	Transactions by Internet
Offshore Term Account	Transactions by Internet Only
Offshore Term Account	Passbook
Offshore Term Account	Operational Base
Offshore Term Account	Statement Frequency
Offshore Term Account	Minimum Age
Offshore Term Account	Maximum Age
Offshore Term Account	Minimum Initial Deposit

Table Name	Column Name
Offshore Term Account	Maximum Initial Deposit
Offshore Term Account	Minimum Balance
Offshore Term Account	Maximum Balance
Offshore Term Account	Additional Deposit Conditions
Offshore Term Account	Minimum Additional Deposit
Offshore Term Account	Maximum Monthly Deposit
Offshore Term Account	Maximum Total Deposits Per Annum
Offshore Term Account	Maximum Total Deposits Per Annum Basis
Offshore Term Account	Partial Withdrawals
Offshore Term Account	Withdrawal Conditions
Offshore Term Account	Minimum Withdrawal
Offshore Term Account	Withdrawal Notice / Penalty / Charge
Offshore Term Account	Withdrawal Notice
Offshore Term Account	Withdrawal Penalty
Offshore Term Account	Withdrawal Loss of Bonus
Offshore Term Account	Withdrawal Charge
Offshore Term Account	Closure Before Maturity
Offshore Term Account	Closure Notice / Penalty / Charge
Offshore Term Account	Closure Notice
Offshore Term Account	Closure Penalty
Offshore Term Account	Closure Charge
Offshore Term Account	Transferred on Maturity
Offshore Term Account	Telegraphic Transfer Fee (£)
Offshore Term Account	Foreign Currency Cheque Charge
Offshore Term Account	Other Incentives Offered
Offshore Term Account	Additional Information
Offshore Term Account	Web Link
Offshore Term Account	Super Table Product ID
Offshore Term Account	Offshore Term Product
Offshore Term Account	Last Auto check Passed
Offshore Term Account	Updated By
Offshore Term Account	Checked By
Offshore Term Account	Last Job Number
Offshore Term Account	Last Job Type
Offshore Term Account	Date Informed
Offshore Term Account	Date Changed

Table Name	Column Name
Offshore Term Account	Date Updated
Offshore Term Account	Date Audited

As part of a recent relevance review, it was identified that self-build mortgages have become more and more bespoke over the years, to the point where it is no longer viable to compare them; the table will therefore be removed.

Table Name	Column Name
Self Build Mortgage	Product Code
Self Build Mortgage	Product Brand Name
Self Build Mortgage	Introduction Date
Self Build Mortgage	Homemover
Self Build Mortgage	First Time Buyer
Self Build Mortgage	Interest Only First Time Buyer
Self Build Mortgage	Existing Borrowers Moving Home
Self Build Mortgage	Customer Type
Self Build Mortgage	Initial Rate Type
Self Build Mortgage	Initial Rate To Be Loaded
Self Build Mortgage	Initial Rate Loading
Self Build Mortgage	Initial Rate Payable
Self Build Mortgage	Initial Rate Term
Self Build Mortgage	Initial Rate Term Date
Self Build Mortgage	Discount
Self Build Mortgage	APRC Interest Only
Self Build Mortgage	APRC Repayment
Self Build Mortgage	Second Step Rate
Self Build Mortgage	Second Step Type
Self Build Mortgage	Second Step Term (Months)
Self Build Mortgage	2nd Step Rate Date
Self Build Mortgage	Final Rate To Be Loaded
Self Build Mortgage	Final Rate Loading
Self Build Mortgage	Final Rate Payable
Self Build Mortgage	Final Rate Type
Self Build Mortgage	Total Application Fees Payable (£)
Self Build Mortgage	Total Application Fees Payable (%)
Self Build Mortgage	Fees Payable
Self Build Mortgage	Maximum Fee
Self Build Mortgage	Application Fees Added to Loan
Self Build Mortgage	Reinspection Fee
Self Build Mortgage	Early Redemption Charge
Self Build Mortgage	Early Redemption Charge Term (Months)

Table Name	Column Name
Self Build Mortgage	Early Redemption Charge End Date
Self Build Mortgage	Early Redemption Charge Calculation
Self Build Mortgage	Latest Completion Date
Self Build Mortgage	Cashback (%)
Self Build Mortgage	Max Cashback
Self Build Mortgage	Incentives - Cashback (£)
Self Build Mortgage	Incentives - Free Valuation
Self Build Mortgage	Incentives - Legal Fees
Self Build Mortgage	Incentives - Other
Self Build Mortgage	Overpayment Available
Self Build Mortgage	Minimum Term
Self Build Mortgage	Maximum Term
Self Build Mortgage	Loan To Value Land
Self Build Mortgage	First Stage Payment
Self Build Mortgage	Second Stage Payment
Self Build Mortgage	Third Stage Payment
Self Build Mortgage	Fourth Stage Payment
Self Build Mortgage	Fifth Stage Payment
Self Build Mortgage	Sixth Stage Payment
Self Build Mortgage	Final LTV Land & Building
Self Build Mortgage	Minimum Loan
Self Build Mortgage	Maximum Loan
Self Build Mortgage	Green Mortgage
Self Build Mortgage	Minimum Green EPC Rating Required
Self Build Mortgage	Product Portable
Self Build Mortgage	Interest Rest Period
Self Build Mortgage	Existing Customer Type
Self Build Mortgage	Additional Account Required
Self Build Mortgage	Self Employed
Self Build Mortgage	Available In England
Self Build Mortgage	Available In Wales
Self Build Mortgage	Available In Scotland
Self Build Mortgage	Available In Northern Ireland
Self Build Mortgage	Geographic Availability
Self Build Mortgage	Regional Restriction
Self Build Mortgage	Product Type

Table Name	Column Name
Self Build Mortgage	Distribution - Branch
Self Build Mortgage	Distribution - Telephone
Self Build Mortgage	Distribution - Intermediary
Self Build Mortgage	Distribution
Self Build Mortgage	Distribution Channels
Self Build Mortgage	Procuration Fee
Self Build Mortgage	Broker Networks
Self Build Mortgage	Interest Only No Vehicle Maximum LTV
Self Build Mortgage	Interest Only No Vehicle Minimum Loan
Self Build Mortgage	Interest Only No Vehicle Maximum Loan
Self Build Mortgage	Interest Only No Vehicle Minimum Equity
Self Build Mortgage	Repayment Vehicle Maximum LTV Intermediaries
Self Build Mortgage	Repayment Vehicle Maximum LTV Direct
Self Build Mortgage	Repayment Vehicle Minimum Loan
Self Build Mortgage	Repayment Vehicle Maximum Loan
Self Build Mortgage	Lending Criteria
Self Build Mortgage	Higher Lending Charge
Self Build Mortgage	Valuation Fee
Self Build Mortgage	Type - Repayment
Self Build Mortgage	Type - Endowment
Self Build Mortgage	Type - Pension
Self Build Mortgage	Type - ISA
Self Build Mortgage	Type - Interest Only
Self Build Mortgage	Interest Only No Vehicle
Self Build Mortgage	Additional Information
Self Build Mortgage	Web Link
Self Build Mortgage	APRC Stress Rate Benchmark Rate Type
Self Build Mortgage	APRC Stress Rate Benchmark Rate
Self Build Mortgage	APRC Stress Rate
Self Build Mortgage	Last Auto check Passed
Self Build Mortgage	Updated By
Self Build Mortgage	Checked By
Self Build Mortgage	Last Job Number
Self Build Mortgage	Last Job Type
Self Build Mortgage	Date Informed

Table Name	Column Name
Self Build Mortgage	Date Changed
Self Build Mortgage	Date Updated
Self Build Mortgage	Date Audited

3.2 General Insurance

As part of a recent relevance review, it was identified that care home package policies are no longer relevant to most of our users; the table will therefore be removed.

