



Fund Families

Family name	Diamond Rating	Fund name
7IM passive	5	7IM AAP Cautious Fund
7IM passive	5	7IM AAP Moderately Cautious Fund
7IM passive	5	7IM AAP Balanced Fund
7IM passive	5	7IM AAP Moderately Adventurous Fund
7IM passive	5	7IM AAP Adventurous Fund
abrtn MyFolio Core	5	abrtn MyFolio Core I Fund
abrtn MyFolio Core	5	abrtn MyFolio Core II Fund
abrtn MyFolio Core	5	abrtn MyFolio Core III Fund
abrtn MyFolio Core	5	abrtn MyFolio Core IV Fund
abrtn MyFolio Core	5	abrtn MyFolio Core V Fund
abrtn MyFolio Index	5	abrtn MyFolio Index I Fund
abrtn MyFolio Index	5	abrtn MyFolio Index II Fund
abrtn MyFolio Index	5	abrtn MyFolio Index III Fund
abrtn MyFolio Index	5	abrtn MyFolio Index IV Fund
abrtn MyFolio Index	5	abrtn MyFolio Index V Fund
abrtn MyFolio Multi-Manager	5	abrtn MyFolio Multi-Manager I Fund
abrtn MyFolio Multi-Manager	5	abrtn MyFolio Multi-Manager II Fund
abrtn MyFolio Multi-Manager	5	abrtn MyFolio Multi-Manager III Fund
abrtn MyFolio Multi-Manager	5	abrtn MyFolio Multi-Manager IV Fund
abrtn MyFolio Multi-Manager	5	abrtn MyFolio Multi-Manager V Fund
AJ Bell Growth	5	CG AJ Bell Cautious Fund
AJ Bell Growth	5	CG AJ Bell Moderately Cautious Fund
AJ Bell Growth	5	CG AJ Bell Balanced Fund
AJ Bell Growth	5	CG AJ Bell Moderately Adventurous Fund
AJ Bell Growth	5	CG AJ Bell Adventurous Fund
AJ Bell Growth	5	CG AJ Bell Global Growth Fund
Aviva Multi Asset Core	5	Aviva Investors Multi-asset Core Fund I



Family name	Diamond Rating	Fund name
Aviva Multi Asset Core	5	Aviva Investors Multi-asset Core Fund II
Aviva Multi Asset Core	5	Aviva Investors Multi-asset Core Fund III
Aviva Multi Asset Core	5	Aviva Investors Multi-asset Core Fund IV
Aviva Multi Asset Core	5	Aviva Investors Multi-asset Core Fund V
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund I
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund II
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund III
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund IV
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund V
Barclays Global Markets	5	Barclays Global Markets Defensive Fund
Barclays Global Markets	5	Barclays Global Markets Cautious Fund
Barclays Global Markets	5	Barclays Global Markets Balanced Fund
Barclays Global Markets	5	Barclays Global Markets Growth Fund
Barclays Global Markets	5	Barclays Global Markets Adventurous Fund
Barclays GlobalBeta Portfolio	5	Barclays GlobalBeta Portfolio 1
Barclays GlobalBeta Portfolio	5	Barclays GlobalBeta Portfolio 2
Barclays GlobalBeta Portfolio	5	Barclays GlobalBeta Portfolio 3
Barclays GlobalBeta Portfolio	5	Barclays GlobalBeta Portfolio 4
Barclays GlobalBeta Portfolio	5	Barclays GlobalBeta Portfolio 5
Barclays Multi-Manager Portfolio	5	Barclays MultiManager Portfolio 1
Barclays Multi-Manager Portfolio	5	Barclays MultiManager Portfolio 2
Barclays Multi-Manager Portfolio	5	Barclays MultiManager Portfolio 3
Barclays Multi-Manager Portfolio	5	Barclays MultiManager Portfolio 4
Barclays Multi-Manager Portfolio	5	Barclays MultiManager Portfolio 5
BlackRock Consensus	5	BlackRock Consensus 35 Fund
BlackRock Consensus	5	BlackRock Consensus 60 Fund



Family name	Diamond Rating	Fund name
BlackRock Consensus	5	BlackRock Consensus 70 Fund
BlackRock Consensus	5	BlackRock Consensus 85 Fund
BlackRock Consensus	5	BlackRock Consensus 100 Fund
BlackRock Managed Index	5	BlackRock Strategic Funds - Managed Index Portfolios Defensive Fund
BlackRock Managed Index	5	BlackRock Strategic Funds - Managed Index Portfolios Conservative Fund
BlackRock Managed Index	5	BlackRock Strategic Funds - Managed Index Portfolios Moderate Fund
BlackRock Managed Index	5	BlackRock Strategic Funds - Managed Index Portfolios Growth Fund
BlackRock Managed Volatility	5	BlackRock Managed Volatility
BlackRock Managed Volatility	5	BlackRock Managed Volatility I
BlackRock Managed Volatility	5	BlackRock Managed Volatility II
BlackRock Managed Volatility	5	BlackRock Managed Volatility III
BlackRock Managed Volatility	5	BlackRock Managed Volatility IV
BlackRock MyMap	5	MyMap 3 Fund
BlackRock MyMap	5	MyMap 4 Fund
BlackRock MyMap	5	MyMap 5 Fund
BlackRock MyMap	5	MyMap 6 Fund
BlackRock MyMap	5	MyMap 7 Fund
Brown Shipley	5	SVS Brown Shipley Cautious Fund
Brown Shipley	5	SVS Brown Shipley Income Fund
Brown Shipley	5	SVS Brown Shipley Balanced Fund
Brown Shipley	5	SVS Brown Shipley Growth Fund
Brown Shipley	5	SVS Brown Shipley Dynamic Fund
Canlife Portfolio Funds	5	WS Canlife Portfolio III Fund
Canlife Portfolio Funds	5	WS Canlife Portfolio IV Fund



Family name	Diamond Rating	Fund name
Canlife Portfolio Funds	5	WS Canlife Portfolio V Fund
Canlife Portfolio Funds	5	WS Canlife Portfolio VI Fund
Canlife Portfolio Funds	5	WS Canlife Portfolio VII Fund
Cirilium Blend	5	Quilter Investors Cirilium Conservative Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Balanced Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Moderate Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Dynamic Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Adventurous Blend Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Conservative Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Balanced Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Moderate Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Dynamic Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Adventurous Passive Portfolio
Cornelian	5	SVS Cornelian Defensive
Cornelian	5	SVS Cornelian Cautious
Cornelian	5	SVS Cornelian Managed Growth
Cornelian	5	SVS Cornelian Growth
Cornelian	5	SVS Cornelian Progressive
Cornelian Passive	5	SVS Cornelian Defensive RMP
Cornelian Passive	5	SVS Cornelian Cautious RMP
Cornelian Passive	5	SVS Cornelian Managed Growth RMP
Cornelian Passive	5	SVS Cornelian Growth RMP
Cornelian Passive	5	SVS Cornelian Progressive RMP
CT MM Universal	5	CT Multi-Manager Universal Defensive Fund
CT MM Universal	5	CT Multi-Manager Universal Cautious Fund



