



DFM MPS (Platform) Portfolio Families

Family name	Diamond Rating	Fund name
7IM Active	5	7IM Cautious Portfolio Active
7IM Active	5	7IM Moderately Cautious Portfolio Active
7IM Active	5	7IM Balanced Portfolio Active
7IM Active	5	7IM Moderately Adventurous Portfolio Active
7IM Active	5	7IM Adventurous Portfolio Active
7IM Active	5	7IM Adventurous Plus Portfolio Active
7IM Blended	5	7IM Cautious Portfolio Blended
7IM Blended	5	7IM Moderately Cautious Portfolio Blended
7IM Blended	5	7IM Balanced Portfolio Blended
7IM Blended	5	7IM Moderately Adventurous Portfolio Blended
7IM Blended	5	7IM Adventurous Portfolio Blended
7IM Blended	5	7IM Adventurous Plus Portfolio Blended
7IM Passive	5	7IM Cautious Portfolio Passive
7IM Passive	5	7IM Moderately Cautious Portfolio Passive
7IM Passive	5	7IM Balanced Portfolio Passive
7IM Passive	5	7IM Moderately Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Plus Portfolio Passive
7IM Responsible Choice	5	7IM Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Cautious Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Balanced Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Moderately Adventurous Portfolio Responsible Choice
7IM Responsible Choice	5	7IM Adventurous Portfolio Responsible Choice
8AM AQ Model	5	8AM AQ MPS 3
8AM AQ Model	5	8AM AQ MPS 4
8AM AQ Model	5	8AM AQ MPS 5



Family name	Diamond Rating	Fund name
8AM AQ Model	5	8AM AQ MPS 6
8AM AQ Model	5	8AM AQ MPS 7
8AM AQ Model	5	8AM AQ MPS 8
abrln Index MPS	5	abrln Index MPS 1
abrln Index MPS	5	abrln Index MPS 2
abrln Index MPS	5	abrln Index MPS 3
abrln Index MPS	5	abrln Index MPS 4
abrln Index MPS	5	abrln Index MPS 5
abrln MPS	5	abrln MPS 1
abrln MPS	5	abrln MPS 2
abrln MPS	5	abrln MPS 3
abrln MPS	5	abrln MPS 4
abrln MPS	5	abrln MPS 5
AJ Bell Active MPS	5	AJ Bell Active MPS 1
AJ Bell Active MPS	5	AJ Bell Active MPS 2
AJ Bell Active MPS	5	AJ Bell Active MPS 3
AJ Bell Active MPS	5	AJ Bell Active MPS 4
AJ Bell Active MPS	5	AJ Bell Active MPS 5
AJ Bell Active MPS	5	AJ Bell Active MPS 6
AJ Bell Passive MPS	5	AJ Bell Passive MPS 1
AJ Bell Passive MPS	5	AJ Bell Passive MPS 2
AJ Bell Passive MPS	5	AJ Bell Passive MPS 3
AJ Bell Passive MPS	5	AJ Bell Passive MPS 4
AJ Bell Passive MPS	5	AJ Bell Passive MPS 5
AJ Bell Passive MPS	5	AJ Bell Passive MPS 6
Albemarle Growth	5	Albemarle ASPIM Growth 1
Albemarle Growth	5	Albemarle ASPIM Growth 2
Albemarle Growth	5	Albemarle ASPIM Growth 3
Albemarle Growth	5	Albemarle ASPIM Growth 4



Family name	Diamond Rating	Fund name
Albemarle Growth	5	Albemarle ASPIM Growth 5
Albemarle Growth	5	Albemarle ASPIM Growth 6
Albemarle Growth	5	Albemarle ASPIM Growth 7
Albemarle Growth	5	Albemarle ASPIM Growth 8
Albemarle Growth	5	Albemarle ASPIM Growth 9
Albemarle Growth	5	Albemarle ASPIM Growth 10
Albemarle Growth	5	Albemarle ASPIM Growth Equity
Albemarle Index	5	Albemarle ASPIM Index 2
Albemarle Index	5	Albemarle ASPIM Index 3
Albemarle Index	5	Albemarle ASPIM Index 4
Albemarle Index	5	Albemarle ASPIM Index 5
Albemarle Index	5	Albemarle ASPIM Index 6
Albemarle Index	5	Albemarle ASPIM Index 7
Albemarle Index	5	Albemarle ASPIM Index 8
Albemarle Index	5	Albemarle ASPIM Index 9
Albemarle Index	5	Albemarle ASPIM Index Equity
Albert E Sharp Models	5	Albert E Sharp Model 1-2
Albert E Sharp Models	5	Albert E Sharp Model 2
Albert E Sharp Models	5	Albert E Sharp Model 3
Albert E Sharp Models	5	Albert E Sharp Model 4
Albert E Sharp Models	5	Albert E Sharp Model 5
Albert E Sharp Models	5	Albert E Sharp Model 6
Albert E Sharp Models	5	Albert E Sharp Model 7
Albert E Sharp Models	5	Albert E Sharp Model 8
Albert E Sharp Models	5	Albert E Sharp Model 10
Alpha Beta MPS Core	5	Alpha Beta Partners AB1 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB2 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB3 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB4 Core



Family name	Diamond Rating	Fund name
Alpha Beta MPS Core	5	Alpha Beta Partners AB5 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB6 Core
Alpha Beta MPS Core Plus	5	Alpha Beta Partners AB Core Plus Cautious
Alpha Beta MPS Core Plus	5	Alpha Beta Partners AB Core Plus Cautious Balanced
Alpha Beta MPS Core Plus	5	Alpha Beta Partners AB Core Plus Balanced
Alpha Beta MPS Core Plus	5	Alpha Beta Partners AB Core Plus Balanced Growth
Alpha Beta MPS Core Plus	5	Alpha Beta Partners AB Core Plus Growth
Alpha Beta MPS Core Plus	5	Alpha Beta Partners AB Core Plus Adventurous
Alpha MPS	5	Alpha Portfolio Management Defensive
Alpha MPS	5	Alpha Portfolio Management Cautious
Alpha MPS	5	Alpha Portfolio Management Balanced
Alpha MPS	5	Alpha Portfolio Management Balanced Growth
Alpha MPS	5	Alpha Portfolio Management Moderately Adventurous
Alpha MPS	5	Alpha Portfolio Management Adventurous
Arbuthnot Global MPS	5	Arbuthnot Global MPS Cautious
Arbuthnot Global MPS	5	Arbuthnot Global MPS Cautious Balanced
Arbuthnot Global MPS	5	Arbuthnot Global MPS Balanced
Arbuthnot Global MPS	5	Arbuthnot Global MPS Balanced Growth
Arbuthnot Global MPS	5	Arbuthnot Global MPS Growth
Arbuthnot Global MPS	5	Arbuthnot Global MPS Adventurous
Ascencia MPS	5	Ascencia MPS Low Risk
Ascencia MPS	5	Ascencia MPS Low to Medium Risk
Ascencia MPS	5	Ascencia MPS Medium Risk
Ascencia MPS	5	Ascencia MPS Medium to High Risk
Ascencia MPS	5	Ascencia MPS High Risk
Ascencia Safety First	5	Ascencia Safety First 2
Ascencia Safety First	5	Ascencia Safety First 3



Family name	Diamond Rating	Fund name
Ascencia Safety First	5	Ascencia Safety First 4
Ascencia Safety First	5	Ascencia Safety First 5
Ascencia Safety First	5	Ascencia Safety First 6
atomos active	5	atomos active conservative (MPS)
atomos active	5	atomos active defensive (MPS)
atomos active	5	atomos active cautious (MPS)
atomos active	5	atomos active balanced (MPS)
atomos active	5	atomos active growth (MPS)
atomos active	5	atomos active adventurous (MPS)
atomos index	5	atomos index conservative (MPS)
atomos index	5	atomos index defensive (MPS)
atomos index	5	atomos index cautious (MPS)
atomos index	5	atomos index balanced (MPS)
atomos index	5	atomos index growth (MPS)
atomos index	5	atomos index adventurous (MPS)
Blackfinch MPS	5	Blackfinch Defensive Portfolio
Blackfinch MPS	5	Blackfinch Cautious Portfolio
Blackfinch MPS	5	Blackfinch Balanced Portfolio
Blackfinch MPS	5	Blackfinch Growth Portfolio
Blackfinch MPS	5	Blackfinch Enhanced Growth Portfolio
BMAM MPS	5	Brooks Macdonald Low Risk (Defensive Income)
BMAM MPS	5	Brooks Macdonald Low to Medium Risk (Income)
BMAM MPS	5	Brooks Macdonald Low to Medium Risk (Income & Growth)
BMAM MPS	5	Brooks Macdonald Medium Risk (Income)
BMAM MPS	5	Brooks Macdonald Medium Risk (Active): (Income & Growth)
BMAM MPS	5	Brooks Macdonald Medium to High Risk (Growth)
BMAM MPS	5	Brooks Macdonald High Risk (Growth)



Family name	Diamond Rating	Fund name
BMAM MPS Passive	5	Brooks Macdonald Low Risk (Passive)
BMAM MPS Passive	5	Brooks Macdonald Low to Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	5	Brooks Macdonald Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	5	Brooks Macdonald Medium to High Risk (Passive): (Growth)
BMAM MPS Passive	5	Brooks Macdonald High Risk (Passive)
BMAM MPS Responsible Investment Advance	5	Brooks Macdonald MPS Responsible Investment Advance Low Risk
BMAM MPS Responsible Investment Advance	5	Brooks Macdonald MPS Responsible Investment Advance Low to Medium Risk
BMAM MPS Responsible Investment Advance	5	Brooks Macdonald MPS Responsible Investment Advance Medium Risk
BMAM MPS Responsible Investment Advance	5	Brooks Macdonald MPS Responsible Investment Advance Medium to High Risk
BMAM MPS Responsible Investment Advance	5	Brooks Macdonald MPS Responsible Investment Advance High Risk
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Defensive
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Cautious
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Balanced
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Growth
Bordier Hybrid Passive MPS	5	Bordier Hybrid Passive Managed Service Adventurous
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT3
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT4
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT5
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT6
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT7



Family name	Diamond Rating	Fund name
Bordier MPS	5	Bordier Defensive
Bordier MPS	5	Bordier Cautious
Bordier MPS	5	Bordier Balanced
Bordier MPS	5	Bordier Growth
Bordier MPS	5	Bordier Adventurous
Bordier Risk Targeted MPS	5	Bordier Risk Targeted (RT) Managed Service RT3
Bordier Risk Targeted MPS	5	Bordier Risk Targeted (RT) Managed Service RT4
Bordier Risk Targeted MPS	5	Bordier Risk Targeted (RT) Managed Service RT5
Bordier Risk Targeted MPS	5	Bordier Risk Targeted (RT) Managed Service RT6
Bordier Risk Targeted MPS	5	Bordier Risk Targeted (RT) Managed Service RT7
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious Higher Equity
Brewin Dolphin MPS	5	Brewin Dolphin MPS Balanced
Brewin Dolphin MPS	5	Brewin Dolphin MPS Growth
Brewin Dolphin MPS	5	Brewin Dolphin MPS Global Equity
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Cautious Passive Plus
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Cautious Higher Equity Passive Plus
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Balanced Passive Plus
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Growth Passive Plus
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Global Equity Passive Plus
Caledonian MPS	5	Caledonian Cautious
Caledonian MPS	5	Caledonian Cautious Balanced
Caledonian MPS	5	Caledonian Balanced
Caledonian MPS	5	Caledonian Balanced Growth