Table Name	Column Name
Care Home Package Policy	White Label
Care Home Package Policy	Core Product
Care Home Package Policy	Web Link
Care Home Package Policy	Online Purchase
Care Home Package Policy	Distribution Channel
Care Home Package Policy	Cooling-Off Period Days
Care Home Package Policy	Cooling Off Period Basis
Care Home Package Policy	Cancellation Terms
Care Home Package Policy	Underwriter
Care Home Package Policy	Contents Cover
Care Home Package Policy	Contents Cover Basis
Care Home Package Policy	Contents Accidental Damage
Care Home Package Policy	Contents - Subsidence Cover
Care Home Package Policy	Contents Index Linked
Care Home Package Policy	Contents Day 1 Inflation
Care Home Package Policy	Contents - maximum Sum Insured
Care Home Package Policy	Computer Records - Maximum Sum Insured
Care Home Package Policy	Documents and Books - Maximum Sum Insured
Care Home Package Policy	Personal Effects
Care Home Package Policy	Patients Personal Effects
Care Home Package Policy	Visiting Bags - Sum Insured
Care Home Package Policy	Temporary Removal - Limit
Care Home Package Policy	Property in the Open
Care Home Package Policy	Underground Services
Care Home Package Policy	Removal of Debris
Care Home Package Policy	Loss of Metered Water
Care Home Package Policy	Lock Replacement - Property
Care Home Package Policy	Lock Replacement - Safes
Care Home Package Policy	Drugs Sum Insured
Care Home Package Policy	Precious Metals
Care Home Package Policy	Emergency Vehicles
Care Home Package Policy	Contents - Standard Execss

Table Name	Column Name
Care Home Package Policy	Contents - Fire Excess
Care Home Package Policy	Contents Escape of Water Excess
Care Home Package Policy	Temporary Removal - Excess
Care Home Package Policy	Underground Services - Excess
Care Home Package Policy	Buildings Cover
Care Home Package Policy	Buildings Basis
Care Home Package Policy	Buildings Accidental Damage
Care Home Package Policy	Buildings Index Linked
Care Home Package Policy	Buildings Day 1 Inflation
Care Home Package Policy	Buildings - Maximum Sum Insured
Care Home Package Policy	Buildings - Subsidence
Care Home Package Policy	Buildings - Trace and Access
Care Home Package Policy	Buildings - Standard Excess
Care Home Package Policy	Buildings - Fire Excess
Care Home Package Policy	Buildings - Subsidence Excess
Care Home Package Policy	Buildings Escape of Water Excess
Care Home Package Policy	Glass Cover
Care Home Package Policy	Glass Sum Insured
Care Home Package Policy	Glass - Fixed
Care Home Package Policy	Glass - Sanitaryware
Care Home Package Policy	Glass - Excess
Care Home Package Policy	Goods In Transit - Standard Sum Insured
Care Home Package Policy	Goods In Transit - Maximum Sum Insured
Care Home Package Policy	Goods In Transit - Excess
Care Home Package Policy	Employers Liability
Care Home Package Policy	Public Liability
Care Home Package Policy	Public Liability - Maximum SI
Care Home Package Policy	Products Liability
Care Home Package Policy	Product Liability - Maximum SI
Care Home Package Policy	Liability - Rented Premises
Care Home Package Policy	Liability - Rented Excess
Care Home Package Policy	Liability - Defence Costs
Care Home Package Policy	Liability - Wrongful Arrest
Care Home Package Policy	Liability - Tenants
Care Home Package Policy	Liability for Locums
Care Home Package Policy	Court Attendance - Directors

Table Name	Column Name
Care Home Package Policy	Court Attendance - Employees
Care Home Package Policy	Business Interruption Cover
Care Home Package Policy	Business Interruption - Own Premises Sum Insured
Care Home Package Policy	Business Interruption - Suppliers Sum Insured
Care Home Package Policy	Business Interruption - Goods in Transit SI
Care Home Package Policy	Business Interruption - Indemnity Period
Care Home Package Policy	Business Interruption - Access
Care Home Package Policy	Business Interruption - Murder
Care Home Package Policy	Business Interruption - Suicide
Care Home Package Policy	Business Interruption - Poisoning
Care Home Package Policy	Business Interruption - Assault
Care Home Package Policy	Business Interruption - Disease
Care Home Package Policy	Business Interruption - Closure
Care Home Package Policy	Business Interruption - Utilities
Care Home Package Policy	Increased Cost of Working
Care Home Package Policy	Increased Cost of Working - Sum Insured
Care Home Package Policy	BI - Book Debts Sum Insured
Care Home Package Policy	BI - Book Debts Maximum Sum Insured
Care Home Package Policy	Business Interruption - Tracing Debts
Care Home Package Policy	Loss of Registration Certificate
Care Home Package Policy	Loss of Registration Sum Insured
Care Home Package Policy	Loss of Registration - Indemnity Period
Care Home Package Policy	Money on Premises - Standard
Care Home Package Policy	Money in Transit - Standard
Care Home Package Policy	Money in Safe - Standard Sum Insured
Care Home Package Policy	Money on Premises - Maximum
Care Home Package Policy	Money in Transit - Maximum
Care Home Package Policy	Money in Safe - Maximum Sum Insured
Care Home Package Policy	Money - Excess
Care Home Package Policy	Assault Cover
Care Home Package Policy	Assault - Death Benefit
Care Home Package Policy	Assault - PTD Benefit
Care Home Package Policy	Assault - TTD Benefit
Care Home Package Policy	Assault - TPD Benefit
Care Home Package Policy	Assault - TPD Weeks
Care Home Package Policy	Computer Cover

Table Name	Column Name
Care Home Package Policy	Computer Cover Basis
Care Home Package Policy	Computer Sum Insured
Care Home Package Policy	Computer - Loss of Income
Care Home Package Policy	Computer - Temporary Repairs
Care Home Package Policy	Computer - Incompatible Records
Care Home Package Policy	Legal Expenses - Cover
Care Home Package Policy	Legal Expenses Underwriter
Care Home Package Policy	Legal Expenses - Standard Sum Insured
Care Home Package Policy	Legal Expenses - Contractual
Care Home Package Policy	Legal Expenses - Property
Care Home Package Policy	Legal Expenses - Employment
Care Home Package Policy	Legal Expenses - Data Protection Sum Insured
Care Home Package Policy	Legal Expenses - Statutory Disputes Sum Insured
Care Home Package Policy	Legal Expenses - Taxation Sum Insured
Care Home Package Policy	Personal Accident Cover
Care Home Package Policy	Personal Accident - Maximum Age
Care Home Package Policy	Personal Accident - Death Benefit
Care Home Package Policy	Personal Accident - Loss of Limbs
Care Home Package Policy	Personal Accident - PTD Benefit
Care Home Package Policy	Personal Accident - Death Benefit Maximum
Care Home Package Policy	Personal Accident - Loss of Limbs Maximum
Care Home Package Policy	Personal Accident - PTD Benefit Maximum
Care Home Package Policy	Terrorism Cover
Care Home Package Policy	Help - 24 Hour Claims
Care Home Package Policy	Help - Legal
Care Home Package Policy	Average Amount
Care Home Package Policy	Capital Additions
Care Home Package Policy	Definitions
Care Home Package Policy	Basis of Settlement
Care Home Package Policy	General Conditions
Care Home Package Policy	General Exclusions
Care Home Package Policy	Endorsements
Care Home Package Policy	Policy Reference
Care Home Package Policy	Key Facts Reference
Care Home Package Policy	Legal Expenses Policy Reference
Care Home Package Policy	Legal Expenses Key Facts Reference