Family name	Diamond Rating	Fund name
CT MM Universal	5	CT Multi-Manager Universal Balanced Fund
CT MM Universal	5	CT Multi-Manager Universal Growth Fund
CT MM Universal	5	CT Multi-Manager Universal Adventurous Fund
CT Sustainable Universal MAP	5	CT Sustainable Universal MAP Defensive
CT Sustainable Universal MAP	5	CT Sustainable Universal MAP Cautious
CT Sustainable Universal MAP	5	CT Sustainable Universal MAP Balanced
CT Sustainable Universal MAP	5	CT Sustainable Universal MAP Growth
CT Sustainable Universal MAP	5	CT Sustainable Universal MAP Adventurous
CT Universal MAP	5	CT Universal MAP Defensive Fund
CT Universal MAP	5	CT Universal MAP Cautious Fund
CT Universal MAP	5	CT Universal MAP Balanced Fund
CT Universal MAP	5	CT Universal MAP Growth Fund
CT Universal MAP	5	CT Universal MAP Adventurous Fund
Dimensional World Allocation	5	Dimensional World Allocation 20/80 Fund
Dimensional World Allocation	5	Dimensional World Allocation 40/60 Fund
Dimensional World Allocation	5	Dimensional World Allocation 60/40 Fund
Dimensional World Allocation	5	Dimensional World Allocation 80/20 Fund
Dimensional World Allocation	5	Dimensional World Equity Fund
Fidelity Multi Asset Allocator	5	Fidelity Multi Asset Allocator Defensive Fund
Fidelity Multi Asset Allocator	5	Fidelity Multi Asset Allocator Strategic Fund
Fidelity Multi Asset Allocator	5	Fidelity Multi Asset Allocator Growth Fund
Fidelity Multi Asset Allocator	5	Fidelity Multi Asset Allocator Adventurous Fund
Fidelity Multi Asset Allocator	5	Fidelity Allocator World Fund
Fidelity Multi Asset Open	5	Fidelity Multi Asset Open Defensive Fund
Fidelity Multi Asset Open	5	Fidelity Multi Asset Open Strategic Fund
Fidelity Multi Asset Open	5	Fidelity Multi Asset Open Growth Fund
Fidelity Multi Asset Open	5	Fidelity Multi Asset Open Adventurous Fund
Fidelity Multi Asset Open	5	Fidelity Open World Fund
FP Russell	5	FP Russell Multi Asset Growth Fund I



Family name	Diamond Rating	Fund name
FP Russell	5	FP Russell Multi Asset Growth Fund II
FP Russell	5	FP Russell Multi Asset Growth Fund III
FP Russell	5	FP Russell Multi Asset Growth Fund IV
FP Russell	5	FP Russell Multi Asset Growth Fund V
HSBC Global Responsible	5	HSBC Global Responsible Multi-Asset Cautious Portfolio
HSBC Global Responsible	5	HSBC Global Responsible Multi-Asset Conservative Portfolio
HSBC Global Responsible	5	HSBC Global Responsible Multi-Asset Balanced Portfolio
HSBC Global Responsible	5	HSBC Global Responsible Multi-Asset Dynamic Portfolio
HSBC Global Responsible	5	HSBC Global Responsible Multi-Asset Adventurous Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Conservative Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Cautious Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Balanced Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Dynamic Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Adventurous Portfolio
Invesco Summit Growth	5	Invesco Summit Growth 1 Fund
Invesco Summit Growth	5	Invesco Summit Growth 2 Fund
Invesco Summit Growth	5	Invesco Summit Growth 3 Fund
Invesco Summit Growth	5	Invesco Summit Growth 4 Fund
Invesco Summit Growth	5	Invesco Summit Growth 5 Fund
L&G Future World ESG Multi-Index	5	Legal & General Future World ESG Screened & Selected Multi-Index 3 Fund
L&G Future World ESG Multi-Index	5	Legal & General Future World ESG Screened & Selected Multi-Index 4 Fund
L&G Future World ESG Multi-Index	5	Legal & General Future World ESG Screened & Selected Multi-Index 5 Fund
L&G Future World ESG Multi-Index	5	Legal & General Future World ESG Screened & Selected Multi-Index 6 Fund



Family name	Diamond Rating	Fund name
L&G Future World ESG Multi-Index	5	Legal & General Future World ESG Screened & Selected Multi-Index 7 Fund
L&G Mixed Investment	5	Legal & General Mixed Investment 0-35% Fund
L&G Mixed Investment	5	Legal & General Mixed Investment 20-60% Fund
L&G Mixed Investment	5	Legal & General Mixed Investment 40-85% Fund
L&G Multi-Index	5	Legal & General Multi-Index 3 Fund
L&G Multi-Index	5	Legal & General Multi-Index 4 Fund
L&G Multi-Index	5	Legal & General Multi-Index 5 Fund
L&G Multi-Index	5	Legal & General Multi-Index 6 Fund
L&G Multi-Index	5	Legal & General Multi-Index 7 Fund
L&G Multi-Index Income	5	Legal & General Multi-Index Income 4 Fund
L&G Multi-Index Income	5	Legal & General Multi-Index Income 5 Fund
L&G Multi-Index Income	5	Legal & General Multi-Index Income 6 Fund
Liontrust Blend	5	Liontrust MA Blended Reserve Fund
Liontrust Blend	5	Liontrust MA Blended Moderate Fund
Liontrust Blend	5	Liontrust MA Blended Intermediate Fund
Liontrust Blend	5	Liontrust MA Blended Progressive Fund
Liontrust Blend	5	Liontrust MA Blended Growth Fund
Liontrust Dynamic Passive	5	Liontrust MA Dynamic Passive Prudent Fund
Liontrust Dynamic Passive	5	Liontrust MA Dynamic Passive Reserve Fund
Liontrust Dynamic Passive	5	Liontrust MA Dynamic Passive Moderate Fund
Liontrust Dynamic Passive	5	Liontrust MA Dynamic Passive Intermediate Fund
Liontrust Dynamic Passive	5	Liontrust MA Dynamic Passive Progressive Fund
Liontrust Dynamic Passive	5	Liontrust MA Dynamic Passive Growth Fund
Liontrust Dynamic Passive	5	Liontrust MA Dynamic Passive Adventurous Fund
Marlborough Portfolios	5	IFSL Marlborough 3 Portfolio Fund
Marlborough Portfolios	5	IFSL Marlborough 4 Portfolio Fund
Marlborough Portfolios	5	IFSL Marlborough 5 Portfolio Fund
Marlborough Portfolios	5	IFSL Marlborough 6 Portfolio Fund



