



DFM MPS (Direct) Portfolio Families

Family name	Diamond Rating	Fund name
7IM Blended	5	7IM Cautious Portfolio Blended
7IM Blended	5	7IM Blended Conservative
7IM Blended	5	7IM Moderately Cautious Portfolio Blended
7IM Blended	5	7IM Blended Moderate
7IM Blended	5	7IM Balanced Portfolio Blended
7IM Blended	5	7IM Blended Dynamic
7IM Blended	5	7IM Moderately Adventurous Portfolio Blended
7IM Blended	5	7IM Blended Growth
7IM Blended	5	7IM Adventurous Portfolio Blended
7IM Blended	5	7IM Adventurous Plus Portfolio Blended
7IM Passive	5	7IM Cautious Portfolio Passive
7IM Passive	5	7IM Passive Conservative
7IM Passive	5	7IM Moderately Cautious Portfolio Passive
7IM Passive	5	7IM Passive Moderate
7IM Passive	5	7IM Balanced Portfolio Passive
7IM Passive	5	7IM Passive Dynamic
7IM Passive	5	7IM Moderately Adventurous Portfolio Passive
7IM Passive	5	7IM Passive Growth
7IM Passive	5	7IM Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Plus Portfolio Passive
AJ Bell Active	5	AJ Bell Active MPS 1
AJ Bell Active	5	AJ Bell Active MPS 2
AJ Bell Active	5	AJ Bell Active MPS 3
AJ Bell Active	5	AJ Bell Active MPS 4
AJ Bell Active	5	AJ Bell Active MPS 5
AJ Bell Active	5	AJ Bell Active MPS 6
AJ Bell Pactive	5	AJ Bell Pactive MPS 1



Family name	Diamond Rating	Fund name
AJ Bell Pactive	5	AJ Bell Pactive MPS 2
AJ Bell Pactive	5	AJ Bell Pactive MPS 3
AJ Bell Pactive	5	AJ Bell Pactive MPS 4
AJ Bell Pactive	5	AJ Bell Pactive MPS 5
AJ Bell Pactive	5	AJ Bell Pactive MPS 6
AJ Bell Passive	5	AJ Bell Passive MPS 1
AJ Bell Passive	5	AJ Bell Passive MPS 2
AJ Bell Passive	5	AJ Bell Passive MPS 3
AJ Bell Passive	5	AJ Bell Passive MPS 4
AJ Bell Passive	5	AJ Bell Passive MPS 5
AJ Bell Passive	5	AJ Bell Passive MPS 6
Arbuthnot Global MPS	5	Arbuthnot Global Investment Service Portfolio 1
Arbuthnot Global MPS	5	Arbuthnot Global Investment Service Portfolio 2
Arbuthnot Global MPS	5	Arbuthnot Global Investment Service Portfolio 3
Arbuthnot Global MPS	5	Arbuthnot Global Investment Service Portfolio 4
Arbuthnot Global MPS	5	Arbuthnot Global Investment Service Portfolio 5
Arbuthnot Global MPS	5	Arbuthnot Global Investment Service Portfolio 6
BMAM MPS Passive	5	Brooks Macdonald Low Risk (Passive)
BMAM MPS Passive	5	Brooks Macdonald Low to Medium Risk (Passive) (Income & Growth)
BMAM MPS Passive	5	Brooks Macdonald Medium Risk (Passive) (Income & Growth)
BMAM MPS Passive	5	Brooks Macdonald Medium to High Risk (Passive) (Growth)
BMAM MPS Passive	5	Brooks Macdonald High Risk (Passive)
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT3
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT4
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT5
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT6



Family name	Diamond Rating	Fund name
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT7
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc1
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc2
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc3
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc4
Charles Stanley MM Income	5	Charles Stanley Multi Manager Inc5
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR1
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR2
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR3
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR4
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR5
Copia Select	5	Copia Select Accumulation Cautious
Copia Select	5	Copia Select Accumulation Moderate
Copia Select	5	Copia Select Accumulation Balanced
Copia Select	5	Copia Select Accumulation Growth
Copia Select	5	Copia Select Accumulation Equity
Cornelian Blended	5	Cornelian Blended Defensive
Cornelian Blended	5	Cornelian Blended Cautious
Cornelian Blended	5	Cornelian Blended Managed Growth
Cornelian Blended	5	Cornelian Blended Growth
Cornelian Blended	5	Cornelian Blended Progressive
Cornelian MPS	5	Cornelian Defensive
Cornelian MPS	5	Cornelian Cautious
Cornelian MPS	5	Cornelian Managed Growth
Cornelian MPS	5	Cornelian Growth
Cornelian MPS	5	Cornelian Progressive