Table Name	Column Name
Care Home Package Policy	Date Documents Saved
Care Home Package Policy	Verification Last Sent
Care Home Package Policy	Last Update Method
Care Home Package Policy	Monitored Record
Care Home Package Policy	Monitor Type
Care Home Package Policy	EMB Last Auto Check Pass
Care Home Package Policy	Monitor Task ID Number
Care Home Package Policy	Updated By
Care Home Package Policy	Checked By
Care Home Package Policy	Last Job Number
Care Home Package Policy	Last Job Type
Care Home Package Policy	Date Informed
Care Home Package Policy	Date Changed
Care Home Package Policy	Date Updated
Care Home Package Policy	Date Audited

As part of a recent relevance review, it was identified that commercial legal expenses are no longer relevant to most of our users; the table will therefore be removed.

Table Name	Column Name
Commercial Legal Expenses	Provider Product Name
Commercial Legal Expenses	Provider Primary Product Flag
Commercial Legal Expenses	White Label
Commercial Legal Expenses	Core Product
Commercial Legal Expenses	Star Rating
Commercial Legal Expenses	Licence Star Rating
Commercial Legal Expenses	Web Link
Commercial Legal Expenses	Distribution Channel
Commercial Legal Expenses	Underwriter
Commercial Legal Expenses	Claims Handler
Commercial Legal Expenses	Individual Claim Limit
Commercial Legal Expenses	Aggregate Claim Limit
Commercial Legal Expenses	Reasonable Prospects Limit
Commercial Legal Expenses	Counsels Opinion Clause
Commercial Legal Expenses	Counsels Opinion Refund
Commercial Legal Expenses	Policy Type
Commercial Legal Expenses	Arbitration Clause
Commercial Legal Expenses	Claims Reporting Period
Commercial Legal Expenses	Representation Choice
Commercial Legal Expenses	Own Representative Excess (£)
Commercial Legal Expenses	Crisis Communications Limit
Commercial Legal Expenses	Employment - Claims Limit (£)
Commercial Legal Expenses	Employment - Compensation Limit
Commercial Legal Expenses	Employment - Unfair Dismissal
Commercial Legal Expenses	Employment - Contract Disputes
Commercial Legal Expenses	Employment - Statutory Rights
Commercial Legal Expenses	Employment - Trade Union
Commercial Legal Expenses	Employment - Health & Safety
Commercial Legal Expenses	Employment - Pensions
Commercial Legal Expenses	Employment - Religion
Commercial Legal Expenses	Employment - Minimum Wage
Commercial Legal Expenses	Employment - Pregnancy
Commercial Legal Expenses	Employment - Service Occupancy

Table Name	Column Name
Commercial Legal Expenses	Employment - Covenants
Commercial Legal Expenses	Redundancy Exclusion Period
Commercial Legal Expenses	Defence - Criminal Prosecution
Commercial Legal Expenses	Defence - Motoring
Commercial Legal Expenses	Defence - Data Protection
Commercial Legal Expenses	Pursue - Data Protection
Commercial Legal Expenses	Defence - Wrongful Arrest
Commercial Legal Expenses	Defence - Regulatory Body
Commercial Legal Expenses	Disciplinary Hearings
Commercial Legal Expenses	Employee - Discrimination
Commercial Legal Expenses	Employee - Pension Trustee
Commercial Legal Expenses	Statutory Notice Appeals
Commercial Legal Expenses	Jury Service Cover (£)
Commercial Legal Expenses	Property - Claims Limit (£)
Commercial Legal Expenses	Property - Physical Damage
Commercial Legal Expenses	Property - Squatters
Commercial Legal Expenses	Personal Injury
Commercial Legal Expenses	Public Rights of Way
Commercial Legal Expenses	Landlord Cover
Commercial Legal Expenses	Tenancy Dispute Limit
Commercial Legal Expenses	Legal Nuisance Excess
Commercial Legal Expenses	Tax - Formally Notified Enquiry Limit
Commercial Legal Expenses	Tax - Aspect Enquiry Limit (£)
Commercial Legal Expenses	Tax - Specialist Investigations
Commercial Legal Expenses	Tax - Partners
Commercial Legal Expenses	Tax - PAYE
Commercial Legal Expenses	Tax - Social Security
Commercial Legal Expenses	Tax - VAT Disputes
Commercial Legal Expenses	Tax - IR35 Disputes
Commercial Legal Expenses	Tax - Excess
Commercial Legal Expenses	Contract Disputes - Limit
Commercial Legal Expenses	Contract Disputes - Min Claim
Commercial Legal Expenses	Contract Disputes - Max Claim %
Commercial Legal Expenses	Contract Disputes - Pursue
Commercial Legal Expenses	Contract Disputes - Defend
Commercial Legal Expenses	Contract Disputes - Claim Period

Table Name	Column Name
Commercial Legal Expenses	Contract Disputes - Excess Limit
Commercial Legal Expenses	Contract Disputes - Excess
Commercial Legal Expenses	Debt Recovery - Limit
Commercial Legal Expenses	Debt Recovery - Min Claim (£)
Commercial Legal Expenses	Debt Recovery - Claim Period
Commercial Legal Expenses	Partners Tax Cover
Commercial Legal Expenses	Motoring Prosecution Defence
Commercial Legal Expenses	Personal Crisis Communication Limit
Commercial Legal Expenses	Licence Protection Limit
Commercial Legal Expenses	Licence Renewal Cover
Commercial Legal Expenses	Helpline - 24 Hour
Commercial Legal Expenses	Helpline - Tax
Commercial Legal Expenses	Helpline - Crisis Communication
Commercial Legal Expenses	Helpline - Counselling
Commercial Legal Expenses	Care Home Policy
Commercial Legal Expenses	Hairdressers Policy
Commercial Legal Expenses	Homeworkers Policy
Commercial Legal Expenses	Hotel Policy
Commercial Legal Expenses	Leisure Club Policy
Commercial Legal Expenses	Office Policy
Commercial Legal Expenses	Surgery Policy
Commercial Legal Expenses	Pub Policy
Commercial Legal Expenses	Restaurant Policy
Commercial Legal Expenses	Retailers Policy
Commercial Legal Expenses	Small Combined Policy
Commercial Legal Expenses	Tradesman Policy
Commercial Legal Expenses	Standalone Policy
Commercial Legal Expenses	Definitions
Commercial Legal Expenses	Basis of Settlement
Commercial Legal Expenses	General Conditions
Commercial Legal Expenses	General Exclusions
Commercial Legal Expenses	Endorsements
Commercial Legal Expenses	Policy Reference
Commercial Legal Expenses	Key Facts Reference
Commercial Legal Expenses	Date Documents Saved
Commercial Legal Expenses	Verification Last Sent

Table Name	Column Name
Commercial Legal Expenses	Last Update Method
Commercial Legal Expenses	Monitored Record
Commercial Legal Expenses	Monitor Type
Commercial Legal Expenses	EMB Last Auto Check Pass
Commercial Legal Expenses	Monitor Task ID Number
Commercial Legal Expenses	Updated By
Commercial Legal Expenses	Checked By
Commercial Legal Expenses	Last Job Number
Commercial Legal Expenses	Last Job Type
Commercial Legal Expenses	Date Informed
Commercial Legal Expenses	Date Changed
Commercial Legal Expenses	Date Updated
Commercial Legal Expenses	Date Audited
Commercial Legal Expenses	EMB NY Rating Total D N A Score
Commercial Legal Expenses	EMB NY 5 Star Feature Failures
Commercial Legal Expenses	EMB NY 4 Star Feature Failures
Commercial Legal Expenses	EMB NY Star Rating
Commercial Legal Expenses	EMB NY Rating Star Rating Licence
Commercial Legal Expenses	EMB Star Rating Audit Needed
Commercial Legal Expenses	EMB Rating Audit Done
Commercial Legal Expenses	EMB Rating Audit Date Completed

As part of a recent relevance review, it was identified that hairdresser insurance policies are no longer relevant to most of our users; the table will therefore be removed.