Family name	Diamond Rating	Fund name
Marlborough Portfolios	5	IFSL Marlborough 7 Portfolio Fund
Marlborough Portfolios	5	IFSL Marlborough 8 Portfolio Fund
Premier Miton Liberation	5	Premier Miton Liberation No. IV
Premier Miton Liberation	5	Premier Miton Liberation No. V
Premier Miton Liberation	5	Premier Miton Liberation No. VI
Premier Miton Liberation	5	Premier Miton Liberation No. VII
Prudential Risk Managed Active	5	WS Prudential Risk Managed Active 1
Prudential Risk Managed Active	5	WS Prudential Risk Managed Active 2
Prudential Risk Managed Active	5	WS Prudential Risk Managed Active 3
Prudential Risk Managed Active	5	WS Prudential Risk Managed Active 4
Prudential Risk Managed Active	5	WS Prudential Risk Managed Active 5
Prudential Risk Managed Passive	5	WS Prudential Risk Managed Passive Fund 1
Prudential Risk Managed Passive	5	WS Prudential Risk Managed Passive Fund 2
Prudential Risk Managed Passive	5	WS Prudential Risk Managed Passive Fund 3
Prudential Risk Managed Passive	5	WS Prudential Risk Managed Passive Fund 4
Prudential Risk Managed Passive	5	WS Prudential Risk Managed Passive Fund 5
Quilter Creation	5	Quilter Investors Creation Conservative Portfolio
Quilter Creation	5	Quilter Investors Creation Balanced Portfolio
Quilter Creation	5	Quilter Investors Creation Moderate Portfolio
Quilter Creation	5	Quilter Investors Creation Dynamic Portfolio
Quilter Creation	5	Quilter Investors Creation Adventurous Portfolio
Santander Atlas Portfolios	5	Santander Atlas Portfolio 3
Santander Atlas Portfolios	5	Santander Atlas Portfolio 4



Family name	Diamond Rating	Fund name
Santander Atlas Portfolios	5	Santander Atlas Portfolio 5
Santander Atlas Portfolios	5	Santander Atlas Portfolio 6
Santander Atlas Portfolios	5	Santander Atlas Portfolio 7
Schroder Blended Portfolios	5	Schroder Blended Portfolio 3
Schroder Blended Portfolios	5	Schroder Blended Portfolio 4
Schroder Blended Portfolios	5	Schroder Blended Portfolio 5
Schroder Blended Portfolios	5	Schroder Blended Portfolio 6
Schroder Blended Portfolios	5	Schroder Blended Portfolio 7
Schroder Blended Portfolios	5	Schroder Blended Portfolio 8
Schroder Global Multi-Asset	5	Schroder Global Multi-Asset Cautious Portfolio
Schroder Global Multi-Asset	5	Schroder Global Multi-Asset Moderately Cautious Portfolio
Schroder Global Multi-Asset	5	Schroder Global Multi-Asset Balanced Portfolio
Schroder Global Multi-Asset	5	Schroder Global Multi-Asset Growth Portfolio
Schroder Global Multi-Asset	5	Schroder Global Multi-Asset Adventurous Portfolio
Scottish Widows Managed Growth	5	Scottish Widows Managed Growth Fund 2
Scottish Widows Managed Growth	5	Scottish Widows Managed Growth Fund 3
Scottish Widows Managed Growth	5	Scottish Widows Managed Growth Fund 4
Scottish Widows Managed Growth	5	Scottish Widows Managed Growth Fund 5
Scottish Widows Managed Growth	5	Scottish Widows Managed Growth Fund 6
SEI	5	The SEI Defensive Fund
SEI	5	The SEI Conservative Fund
SEI	5	The SEI Moderate Fund
SEI	5	The SEI Core Fund
SEI	5	The SEI Balanced Fund
SEI	5	The SEI Growth Fund



Family name	Diamond Rating	Fund name
SEI	5	The SEI Aggressive Fund
TrinityBridge Tactical Select	5	TrinityBridge Conservative Tactical Passive Fund
TrinityBridge Tactical Select	5	TrinityBridge Balanced Tactical Passive Fund
TrinityBridge Tactical Select	5	TrinityBridge Growth Tactical Passive Fund
True Potential	5	True Potential Growth-Aligned Defensive
True Potential	5	True Potential Growth-Aligned Cautious
True Potential	5	True Potential Growth-Aligned Balanced
True Potential	5	True Potential Growth-Aligned Growth
True Potential	5	True Potential Growth-Aligned Aggressive
Vanguard LifeStrategy	5	Vanguard LifeStrategy 20% Equity Fund
Vanguard LifeStrategy	5	Vanguard LifeStrategy 40% Equity Fund
Vanguard LifeStrategy	5	Vanguard LifeStrategy 60% Equity Fund
Vanguard LifeStrategy	5	Vanguard LifeStrategy 80% Equity Fund
Vanguard LifeStrategy	5	Vanguard LifeStrategy 100% Equity Fund
Verbatim Multi-Index	5	WS Verbatim Multi-Index Portfolio 3 Fund
Verbatim Multi-Index	5	WS Verbatim Multi-Index Portfolio 4 Fund
Verbatim Multi-Index	5	WS Verbatim Multi-Index Portfolio 5 Fund
Verbatim Multi-Index	5	WS Verbatim Multi-Index Portfolio 6 Fund
VT Tatton Blended	5	VT Tatton Oak ICVC - VT Tatton Blended Defensive Fund
VT Tatton Blended	5	VT Tatton Oak ICVC - VT Tatton Blended Cautious Fund
VT Tatton Blended	5	VT Tatton Oak ICVC - VT Tatton Blended Balanced Fund
VT Tatton Blended	5	VT Tatton Oak ICVC - VT Tatton Blended Active Fund
VT Tatton Blended	5	VT Tatton Oak ICVC - VT Tatton Blended Aggressive Fund
WS Aegon Multi-Asset	5	WS Aegon Multi-Asset 1 Fund
WS Aegon Multi-Asset	5	WS Aegon Multi-Asset 2 Fund
WS Aegon Multi-Asset	5	WS Aegon Multi-Asset 3 Fund