Family name	Diamond Rating	Fund name
Caledonian MPS	5	Caledonian Growth
Caledonian MPS	5	Caledonian Adventurous
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 1
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 2
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 3
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 4
Charles Stanley Blended MPS	5	Charles Stanley Blended Portfolio 5
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 1
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 2
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 3
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 4
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 5
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc1
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc2
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc3
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc4
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc5
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR1
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR2
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR3
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR4



Family name	Diamond Rating	Fund name
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR5
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Defensive
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Cautious Balanced
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Balanced
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Moderate Growth
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Growth
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Aggressive
Charles Stanley Responsible	5	Charles Stanley Responsible 2
Charles Stanley Responsible	5	Charles Stanley Responsible 3
Charles Stanley Responsible	5	Charles Stanley Responsible 4
Charles Stanley Responsible	5	Charles Stanley Responsible 5
Copia Select	5	Copia Select Accumulation Cautious
Copia Select	5	Copia Select Accumulation Moderate
Copia Select	5	Copia Select Accumulation Balanced
Copia Select	5	Copia Select Accumulation Growth
Copia Select	5	Copia Select Accumulation Equity
Cornelian Passive	5	Cornelian RM Passive 3
Cornelian Passive	5	Cornelian RM Passive 4
Cornelian Passive	5	Cornelian RM Passive 5
Cornelian Passive	5	Cornelian RM Passive 6
Cornelian Passive	5	Cornelian RM Passive 7
Credo MAP	5	Credo MAP Core 20/80
Credo MAP	5	Credo MAP Core 45/55
Credo MAP	5	Credo MAP Core 60/40
Credo MAP	5	Credo MAP Core 70/30
EBI Vantage Earth	5	ebi Vantage Earth Bond



Family name	Diamond Rating	Fund name
EBI Vantage Earth	5	ebi Vantage Earth 10
EBI Vantage Earth	5	ebi Vantage Earth 20
EBI Vantage Earth	5	ebi Vantage Earth 30
EBI Vantage Earth	5	ebi Vantage Earth 40
EBI Vantage Earth	5	ebi Vantage Earth 50
EBI Vantage Earth	5	ebi Vantage Earth 60
EBI Vantage Earth	5	ebi Vantage Earth 70
EBI Vantage Earth	5	ebi Vantage Earth 80
EBI Vantage Earth	5	ebi Vantage Earth 90
EBI Vantage Earth	5	ebi Vantage Earth 100
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias Bond
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 10
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 20
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 30
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 40
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 50
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 60
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 70
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 80
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 90
EBI Vantage UK Bias	5	ebi Vantage Earth UK Bias 100
ebi Vantage World	5	ebi Vantage World 10
ebi Vantage World	5	ebi Vantage World 20
ebi Vantage World	5	ebi Vantage World 30
ebi Vantage World	5	ebi Vantage World 40
ebi Vantage World	5	ebi Vantage World 50
ebi Vantage World	5	ebi Vantage World 60
ebi Vantage World	5	ebi Vantage World 70
ebi Vantage World	5	ebi Vantage World 80



Family name	Diamond Rating	Fund name
ebi Vantage World	5	ebi Vantage World 90
ebi Vantage World	5	ebi Vantage World 100
EQ Investors Future Leaders	5	EQ Investors Future Leaders Defensive
EQ Investors Future Leaders	5	EQ Investors Future Leaders Cautious
EQ Investors Future Leaders	5	EQ Investors Future Leaders Cautious Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders Balanced
EQ Investors Future Leaders	5	EQ Investors Future Leaders Balanced Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders Adventurous
EQ Investors Future Leaders	5	EQ Investors Future Leaders Adventurous Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders All Equity
EQ Investors Positive Impact	5	EQ Investors Positive Impact Defensive
EQ Investors Positive Impact	5	EQ Investors Positive Impact Cautious
EQ Investors Positive Impact	5	EQ Investors Positive Impact Cautious Plus
EQ Investors Positive Impact	5	EQ Investors Positive Impact Balanced
EQ Investors Positive Impact	5	EQ Investors Positive Impact Balanced Plus
EQ Investors Positive Impact	5	EQ Investors Positive Impact Adventurous
EQ Investors Positive Impact	5	EQ Investors Positive Impact Adventurous Plus
EQ Investors Positive Impact	5	EQ Investors Positive Impact All Equity
Evelyn Partners MPS	5	Evelyn Partners Core Defensive
Evelyn Partners MPS	5	Evelyn Partners Core Conservative
Evelyn Partners MPS	5	Evelyn Partners Core Cautious
Evelyn Partners MPS	5	Evelyn Partners Core Balanced
Evelyn Partners MPS	5	Evelyn Partners Core Growth
Evelyn Partners MPS	5	Evelyn Partners Core Adventurous
Evelyn Partners MPS	5	Evelyn Partners Core Maximum Growth
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Conservative
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Cautious
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Balanced
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Growth



Family name	Diamond Rating	Fund name
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Adventurous
Evelyn Partners SMPS	5	Evelyn Partners Sustainable Maximum Growth
Fairstone Growth	5	Fairstone Growth 2
Fairstone Growth	5	Fairstone Growth 3
Fairstone Growth	5	Fairstone Growth 4
Fairstone Growth	5	Fairstone Growth 5
Fairstone Growth	5	Fairstone Growth 6
Fairstone Growth	5	Fairstone Growth 7
Fairstone Growth	5	Fairstone Growth 8
Fairstone Passive	5	Fairstone Passive 3
Fairstone Passive	5	Fairstone Passive 4
Fairstone Passive	5	Fairstone Passive 5
Fairstone Passive	5	Fairstone Passive 6
Fairstone Passive	5	Fairstone Passive 7
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 1 Medium Term
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 2 Medium Term
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 3 Medium Term
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 4 Medium Term
FE Invest Hybrid Medium Term	5	FE Investments Hybrid 5 Medium Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 1 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 2 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 3 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 4 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 5 Short Term
Fundment MPS	5	Fundment 20% Equity
Fundment MPS	5	Fundment 30% Equity
Fundment MPS	5	Fundment 50% Equity



Family name	Diamond Rating	Fund name
Fundment MPS	5	Fundment 60% Equity
Fundment MPS	5	Fundment 70% Equity
Fundment MPS	5	Fundment 80% Equity
Fundment MPS	5	Fundment 90% Equity
Fundment MPS	5	Fundment 100% Equity
HSBC Global MPS	5	HSBC Global MPS Cautious
HSBC Global MPS	5	HSBC Global MPS Conservative
HSBC Global MPS	5	HSBC Global MPS Balanced
HSBC Global MPS	5	HSBC Global MPS Dynamic
HSBC Global MPS	5	HSBC Global MPS Adventurous
IBOSS MPS	5	IBOSS MPS 0
IBOSS MPS	5	IBOSS MPS 1
IBOSS MPS	5	IBOSS MPS 2
IBOSS MPS	5	IBOSS MPS 3
IBOSS MPS	5	IBOSS MPS 4
IBOSS MPS	5	IBOSS MPS 5
IBOSS MPS	5	IBOSS MPS 6
IBOSS MPS	5	IBOSS MPS 7
IBOSS MPS	5	IBOSS MPS 8
Investec MPS	5	Investec Defensive Portfolio
Investec MPS	5	Investec Cautious Portfolio
Investec MPS	5	Investec Cautious Plus Portfolio
Investec MPS	5	Investec Balanced Portfolio
Investec MPS	5	Investec Growth Portfolio
James Hambro MPS	5	James Hambro Prudent/Cautious Portfolio
James Hambro MPS	5	James Hambro Balanced Growth/Cautious Balanced Portfolio
James Hambro MPS	5	James Hambro Capital Growth/Balanced Portfolio
James Hambro MPS	5	James Hambro Adventurous Portfolio



Family name	Diamond Rating	Fund name
LGT Vestra MPS	5	LGT Wealth Defensive
LGT Vestra MPS	5	LGT Wealth Cautious
LGT Vestra MPS	5	LGT Wealth Balanced
LGT Vestra MPS	5	LGT Wealth Growth
LGT Vestra MPS	5	LGT Wealth Adventurous
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 1
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 2
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 3
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 4
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 5
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 6
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 7
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 8
Liontrust MPS Blended Growth	5	Liontrust MPS Blended Growth 1
Liontrust MPS Blended Growth	5	Liontrust MPS Blended Growth 2
Liontrust MPS Blended Growth	5	Liontrust MPS Blended Growth 3
Liontrust MPS Blended Growth	5	Liontrust MPS Blended Growth 4
Liontrust MPS Blended Growth	5	Liontrust MPS Blended Growth 5
Liontrust MPS Blended Growth	5	Liontrust MPS Blended Growth 6
Liontrust MPS Blended Growth	5	Liontrust MPS Blended Growth 7
Liontrust MPS Blended Growth	5	Liontrust MPS Blended Growth 8



Family name	Diamond Rating	Fund name
Liontrust MPS Blended Income	5	Liontrust MPS Blended Income 1
Liontrust MPS Blended Income	5	Liontrust MPS Blended Income 2
Liontrust MPS Blended Income	5	Liontrust MPS Blended Income 3
Liontrust MPS Blended Income	5	Liontrust MPS Blended Income 4
Liontrust MPS Blended Income	5	Liontrust MPS Blended Income 5
Liontrust MPS Blended Income	5	Liontrust MPS Blended Income 6
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 1
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 2
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 3
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 4
M&G Wealth Hybrid	5	M&G Wealth MPS Hybrid 5
M&G Wealth Passive	5	M&G Wealth MPS Passive 1
M&G Wealth Passive	5	M&G Wealth MPS Passive 2
M&G Wealth Passive	5	M&G Wealth MPS Passive 3
M&G Wealth Passive	5	M&G Wealth MPS Passive 4
M&G Wealth Passive	5	M&G Wealth MPS Passive 5
Morningstar Active	5	Morningstar Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderately Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderate Active Portfolio
Morningstar Active	5	Morningstar Moderately Adventurous Active Portfolio
Morningstar Active	5	Morningstar Adventurous Active Portfolio
Morningstar Blended	5	Morningstar Blended Portfolio Cautious Growth
Morningstar Blended	5	Morningstar Blended Portfolio Moderately Cautious Growth