Table Name	Column Name
Hairdresser Policy	Provider Product Name
Hairdresser Policy	Provider Primary Product Flag
Hairdresser Policy	White Label
Hairdresser Policy	Core Product
Hairdresser Policy	Web Link
Hairdresser Policy	Online Purchase
Hairdresser Policy	Distribution Channel
Hairdresser Policy	Adjustment Fee
Hairdresser Policy	Cancellation Fee
Hairdresser Policy	Cooling-Off Period Days
Hairdresser Policy	Cooling Off Period Basis
Hairdresser Policy	Cancellation Terms
Hairdresser Policy	Policy Underwriter
Hairdresser Policy	Contents Cover
Hairdresser Policy	Contents Cover Basis
Hairdresser Policy	Contents Accidental Damage
Hairdresser Policy	Contents - Subsidence (availability)
Hairdresser Policy	Contents Index Linked
Hairdresser Policy	Contents Day 1 Inflation
Hairdresser Policy	Contents - Maximum Sum Insured
Hairdresser Policy	Computer Records - Maximum Sum Insured
Hairdresser Policy	Documents and Books - Maximum Sum Insured
Hairdresser Policy	Contents - Seasonal Increase
Hairdresser Policy	Personal Effects
Hairdresser Policy	Temp Removal - Limit
Hairdresser Policy	Trace and Access
Hairdresser Policy	Underground Services
Hairdresser Policy	Removal of Debris
Hairdresser Policy	Loss of Metered Water
Hairdresser Policy	Accidental Damage - Business Machines
Hairdresser Policy	Lock Replacement - Property
Hairdresser Policy	Lock Replacement - Safes
Hairdresser Policy	Emergency Vehicles

Table Name	Column Name
Hairdresser Policy	Contents - Standard Excess
Hairdresser Policy	Contents - Fire Excess
Hairdresser Policy	Contents Escape of Water Excess
Hairdresser Policy	Temp Removal - Excess
Hairdresser Policy	Underground Services - Excess
Hairdresser Policy	Buildings Cover
Hairdresser Policy	Buildings Basis
Hairdresser Policy	Buildings Index Linked
Hairdresser Policy	Buildings Day 1 Inflation
Hairdresser Policy	Buildings Accidental Damage
Hairdresser Policy	Buildings - Maximum Sum Insured
Hairdresser Policy	Buildings - Subsidence (availability)
Hairdresser Policy	Buildings - Standard Excess
Hairdresser Policy	Buildings - Fire Excess
Hairdresser Policy	Buildings - Subsidence Excess
Hairdresser Policy	Buildings Escape of Water Excess
Hairdresser Policy	Glass Cover
Hairdresser Policy	Glass Sum Insured
Hairdresser Policy	Glass - Display
Hairdresser Policy	Glass - Fixed
Hairdresser Policy	Glass - Sanitaryware
Hairdresser Policy	Glass - Signs
Hairdresser Policy	Glass - Excess
Hairdresser Policy	Goods In Transit - Standard Sum Insured
Hairdresser Policy	Goods In Transit - Maximum Sum Insured
Hairdresser Policy	Goods In Transit - Excess
Hairdresser Policy	Availability of Hired-Out Equipment
Hairdresser Policy	Employers Liability
Hairdresser Policy	Public Liability
Hairdresser Policy	Public Liability - Maximum SI
Hairdresser Policy	Products Liability
Hairdresser Policy	Product Liability - Maximum SI
Hairdresser Policy	Liability - Rented Premises
Hairdresser Policy	Liability - Rented Excess
Hairdresser Policy	Liability - Defence Costs
Hairdresser Policy	Liability - Wrongful Arrest

Table Name	Column Name
Hairdresser Policy	Court Attendance - Directors
Hairdresser Policy	Court Attendance - Employees
Hairdresser Policy	Treatment - Barbers (availability)
Hairdresser Policy	Treatment - Hairdressers (availability)
Hairdresser Policy	Treatment - Beauticians (availability)
Hairdresser Policy	Treatment - Slimming (availability)
Hairdresser Policy	Treatment - Saunas (availability)
Hairdresser Policy	Treatment - Solaria (availability)
Hairdresser Policy	Treatment - Electrolysis (availability)
Hairdresser Policy	Business Interruption Cover
Hairdresser Policy	Business Interruption - Own Premises Sum Insured
Hairdresser Policy	Business Interruption - Suppliers Sum Insured
Hairdresser Policy	Business Interruption - Goods in Transit SI
Hairdresser Policy	Business Interruption - Indemnity Period
Hairdresser Policy	Business Interruption - Access
Hairdresser Policy	Business Interruption - Attraction
Hairdresser Policy	Business Interruption - Murder
Hairdresser Policy	Business Interruption - Suicide
Hairdresser Policy	Business Interruption - Poisoning
Hairdresser Policy	Business Interruption - Assault
Hairdresser Policy	Business Interruption - Disease
Hairdresser Policy	Business Interruption - Closure
Hairdresser Policy	Business Interruption - Utilities
Hairdresser Policy	BI - Book Debts Sum Insured
Hairdresser Policy	BI - Book Debts Maximum Sum Insured
Hairdresser Policy	Business Interruption - Tracing Debts
Hairdresser Policy	Money on Premises - Standard
Hairdresser Policy	Money in Transit - Standard
Hairdresser Policy	Money in Safe - Standard Sum Insured
Hairdresser Policy	Money on Premises - Maximum
Hairdresser Policy	Money in Transit - Maximum
Hairdresser Policy	Money in Safe - Maximum Sum Insured
Hairdresser Policy	Money at Home
Hairdresser Policy	Money - Excess
Hairdresser Policy	Employee Dishonesty Maximum SI
Hairdresser Policy	Discovery Period