Family name	Diamond Rating	Fund name
WS Aegon Multi-Asset	5	WS Aegon Multi-Asset 4 Fund
WS Aegon Multi-Asset	5	WS Aegon Multi-Asset 5 Fund
WS Aegon Risk Managed	5	WS Aegon Risk-Managed Fund 1 Fund
WS Aegon Risk Managed	5	WS Aegon Risk-Managed Fund 2 Fund
WS Aegon Risk Managed	5	WS Aegon Risk-Managed Fund 3 Fund
WS Aegon Risk Managed	5	WS Aegon Risk-Managed Fund 4 Fund
WS Aegon Risk Managed	5	WS Aegon Risk-Managed Fund 5 Fund
WS Aegon Risk Managed	5	WS Aegon Risk-Managed Fund 6 Fund
7IM Active	4	7IM Moderately Cautious Fund
7IM Active	4	7IM Balanced Fund
7IM Active	4	7IM Moderately Adventurous Fund
7IM Active	4	7IM Adventurous Fund
7IM Pathbuilder	4	7IM Pathbuilder 1 Fund
7IM Pathbuilder	4	7IM Pathbuilder 2 Fund
7IM Pathbuilder	4	7IM Pathbuilder 3 Fund
7IM Pathbuilder	4	7IM Pathbuilder 4 Fund
abrdrn MyFolio Enhanced ESG	4	abrdrn MyFolio Enhanced ESG I Fund
abrdrn MyFolio Enhanced ESG	4	abrdrn MyFolio Enhanced ESG II Fund
abrdrn MyFolio Enhanced ESG	4	abrdrn MyFolio Enhanced ESG III Fund
abrdrn MyFolio Enhanced ESG	4	abrdrn MyFolio Enhanced ESG IV Fund
abrdrn MyFolio Enhanced ESG	4	abrdrn MyFolio Enhanced ESG V Fund
abrdrn MyFolio Enhanced ESG Index	4	abrdrn MyFolio Enhanced ESG Index I
abrdrn MyFolio Enhanced ESG Index	4	abrdrn MyFolio Enhanced ESG Index II
abrdrn MyFolio Enhanced ESG Index	4	abrdrn MyFolio Enhanced ESG Index III
abrdrn MyFolio Enhanced ESG Index	4	abrdrn MyFolio Enhanced ESG Index IV
abrdrn MyFolio Enhanced ESG Index	4	abrdrn MyFolio Enhanced ESG Index V



Family name	Diamond Rating	Fund name
Allianz RiskMaster	4	Allianz RiskMaster Conservative Multi Asset Fund
Allianz RiskMaster	4	Allianz RiskMaster Growth Multi Asset Fund
Allianz RiskMaster	4	Allianz RiskMaster Moderate Multi Asset Fund
Ascot Lloyd	4	IFSL Ascot Lloyd 3 Fund
Ascot Lloyd	4	IFSL Ascot Lloyd 4 Fund
Ascot Lloyd	4	IFSL Ascot Lloyd 5 Fund
Ascot Lloyd	4	IFSL Ascot Lloyd 6 Fund
Ascot Lloyd	4	IFSL Ascot Lloyd 7 Fund
Ascot Lloyd	4	IFSL Ascot Lloyd 8 Fund
Aviva Multi-Manager	4	Aviva Investors Multi-Manager 20-60% Shares Fund
Aviva Multi-Manager	4	Aviva Investors Multi-Manager 40-85% Shares Fund
Aviva Multi-Manager	4	Aviva Investors Multi-Manager Flexible Fund
Barclays Multi-Asset	4	Barclays Multi-Asset Defensive Fund
Barclays Multi-Asset	4	Barclays Multi-Asset Cautious Fund
Barclays Multi-Asset	4	Barclays Multi-Asset Balanced Fund
Barclays Multi-Asset	4	Barclays Multi-Asset Growth Fund
Barclays Multi-Asset	4	Barclays Multi-Asset Adventurous Growth Fund
BlackRock UK Managed Volatility	4	Blackrock UK Managed Volatility Fund I
BlackRock UK Managed Volatility	4	Blackrock UK Managed Volatility Fund II
BlackRock UK Managed Volatility	4	Blackrock UK Managed Volatility Fund III
Brooks Macdonald	4	SVS Brooks Macdonald Blueprint Defensive Income
Brooks Macdonald	4	SVS Brooks Macdonald Blueprint Cautious Growth
Brooks Macdonald	4	SVS Brooks Macdonald Blueprint Balanced
Brooks Macdonald	4	SVS Brooks Macdonald Blueprint Strategic Growth



Family name	Diamond Rating	Fund name
Charles Stanley Multi Asset	4	MI Charles Stanley Multi Asset 2 Cautious Fund
Charles Stanley Multi Asset	4	MI Charles Stanley Multi Asset 3 Moderate Fund
Charles Stanley Multi Asset	4	MI Charles Stanley Multi Asset 4 Growth
Charles Stanley Multi Asset	4	MI Charles Stanley Multi Asset 5 Adventurous Fund
Cirilium	4	Quilter Investors Cirilium Conservative Portfolio
Cirilium	4	Quilter Investors Cirilium Balanced Portfolio
Cirilium	4	Quilter Investors Cirilium Moderate Portfolio
Cirilium	4	Quilter Investors Cirilium Dynamic Portfolio
Cirilium	4	Quilter Investors Cirilium Adventurous Portfolio
Courtiers Total Return	4	Courtiers Total Return Cautious Risk
Courtiers Total Return	4	Courtiers Total Return Balanced Risk
Courtiers Total Return	4	Courtiers Total Return Growth
Equilibrium	4	IFSL Equilibrium Defensive
Equilibrium	4	IFSL Equilibrium Cautious Portfolio
Equilibrium	4	IFSL Equilibrium Balanced Portfolio
Equilibrium	4	IFSL Equilibrium Adventurous Portfolio
Evelyn Active Portfolios	4	Evelyn Defensive Portfolio
Evelyn Active Portfolios	4	Evelyn Conservative Portfolio
Evelyn Active Portfolios	4	Evelyn Cautious Portfolio
Evelyn Active Portfolios	4	Evelyn Balanced Portfolio
Evelyn Active Portfolios	4	Evelyn Growth Portfolio
Evelyn Active Portfolios	4	Evelyn Adventurous Portfolio
Evelyn Active Portfolios	4	Evelyn Maximum Growth Portfolio
Goldman Sachs Asset Management	4	Goldman Sachs Global Multi-Asset Conservative Portfolio
Goldman Sachs Asset Management	4	Goldman Sachs Global Multi-Asset Balanced Portfolio
Goldman Sachs Asset Management	4	Goldman Sachs Global Multi-Asset Growth Portfolio
HSBC World Selection	4	HSBC World Selection - Conservative Portfolio