Family name	Diamond Rating	Fund name
Morningstar Blended	5	Morningstar Blended Portfolio Moderate Growth
Morningstar Blended	5	Morningstar Blended Portfolio Moderately Adventurous Growth
Morningstar Blended	5	Morningstar Blended Portfolio Adventurous Growth
Morningstar Governed	5	Morningstar Cautious Growth Governed Portfolio
Morningstar Governed	5	Morningstar Moderately Cautious Growth Governed Portfolio
Morningstar Governed	5	Morningstar Moderate Growth Governed Portfolio
Morningstar Governed	5	Morningstar Moderately Adventurous Growth Governed Portfolio
Morningstar Governed	5	Morningstar Adventurous Growth Governed Portfolio
Morningstar Passive	5	Morningstar Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderate Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Adventurous Passive Portfolio
Morningstar Passive	5	Morningstar Adventurous Passive Portfolio
OCM OBI Active	5	OCM OBI Cautious
OCM OBI Active	5	OCM OBI Moderately Cautious
OCM OBI Active	5	OCM OBI Balanced
OCM OBI Active	5	OCM OBI Balanced Growth
P1 MPS Passive	5	P1 Asset Tracker Conservative
P1 MPS Passive	5	P1 Asset Tracker Cautious
P1 MPS Passive	5	P1 Asset Tracker Cautious Moderate
P1 MPS Passive	5	P1 Asset Tracker Moderate
P1 MPS Passive	5	P1 Asset Tracker Moderate Adventurous
P1 MPS Passive	5	P1 Asset Tracker Adventurous
PAM Core Growth - Global	5	PAM Defensive Global Growth Portfolio



Family name	Diamond Rating	Fund name
PAM Core Growth - Global	5	PAM Conservative Global Growth Portfolio
PAM Core Growth - Global	5	PAM Balanced Global Growth Portfolio
PAM Core Growth - Global	5	PAM Adventurous Global Growth Portfolio
PAM Core Growth - Standard	5	PAM Defensive Growth Portfolio
PAM Core Growth - Standard	5	PAM Conservative Growth Portfolio
PAM Core Growth - Standard	5	PAM Balanced Growth Portfolio
PAM Core Growth - Standard	5	PAM Adventurous Growth Portfolio
PAM Core Growth - Standard	5	PAM Aggressive Growth Portfolio
PAM Passive Growth	5	PAM Conservative Passive Portfolio
PAM Passive Growth	5	PAM Balanced Passive Portfolio
PAM Passive Growth	5	PAM Adventurous Passive Portfolio
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 1
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 2
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 3
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 4
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 5
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 6
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 7
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 8
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 9
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 10



Family name	Diamond Rating	Fund name
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 1
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 2
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 3
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 4
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 5
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 6
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 7
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 8
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 9
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 10
PMX MPS	5	PortfolioMetrix PMX Select 1
PMX MPS	5	PortfolioMetrix PMX Select 2
PMX MPS	5	PortfolioMetrix PMX Select 3
PMX MPS	5	PortfolioMetrix PMX Select 4
PMX MPS	5	PortfolioMetrix PMX Select 5
PMX MPS	5	PortfolioMetrix PMX Select 6
PMX MPS	5	PortfolioMetrix PMX Select 7
Premier MPS	5	Premier Miton Capital Builder Portfolio
Premier MPS	5	Premier Miton Capital Builder Plus Portfolio
Premier MPS	5	Premier Miton Conservative Portfolio
Premier MPS	5	Premier Miton Balanced Portfolio
Premier MPS	5	Premier Miton Balanced Plus Portfolio
Premier MPS	5	Premier Miton Growth Portfolio
Premier MPS	5	Premier Miton Growth Plus Portfolio
Premier MPS	5	Premier Miton Dynamic Growth Portfolio
Quilter Cheviot MPS	5	Quilter Cheviot Conservative
Quilter Cheviot MPS	5	Quilter Cheviot Income
Quilter Cheviot MPS	5	Quilter Cheviot Balanced
Quilter Cheviot MPS	5	Quilter Cheviot Growth



Family name	Diamond Rating	Fund name
Quilter Cheviot MPS	5	Quilter Cheviot Global Growth
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 3
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 4
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 5
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 6
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 7
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 8
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 9
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 10
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 3
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 4
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 5
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 6
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 7
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 8
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 9
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 10
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 3
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 4



Family name	Diamond Rating	Fund name
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 5
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 6
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 7
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 8
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 9
Quilter WealthSelect Managed Passive	5	Quilter WealthSelect Managed Passive 10
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 3
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 4
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 5
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 6
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 7
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 8
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 9
Quilter WealthSelect Responsible Active	5	Quilter WealthSelect Responsible Active 10
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 3
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 4
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 5
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 6
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 7



Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 8
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 9
Quilter WealthSelect Responsible Blend	5	Quilter WealthSelect Responsible Blend 10
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 3
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 4
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 5
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 6
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 7
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 8
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 9
Quilter WealthSelect Responsible Passive	5	Quilter WealthSelect Responsible Passive 10
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 3
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 4
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 5
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 6
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 7
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 8
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 9
Quilter WealthSelect Sustainable Active	5	Quilter WealthSelect Sustainable Active 10



Family name	Diamond Rating	Fund name
Rivers MPS	5	Rivers Capital Preservation Portfolio
Rivers MPS	5	Rivers Cautious Portfolio
Rivers MPS	5	Rivers Balanced Portfolio
Rivers MPS	5	Rivers Adventurous Portfolio
Rivers MPS	5	Rivers Aggressive Portfolio
Rockhold 50% Active 50% Passive (AB version)	5	Rockhold 50% Active 50% Passive Cautious - (AB version)
Rockhold 50% Active 50% Passive (AB version)	5	Rockhold 50% Active 50% Passive Cautious Balanced - (AB version)
Rockhold 50% Active 50% Passive (AB version)	5	Rockhold 50% Active 50% Passive Balanced - (AB version)
Rockhold 50% Active 50% Passive (AB version)	5	Rockhold 50% Active 50% Passive Balanced Growth - (AB version)
Rockhold 50% Active 50% Passive (AB version)	5	Rockhold 50% Active 50% Passive Growth - (AB version)
Rockhold 50% Active 50% Passive (AB version)	5	Rockhold 50% Active 50% Passive Adventurous - (AB version)
Rockhold 50% Active 50% Passive	5	Rockhold 50% Active 50% Passive Cautious
Rockhold 50% Active 50% Passive	5	Rockhold 50% Active 50% Passive Cautious Balanced
Rockhold 50% Active 50% Passive	5	Rockhold 50% Active 50% Passive Balanced
Rockhold 50% Active 50% Passive	5	Rockhold 50% Active 50% Passive Balanced Growth
Rockhold 50% Active 50% Passive	5	Rockhold 50% Active 50% Passive Growth
Rockhold 50% Active 50% Passive	5	Rockhold 50% Active 50% Passive Adventurous
Rockhold Active (AB version)	5	Rockhold Active Cautious – (AB version)
Rockhold Active (AB version)	5	Rockhold Active Cautious Balanced - (AB version)
Rockhold Active (AB version)	5	Rockhold Active Balanced - (AB version)
Rockhold Active (AB version)	5	Rockhold Active Balanced Growth - (AB version)



Family name	Diamond Rating	Fund name
Rockhold Active (AB version)	5	Rockhold Active Growth - (AB version)
Rockhold Active (AB version)	5	Rockhold Active Adventurous - (AB version)
Rockhold Active	5	Rockhold Active Cautious
Rockhold Active	5	Rockhold Active Cautious Balanced
Rockhold Active	5	Rockhold Active Balanced
Rockhold Active	5	Rockhold Active Balanced Growth
Rockhold Active	5	Rockhold Active Growth
Rockhold Active	5	Rockhold Active Adventurous
Rockhold Passive (AB version)	5	Rockhold Passive Cautious – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Cautious Balanced – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Balanced – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Balanced Growth – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Growth – (AB Version)
Rockhold Passive (AB version)	5	Rockhold Passive Adventurous – (AB Version)
Rockhold Passive	5	Rockhold Passive Cautious
Rockhold Passive	5	Rockhold Passive Cautious Balanced
Rockhold Passive	5	Rockhold Passive Balanced
Rockhold Passive	5	Rockhold Passive Balanced Growth
Rockhold Passive	5	Rockhold Passive Growth
Rockhold Passive	5	Rockhold Passive Adventurous
Sarasin MPS	5	Sarasin Defensive 20%
Sarasin MPS	5	Sarasin Cautious 40%
Sarasin MPS	5	Sarasin Balanced 60%
Sarasin MPS	5	Sarasin Growth 80%
Sarasin MPS	5	Sarasin Global Equity 100%
Sarasin Responsible MPS	5	Sarasin Responsible Defensive 20%



Family name	Diamond Rating	Fund name
Sarasin Responsible MPS	5	Sarasin Responsible Cautious 40%
Sarasin Responsible MPS	5	Sarasin Responsible Balanced 60%
Sarasin Responsible MPS	5	Sarasin Responsible Growth 80%
Sarasin Responsible MPS	5	Sarasin Responsible Equity 100%
Schroder Active	5	Schroder Active Portfolio 2
Schroder Active	5	Schroder Active Portfolio 3
Schroder Active	5	Schroder Active Portfolio 4
Schroder Active	5	Schroder Active Portfolio 5
Schroder Active	5	Schroder Active Portfolio 6
Schroder Active	5	Schroder Active Portfolio 7
Schroder Active	5	Schroder Active Portfolio 8
Schroder Active	5	Schroder Active Portfolio 9
Schroder Active	5	Schroder Active Portfolio 10
Schroder Sustainable	5	Schroder Sustainable Portfolio 3
Schroder Sustainable	5	Schroder Sustainable Portfolio 4
Schroder Sustainable	5	Schroder Sustainable Portfolio 5
Schroder Sustainable	5	Schroder Sustainable Portfolio 6
Schroder Sustainable	5	Schroder Sustainable Portfolio 7
Schroder Sustainable	5	Schroder Sustainable Portfolio 8
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 2
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 3
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 4
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 5
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 6
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 7
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 8
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 9
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 10
TAM Active	5	TAM Asset Management Active Defensive



Family name	Diamond Rating	Fund name
TAM Active	5	TAM Asset Management Active Cautious
TAM Active	5	TAM Asset Management Active Balanced
TAM Active	5	TAM Asset Management Active Growth
TAM Active	5	TAM Asset Management Active Adventurous
TAM ESG	5	TAM Asset Management Sustainable World Defensive
TAM ESG	5	TAM Asset Management Sustainable World Cautious
TAM ESG	5	TAM Asset Management Sustainable World Balanced
TAM ESG	5	TAM Asset Management Sustainable World Growth
TAM ESG	5	TAM Asset Management Sustainable World Adventurous
Tatton MPS Core	5	Tatton Core Defensive
Tatton MPS Core	5	Tatton Core Cautious
Tatton MPS Core	5	Tatton Core Balanced
Tatton MPS Core	5	Tatton Core Active
Tatton MPS Core	5	Tatton Core Aggressive
Tatton MPS Core	5	Tatton Core Global Equity
Tatton MPS Income	5	Tatton Income Defensive
Tatton MPS Income	5	Tatton Income Cautious
Tatton MPS Income	5	Tatton Income Balanced
Tatton MPS Income	5	Tatton Income Active
Tatton MPS Income	5	Tatton Income Aggressive
Tatton MPS Managed	5	Tatton Managed Defensive
Tatton MPS Managed	5	Tatton Managed Cautious
Tatton MPS Managed	5	Tatton Managed Balanced
Tatton MPS Managed	5	Tatton Managed Active
Tatton MPS Managed	5	Tatton Managed Aggressive
Tatton MPS Managed	5	Tatton Managed Global Equity