Table Name	Column Name
Hairdresser Policy	Assault Cover
Hairdresser Policy	Assault - Death Benefit
Hairdresser Policy	Assault - PTD Benefit
Hairdresser Policy	Assault - TTD Benefit
Hairdresser Policy	Fidelity Guarantee - Standard SI
Hairdresser Policy	Fidelity Guarantee - Maximum Sum Insured
Hairdresser Policy	Fidelity Guarantee - Excess
Hairdresser Policy	Legal Expenses - Cover
Hairdresser Policy	Legal Expenses Underwriter
Hairdresser Policy	Legal Expenses - Standard Sum Insured
Hairdresser Policy	Legal Expenses - Contractual
Hairdresser Policy	Legal Expenses - Property
Hairdresser Policy	Legal Expenses - Tenancy Disputes
Hairdresser Policy	Legal Expenses - Employment
Hairdresser Policy	Legal Expenses - Data Protection Act
Hairdresser Policy	Legal Expenses - Statutory Disputes Sum Insured
Hairdresser Policy	Legal Expenses - Taxation Sum Insured
Hairdresser Policy	Legal Expenses - Debt Recovery
Hairdresser Policy	Personal Accident Cover
Hairdresser Policy	Personal Accident - Maximum Age
Hairdresser Policy	Personal Accident - Death Benefit
Hairdresser Policy	Personal Accident - Loss of Limbs
Hairdresser Policy	Personal Accident - PTD Benefit
Hairdresser Policy	Personal Accident - Death Benefit Maximum
Hairdresser Policy	Personal Accident - Loss of Limbs Maximum
Hairdresser Policy	Personal Accident - PTD Benefit Maximum
Hairdresser Policy	Terrorism Cover (availability)
Hairdresser Policy	Help - 24 Hour Claims
Hairdresser Policy	Help - Legal
Hairdresser Policy	Average Amount
Hairdresser Policy	Capital Additions
Hairdresser Policy	Definitions
Hairdresser Policy	Basis of Settlement
Hairdresser Policy	General Conditions
Hairdresser Policy	General Exclusions
Hairdresser Policy	Endorsements

Table Name	Column Name
Hairdresser Policy	Policy Reference
Hairdresser Policy	Key Facts Reference
Hairdresser Policy	Legal Expenses Policy Reference
Hairdresser Policy	Legal Expenses Key Facts Reference
Hairdresser Policy	Date Documents Saved
Hairdresser Policy	Verification Last Sent
Hairdresser Policy	Last Update Method
Hairdresser Policy	Monitored Record
Hairdresser Policy	Monitor Type
Hairdresser Policy	EMB Last Auto Check Pass
Hairdresser Policy	Monitor Task ID Number
Hairdresser Policy	Updated By
Hairdresser Policy	Checked By
Hairdresser Policy	Last Job Number
Hairdresser Policy	Last Job Type
Hairdresser Policy	Date Informed
Hairdresser Policy	Date Changed
Hairdresser Policy	Date Updated
Hairdresser Policy	Date Audited

As part of a recent relevance review, it was identified that leisure club package policies are no longer relevant to most of our users; the table will therefore be removed.

Table Name	Column Name
Leisure Club Package Policy	White Label
Leisure Club Package Policy	Core Product
Leisure Club Package Policy	Web Link
Leisure Club Package Policy	Online Purchase
Leisure Club Package Policy	Distribution Channel
Leisure Club Package Policy	Adjustment Fee
Leisure Club Package Policy	Cancellation Fee
Leisure Club Package Policy	Cooling-Off Period Days
Leisure Club Package Policy	Cooling Off Period Basis
Leisure Club Package Policy	Cancellation Terms
Leisure Club Package Policy	Underwriter
Leisure Club Package Policy	Contents Cover
Leisure Club Package Policy	Contents Cover Basis
Leisure Club Package Policy	Contents Accidental Damage
Leisure Club Package Policy	Contents - Subsidence Cover
Leisure Club Package Policy	Contents Index Linked
Leisure Club Package Policy	Contents Day 1 Inflation
Leisure Club Package Policy	Contents - Maximum Sum Insured
Leisure Club Package Policy	Computer Records - Maximum Sum Insured
Leisure Club Package Policy	Documents and Books - Maximum Sum Insured
Leisure Club Package Policy	Contents - Seasonal Increase
Leisure Club Package Policy	Personal Effects
Leisure Club Package Policy	Customer Personal Effects
Leisure Club Package Policy	Guests Personal Effects
Leisure Club Package Policy	Property in the Open
Leisure Club Package Policy	Temporary Removal - (Cleaning)
Leisure Club Package Policy	Temporary Removal - (Catering)
Leisure Club Package Policy	Underground Services
Leisure Club Package Policy	Removal of Debris
Leisure Club Package Policy	Loss of Metered Water
Leisure Club Package Policy	Accidental Damage - Business Machines
Leisure Club Package Policy	Lock Replacement - Property
Leisure Club Package Policy	Lock Replacement - Safes

Table Name	Column Name
Leisure Club Package Policy	Emergency Vehicles
Leisure Club Package Policy	Contents - Standard Excess
Leisure Club Package Policy	Contents - Fire Excess
Leisure Club Package Policy	Contents Escape of Water Excess
Leisure Club Package Policy	Temporary Removal - Excess
Leisure Club Package Policy	Underground Services - Excess
Leisure Club Package Policy	Household Contents
Leisure Club Package Policy	Household Contents Basis
Leisure Club Package Policy	Household Contents - All Risks
Leisure Club Package Policy	Household Contents - Subsidence
Leisure Club Package Policy	Household Contents - Excess
Leisure Club Package Policy	Household - Personal Effects Excess
Leisure Club Package Policy	Buildings Cover
Leisure Club Package Policy	Buildings Basis
Leisure Club Package Policy	Buildings Accidental Damage
Leisure Club Package Policy	Buildings - Subsidence
Leisure Club Package Policy	Buildings - Maximum Sum Insured
Leisure Club Package Policy	Buildings - Standard Excess
Leisure Club Package Policy	Buildings - Fire Excess
Leisure Club Package Policy	Buildings Index Linked
Leisure Club Package Policy	Buildings Day 1 Inflation
Leisure Club Package Policy	Swimming Pools
Leisure Club Package Policy	Walls and Fences
Leisure Club Package Policy	Car Park
Leisure Club Package Policy	Buildings - Subsidence Excess
Leisure Club Package Policy	Buildings Escape of Water Excess
Leisure Club Package Policy	Glass Cover
Leisure Club Package Policy	Glass Sum Insured
Leisure Club Package Policy	Glass - Display
Leisure Club Package Policy	Glass - Fixed
Leisure Club Package Policy	Glass - Sanitaryware
Leisure Club Package Policy	Glass - Signs
Leisure Club Package Policy	Glass - Excess
Leisure Club Package Policy	Goods In Transit - Standard Sum Insured
Leisure Club Package Policy	Goods In Transit - Maximum Sum Insured
Leisure Club Package Policy	Goods In Transit - Excess

Table Name	Column Name
Leisure Club Package Policy	Goods In Transit at Exhibitions
Leisure Club Package Policy	Employers Liability
Leisure Club Package Policy	Public Liability
Leisure Club Package Policy	Public Liability - Max Sum Insured
Leisure Club Package Policy	Products Liability
Leisure Club Package Policy	Product Liability - Max Sum Insured
Leisure Club Package Policy	Liability - Rented Premises
Leisure Club Package Policy	Liability - Rented Excess
Leisure Club Package Policy	Liability - Defence Costs
Leisure Club Package Policy	Liability - Wrongful Arrest
Leisure Club Package Policy	Court Attendance - Directors
Leisure Club Package Policy	Court Attendance - Employees
Leisure Club Package Policy	Business Interruption Cover
Leisure Club Package Policy	Business Interruption - Own Premises Sum Insured
Leisure Club Package Policy	Business Interruption - Brewers Sum Insured
Leisure Club Package Policy	Business Interruption - Suppliers Sum Insured
Leisure Club Package Policy	Business Interruption - Goods in Transit SI
Leisure Club Package Policy	Business Interruption - Indemnity Period
Leisure Club Package Policy	Business Interruption - Access
Leisure Club Package Policy	Business Interruption - Attraction
Leisure Club Package Policy	Business Interruption - Murder
Leisure Club Package Policy	Business Interruption - Suicide
Leisure Club Package Policy	Business Interruption - Poisoning
Leisure Club Package Policy	Business Interruption - Assault
Leisure Club Package Policy	Business Interruption - Disease
Leisure Club Package Policy	Business Interruption - Closure
Leisure Club Package Policy	Business Interruption - Utilities
Leisure Club Package Policy	Business Interruption - Pollution
Leisure Club Package Policy	BI - Book Debts Sum Insured
Leisure Club Package Policy	BI - Book Debts Maximum Sum Insured
Leisure Club Package Policy	Business Interruption - Tracing Debts
Leisure Club Package Policy	Loss of Licence - Standard Sum Insured
Leisure Club Package Policy	Loss of Licence - Maximum Sum Insured
Leisure Club Package Policy	Money on Premises - Standard
Leisure Club Package Policy	Money in Transit - Standard
Leisure Club Package Policy	Money in Safe - Standard Sum Insured