Family name	Diamond Rating	Fund name
HSBC World Selection	4	HSBC World Selection - Interest Income Portfolio
HSBC World Selection	4	HSBC World Selection - Cautious Portfolio
HSBC World Selection	4	HSBC World Selection - Balanced Portfolio
HSBC World Selection	4	HSBC World Selection - Dynamic Portfolio
HSBC World Selection	4	HSBC World Selection - Adventurous Portfolio
IBOSS	4	MGTS IBOSS 1
IBOSS	4	MGTS IBOSS 2
IBOSS	4	MGTS IBOSS 4
IBOSS	4	MGTS IBOSS 6
IFSL atomos	4	IFSL atomos Conservative Fund
IFSL atomos	4	IFSL atomos Defensive Fund
IFSL atomos	4	IFSL atomos Cautious Fund
IFSL atomos	4	IFSL atomos Balanced Fund
IFSL atomos	4	IFSL atomos Growth Fund
IFSL YOU	4	IFSL YOU Multi-Asset Blend Cautious Fund
IFSL YOU	4	IFSL YOU Multi-Asset Blend Balanced Fund
IFSL YOU	4	IFSL YOU Multi-Asset Blend Growth Fund
IFSL YOU	4	IFSL YOU Adventurous Fund
Invesco Summit Responsible	4	Invesco Summit Responsible 1 Fund
Invesco Summit Responsible	4	Invesco Summit Responsible 2 Fund
Invesco Summit Responsible	4	Invesco Summit Responsible 3 Fund
Invesco Summit Responsible	4	Invesco Summit Responsible 4 Fund
Invesco Summit Responsible	4	Invesco Summit Responsible 5 Fund
Janus Henderson Core	4	Janus Henderson Core 3 Income Fund
Janus Henderson Core	4	Janus Henderson Core 4 Income Fund
Janus Henderson Core	4	Janus Henderson Core 5 Income Fund
Janus Henderson Core	4	Janus Henderson Core 6 Income & Growth Fund
Jupiter Merlin	4	Jupiter Merlin Conservative Select
Jupiter Merlin	4	Jupiter Merlin Moderate Select



Family name	Diamond Rating	Fund name
Jupiter Merlin	4	Jupiter Merlin Income
Jupiter Merlin	4	Jupiter Merlin Income and Growth Select Fund
Jupiter Merlin	4	Jupiter Merlin Balanced Portfolio
Jupiter Merlin	4	Jupiter Merlin Growth
Jupiter Merlin	4	Jupiter Merlin Worldwide Portfolio
Liontrust	4	Liontrust Sustainable Future Defensive Managed Fund
Liontrust	4	Liontrust Sustainable Future Cautious Managed Fund
Liontrust	4	Liontrust Sustainable Future Managed Fund
Liontrust	4	Liontrust Sustainable Future Managed Growth Fund
Liontrust MA Explorer	4	Liontrust MA Explorer 35 Fund
Liontrust MA Explorer	4	Liontrust MA Explorer Income 45 Fund
Liontrust MA Explorer	4	Liontrust MA Explorer Income 60 Fund
Liontrust MA Explorer	4	Liontrust MA Explorer 70 Fund
Liontrust MA Explorer	4	Liontrust MA Explorer 85 Fund
Liontrust MA Explorer	4	Liontrust MA Explorer 100 Fund
Margetts Clarion	4	MGTS Clarion Prudence Portfolio
Margetts Clarion	4	MGTS Clarion Navigator Portfolio
Margetts Clarion	4	MGTS Clarion Meridian Portfolio
Margetts Clarion	4	MGTS Clarion Explorer Portfolio
Mattioli Woods	4	FP Mattioli Woods Cautious Fund
Mattioli Woods	4	FP Mattioli Woods Balanced Fund
Mattioli Woods	4	FP Mattioli Woods Growth Fund
Mattioli Woods	4	FP Mattioli Woods Adventurous Fund
MI Brewin Dolphin	4	MI Brewin Dolphin Voyager Max 40% Equity
MI Brewin Dolphin	4	MI Brewin Dolphin Voyager Max 60% Equity
MI Brewin Dolphin	4	MI Brewin Dolphin Voyager Max 70% Equity
MI Brewin Dolphin	4	MI Brewin Dolphin Voyager Max 80% Equity



Family name	Diamond Rating	Fund name
MI Brewin Dolphin	4	MI Brewin Dolphin Voyager Max 90% Equity
MI Brewin Dolphin	4	MI Brewin Dolphin Voyager Max 100% Equity
NFU Mutual	4	NFU Mutual Mixed Portfolio 20 - 60% Shares
NFU Mutual	4	NFU Mutual Mixed Portfolio 40 - 85% Shares
NFU Mutual	4	NFU Mutual Mixed Portfolio Max 100% Shares
Royal London GMAP	4	Royal London GMAP Diversified Bond Fund
Royal London GMAP	4	Royal London GMAP Defensive Fund
Royal London GMAP	4	Royal London GMAP Balanced Fund
Royal London GMAP	4	Royal London GMAP Moderate Growth Fund
Royal London GMAP	4	Royal London GMAP Growth Fund
Royal London GMAP	4	Royal London GMAP Adventurous Fund
Royal London GMAP	4	Royal London GMAP Dynamic Equity Fund
Royal London Sustainable	4	Royal London Sustainable Corporate Bond Trust
Royal London Sustainable	4	Royal London Sustainable Managed Growth Trust
Royal London Sustainable	4	Royal London Sustainable Diversified Trust
Royal London Sustainable	4	Royal London Sustainable Growth Fund
Royal London Sustainable	4	Royal London Sustainable World Trust
Royal London Sustainable	4	Royal London Global Sustainable Equity Fund
Scottish Widows Horizon	4	Scottish Widows Horizon Multi-Asset Fund 1
Scottish Widows Horizon	4	Scottish Widows Horizon Multi-Asset Fund 2
Scottish Widows Horizon	4	Scottish Widows Horizon Multi-Asset Fund 3
Scottish Widows Horizon	4	Scottish Widows Horizon Multi-Asset Fund 4
Scottish Widows Horizon	4	Scottish Widows Horizon Multi-Asset Fund 5
Sinfonia	4	VT Sinfonia Cautious Managed Portfolio
Sinfonia	4	VT Sinfonia Income and Growth Portfolio
Sinfonia	4	VT Sinfonia Balanced Managed Portfolio
Sinfonia	4	VT Sinfonia Adventurous Growth Portfolio
TM UBS Global	4	TM UBS (UK) - Global Yield