Family name	Diamond Rating	Fund name
Tatton MPS Managed Ethical	5	Tatton Ethical Defensive
Tatton MPS Managed Ethical	5	Tatton Ethical Cautious
Tatton MPS Managed Ethical	5	Tatton Ethical Balanced
Tatton MPS Managed Ethical	5	Tatton Ethical Active
Tatton MPS Managed Ethical	5	Tatton Ethical Aggressive
Tatton MPS Managed Ethical	5	Tatton Ethical Global Equity
Tatton MPS Tracker	5	Tatton Tracker Defensive
Tatton MPS Tracker	5	Tatton Tracker Cautious
Tatton MPS Tracker	5	Tatton Tracker Balanced
Tatton MPS Tracker	5	Tatton Tracker Active
Tatton MPS Tracker	5	Tatton Tracker Aggressive
Tatton MPS Tracker	5	Tatton Tracker Global Equity
Timeline Classic	5	Timeline Classic - 0
Timeline Classic	5	Timeline Classic - 10
Timeline Classic	5	Timeline Classic - 20
Timeline Classic	5	Timeline Classic - 30
Timeline Classic	5	Timeline Classic - 40
Timeline Classic	5	Timeline Classic - 50
Timeline Classic	5	Timeline Classic - 60
Timeline Classic	5	Timeline Classic - 70
Timeline Classic	5	Timeline Classic - 80
Timeline Classic	5	Timeline Classic - 90
Timeline Classic	5	Timeline Classic - 100
Timeline ESG	5	Timeline ESG Classic - 0
Timeline ESG	5	Timeline ESG Classic - 10
Timeline ESG	5	Timeline ESG Classic - 20



Family name	Diamond Rating	Fund name
Timeline ESG	5	Timeline ESG Classic - 30
Timeline ESG	5	Timeline ESG Classic - 40
Timeline ESG	5	Timeline ESG Classic - 50
Timeline ESG	5	Timeline ESG Classic - 60
Timeline ESG	5	Timeline ESG Classic - 70
Timeline ESG	5	Timeline ESG Classic - 80
Timeline ESG	5	Timeline ESG Classic - 90
Timeline ESG	5	Timeline ESG Classic - 100
Timeline ESG Tracker	5	Timeline ESG Tracker - 0
Timeline ESG Tracker	5	Timeline ESG Tracker - 10
Timeline ESG Tracker	5	Timeline ESG Tracker - 20
Timeline ESG Tracker	5	Timeline ESG Tracker - 30
Timeline ESG Tracker	5	Timeline ESG Tracker - 40
Timeline ESG Tracker	5	Timeline ESG Tracker - 50
Timeline ESG Tracker	5	Timeline ESG Tracker - 60
Timeline ESG Tracker	5	Timeline ESG Tracker - 70
Timeline ESG Tracker	5	Timeline ESG Tracker - 80
Timeline ESG Tracker	5	Timeline ESG Tracker - 90
Timeline ESG Tracker	5	Timeline ESG Tracker - 100
True Potential MPS	5	True Potential Defensive Portfolio
True Potential MPS	5	True Potential Cautious Portfolio
True Potential MPS	5	True Potential Cautious Plus Portfolio
True Potential MPS	5	True Potential Balanced Portfolio
True Potential MPS	5	True Potential Balanced Plus Portfolio
True Potential MPS	5	True Potential Growth Portfolio
True Potential MPS	5	True Potential Growth Plus Portfolio
True Potential MPS	5	True Potential Aggressive Portfolio
Waverton MPS	5	Waverton Conservative Portfolio
Waverton MPS	5	Waverton Defensive Portfolio



Family name	Diamond Rating	Fund name
Waverton MPS	5	Waverton Cautious Portfolio
Waverton MPS	5	Waverton Balanced Portfolio
Waverton MPS	5	Waverton Growth Portfolio
Waverton MPS	5	Waverton Equity Portfolio
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Defensive
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Cautious
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Balanced
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Steady Growth
Whitechurch PMS Dynamic	5	Whitechurch PMS Dynamic Growth
YOU Active	5	YOU Active Portfolio 01
YOU Active	5	YOU Active Portfolio 02
YOU Active	5	YOU Active Portfolio 03
YOU Active	5	YOU Active Portfolio 04
YOU Active	5	YOU Active Portfolio 05
YOU Active	5	YOU Active Portfolio 06
YOU Active	5	YOU Active Portfolio 07
YOU Active	5	YOU Active Portfolio 08
YOU Active	5	YOU Active Portfolio 09
YOU Active	5	YOU Active Portfolio 10
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 01
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 02
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 03
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 04
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 05
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 06
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 07
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 08
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 09
YOU Enhanced Passive	5	YOU Enhanced Passive Portfolio 10



Family name	Diamond Rating	Fund name
abrnn Target Return	4	abrnn Target Return MPS 1
abrnn Target Return	4	abrnn Target Return MPS 2
abrnn Target Return	4	abrnn Target Return MPS 3
abrnn Target Return	4	abrnn Target Return MPS 4
abrnn Target Return	4	abrnn Target Return MPS 5
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 1
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 2
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 3
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 4
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 5
AJ Bell Pactive MPS	4	AJ Bell Pactive MPS 6
Albemarle ESG	4	Albemarle ASPIM ESG 1
Albemarle ESG	4	Albemarle ASPIM ESG 2
Albemarle ESG	4	Albemarle ASPIM ESG 3
Albemarle ESG	4	Albemarle ASPIM ESG 4
Albemarle ESG	4	Albemarle ASPIM ESG 5
Albemarle ESG	4	Albemarle ASPIM ESG 6
Albemarle ESG	4	Albemarle ASPIM ESG 7
Albemarle ESG	4	Albemarle ASPIM ESG 8
Albemarle ESG	4	Albemarle ASPIM ESG 9
Albemarle Focused	4	Albemarle ASPIM Focused 1
Albemarle Focused	4	Albemarle ASPIM Focused 2
Albemarle Focused	4	Albemarle ASPIM Focused 3
Albemarle Focused	4	Albemarle ASPIM Focused 4
Albemarle Focused	4	Albemarle ASPIM Focused 5
Albemarle Focused	4	Albemarle ASPIM Focused 6
Albemarle Focused	4	Albemarle ASPIM Focused 7
Albemarle Focused	4	Albemarle ASPIM Focused 8
Albemarle Focused	4	Albemarle ASPIM Focused 9



Family name	Diamond Rating	Fund name
Albemarle Income	4	Albemarle ASPIM Income 3
Albemarle Income	4	Albemarle ASPIM Income 4
Albemarle Income	4	Albemarle ASPIM Income 5
Albemarle Income	4	Albemarle ASPIM Income 6
Albemarle Income	4	Albemarle ASPIM Income 7
Albemarle Income	4	Albemarle ASPIM Income 8
Albemarle Income	4	Albemarle ASPIM Income 9
Albemarle Income	4	Albemarle ASPIM Index 10
Alpha MPS Ethical	4	Alpha Portfolio Management Ethical Cautious
Alpha MPS Ethical	4	Alpha Portfolio Management Ethical Moderate
Alpha MPS Ethical	4	Alpha Portfolio Management Ethical Growth
Apollo Athena	4	Apollo Athena II
Apollo Athena	4	Apollo Athena III
Apollo Athena	4	Apollo Athena IV
Apollo Athena	4	Apollo Athena V
Apollo Athena	4	Apollo Athena VI
Apollo Athena	4	Apollo Athena VII
Apollo Athena	4	Apollo Athena VIII
Apollo Athena	4	Apollo Athena IX
Apollo Athena	4	Apollo Athena X
Apollo Passive	4	Apollo Passive Cautious
Apollo Passive	4	Apollo Passive Balanced
Apollo Passive	4	Apollo Passive Growth
Apollo Passive	4	Apollo Passive Global Equity
Ascencia ESG	4	Ascencia ESG 3
Ascencia ESG	4	Ascencia ESG 4
Ascencia ESG	4	Ascencia ESG 5
Ascencia ESG	4	Ascencia ESG 6



Family name	Diamond Rating	Fund name
Ascencia Sharia	4	Ascencia Portfolio of Sharia Compliant Solutions 4
Ascencia Sharia	4	Ascencia Portfolio of Sharia Compliant Solutions 5
Ascencia Sharia	4	Ascencia Portfolio of Sharia Compliant Solutions 6
Binary Passive	4	Binary Passive Defensive
Binary Passive	4	Binary Passive Cautious
Binary Passive	4	Binary Passive Balanced
Binary Passive	4	Binary Passive Growth
Binary Passive	4	Binary Passive Adventurous
Binary Sustainable	4	Binary Sustainable Defensive
Binary Sustainable	4	Binary Sustainable Cautious
Binary Sustainable	4	Binary Sustainable Balanced
Binary Sustainable	4	Binary Sustainable Growth
Binary Sustainable	4	Binary Sustainable Adventurous
Cantab MPS	4	Cantab Risk 3 Defensive
Cantab MPS	4	Cantab Risk 4 Cautious
Cantab MPS	4	Cantab Risk 5 Moderate
Cantab MPS	4	Cantab Risk 6 Balanced
Cantab MPS	4	Cantab Risk 7 Adventurous
CGWM ESG	4	CGWM ESG Risk Profile 3
CGWM ESG	4	CGWM ESG Risk Profile 4
CGWM ESG	4	CGWM ESG Risk Profile 5
CGWM ESG	4	CGWM ESG Risk Profile 6
CGWM ESG	4	CGWM ESG Risk Profile 7
CGWM MPS	4	CGWM Risk Profile 3
CGWM MPS	4	CGWM Risk Profile 4
CGWM MPS	4	CGWM Risk Profile 5
CGWM MPS	4	CGWM Risk Profile 6
CGWM MPS	4	CGWM Risk Profile 7