Table Name	Column Name
Leisure Club Package Policy	Money on Premises - Maximum
Leisure Club Package Policy	Money in Transit - Maximum
Leisure Club Package Policy	Money in Safe - Maximum Sum Insured
Leisure Club Package Policy	Money - Seasonal Increase
Leisure Club Package Policy	Money Out of Safe
Leisure Club Package Policy	Non-Negotiable Money
Leisure Club Package Policy	Money in Gaming Machines
Leisure Club Package Policy	Money at Home
Leisure Club Package Policy	Money - Excess
Leisure Club Package Policy	Employee Dishonesty Maximum SI
Leisure Club Package Policy	Discovery Period
Leisure Club Package Policy	Assault Cover
Leisure Club Package Policy	Assault - Death Benefit
Leisure Club Package Policy	Assault - PTD Benefit
Leisure Club Package Policy	Assault - TTD Benefit
Leisure Club Package Policy	Fidelity Guarantee - Standard SI
Leisure Club Package Policy	Fidelity Guarantee - Maximum Sum Insured
Leisure Club Package Policy	Fidelity Guarantee - Excess
Leisure Club Package Policy	Frozen Food - Standard Sum Insured
Leisure Club Package Policy	Frozen Food - Maximum Sum Insured
Leisure Club Package Policy	Frozen Food - Excess
Leisure Club Package Policy	Computer Cover
Leisure Club Package Policy	Computer Cover Basis
Leisure Club Package Policy	Computer Sum Insured
Leisure Club Package Policy	Computer - Loss of Income
Leisure Club Package Policy	Computer - Temporary Repairs
Leisure Club Package Policy	Computer - Debris Removal
Leisure Club Package Policy	Computer - Rental Costs
Leisure Club Package Policy	Computer - Incompatible Records
Leisure Club Package Policy	Legal Expenses - Cover
Leisure Club Package Policy	Legal Expenses Underwriter
Leisure Club Package Policy	Legal Expenses - Standard Sum Insured
Leisure Club Package Policy	Legal Expenses - Contractual
Leisure Club Package Policy	Legal Expenses - Property
Leisure Club Package Policy	Legal Expenses - Tenancy Disputes
Leisure Club Package Policy	Legal Expenses - Employment

Table Name	Column Name
Leisure Club Package Policy	Legal Expenses - Data Protection Sum Insured
Leisure Club Package Policy	Legal Expenses - Statutory Disputes Sum Insured
Leisure Club Package Policy	Legal Expenses - Taxation Sum Insured
Leisure Club Package Policy	Legal Expenses - Debt Recovery
Leisure Club Package Policy	Personal Accident Cover
Leisure Club Package Policy	Personal Accident - Maximum Age
Leisure Club Package Policy	Personal Accident - Death Benefit
Leisure Club Package Policy	Personal Accident - Loss of Limbs
Leisure Club Package Policy	Personal Accident - PTD Benefit
Leisure Club Package Policy	Personal Accident - Maximum Death Benefit
Leisure Club Package Policy	Personal Accident - Maximum Loss of Limbs
Leisure Club Package Policy	Personal Accident - Maximum PTD Benefit
Leisure Club Package Policy	Terrorism Cover
Leisure Club Package Policy	Help - 24 Hour Claims
Leisure Club Package Policy	Help - Legal
Leisure Club Package Policy	Average Amount
Leisure Club Package Policy	Capital Additions
Leisure Club Package Policy	Definitions
Leisure Club Package Policy	Basis of Settlement
Leisure Club Package Policy	General Conditions
Leisure Club Package Policy	General Exclusions
Leisure Club Package Policy	Endorsements
Leisure Club Package Policy	Policy Reference
Leisure Club Package Policy	Key Facts Reference
Leisure Club Package Policy	Legal Expenses Policy Reference
Leisure Club Package Policy	Legal Expenses Key Facts Reference
Leisure Club Package Policy	Date Documents Saved
Leisure Club Package Policy	Verification Last Sent
Leisure Club Package Policy	Last Update Method
Leisure Club Package Policy	Monitored Record
Leisure Club Package Policy	Monitor Type
Leisure Club Package Policy	EMB Last Auto Check Pass
Leisure Club Package Policy	Monitor Task ID Number
Leisure Club Package Policy	Updated By
Leisure Club Package Policy	Checked By
Leisure Club Package Policy	Last Job Number

Table Name	Column Name
Leisure Club Package Policy	Last Job Type
Leisure Club Package Policy	Date Informed
Leisure Club Package Policy	Date Changed
Leisure Club Package Policy	Date Updated
Leisure Club Package Policy	Date Audited

3.3 Wealth Management

The following columns will be removed from the Income Drawdown table, as they are only relevant to either SIPPs or PPPs and not both:

Table Name	Column Name
Pension	Large Fund Discount
Pension	With Profits/Smoothed Funds
Pension	Annuity Trustee Investment
Pension	SIPP Licence Star Rating
Pension	Stocks and Shares

A recent relevance review has identified the following columns are no longer needed as information related to cash accounts can be found in the Cash Account Available column instead:

Table Name	Column Name
Pension	Minimum Limit Cash Account
Pension	Minimum Limit Cash Account %
Pension	Minimum Limit Cash Account £
Platform	Minimum Limit Cash Account %
Platform	Minimum Limit Cash Account £
SIPP	Minimum Limit Cash Account
SIPP	Minimum Limit Cash Account %
SIPP	Minimum Limit Cash Account £

A recent relevance review has identified the following columns are no longer needed as the data has become homogeneous, with all policies stating 75:

Table Name	Column Name
Group AVC Scheme	Age Mandatory Crystallisation or Transfer Out
Individual Stakeholder	Age Mandatory Crystallisation or Transfer Out
Pension	Age Mandatory Crystallisation or Transfer Out
Personal Pension Plan	Age Mandatory Crystallisation or Transfer Out
Personal Pension Transfer Plan	Age Mandatory Crystallisation or Transfer Out
S32 Buy-Out Bond	Age Mandatory Crystallisation or Transfer Out
SIPP	Age Mandatory Crystallisation or Transfer Out
Small Self Administered Schemes	Age Mandatory Crystallisation or Transfer Out
Workplace Pensions	Age Mandatory Crystallisation or Transfer Out

The following column is no longer needed as the Minimum Age column contains the same information:

Table Name	Column Name
Pension	Minimum Age Group

The following columns are no longer needed as the same information can be found in other columns:

Table Name	Column Name
Pension	Online Salary Sacrifice
Workplace Pensions	Online Salary Sacrifice

The Section 32 Buy-Out Bond market has shrunk considerably over recent years and the remaining products only have niche appeal; the table will therefore be deleted.