Family name	Diamond Rating	Fund name
TM UBS Global	4	TM UBS (UK) - Global Balanced
TM UBS Global	4	TM UBS (UK) - Global Growth
TrinityBridge Discretionary Funds	4	TrinityBridge Diversified Income Fund
TrinityBridge Discretionary Funds	4	TrinityBridge Conservative Portfolio Fund
TrinityBridge Discretionary Funds	4	TrinityBridge Balanced Portfolio Fund
TrinityBridge Discretionary Funds	4	TrinityBridge Growth Portfolio Fund
Volare	4	Volare Defensive Fund
Volare	4	Volare Cautious Fund
Volare	4	Volare Balanced Fund
Volare	4	Volare Growth Fund
Volare	4	Volare Adventurous Fund
VT Astute	4	VT Astute Conservative Fund
VT Astute	4	VT Astute Balanced Fund
VT Astute	4	VT Astute Growth Fund
VT Chelsea	4	VT Chelsea Managed Cautious Growth Fund
VT Chelsea	4	VT Chelsea Managed Balanced Growth Fund
VT Chelsea	4	VT Chelsea Managed Aggressive Growth Fund
VT Freedom	4	VT Freedom UCITS OEIC - VT Freedom Defensive
VT Freedom	4	VT Freedom UCITS OEIC - VT Freedom Cautious
VT Freedom	4	VT Freedom UCITS OEIC - VT Freedom Balanced
VT Greystone	4	VT Greystone Conservative Managed Fund
VT Greystone	4	VT Greystone Cautious Managed Fund
VT Greystone	4	VT Greystone Balanced Managed Fund
VT Greystone	4	VT Greystone Global Growth Fund
VT PortfolioMetrix	4	VT PortfolioMetrix Core Cautious
VT PortfolioMetrix	4	VT PortfolioMetrix Core Balanced
VT PortfolioMetrix	4	VT PortfolioMetrix Core Assertive



Family name	Diamond Rating	Fund name
WS Canlife Diversified Risk Managed	4	WS Canlife Diversified Risk Managed III Fund
WS Canlife Diversified Risk Managed	4	WS Canlife Diversified Risk Managed IV Fund
WS Canlife Diversified Risk Managed	4	WS Canlife Diversified Risk Managed V Fund
WS Canlife Diversified Risk Managed	4	WS Canlife Diversified Risk Managed VI Fund
BNY Future Legacy	3	BNY Mellon FutureLegacy 3 Fund
BNY Future Legacy	3	BNY Mellon FutureLegacy 4 Fund
BNY Future Legacy	3	BNY Mellon FutureLegacy 5 Fund
BNY Future Legacy	3	BNY Mellon FutureLegacy 6 Fund
BNY Future Legacy	3	BNY Mellon FutureLegacy 7 Fund
CG Morningstar	3	CG Morningstar Multi Asset 20 Fund
CG Morningstar	3	CG Morningstar Multi Asset 40 Fund
CG Morningstar	3	CG Morningstar Multi Asset 60 Fund
CG Morningstar	3	CG Morningstar Multi Asset 80 Fund
Coutts Managed	3	Coutts Managed Defensive Fund
Coutts Managed	3	Coutts Managed Cautious Fund
Coutts Managed	3	Coutts Managed Balanced Fund
Coutts Managed	3	Coutts Managed Ambitious Fund
Coutts Managed	3	Coutts Managed Adventurous Fund
Coutts Managed	3	Coutts Managed Equity Fund
Davy	3	Davy UK GPS Defensive Growth Fund
Davy	3	Davy UK GPS Cautious Growth Fund
Davy	3	Davy UK GPS Moderate Growth Fund
Davy	3	Davy UK GPS Long Term Growth Fund
Edentree Responsible and Sustainable MA	3	EdenTree Multi-Asset Cautious
Edentree Responsible and Sustainable MA	3	EdenTree Multi-Asset Balanced



Family name	Diamond Rating	Fund name
Edentree Responsible and Sustainable MA	3	EdenTree Multi-Asset Growth
EF Brompton Global	3	EF Brompton Global Conservative
EF Brompton Global	3	EF Brompton Global Income Fund
EF Brompton Global	3	EF Brompton Global Balanced
EF Brompton Global	3	EF Brompton Global Growth Fund
EF Brompton Global	3	EF Brompton Global Adventurous Fund
EF Brompton Global	3	EF Brompton Global Equity Fund
Evelyn Smart	3	Evelyn Smart Cautious Fund
Evelyn Smart	3	Evelyn Smart Balanced Fund
Evelyn Smart	3	Evelyn Smart Growth Fund
Evelyn Smart	3	Evelyn Smart Adventurous Fund
Evelyn Smart	3	Evelyn Smart Maximum Growth Fund
Fidelity Sustainable Multi Asset	3	Fidelity Sustainable Multi Asset Conservative Fund
Fidelity Sustainable Multi Asset	3	Fidelity Sustainable Multi Asset Balanced Fund
Fidelity Sustainable Multi Asset	3	Fidelity Sustainable Multi Asset Growth Fund
GAM Global Multi-Asset	3	GAM Star Global Moderate
GAM Global Multi-Asset	3	GAM Star Global Cautious
GAM Global Multi-Asset	3	GAM Star Global Flexible
GAM Global Multi-Asset	3	GAM Star Global Aggressive
Handelsbanken	3	Handelsbanken Defensive Multi Asset Fund
Handelsbanken	3	Handelsbanken Cautious Multi Asset Fund
Handelsbanken	3	Handelsbanken Income Multi Asset Fund
Handelsbanken	3	Handelsbanken Balanced Multi Asset Fund
Handelsbanken	3	Handelsbanken Growth Multi Asset Fund
Handelsbanken Responsible Multi Asset	3	Handelsbanken Defensive Responsible Multi Asset Fund
Handelsbanken Responsible Multi Asset	3	Handelsbanken Cautious Responsible Multi Asset Fund