Family name	Diamond Rating	Fund name
CGWM MPS Income	4	CGWM Risk Profile 3 - Income
CGWM MPS Income	4	CGWM Risk Profile 4 - Income
CGWM MPS Income	4	CGWM Risk Profile 5 - Income
City AM Real	4	City AM Real2
City AM Real	4	City AM Real3
City AM Real	4	City AM Real4
Copia Select ESG	4	Copia Select ESG Cautious
Copia Select ESG	4	Copia Select ESG Moderate
Copia Select ESG	4	Copia Select ESG Balanced
Copia Select ESG	4	Copia Select ESG Growth
Copia Select ESG	4	Copia Select ESG Equity
Copia Volatility Focus	4	Copia Select Volatility 1
Copia Volatility Focus	4	Copia Select Volatility 2
Copia Volatility Focus	4	Copia Select Volatility 3
Copia Volatility Focus	4	Copia Select Volatility 4
Copia Volatility Focus	4	Copia Select Volatility 5
Copia Volatility Focus	4	Copia Select Volatility 6
Copia Volatility Focus	4	Copia Select Volatility 7
Copia Volatility Focus	4	Copia Select Volatility 8
Copia Volatility Focus	4	Copia Select Volatility 9
Copia Volatility Focus	4	Copia Select Volatility 10
Cornelian RM	4	Cornelian RM Active 3
Cornelian RM	4	Cornelian RM Active 4
Cornelian RM	4	Cornelian RM Active 5 Growth
Cornelian RM	4	Cornelian RM Active 6
Cornelian RM	4	Cornelian RM Active 7
Crossing Point Guardian	4	Crossing Point Guardian Defensive
Crossing Point Guardian	4	Crossing Point Guardian Cautious
Crossing Point Guardian	4	Crossing Point Guardian Balanced



Family name	Diamond Rating	Fund name
Crossing Point Guardian	4	Crossing Point Guardian Strategic
Crossing Point Guardian	4	Crossing Point Guardian Adventurous
Crossing Point Guardian	4	Crossing Point Guardian Speculative
ebi Vantage Core	4	ebi Vantage Core 10
ebi Vantage Core	4	ebi Vantage Core 20
ebi Vantage Core	4	ebi Vantage Core 30
ebi Vantage Core	4	ebi Vantage Core 40
ebi Vantage Core	4	ebi Vantage Core 50
ebi Vantage Core	4	ebi Vantage Core 60
ebi Vantage Core	4	ebi Vantage Core 70
ebi Vantage Core	4	ebi Vantage Core 80
ebi Vantage Core	4	ebi Vantage Core 90
ebi Vantage Core	4	ebi Vantage Core 100
ebi Vantage Core ESG	4	ebi Vantage Core ESG 10
ebi Vantage Core ESG	4	ebi Vantage Core ESG 20
ebi Vantage Core ESG	4	ebi Vantage Core ESG 30
ebi Vantage Core ESG	4	ebi Vantage Core ESG 40
ebi Vantage Core ESG	4	ebi Vantage Core ESG 50
ebi Vantage Core ESG	4	ebi Vantage Core ESG 60
ebi Vantage Core ESG	4	ebi Vantage Core ESG 70
ebi Vantage Core ESG	4	ebi Vantage Core ESG 80
ebi Vantage Core ESG	4	ebi Vantage Core ESG 90
ebi Vantage Core ESG	4	ebi Vantage Core ESG 100
FE Invest Hybrid Long Term	4	FE Investments Hybrid 1 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 2 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 3 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 4 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 5 Long Term
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 1 Long



Family name	Diamond Rating	Fund name
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 2 Long
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 3 Long
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 4 Long
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 5 Long
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 1 Medium
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 2 Medium
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 3 Medium
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 4 Medium
FE Invest Mosaic Medium Term	4	FE Investments Mosaic Risk Level 5 Medium
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 1 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 2 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 3 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 4 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 5 Short
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 1 Medium
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 2 Medium
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 3 Medium
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 4 Medium
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 5 Medium
Fundhouse ESG	4	Fundhouse ESG Global Cautious
Fundhouse ESG	4	Fundhouse ESG Global Balanced
Fundhouse ESG	4	Fundhouse ESG Global Growth
Fundhouse Global	4	Fundhouse Global Defensive
Fundhouse Global	4	Fundhouse Global Cautious



Family name	Diamond Rating	Fund name
Fundhouse Global	4	Fundhouse Global Balanced
Fundhouse Global	4	Fundhouse Global Growth
Fundhouse Global	4	Fundhouse Global Equity
GDIM Passive MPS	4	GDIM Cautious Passive
GDIM Passive MPS	4	GDIM Conservative Passive
GDIM Passive MPS	4	GDIM Balanced Passive
GDIM Passive MPS	4	GDIM Moderately Aggressive Passive
GDIM Passive MPS	4	GDIM Aggressive Passive
Hawksmoor Income MPS	4	Hawksmoor Cautious (0-40% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Moderate (40-60% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Adventurous (60-80% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Equity Risk (80-100% Equity) Higher Income Portfolio
Hawksmoor MPS	4	Hawksmoor Cautious (0-40% Equity) Core Portfolio
Hawksmoor MPS	4	Hawksmoor Moderate (40-60% Equity) Core Portfolio
Hawksmoor MPS	4	Hawksmoor Adventurous (60-80% Equity) Core Portfolio
Hawksmoor MPS	4	Hawksmoor Equity Risk (80-100% Equity) Core Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Cautious (0-40% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Moderate (40-60% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Adventurous (60-80% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Equity Risk (80-100% Equity) Sustainable World Portfolio
IBOSS Passive MPS	4	IBOSS Passive Portfolio 0
IBOSS Passive MPS	4	IBOSS Passive Portfolio 1
IBOSS Passive MPS	4	IBOSS Passive Portfolio 2



Family name	Diamond Rating	Fund name
IBOSS Passive MPS	4	IBOSS Passive Portfolio 3
IBOSS Passive MPS	4	IBOSS Passive Portfolio 4
IBOSS Passive MPS	4	IBOSS Passive Portfolio 5
IBOSS Passive MPS	4	IBOSS Passive Portfolio 6
IBOSS Passive MPS	4	IBOSS Passive Portfolio 7
IBOSS Passive MPS	4	IBOSS Passive Portfolio 8
King and Shaxson MPS	4	King and Shaxson Defensive Portfolio
King and Shaxson MPS	4	King and Shaxson Cautious Portfolio
King and Shaxson MPS	4	King and Shaxson Balanced Portfolio
King and Shaxson MPS	4	King and Shaxson Balanced Growth Portfolio
King and Shaxson MPS	4	King and Shaxson Growth Portfolio
King and Shaxson MPS	4	King and Shaxson Adventurous Portfolio
Law Financial Planning MPS	4	Via Wealth MPS 3
Law Financial Planning MPS	4	Via Wealth MPS 4
Law Financial Planning MPS	4	Via Wealth MPS 5
Law Financial Planning MPS	4	Via Wealth MPS 6
Law Financial Planning MPS	4	Via Wealth MPS 7
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Defensive
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Cautious
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Balanced
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Growth
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Adventurous
Luna Passive MPS	4	Luna MPS Passive 1
Luna Passive MPS	4	Luna MPS Passive 2
Luna Passive MPS	4	Luna MPS Passive 3
Luna Passive MPS	4	Luna MPS Passive 4
Luna Passive MPS	4	Luna MPS Passive 5
Momentum MPS	4	Momentum Managed Portfolio 3
Momentum MPS	4	Momentum Managed Portfolio 4



Family name	Diamond Rating	Fund name
Momentum MPS	4	Momentum Managed Portfolio 5
Momentum MPS	4	Momentum Managed Portfolio 6
Momentum MPS	4	Momentum Managed Portfolio 7
Momentum MPS	4	Momentum Managed Portfolio 8
Morningstar ESG	4	Morningstar ESG Cautious
Morningstar ESG	4	Morningstar ESG Moderately Cautious
Morningstar ESG	4	Morningstar ESG Moderate
Morningstar ESG	4	Morningstar ESG Moderately Adventurous
Morningstar ESG	4	Morningstar ESG Adventurous
Oakham MPS	4	Oakham Cautious Portfolio
Oakham MPS	4	Oakham Balanced Portfolio
Oakham MPS	4	Oakham Growth Portfolio
Oakham MPS	4	Oakham Adventurous Portfolio
Oakham MPS	4	Oakham Equity Risk Portfolio
Oberon MPS	4	Oberon Investments Conservative
Oberon MPS	4	Oberon Investments Balanced
Oberon MPS	4	Oberon Investments Growth
Oberon MPS	4	Oberon Investments Global Growth
OCM OBI ESG	4	OCM OBI ESG Cautious
OCM OBI ESG	4	OCM OBI ESG Cautious Balanced
OCM OBI ESG	4	OCM OBI ESG Balanced
OFNPM Active	4	OFNPM Defensive (Active)
OFNPM Active	4	OFNPM Cautious (Active)
OFNPM Active	4	OFNPM Balanced (Active)
OFNPM Active	4	OFNPM Growth (Active)
OFNPM Active	4	OFNPM Adventurous (Active)
OFNPM Passive	4	OFNPM Defensive (Passive)
OFNPM Passive	4	OFNPM Cautious (Passive)
OFNPM Passive	4	OFNPM Balanced (Passive)



Family name	Diamond Rating	Fund name
OFNPM Passive	4	OFNPM Growth (Passive)
OFNPM Passive	4	OFNPM Adventurous (Passive)
O-IM MPS	4	O-IM Low Risk Portfolio
O-IM MPS	4	O-IM Medium-Low Risk Portfolio
O-IM MPS	4	O-IM Medium Risk Portfolio
O-IM MPS	4	O-IM Medium-High Risk Portfolio
O-IM MPS	4	O-IM High Risk Portfolio
O-IM MPS	4	O-IM Global Equities Portfolio
P1 MPS	4	P1 Protective
P1 MPS	4	P1 Lower Risk Growth
P1 MPS	4	P1 Growth Focus
P1 MPS	4	P1 Growth Seeker
P1 MPS	4	P1 Adventurous
P1 MPS Ethical	4	P1 Ethical Lower Risk
P1 MPS Ethical	4	P1 Ethical Temperate
P1 MPS Ethical	4	P1 Ethical Growth
P1 MPS Ethical	4	P1 Ethical Adventurous
P1 Retirement Income	4	P1 Retirement Income Cautious
P1 Retirement Income	4	P1 Retirement Income Lower Risk
P1 Retirement Income	4	P1 Retirement Income Moderate
P1 Retirement Income	4	P1 Retirement Income Moderate Adventurous
P1 Retirement Income	4	P1 Retirement Income Adventurous
PAM Sustainable	4	PAM Conservative Sustainable Portfolio
PAM Sustainable	4	PAM Balanced Sustainable Portfolio
PAM Sustainable	4	PAM Adventurous Sustainable Portfolio
Parmenion CHN CIP	4	Parmenion CHN CIP 3
Parmenion CHN CIP	4	Parmenion CHN CIP 4
Parmenion CHN CIP	4	Parmenion CHN CIP 5
Parmenion CHN CIP	4	Parmenion CHN CIP 6



Family name	Diamond Rating	Fund name
Parmenion CHN CIP	4	Parmenion CHN CIP 7
Parmenion CHN CIP	4	Parmenion CHN CIP 8
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 1
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 2
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 3
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 4
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 5
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 6
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 7
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 8
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 9
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 10
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 1
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 2
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 3
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 4
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 5
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 6
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 7
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 8