Table Name	Column Name
S32 Buy-Out Bond	Provider Product Name
S32 Buy-Out Bond	Key Features Document
S32 Buy-Out Bond	Terms and Conditions Document
S32 Buy-Out Bond	Document Date/Notes
S32 Buy-Out Bond	Target Market Description
S32 Buy-Out Bond	PROD Products Target Client Type
S32 Buy-Out Bond	PROD Products Target Client Knowledge/Experience
S32 Buy-Out Bond	PROD Product Target Objective Capital Preservation
S32 Buy-Out Bond	PROD Products Target Objective Capital Growth
S32 Buy-Out Bond	PROD Products Objective Income
S32 Buy-Out Bond	PROD Products Retail Distribution Channels
S32 Buy-Out Bond	S32 Product
S32 Buy-Out Bond	IDD Product
S32 Buy-Out Bond	Super Table Product ID
S32 Buy-Out Bond	Closure Fee
S32 Buy-Out Bond	Custody Fee
S32 Buy-Out Bond	Drawdown Fee
S32 Buy-Out Bond	Payment In Fee
S32 Buy-Out Bond	Setup Fee
S32 Buy-Out Bond	Transfer In Fees
S32 Buy-Out Bond	Wrapper Fee
S32 Buy-Out Bond	Platform Exclusive
S32 Buy-Out Bond	Adviser Product
S32 Buy-Out Bond	Non Advised
S32 Buy-Out Bond	Drawdown Adviser Needed New Benefit Crystallisation
S32 Buy-Out Bond	Drawdown Adviser Needed Existing Benefit
S32 Buy-Out Bond	Bulk/Individual
S32 Buy-Out Bond	AKG Financial Strength
S32 Buy-Out Bond	AKG With Profits Future Performance Potential
S32 Buy-Out Bond	Non-UK Bank Account
S32 Buy-Out Bond	Service Rating Exclude

Table Name	Column Name
S32 Buy-Out Bond	Service - Provider Strength and Brand (%)
S32 Buy-Out Bond	Service - Staff Perception (%)
S32 Buy-Out Bond	Service - Product and Proposition Perception (%)
S32 Buy-Out Bond	Service - New Business Servicing Perception (%)
S32 Buy-Out Bond	Service - Pension Freedom Servicing (%)
S32 Buy-Out Bond	Service - Existing Business Service Perception (%)
S32 Buy-Out Bond	Service - Online Servicing Perception (%)
S32 Buy-Out Bond	Service Satisfaction Score (%)
S32 Buy-Out Bond	Licensed Service Rating
S32 Buy-Out Bond	Defaqto Service Rating
S32 Buy-Out Bond	Licence Service Rating
S32 Buy-Out Bond	Next Year Licence Service Rating
S32 Buy-Out Bond	Self Investment Facility
S32 Buy-Out Bond	Free Switches (pa)
S32 Buy-Out Bond	Charge per Fund Switch (£)
S32 Buy-Out Bond	Maximum Charge per Fund Switch (%)
S32 Buy-Out Bond	Minimum Residual Fund Balance (£)
S32 Buy-Out Bond	Drawdown Full Erosion Provider Flag
S32 Buy-Out Bond	Online Valuations Access
S32 Buy-Out Bond	Minimum Age
S32 Buy-Out Bond	Maximum Age SP
S32 Buy-Out Bond	Minimum Term SP
S32 Buy-Out Bond	Minimum Initial Transfer Value (£)
S32 Buy-Out Bond	Age Mandatory Crystallisation or Transfer Out
S32 Buy-Out Bond	Minimum Additional Transfer Value (£)
S32 Buy-Out Bond	Maximum Age at Entry for Accumulation
S32 Buy-Out Bond	Maximum Age at Entry for Decumulation
S32 Buy-Out Bond	Maximum Age PCLS
S32 Buy-Out Bond	Maximum Age to Transfer In for Decumulation
S32 Buy-Out Bond	Time Cost Fees
S32 Buy-Out Bond	Policy Fee pa (£)
S32 Buy-Out Bond	Policy Fee Automatically Indexed
S32 Buy-Out Bond	Minimum Set-up Fee (£)
S32 Buy-Out Bond	Initial Charge (%)
S32 Buy-Out Bond	Annual Charge Basis

Table Name	Column Name
S32 Buy-Out Bond	Product AMC (%)
S32 Buy-Out Bond	Fund Annual Charges (%)
S32 Buy-Out Bond	Platform Charge
S32 Buy-Out Bond	Large Fund Discount
S32 Buy-Out Bond	Transfer In Crystallised
S32 Buy-Out Bond	Transfer Out Crystallised
S32 Buy-Out Bond	Transfer In Uncrystallised
S32 Buy-Out Bond	Transfer Out Uncrystallised
S32 Buy-Out Bond	With Profits/Smoothed Funds
S32 Buy-Out Bond	Number of Funds
S32 Buy-Out Bond	External Funds
S32 Buy-Out Bond	Passive/Index Funds
S32 Buy-Out Bond	Ethical Funds
S32 Buy-Out Bond	ESG Funds
S32 Buy-Out Bond	Guarantee/Protected Funds
S32 Buy-Out Bond	Investment Trusts
S32 Buy-Out Bond	Maximum Number of Funds
S32 Buy-Out Bond	Minimum Premium Permitted per Fund (£)
S32 Buy-Out Bond	Minimum Premium Permitted per Fund (%)
S32 Buy-Out Bond	Model Portfolio Provider Led
S32 Buy-Out Bond	Model Portfolio Adviser Led
S32 Buy-Out Bond	Model Portfolio Third Party Led
S32 Buy-Out Bond	Model Portfolio Availability
S32 Buy-Out Bond	Investment Committee
S32 Buy-Out Bond	Investment Pathway One
S32 Buy-Out Bond	Investment Pathway Two
S32 Buy-Out Bond	Investment Pathway Three
S32 Buy-Out Bond	Investment Pathway Four
S32 Buy-Out Bond	Free Early Retirement
S32 Buy-Out Bond	Capped Drawdown Transfer In
S32 Buy-Out Bond	FAD (Flexi Access Drawdown)
S32 Buy-Out Bond	Uncrystallised Funds Pension Lump Sum
S32 Buy-Out Bond	Retirement Options
S32 Buy-Out Bond	Drawdown Online Functionality
S32 Buy-Out Bond	Flexi Access Drawdown Min Initial Fund Pre PCLS