Family name	Diamond Rating	Fund name
Handelsbanken Responsible Multi Asset	3	Handelsbanken Balanced Responsible Multi Asset Fund
Handelsbanken Responsible Multi Asset	3	Handelsbanken Growth Responsible Multi Asset Fund
IFSL Titan Mazarin	3	IFSL Titan Mazarin Cautious Fund
IFSL Titan Mazarin	3	IFSL Titan Mazarin Balanced Fund
IFSL Titan Mazarin	3	IFSL Titan Mazarin Adventurous Fund
Janus Henderson Multi Manager	3	Janus Henderson Multi-Manager Diversified Fund
Janus Henderson Multi Manager	3	Janus Henderson Multi-Manager Distribution Fund
Janus Henderson Multi Manager	3	Janus Henderson Multi-Manager Income & Growth Fund
Janus Henderson Multi Manager	3	Janus Henderson Multi-Manager Managed Fund
Janus Henderson Multi Manager	3	Janus Henderson Multi-Manager Active Fund
L&G Multi-Manager	3	Legal & General Multi Manager Income Trust
L&G Multi-Manager	3	Legal & General Multi Manager Balanced Trust
L&G Multi-Manager	3	Legal & General Multi Manager Growth Trust
Margetts	3	Margetts Providence Strategy Fund
Margetts	3	Margetts Select Strategy Fund
Margetts	3	Margetts Intl Strategy Fund
Margetts	3	Margetts Venture Strategy Fund
MGTS Tempus	3	MGTS Tempus Fund Defensive Portfolio
MGTS Tempus	3	MGTS Tempus Fund Universal Portfolio
MGTS Tempus	3	MGTS Tempus Fund Enterprise Portfolio
MGTS Tempus	3	MGTS Tempus Fund GBP Cautious Portfolio
MGTS Tempus	3	MGTS Tempus Fund Growth Portfolio
MGTS Wealth Solutions	3	MGTS Wealth Solutions ICVC Wealth Solutions Defensive Fund
MGTS Wealth Solutions	3	MGTS Wealth Solutions ICVC Wealth Solutions Balanced Fund



Family name	Diamond Rating	Fund name
MGTS Wealth Solutions	3	MGTS Wealth Solutions ICVC Wealth Solutions Adventurous Fund
MI Canaccord	3	MI Canaccord Risk Profile 3 Fund
MI Canaccord	3	MI Canaccord Risk Profile 4 Fund
MI Canaccord	3	MI Canaccord Risk Profile 5 Fund
Momentum Multi Asset	3	VT Momentum Diversified Balanced Fund
Momentum Multi Asset	3	VT Momentum Diversified Moderate Fund
Momentum Multi Asset	3	VT Momentum Diversified Growth Fund
MyMap Select ESG	3	MyMap 3 Select ESG Fund
MyMap Select ESG	3	MyMap 5 Select ESG Fund
MyMap Select ESG	3	MyMap 8 Select ESG Fund
Nedgroup MultiFund	3	Nedgroup Investments MultiFunds Income Fund
Nedgroup MultiFund	3	Nedgroup Investments MultiFunds Balanced Fund
Nedgroup MultiFund	3	Nedgroup Investments MultiFunds Growth Fund
Omnis	3	Omnis Multi-Manager Cautious
Omnis	3	Omnis Multi-Manager Balanced
Omnis	3	Omnis Multi-Manager Adventurous
Omnis Managed	3	Omnis Managed Cautious
Omnis Managed	3	Omnis Managed Balanced
Omnis Managed	3	Omnis Managed Adventurous
Pacific Multi-Asset Accumulator	3	Pacific Multi-Asset Accumulator - Conservative Fund
Pacific Multi-Asset Accumulator	3	Pacific Multi-Asset Accumulator - Core Fund
Pacific Multi-Asset Accumulator	3	Pacific Multi-Asset Accumulator - Defensive Fund
Pacific Multi-Asset Accumulator	3	Pacific Multi-Asset Accumulator - Plus Fund
Premier Miton Diversified	3	Premier Miton Diversified Cautious Growth
Premier Miton Diversified	3	Premier Miton Diversified Balanced Growth
Premier Miton Diversified	3	Premier Miton Diversified Growth



Family name	Diamond Rating	Fund name
Premier Miton Diversified	3	Premier Miton Diversified Dynamic Growth
Rathbone Greenbank	3	Rathbone Greenbank Total Return Portfolio
Rathbone Greenbank	3	Rathbone Greenbank Defensive Growth Portfolio
Rathbone Greenbank	3	Rathbone Greenbank Strategic Growth Portfolio
Rathbone Greenbank	3	Rathbone Greenbank Dynamic Growth Portfolio
Rathbone Multi Asset	3	Rathbone Multi-Asset Total Return Portfolio
Rathbone Multi Asset	3	Rathbone Multi-Asset Defensive Growth Portfolio
Rathbone Multi Asset	3	Rathbone Multi-Asset Strategic Income Portfolio
Rathbone Multi Asset	3	Rathbone Multi-Asset Strategic Growth Portfolio
Rathbone Multi Asset	3	Rathbone Multi-Asset Dynamic Growth Portfolio
Rathbone Multi Asset	3	Rathbone Multi-Asset Enhanced Growth Portfolio
TM UBS UK	3	TM UBS (UK) Income Focus
TM UBS UK	3	TM UBS (UK) Balanced
TM UBS UK	3	TM UBS (UK) Growth
TM UBS UK	3	TM UBS (UK) UK Equity
TrinityBridge Discretionary Managed	3	TrinityBridge Managed Income Fund
TrinityBridge Discretionary Managed	3	TrinityBridge Conservative Managed Fund
TrinityBridge Discretionary Managed	3	TrinityBridge Balanced Managed Fund
TrinityBridge Discretionary Managed	3	TrinityBridge Growth Managed Fund
Verbatim	3	WS Verbatim Portfolio 3 Fund
Verbatim	3	WS Verbatim Portfolio 4 Fund
Verbatim	3	WS Verbatim Portfolio 5 Income Fund
Verbatim	3	WS Verbatim Portfolio 5 Growth Fund
Verbatim	3	WS Verbatim Portfolio 6 Fund
Verbatim	3	WS Verbatim Portfolio 7 Fund
VT Asset Intelligence	3	VT Asset Intelligence Cautious Alpha Fund



Family name	Diamond Rating	Fund name
VT Asset Intelligence	3	VT Asset Intelligence Defensive Fund
VT Asset Intelligence	3	VT Asset Intelligence Global Equity Fund
VT Asset Intelligence	3	VT Asset Intelligence Growth Fund
WAY Global	3	WAY Global Cautious Portfolio
WAY Global	3	WAY Global Balanced Portfolio Fund
WAY Global	3	WAY Flexible Global Growth Portfolio Fund
WS Sequel	3	WS Sequel Cautious Target Return Strategy Fund
WS Sequel	3	WS Sequel Balanced Target Return Strategy Fund
WS Sequel	3	WS Sequel Growth Target Return Strategy Fund
Apollo	2	FP Apollo Multi Asset Cautious Fund
Apollo	2	FP Apollo Multi Asset Balanced Fund
Apollo	2	FP Apollo Multi Asset Adventurous Fund
Aviva MA Sustainable Stewardship	2	Aviva Investors Multi-asset Stewardship Fund I
Aviva MA Sustainable Stewardship	2	Aviva Investors Multi-asset Stewardship Fund II
Aviva MA Sustainable Stewardship	2	Aviva Investors Multi-asset Stewardship Fund III
Aviva MA Sustainable Stewardship	2	Aviva Investors Multi-asset Stewardship Fund IV
Coutts Managed Global	2	Coutts Managed Global Defensive Fund
Coutts Managed Global	2	Coutts Managed Global Ambitious Fund
Coutts Managed Global	2	Coutts Managed Global Balanced Fund
Discovery	2	Discovery Cautious Fund
Discovery	2	Discovery Growth Fund
Discovery	2	Discovery Balanced Fund
DMS Stirling House	2	DMS Stirling House Balanced Fund
DMS Stirling House	2	DMS Stirling House Dynamic Fund
DMS Stirling House	2	DMS Stirling House Growth Fund
dVAM Funds	2	dVAM Balanced Active