Family name	Diamond Rating	Fund name
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 9
Parmenion PIM Tactical Active	4	Parmenion PIM Tactical Active- Risk Grade 10
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 1
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 2
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 3
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 4
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 5
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 6
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 7
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 8
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 9
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 10
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 1
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 2
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 3
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 4
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 5
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 6
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 7



Family name	Diamond Rating	Fund name
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 8
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 9
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 10
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 1
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 2
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 3
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 4
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 5
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 6
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 7
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 8
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 9
Parmenion Strategic Ethical Active A	4	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 10
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 1
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 2
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 3
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 4
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 5
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 6



Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 7
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 8
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 9
Parmenion Strategic Ethical Active B	4	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 10
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 1
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 2
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 3
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 4
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 5
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 6
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 7
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 8
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 9
Parmenion Strategic Ethical Active C	4	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 10
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 1
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 2
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 3
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 4
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 5



Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 6
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 7
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 8
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 9
Parmenion Strategic Ethical Active D	4	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 10
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 1
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 2
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 3
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 4
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 5
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 6
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 7
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 8
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 9
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 10
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 1
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 2
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 3
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 4



Family name	Diamond Rating	Fund name
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 5
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 6
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 7
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 8
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 9
Parmenion Strategic Multi Option Active	4	Parmenion Strategic Multi Option Active - Risk Grade 10
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 1
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 2
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 3
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 4
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 5
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 6
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 7
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 8
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 9
Parmenion Vanguard LifeStrategy	4	Parmenion Vanguard LifeStrategy Portfolio 10
Premier MPS Income	4	Premier Miton Income & Growth Portfolio
Premier MPS Income	4	Premier Miton Income Portfolio
Premier MPS Income	4	Premier Miton High Income Portfolio
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 4
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 5



Family name	Diamond Rating	Fund name
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 6
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 7
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Conservative
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Income
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Balanced
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Growth
RSMR Responsible	4	RSMR Responsible Cautious
RSMR Responsible	4	RSMR Responsible Balanced
RSMR Responsible	4	RSMR Responsible Growth
RSMR Responsible	4	RSMR Responsible Dynamic
RSMR Rfolio MPS	4	RSMR Rfolio Defensive
RSMR Rfolio MPS	4	RSMR Rfolio Cautious
RSMR Rfolio MPS	4	RSMR Rfolio Prudent
RSMR Rfolio MPS	4	RSMR Rfolio Balanced
RSMR Rfolio MPS	4	RSMR Rfolio Growth
RSMR Rfolio MPS	4	RSMR Rfolio Dynamic
RSMR Rfolio MPS	4	RSMR Rfolio Adventurous
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Bond Only (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 10 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 20 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 30 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 40 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 50 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 60 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 70 (Funds&ETF)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 80 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity 90 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	4	Sparrows Capital SCore Factor Equity Only (Funds&ETF)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Bond Only (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 10 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 20 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 30 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 40 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 50 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 60 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 70 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 80 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity 90 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	4	Sparrows Capital SCore Factor Equity Only (Index Funds)
Sparrows Capital SCore Market Equity	4	Sparrows Capital SCore Market Equity 20 (Funds)
Sparrows Capital SCore Market Equity	4	Sparrows Capital SCore Market Equity 40 (Funds)
Sparrows Capital SCore Market Equity	4	Sparrows Capital SCore Market Equity 60 (Funds)
Sparrows Capital SCore Market Equity	4	Sparrows Capital SCore Market Equity 80 (Funds)
Sparrows Capital SCore Market Equity	4	Sparrows Capital SCore Market Equity 100 (Funds)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Bond Only (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 10 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 20 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 30 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 40 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 50 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 60 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 70 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 80 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity 90 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	4	Sparrows Capital SCore Responsible Equity Only (Funds&ETF)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Bond Only (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 10 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 20 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 30 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 40 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 50 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 60 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 70 (Index Funds)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 80 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity 90 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	4	Sparrows Capital SCore Responsible Equity Only (Index Funds)
Tatton MPS Global Tracker	4	Tatton Global Tracker Defensive
Tatton MPS Global Tracker	4	Tatton Global Tracker Cautious
Tatton MPS Global Tracker	4	Tatton Global Tracker Balanced
Tatton MPS Global Tracker	4	Tatton Global Tracker Active
Tatton MPS Global Tracker	4	Tatton Global Tracker Aggressive
Timeline Tracker	4	Timeline Tracker - 0
Timeline Tracker	4	Timeline Tracker - 10
Timeline Tracker	4	Timeline Tracker - 20
Timeline Tracker	4	Timeline Tracker - 30
Timeline Tracker	4	Timeline Tracker - 40
Timeline Tracker	4	Timeline Tracker - 50
Timeline Tracker	4	Timeline Tracker - 60
Timeline Tracker	4	Timeline Tracker - 70
Timeline Tracker	4	Timeline Tracker - 80
Timeline Tracker	4	Timeline Tracker - 90
Timeline Tracker	4	Timeline Tracker - 100
Tribe MPS	4	Tribe Low Portfolio
Tribe MPS	4	Tribe Medium Low Portfolio
Tribe MPS	4	Tribe Medium Portfolio
Tribe MPS	4	Tribe Medium High Portfolio
Tribe MPS	4	Tribe High Portfolio
Tribe MPS	4	Tribe Equity Risk Portfolio
VAM MPS	4	VAM Cautious
VAM MPS	4	VAM Cautious Balanced
VAM MPS	4	VAM Balanced



Family name	Diamond Rating	Fund name
VAM MPS	4	VAM Balanced Growth
VAM MPS	4	VAM Growth
Voyager Global	4	Voyager Global 2 - Conservative
Voyager Global	4	Voyager Global 3 - Income
Voyager Global	4	Voyager Global 4 - Balanced
Voyager Global	4	Voyager Global 5 - Growth
Voyager Income	4	Voyager Conservative Higher Income
Voyager Income	4	Voyager Income
Voyager Income	4	Voyager Higher Income
Voyager MPS	4	Voyager Defensive
Voyager MPS	4	Voyager Conservative
Voyager MPS	4	Voyager Balanced
Voyager MPS	4	Voyager Growth
Voyager MPS Direct Equity	4	Voyager Conservative (Direct Equity)
Voyager MPS Direct Equity	4	Voyager Balanced (Direct Equity)
Voyager MPS Direct Equity	4	Voyager Growth (Direct Equity)
Wellian MPS	4	Wellian (HIS) Conservative
Wellian MPS	4	Wellian (HIS) Balanced
Wellian MPS	4	Wellian (HIS) Growth
Wellian MPS Passive	4	Wellian (HIS) Conservative (Passive)
Wellian MPS Passive	4	Wellian (HIS) Balanced (Passive)
Wellian MPS Passive	4	Wellian (HIS) Growth (Passive)
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 4
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 5
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 6
Whitechurch Ethical Income & Growth	4	Whitechurch Prestige Ethical Income and Growth 7
8AM AQ Sustainable	3	8AM AQ Sustainable 3



Family name	Diamond Rating	Fund name
8AM AQ Sustainable	3	8AM AQ Sustainable 4
8AM AQ Sustainable	3	8AM AQ Sustainable 5
8AM AQ Sustainable	3	8AM AQ Sustainable 6
8AM AQ Sustainable	3	8AM AQ Sustainable 7
abrln Sustainable Index	3	abrln Sustainable Index MPS 1
abrln Sustainable Index	3	abrln Sustainable Index MPS 2
abrln Sustainable Index	3	abrln Sustainable Index MPS 3
abrln Sustainable Index	3	abrln Sustainable Index MPS 4
abrln Sustainable Index	3	abrln Sustainable Index MPS 5
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 1
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 2
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 3
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 4
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 5
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 6
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 2
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 3
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 4
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 5
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 6
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 7
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 8
Albert E Sharp ESG Models	3	Albert E Sharp ESG Model 10
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Cautious
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Cautious Balanced
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Balanced



Family name	Diamond Rating	Fund name
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Balanced Growth
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Growth
Alpha Beta MPS Sustainable	3	Alpha Beta Partners AB Sustainable Adventurous
Arbutnot Sustainable MPS	3	Arbutnot Sustainable MPS Cautious
Arbutnot Sustainable MPS	3	Arbutnot Sustainable MPS Cautious Balanced
Arbutnot Sustainable MPS	3	Arbutnot Sustainable MPS Balanced
Arbutnot Sustainable MPS	3	Arbutnot Sustainable MPS Balanced Growth
Arbutnot Sustainable MPS	3	Arbutnot Sustainable MPS Growth
Arbutnot Sustainable MPS	3	Arbutnot Sustainable MPS Adventurous
atomos socially responsible	3	atomos socially responsible conservative (MPS)
atomos socially responsible	3	atomos socially responsible cautious (MPS)
atomos socially responsible	3	atomos socially responsible balanced (MPS)
Binary Active	3	Binary Active Defensive
Binary Active	3	Binary Active Cautious
Binary Active	3	Binary Active Balanced
Binary Active	3	Binary Active Growth
Binary Active	3	Binary Active Adventurous
Binary Islamic	3	Binary Islamic Defensive
Binary Islamic	3	Binary Islamic Cautious
Binary Islamic	3	Binary Islamic Balanced
Binary Islamic	3	Binary Islamic Growth
Binary Islamic	3	Binary Islamic Adventurous
BMAM Castlegate MPS	3	Brooks Macdonald Castlegate 3
BMAM Castlegate MPS	3	Brooks Macdonald Castlegate 4
BMAM Castlegate MPS	3	Brooks Macdonald Castlegate 5
BMAM Castlegate MPS	3	Brooks Macdonald Castlegate 6
BMAM Castlegate MPS	3	Brooks Macdonald Castlegate 7



Family name	Diamond Rating	Fund name
BMAM Castlegate MPS	3	Brooks Macdonald Castlegate 8
Caledonian Retirement MPS	3	Caledonian Retirement Cautious
Caledonian Retirement MPS	3	Caledonian Retirement Cautious Balanced
Caledonian Retirement MPS	3	Caledonian Retirement Balanced
Caledonian Retirement MPS	3	Caledonian Retirement Balanced Growth
Caledonian Retirement MPS	3	Caledonian Retirement Growth
Caledonian Sustainable MPS	3	Caledonian Sustainable Cautious
Caledonian Sustainable MPS	3	Caledonian Sustainable Cautious Balanced
Caledonian Sustainable MPS	3	Caledonian Sustainable Balanced
Caledonian Sustainable MPS	3	Caledonian Sustainable Balanced Growth
Caledonian Sustainable MPS	3	Caledonian Sustainable Growth
Caledonian Sustainable MPS	3	Caledonian Sustainable Adventurous
Cantab ESG MPS	3	Cantab ESG Risk 3 Defensive
Cantab ESG MPS	3	Cantab ESG Risk 4 Cautious
Cantab ESG MPS	3	Cantab ESG Risk 5 Moderate
Cantab ESG MPS	3	Cantab ESG Risk 6 Balanced
Cantab ESG MPS	3	Cantab ESG Risk 7 Adventurous
Clever Core MPS	3	Clever Marlborough Core MPS Active 3
Clever Core MPS	3	Clever Marlborough Core MPS Active 4
Clever Core MPS	3	Clever Marlborough Core MPS Active 5
Clever Core MPS	3	Clever Marlborough Core MPS Active 6
Clever Core MPS	3	Clever Marlborough Core MPS Active 8
Clever Sustainable MPS	3	Clever Marlborough Sustainable MPS 3
Clever Sustainable MPS	3	Clever Marlborough Sustainable MPS 4
Clever Sustainable MPS	3	Clever Marlborough Sustainable MPS 5
Clever Sustainable MPS	3	Clever Marlborough Sustainable MPS 6
Clever Sustainable MPS	3	Clever Marlborough Sustainable MPS 7
Copia Blended	3	Copia Select Blended Cautious
Copia Blended	3	Copia Select Blended Moderate