Table Name	Column Name
S32 Buy-Out Bond	Flexi Access Drawdown Min Initial Fund After PCLS
S32 Buy-Out Bond	Flexi Access Drawdown Minimum Tranche Amount (£)
S32 Buy-Out Bond	Flexi Access Drawdown Min Remaining Fund Value (£)
S32 Buy-Out Bond	Flexi Access Drawdown Specific Fund Withdrawal
S32 Buy-Out Bond	Flexi Access Drawdown Review Frequency
S32 Buy-Out Bond	Flexi Access Drawdown Processing Time Working Days
S32 Buy-Out Bond	Flexi Access Drawdown Ad Hoc Withdrawals (payroll)
S32 Buy-Out Bond	Flexi Access Drawdown Ad Hoc Withdrawals (immediate)
S32 Buy-Out Bond	Cap DD Additional Designation
S32 Buy-Out Bond	Capped Drawdown Minimum Transfer In Value
S32 Buy-Out Bond	Automated Partial Encashment Types
S32 Buy-Out Bond	Automated Encashment Frequency Options
S32 Buy-Out Bond	Automated Targeted Encashment Types Online
S32 Buy-Out Bond	Automated Targeted Benefit Payment Full Erosion
S32 Buy-Out Bond	Ad Hoc Payment Types Online
S32 Buy-Out Bond	Full Encashment Lump Sum Types
S32 Buy-Out Bond	Segmentation
S32 Buy-Out Bond	Flexi Access Drawdown Critical Yield Types Quoted
S32 Buy-Out Bond	Flexi Access Drawdown Linked To GAD Rules
S32 Buy-Out Bond	FAD Benchmarked Against Third Party Indices
S32 Buy-Out Bond	UFPLS Specific Fund Withdrawal
S32 Buy-Out Bond	UFPLS Processing Time Working Days
S32 Buy-Out Bond	Minimum Full Plan Closure Fee (£)
S32 Buy-Out Bond	Maximum Full Plan Closure Fee (£)
S32 Buy-Out Bond	Drawdown Fee Structure
S32 Buy-Out Bond	Drawdown Setup Fee
S32 Buy-Out Bond	Minimum Drawdown Setup Fee (£)
S32 Buy-Out Bond	Maximum Drawdown Setup Fee (£)
S32 Buy-Out Bond	Drawdown Annual Fee
S32 Buy-Out Bond	Minimum Drawdown Annual Fee (£)

Table Name	Column Name
S32 Buy-Out Bond	Maximum Drawdown Annual Fee (£)
S32 Buy-Out Bond	Drawdown Annual Fee (%)
S32 Buy-Out Bond	Drawdown Income Fee
S32 Buy-Out Bond	Min Drawdown Ongoing Fee Income Taken
S32 Buy-Out Bond	Max Drawdown Ongoing Fee Income Taken
S32 Buy-Out Bond	Drawdown Time Cost Hourly Rate
S32 Buy-Out Bond	Drawdown Income Payment Fee Frequency
S32 Buy-Out Bond	Drawdown Ad Hoc Income Fee
S32 Buy-Out Bond	Min Fee Ad Hoc DD Inc or Change to Regular Income
S32 Buy-Out Bond	Max Fee Ad Hoc DD Inc or Change to Regular Income
S32 Buy-Out Bond	Capped Drawdown Review Fee Type
S32 Buy-Out Bond	Minimum Capped Drawdown Review Fee (£)
S32 Buy-Out Bond	Maximum Capped Drawdown Review Fee (£)
S32 Buy-Out Bond	Capped Drawdown Review Fee Time Cost
S32 Buy-Out Bond	Capped Drawdown to FAD Transfer Fee (£)
S32 Buy-Out Bond	UFPLS Fee
S32 Buy-Out Bond	Minimum UFPLS Fee (£)
S32 Buy-Out Bond	Maximum UFPLS Fee (£)
S32 Buy-Out Bond	UFPLS Fee (%)
S32 Buy-Out Bond	Initial Adviser Charging Type
S32 Buy-Out Bond	Ongoing Adviser Charging
S32 Buy-Out Bond	Ongoing Adviser Charging % Frequencies
S32 Buy-Out Bond	Ongoing Adviser Charging £ Frequencies
S32 Buy-Out Bond	Ad Hoc Adviser Charging
S32 Buy-Out Bond	GMP Accepted
S32 Buy-Out Bond	GMP UWP Fund
S32 Buy-Out Bond	GMP Fund links
S32 Buy-Out Bond	GMP Non-Profit Fund
S32 Buy-Out Bond	GMP Passive Funds
S32 Buy-Out Bond	GMP Self-Investment
S32 Buy-Out Bond	GMP Links Restricted
S32 Buy-Out Bond	GMP Minimum per Fund (£)
S32 Buy-Out Bond	Web Link
S32 Buy-Out Bond	Group Buy-Out

Table Name	Column Name
S32 Buy-Out Bond	S32A Plan
S32 Buy-Out Bond	Group Terms
S32 Buy-Out Bond	Split Transfer Value
S32 Buy-Out Bond	RC Contact
S32 Buy-Out Bond	Literature Reference Date
S32 Buy-Out Bond	Monitored Record
S32 Buy-Out Bond	Last Auto check Passed
S32 Buy-Out Bond	Last Job Number
S32 Buy-Out Bond	Last Job Type
S32 Buy-Out Bond	Updated By
S32 Buy-Out Bond	Checked By
S32 Buy-Out Bond	Date Informed
S32 Buy-Out Bond	Date Changed
S32 Buy-Out Bond	Date Updated
S32 Buy-Out Bond	Date Audited

4. Column Replacements

The following column replacements were made in Matrix between 02 February 2023 and 15 May 2023.

4.1 Protection

The GP Helpline column will be removed as the Medical Helpline column is more encompassing and is used in other tables:

Table Name	Current Column Name	New Column Name
Group PMI Plan	General Practitioner Helpline	Medical Helpline

The Bladder Removal column will be removed as the existing Removal Urinary Bladder column is more detailed:

Table Name	Current Column Name	New Column Name
Decreasing Term Assurance and DTA with CIC	Bladder Removal	Removal Urinary Bladder
Family Income Benefit and FIB with CIC	Bladder Removal	Removal Urinary Bladder
Level Term Assurance and LTA with CIC	Bladder Removal	Removal Urinary Bladder
Stand Alone Critical Illness	Bladder Removal	Removal Urinary Bladder

4.2 Wealth Management

The following maximum age columns will be removed as they duplicate the data found in the Accumulation and Decumulation columns:

Table Name	Current Column Name	New Column Name
Group AVC	Maximum Age RP Group	Max Age Accumulation
Group AVC	Maximum Age RP Group	Max Age Decumulation
Individual Stakeholder	Maximum Age	Max Age Accumulation
Individual Stakeholder	Maximum Age	Max Age Decumulation
Pension	Maximum Age	Max Age Accumulation
Pension	Maximum Age	Max Age Decumulation
Pension	Maximum Age SP	Max Age Accumulation
Pension	Maximum Age SP	Max Age Decumulation
Pension	Maximum Age Applies	Max Age Accumulation
Pension	Maximum Age Applies	Max Age Decumulation
Pension	Maximum Age RP Group	Max Age Accumulation
Pension	Maximum Age RP Group	Max Age Decumulation
Personal Pension Plan	Maximum Age	Max Age Accumulation
Personal Pension Plan	Maximum Age	Max Age Decumulation
Personal Pension Transfer Plan	Maximum Age SP	Max Age Accumulation
Personal Pension Transfer Plan	Maximum Age SP	Max Age Decumulation
S32 Buy-Out Bond	Maximum Age SP	Maximum Age at Entry for Accumulation
S32 Buy-Out Bond	Maximum Age SP	Maximum Age at Entry for Decumulation
SIPP	Maximum Age	Max Age Accumulation
SIPP	Maximum Age	Max Age Decumulation

Table Name	Current Column Name	New Column Name
Small Self Administered Schemes	Maximum Age Applies	Max Age Accumulation
Small Self Administered Schemes	Maximum Age Applies	Max Age Decumulation
Workplace Pensions	Maximum Age RP Group	Max Age Accumulation
Workplace Pensions	Maximum Age RP Group	Max Age Decumulation

5. Column Data Type Changes

The following column data type changes were made in Matrix between 02 February 2023 and 15 May 2023.

5.1 Wealth Management

The following columns will be changed to allow multiple comma-separated values, as it is now possible for more than one option to be relevant:

Table Name	Column Name
Pension	Property Commercial UK
Platform	Property Commercial UK
SIPP	Property Commercial UK
Small Self Administered Schemes	Property Commercial UK