Family name	Diamond Rating	Fund name
dVAM Funds	2	dVAM Cautious Active
dVAM Funds	2	dVAM Growth Active
Evelyn Multi-Asset	2	Evelyn Multi-Asset Balanced
Evelyn Multi-Asset	2	Evelyn Multi-Asset Growth
Evelyn Multi-Asset	2	Evelyn Multi-Asset Adventurous
Evelyn Multi-Asset	2	Evelyn Multi-Asset Maximum Growth
HL Managed	2	HL Cautious Managed
HL Managed	2	HL Balanced Managed
HL Managed	2	HL Moderately Adventurous Managed
HL Managed	2	HL Adventurous Managed
HL Multi-Index	2	HL Multi-Index Cautious
HL Multi-Index	2	HL Multi-Index Balanced Fund
HL Multi-Index	2	HL Multi-Index Moderately Adventurous
HL Multi-Index	2	HL Multi-Index Adventurous
Mattioli Woods Passive	2	FP Mattioli Woods Passive Cautious Fund
Mattioli Woods Passive	2	FP Mattioli Woods Passive Balanced Fund
Mattioli Woods Passive	2	FP Mattioli Woods Passive Growth Fund
Mattioli Woods Passive	2	FP Mattioli Woods Passive Adventurous Fund
MGTS Aequitas	2	MGTS Aequitas Defensive Fund
MGTS Aequitas	2	MGTS Aequitas Cautious Fund
MGTS Aequitas	2	MGTS Aequitas Balanced Fund
MGTS Aequitas	2	MGTS Aequitas Adventurous Fund
MGTS Downing Fox	2	MGTS Downing Fox 40% Equity
MGTS Downing Fox	2	MGTS Downing Fox 60% Equity
MGTS Downing Fox	2	MGTS Downing Fox 80% Equity
MGTS Downing Fox	2	MGTS Downing Fox 100% Equity
MGTS Progeny	2	MGTS Progeny ProFolio Model 30-50% Shares
MGTS Progeny	2	MGTS Progeny ProFolio Model 50-70% Shares
MGTS Progeny	2	MGTS Progeny ProFolio Model 70-90% Shares



Family name	Diamond Rating	Fund name
MGTS Progeny Systematic	2	MGTS Progeny Systematic ProFolio 40
MGTS Progeny Systematic	2	MGTS Progeny Systematic ProFolio 60
MGTS Progeny Systematic	2	MGTS Progeny Systematic ProFolio 80
MGTS SIIION	2	MGTS SIIION Cautious Fund
MGTS SIIION	2	MGTS SIIION Balanced Fund
MGTS SIIION	2	MGTS SIIION Adventurous Fund
Vanguard ActiveLife	2	Vanguard ActiveLife Climate Award 40-50% Equity Fund
Vanguard ActiveLife	2	Vanguard ActiveLife Climate Award 60-70% Equity Fund
Vanguard ActiveLife	2	Vanguard ActiveLife Climate Award 80-90% Equity Fund
Waverton Multi-Asset	2	Waverton Multi-Asset Defensive Fund
Waverton Multi-Asset	2	Waverton Multi-Asset Cautious Fund
Waverton Multi-Asset	2	Waverton Multi-Asset Balanced Fund
Waverton Multi-Asset	2	Waverton Multi-Asset Growth Fund
WS CISA	2	WS CISA Conservative Fund
WS CISA	2	WS CISA Growth Fund
WS CISA	2	WS CISA Adventurous Fund
Boolers	1	IFSL Boolers Cautious Fund
Boolers	1	IFSL Boolers Balanced Fund
Boolers	1	IFSL Boolers Adventurous Fund
IFSL Magnus	1	IFSL Magnus Max 35% Equity Fund
IFSL Magnus	1	IFSL Magnus Max 60% Equity Fund
IFSL Magnus	1	IFSL Magnus Max 85% Equity Fund
IFSL Titan	1	IFSL Titan Defensive Fund
IFSL Titan	1	IFSL Titan Cautious Fund
IFSL Titan	1	IFSL Titan Balanced Fund
IFSL Titan	1	IFSL Titan Growth Fund
IFSL Titan	1	IFSL Titan Adventurous Fund



Family name	Diamond Rating	Fund name
Margetts Prima	1	Prima Cautious Fund
Margetts Prima	1	Prima Balanced Fund
Margetts Prima	1	Prima Adventurous Fund
MGTS AFH Multi-Asset	1	MGTS AFH Multi-Asset 2 Fund
MGTS AFH Multi-Asset	1	MGTS AFH Multi-Asset 3 Fund
MGTS AFH Multi-Asset	1	MGTS AFH Multi-Asset 4 Fund
MGTS Newsnight	1	MGTS Newsight Cautious Fund
MGTS Newsnight	1	MGTS Newsight Adventurous Fund
MGTS Newsnight	1	MGTS Newsight Growth Fund
MGTS Progeny ProFolio Global	1	MGTS Progeny ProFolio Global 30-50% Shares Fund
MGTS Progeny ProFolio Global	1	MGTS Progeny ProFolio Global 50-70% Shares Fund
MGTS Progeny ProFolio Global	1	MGTS Progeny ProFolio Global 70-90% Shares Fund
MGTS Saruja	1	MGTS Saruja Cautious Fund
MGTS Saruja	1	MGTS Saruja Balanced Fund
MGTS Saruja	1	MGTS Saruja Growth Fund
Sarasin Managed	1	Sarasin Cautious Managed Fund
Sarasin Managed	1	Sarasin Balanced Managed Fund
Sarasin Managed	1	Sarasin Growth Managed Fund
Sarasin Managed	1	Sarasin Equity Managed Fund
TM Timeline	1	TM Timeline 30-50% Equity
TM Timeline	1	TM Timeline 50-70% Equity
TM Timeline	1	TM Timeline 70-90% Equity
TM Timeline	1	TM Timeline 100% Equity
Wesleyan	1	Wesleyan Low Risk/Reward Growth Fund
Wesleyan	1	Wesleyan Moderate High Risk/Reward Income Fund
Wesleyan	1	Wesleyan Moderate Risk/Reward Growth Fund