Family name	Diamond Rating	Fund name
Copia Blended	3	Copia Select Blended Balanced
Copia Blended	3	Copia Select Blended Growth
Copia Blended	3	Copia Select Blended Equity
Copia Retirement Income	3	Copia Retirement Income 1
Copia Retirement Income	3	Copia Retirement Income 2
Copia Retirement Income	3	Copia Retirement Income 3
Copia Retirement Income	3	Copia Retirement Income 4
Copia Retirement Income	3	Copia Retirement Income 5
Copia Retirement Income Plus	3	Copia Retirement Income Plus 1
Copia Retirement Income Plus	3	Copia Retirement Income Plus 2
Copia Retirement Income Plus	3	Copia Retirement Income Plus 3
Copia Retirement Income Plus	3	Copia Retirement Income Plus 4
Copia Retirement Income Plus	3	Copia Retirement Income Plus 5
Credo ESG	3	Credo MAP ESG 20/80
Credo ESG	3	Credo MAP ESG 45/55
Credo ESG	3	Credo MAP ESG 60/40
Credo ESG	3	Credo MAP ESG 70/30
Crossing Point Fusion	3	Crossing Point Fusion Defensive
Crossing Point Fusion	3	Crossing Point Fusion Cautious
Crossing Point Fusion	3	Crossing Point Fusion Balanced
Crossing Point Fusion	3	Crossing Point Fusion Strategic
Crossing Point Fusion	3	Crossing Point Fusion Adventurous
Crossing Point Fusion	3	Crossing Point Fusion Speculative
Crossing Point Green Path	3	Crossing Point Green Path Cautious
Crossing Point Green Path	3	Crossing Point Green Path Balanced
Crossing Point Green Path	3	Crossing Point Green Path Strategic
Crossing Point Heritage	3	Crossing Point Heritage Cautious



Family name	Diamond Rating	Fund name
Crossing Point Heritage	3	Crossing Point Heritage Balanced
Crossing Point Heritage	3	Crossing Point Heritage Strategic
Crossing Point Heritage	3	Crossing Point Heritage Adventurous
EQ Investors Climate Action	3	EQ Investors Climate Action Defensive
EQ Investors Climate Action	3	EQ Investors Climate Action Cautious
EQ Investors Climate Action	3	EQ Investors Climate Action Cautious Plus
EQ Investors Climate Action	3	EQ Investors Climate Action Balanced
EQ Investors Climate Action	3	EQ Investors Climate Action Balanced Plus
EQ Investors Climate Action	3	EQ Investors Climate Action Adventurous
EQ Investors Climate Action	3	EQ Investors Climate Action Adventurous Plus
EQ Investors Climate Action	3	EQ Investors Climate Action All Equity
Evelyn Partners Active MPS	3	Evelyn Partners Active Defensive
Evelyn Partners Active MPS	3	Evelyn Partners Active Balanced Growth
Evelyn Partners Active MPS	3	Evelyn Partners Active Growth
Evelyn Partners Active MPS	3	Evelyn Partners Active Dynamic Growth
Fairstone Environmental	3	Fairstone Environmental 3
Fairstone Environmental	3	Fairstone Environmental 4
Fairstone Environmental	3	Fairstone Environmental 5
Fairstone Environmental	3	Fairstone Environmental 6
Fairstone Environmental	3	Fairstone Environmental 7
Fairstone Environmental	3	Fairstone Environmental 8
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 1 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 2 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 3 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 4 Long
FE Invest Responsibly Managed Long Term	3	FE Investments Responsibly - Managed Risk Level 5 Long



Family name	Diamond Rating	Fund name
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 1 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 2 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 3 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 4 Short
FE Invest Responsibly Managed Short Term	3	FE Investments Responsibly - Managed Risk Level 5 Short
GDIM Ethical MPS	3	GDIM Cautious Ethical
GDIM Ethical MPS	3	GDIM Conservative Ethical
GDIM Ethical MPS	3	GDIM Balanced Ethical
GDIM Ethical MPS	3	GDIM Moderately Aggressive Ethical
GDIM Ethical MPS	3	GDIM Aggressive Ethical
GDIM MPS	3	GDIM Cautious
GDIM MPS	3	GDIM Conservative
GDIM MPS	3	GDIM Balanced
GDIM MPS	3	GDIM Moderately Aggressive
GDIM MPS	3	GDIM Aggressive
HRIS Blended	3	HRIS Blended Low Risk Growth
HRIS Blended	3	HRIS Blended Low to Medium Risk Growth
HRIS Blended	3	HRIS Blended Medium Risk Growth
HRIS Blended	3	HRIS Blended Medium to High Risk Growth
HRIS Blended	3	HRIS Blended Higher Risk Growth
HRIS Blended	3	HRIS Blended Equity Focus Growth
HRIS Blended	3	HRIS Blended Global Equity Growth
HRIS Markets	3	HRIS Markets Low Risk Growth
HRIS Markets	3	HRIS Markets Low to Medium Risk Growth
HRIS Markets	3	HRIS Markets Medium Risk Growth
HRIS Markets	3	HRIS Markets Medium to High Risk Growth
HRIS Markets	3	HRIS Markets Higher Risk Growth



Family name	Diamond Rating	Fund name
HRIS Markets	3	HRIS Markets Equity Focus Growth
HRIS Markets	3	HRIS Markets Global Equity Growth
IBOSS Income MPS	3	IBOSS Decumulation Portfolio 1
IBOSS Income MPS	3	IBOSS Decumulation Portfolio 2
IBOSS Income MPS	3	IBOSS Decumulation Portfolio 3
IBOSS Income MPS	3	IBOSS Decumulation Portfolio 4
IBOSS Income MPS	3	IBOSS Decumulation Portfolio 5
IBOSS Income MPS	3	IBOSS Decumulation Portfolio 6
IBOSS Income MPS	3	IBOSS Decumulation Portfolio 7
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 1
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 2
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 3
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 4
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 5
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 6
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 7
IPS MPS	3	IPS MPS Cash Plus
IPS MPS	3	IPS MPS Conservative
IPS MPS	3	IPS MPS Defensive Diversifier
IPS MPS	3	IPS MPS Diversifier
IPS MPS	3	IPS MPS Progressive
IPS MPS	3	IPS MPS Progressive Plus
IPS MPS	3	IPS MPS Equity
IPS MPS	3	IPS MPS Global Equity
LGIM Blended	3	LGIM Blended Defensive
LGIM Blended	3	LGIM Blended Cautious
LGIM Blended	3	LGIM Blended Cautious Blended
LGIM Blended	3	LGIM Blended Balanced
LGIM Blended	3	LGIM Blended Balanced Growth



Family name	Diamond Rating	Fund name
LGIM Blended	3	LGIM Blended Growth
LGIM Blended	3	LGIM Blended Adventurous
LGIM ESG MPS	3	LGIM ESG Defensive
LGIM ESG MPS	3	LGIM ESG Cautious
LGIM ESG MPS	3	LGIM ESG Cautious Balanced
LGIM ESG MPS	3	LGIM ESG Balanced
LGIM ESG MPS	3	LGIM ESG Balanced Growth
LGIM ESG MPS	3	LGIM ESG Growth
LGIM ESG MPS	3	LGIM ESG Adventurous
LGIM Index MPS	3	LGIM Index Defensive
LGIM Index MPS	3	LGIM Index Cautious
LGIM Index MPS	3	LGIM Index Cautious Balanced
LGIM Index MPS	3	LGIM Index Balanced
LGIM Index MPS	3	LGIM Index Balanced Growth
LGIM Index MPS	3	LGIM Index Growth
LGIM Index MPS	3	LGIM Index Adventurous
Luna Active MPS	3	Luna MPS Active 1
Luna Active MPS	3	Luna MPS Active 2
Luna Active MPS	3	Luna MPS Active 3
Luna Active MPS	3	Luna MPS Active 4
Luna Active MPS	3	Luna MPS Active 5
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 1
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 2
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 3
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 4
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 5



Family name	Diamond Rating	Fund name
M&G Wealth MPS Global ESG Themes	3	M&G Wealth MPS Global ESG Themes 6
Netwealth MPS	3	Netwealth MPS I
Netwealth MPS	3	Netwealth MPS II
Netwealth MPS	3	Netwealth MPS III
Netwealth MPS	3	Netwealth MPS IV
Netwealth MPS	3	Netwealth MPS V
Netwealth MPS	3	Netwealth MPS VI
Netwealth MPS	3	Netwealth MPS VII
OFNPM Sustainable	3	OFNPM Sustainable Defensive
OFNPM Sustainable	3	OFNPM Sustainable Cautious
OFNPM Sustainable	3	OFNPM Sustainable Balanced
OFNPM Sustainable	3	OFNPM Sustainable Growth
OFNPM Sustainable	3	OFNPM Sustainable Adventurous
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Cautious
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Cautious Moderate
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Moderate
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Moderate Adventurous
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Adventurous
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 1
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 2
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 3
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 4
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 5



Family name	Diamond Rating	Fund name
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 6
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 7
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 8
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 9
Parmenion Strategic Passive ESG	3	Parmenion Strategic Passive ESG - Risk Grade 10
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Cautious (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Cautious Balanced (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Balanced (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Balanced Growth (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Growth (AB Version)
Rockhold Sustainable (AB version)	3	Rockhold Sustainable Adventurous (AB Version)
Rockhold Sustainable	3	Rockhold Sustainable Cautious
Rockhold Sustainable	3	Rockhold Sustainable Cautious Balanced
Rockhold Sustainable	3	Rockhold Sustainable Balanced
Rockhold Sustainable	3	Rockhold Sustainable Balanced Growth
Rockhold Sustainable	3	Rockhold Sustainable Growth
Rockhold Sustainable	3	Rockhold Sustainable Adventurous
Saltus Global Market	3	Saltus Global Market Cautious
Saltus Global Market	3	Saltus Global Market Moderately Cautious
Saltus Global Market	3	Saltus Global Market Balanced
Saltus Global Market	3	Saltus Global Market Growth
Saltus Global Market	3	Saltus Global Market Adventurous
Saltus Managed	3	Saltus Managed Cautious



Family name	Diamond Rating	Fund name
Saltus Managed	3	Saltus Managed Moderately Cautious
Saltus Managed	3	Saltus Managed Balanced
Saltus Managed	3	Saltus Managed Growth
Saltus Managed	3	Saltus Managed Unconstrained
Tatton MPS Global Core	3	Tatton Global Core Defensive
Tatton MPS Global Core	3	Tatton Global Core Cautious
Tatton MPS Global Core	3	Tatton Global Core Balanced
Tatton MPS Global Core	3	Tatton Global Core Active
Tatton MPS Global Core	3	Tatton Global Core Aggressive
Tatton MPS Global Managed	3	Tatton Global Managed Defensive
Tatton MPS Global Managed	3	Tatton Global Managed Cautious
Tatton MPS Global Managed	3	Tatton Global Managed Balanced
Tatton MPS Global Managed	3	Tatton Global Managed Active
Tatton MPS Global Managed	3	Tatton Global Managed Aggressive
VAM Passive MPS	3	VAM Cautious Passive
VAM Passive MPS	3	VAM Balanced Passive
VAM Passive MPS	3	VAM Growth Passive
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 20% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 40% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 60% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 80% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 100% Equity MPS Classic
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 20% Equity MPS Global



Family name	Diamond Rating	Fund name
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 40% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 60% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 80% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 100% Equity MPS Global
Vanguard LifeTarget MPS	3	Vanguard LifeTarget Defensive
Vanguard LifeTarget MPS	3	Vanguard LifeTarget Cautious
Vanguard LifeTarget MPS	3	Vanguard LifeTarget Moderate
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Defensive Income
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Conservative
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Conservative Income
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Balanced
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Moderate
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Growth
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Global Growth
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Defensive
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Cautious
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Balanced
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Steady Growth
Whitechurch PMS Responsible Dynamic	3	Whitechurch PMS Responsible Dynamic Growth
YOU Ethical	3	YOU Ethical Cautious
YOU Ethical	3	YOU Ethical Balanced
YOU Ethical	3	YOU Ethical Growth
abrdn Sustainable	2	abrdn Sustainable MPS 1



Family name	Diamond Rating	Fund name
abrln Sustainable	2	abrln Sustainable MPS 2
abrln Sustainable	2	abrln Sustainable MPS 3
abrln Sustainable	2	abrln Sustainable MPS 4
abrln Sustainable	2	abrln Sustainable MPS 5
Apollo ESG	2	Apollo ESG Cautious
Apollo ESG	2	Apollo ESG Balanced
Apollo ESG	2	Apollo ESG Growth
Carmignac MPS	2	Carmignac Model Portfolio 4
Carmignac MPS	2	Carmignac Model Portfolio 5
Carmignac MPS	2	Carmignac Model Portfolio 6
Carmignac MPS	2	Carmignac Model Portfolio 7
Fundment Ethical	2	Fundment Ethical 20% Equity
Fundment Ethical	2	Fundment Ethical 50% Equity
Fundment Ethical	2	Fundment Ethical 60% Equity
Fundment Ethical	2	Fundment Ethical 80% Equity
Fundment Ethical	2	Fundment Ethical 100% Equity
IPS MPS ESG	2	IPS MPS Conservative ESG
IPS MPS ESG	2	IPS MPS Diversifier ESG
IPS MPS ESG	2	IPS MPS Progressive ESG
IPS MPS ESG	2	IPS MPS Progressive Plus ESG
Luna ESG MPS	2	Luna ESG MPS 1
Luna ESG MPS	2	Luna ESG MPS 2
Luna ESG MPS	2	Luna ESG MPS 3
Luna ESG MPS	2	Luna ESG MPS 4
Luna ESG MPS	2	Luna ESG MPS 5
Morningstar International GBP	2	Morningstar International GBP Cautious Growth Portfolio
Morningstar International GBP	2	Morningstar International GBP Moderately Cautious Growth Portfolio
Morningstar International GBP	2	Morningstar International GBP Moderate Growth Portfolio



Family name	Diamond Rating	Fund name
Morningstar International GBP	2	Morningstar International GBP Moderately Adventurous Portfolio
Morningstar International GBP	2	Morningstar International GBP Adventurous Portfolio
Morningstar International USD	2	Morningstar International USD Cautious Growth Portfolio
Morningstar International USD	2	Morningstar International USD Moderately Cautious Growth Portfolio
Morningstar International USD	2	Morningstar International USD Moderate Growth Portfolio
Morningstar International USD	2	Morningstar International USD Moderately Adventurous Portfolio
Morningstar International USD	2	Morningstar International USD Adventurous Portfolio
OFNPM Income	2	OFNPM Cautious (Income)
OFNPM Income	2	OFNPM Balanced (Income)
OFNPM Income	2	OFNPM Growth (Income)
PK Group ESG MPS	2	PK Group Cautious ESG
PK Group ESG MPS	2	PK Group Cautious to Balanced ESG
PK Group ESG MPS	2	PK Group Balanced ESG
PK Group ESG MPS	2	PK Group Balanced to Speculative ESG
PK Group ESG MPS	2	PK Group Speculative ESG
PK Group MPS	2	PK Group Cautious
PK Group MPS	2	PK Group Cautious to Balanced
PK Group MPS	2	PK Group Balanced
PK Group MPS	2	PK Group Balanced to Speculative
PK Group MPS	2	PK Group Speculative
PK Group Passive MPS	2	PK Group Cautious Passive
PK Group Passive MPS	2	PK Group Cautious to Balanced Passive
PK Group Passive MPS	2	PK Group Balanced Passive
PK Group Passive MPS	2	PK Group Balanced to Speculative Passive
PK Group Passive MPS	2	PK Group Speculative Passive
Transact Growth	2	Transact Growth 25



Family name	Diamond Rating	Fund name
Transact Growth	2	Transact Growth 40
Transact Growth	2	Transact Growth 50
Transact Growth	2	Transact Growth 60
Transact Growth	2	Transact Growth 70
Transact Growth	2	Transact Growth 80
Transact Growth	2	Transact Growth 95
Aviva Investors Retirement Portfolios	1	Aviva Investors Retirement Portfolio I (MPS)
Aviva Investors Retirement Portfolios	1	Aviva Investors Retirement Portfolio II (MPS)
Aviva Investors Retirement Portfolios	1	Aviva Investors Retirement Portfolio III (MPS)
Brewin Dolphin Sustainable	1	Brewin Dolphin MPS Sustainable Balanced
Brewin Dolphin Sustainable	1	Brewin Dolphin MPS Sustainable Growth
Brewin Dolphin Sustainable	1	Brewin Dolphin MPS Sustainable Global Equity
Brown Shipley Mixed	1	Brown Shipley Mixed Model 1
Brown Shipley Mixed	1	Brown Shipley Mixed Model 2
Brown Shipley Mixed	1	Brown Shipley Mixed Model 3
Brown Shipley Mixed	1	Brown Shipley Mixed Model 4
Brown Shipley Mixed	1	Brown Shipley Mixed Model 5
Brown Shipley Mixed	1	Brown Shipley Mixed Model 6
Brown Shipley Mixed	1	Brown Shipley Mixed Model 7
Brown Shipley Models	1	Brown Shipley Model 1
Brown Shipley Models	1	Brown Shipley Model 2
Brown Shipley Models	1	Brown Shipley Model 3
Brown Shipley Models	1	Brown Shipley Model 4
Brown Shipley Models	1	Brown Shipley Model 5
Brown Shipley Models	1	Brown Shipley Model 6
Brown Shipley Models	1	Brown Shipley Model 7
Brown Shipley Models	1	Brown Shipley Model 8
Brown Shipley Models	1	Brown Shipley Model 9



Family name	Diamond Rating	Fund name
Brown Shipley Models	1	Brown Shipley Model 10
Brown Shipley Passive Models	1	Brown Shipley Model 1 (Passive)
Brown Shipley Passive Models	1	Brown Shipley Model 2 (Passive)
Brown Shipley Passive Models	1	Brown Shipley Model 3 (Passive)
Brown Shipley Passive Models	1	Brown Shipley Model 4 (Passive)
Brown Shipley Passive Models	1	Brown Shipley Model 5 (Passive)
Brown Shipley Passive Models	1	Brown Shipley Model 6 (Passive)
Brown Shipley Passive Models	1	Brown Shipley Model 7 (Passive)
Brown Shipley Passive Models	1	Brown Shipley Model 8 (Passive)
Brown Shipley Passive Models	1	Brown Shipley Model 9 (Passive)
Brown Shipley Passive Models	1	Brown Shipley Model 10 (Passive)
City AM SR	1	City AM SR2
City AM SR	1	City AM SR3
City AM SR	1	City AM SR4
Kleinwort MPS	1	Kleinwort Cautious
Kleinwort MPS	1	Kleinwort Balanced
Kleinwort MPS	1	Kleinwort Growth
Kleinwort MPS	1	Kleinwort Aggressive
Momentum Sustainable MPS	1	Momentum Sustainable Managed Portfolio 4
Momentum Sustainable MPS	1	Momentum Sustainable Managed Portfolio 5
Momentum Sustainable MPS	1	Momentum Sustainable Managed Portfolio 6
Octopus OPM	1	Octopus OPM 3/Defensive Capital Growth
Octopus OPM	1	Octopus OPM 4/Conservative Capital Growth
Octopus OPM	1	Octopus OPM 5/Moderate Capital Growth



Family name	Diamond Rating	Fund name
Octopus OPM	1	Octopus OPM 6/Progressive Capital Growth
Octopus OPM	1	Octopus OPM 7/Managed Equity Growth
Octopus OPM	1	Octopus OPM 8/Advanced Equity Growth
Octopus OPM	1	Octopus OPM 9/Global Equity Opportunities
Octopus OPM	1	Octopus OPM 10/International Equity Focus
Progeny	1	Progeny DT3
Progeny	1	Progeny DT4
Progeny	1	Progeny DT5
Progeny	1	Progeny DT6
Progeny	1	Progeny DT7
RD Intermediaries	1	RD Intermediaries Defensive
RD Intermediaries	1	RD Intermediaries Balanced
RD Intermediaries	1	RD Intermediaries Growth
RD Intermediaries	1	RD Intermediaries Adventurous
Tacit MPS	1	Tacit Conservative
Tacit MPS	1	Tacit Real Return
Tacit MPS	1	Tacit Steady Growth
Tacit MPS	1	Tacit Total Return
Tavistock PROFILE	1	Tavistock PROFILE 3
Tavistock PROFILE	1	Tavistock PROFILE 4
Tavistock PROFILE	1	Tavistock PROFILE 5
Tavistock PROFILE	1	Tavistock PROFILE 6
Tavistock PROFILE	1	Tavistock PROFILE 7
Tavistock PROFILE	1	Tavistock PROFILE 8
VAM Sustainable	1	VAM Cautious Sustainable Future
VAM Sustainable	1	VAM Balanced Sustainable Future
VAM Sustainable	1	VAM Growth Sustainable Future