Family name	Diamond Rating	Fund name
Cornelian RMP	5	Cornelian Defensive RMP
Cornelian RMP	5	Cornelian Cautious RMP
Cornelian RMP	5	Cornelian Managed Growth RMP
Cornelian RMP	5	Cornelian Growth RMP
Cornelian RMP	5	Cornelian Progressive RMP
Credo MAP	5	Credo MAP Core 20/80
Credo MAP	5	Credo MAP Core 45/55
Credo MAP	5	Credo MAP Core 60/40
Credo MAP	5	Credo MAP Core 70/30
Credo MAP	5	Credo MAP Core 100
Evelyn Partners MPS	5	Evelyn Partners Core Defensive
Evelyn Partners MPS	5	Evelyn Partners Core Conservative
Evelyn Partners MPS	5	Evelyn Partners Core Cautious
Evelyn Partners MPS	5	Evelyn Partners Core Balanced
Evelyn Partners MPS	5	Evelyn Partners Core Growth
Evelyn Partners MPS	5	Evelyn Partners Core Adventurous
Evelyn Partners MPS	5	Evelyn Partners Core Maximum Growth
Fidelity Model Portfolio	5	Fidelity Model Portfolio 1
Fidelity Model Portfolio	5	Fidelity Model Portfolio 2
Fidelity Model Portfolio	5	Fidelity Model Portfolio 3
Fidelity Model Portfolio	5	Fidelity Model Portfolio 4
Fidelity Model Portfolio	5	Fidelity Model Portfolio 5
Fidelity Model Portfolio	5	Fidelity Model Portfolio 6
Fidelity Model Portfolio	5	Fidelity Model Portfolio 7
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 1
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 2
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 3



Family name	Diamond Rating	Fund name
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 4
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 5
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 6
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 7
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 8
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 9
Liontrust WSS Blended Growth	5	Liontrust WSS Blended Growth 10
Liontrust WSS Blended Income	5	Liontrust WSS Blended Income 1
Liontrust WSS Blended Income	5	Liontrust WSS Blended Income 2
Liontrust WSS Blended Income	5	Liontrust WSS Blended Income 3
Liontrust WSS Blended Income	5	Liontrust WSS Blended Income 4
Liontrust WSS Blended Income	5	Liontrust WSS Blended Income 5
Liontrust WSS Blended Income	5	Liontrust WSS Blended Income 6
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 1
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 2
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 3
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 4
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 5
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 6



Family name	Diamond Rating	Fund name
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 7
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 8
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 9
Liontrust WSS Dynamic Passive	5	Liontrust WSS Dynamic Passive 10
P1 MPS Asset Tacker	5	P1 Asset Tracker Conservative
P1 MPS Asset Tacker	5	P1 Asset Tracker Cautious
P1 MPS Asset Tacker	5	P1 Asset Tracker Cautious Moderate
P1 MPS Asset Tacker	5	P1 Asset Tracker Moderate
P1 MPS Asset Tacker	5	P1 Asset Tracker Moderate Adventurous
P1 MPS Asset Tacker	5	P1 Asset Tracker Adventurous
P1 Retirement Income	5	P1 Retirement Income Cautious
P1 Retirement Income	5	P1 Retirement Income Cautious Moderate
P1 Retirement Income	5	P1 Retirement Income Moderate
P1 Retirement Income	5	P1 Retirement Income Moderate Adventurous
P1 Retirement Income	5	P1 Retirement Income Adventurous
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 1
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 2
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 3
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 4
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 5
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 6
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 7
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 8
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 9
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 10
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 1



Family name	Diamond Rating	Fund name
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 2
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 3
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 4
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 5
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 6
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 7
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 8
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 9
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 10
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 1
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 2
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 3
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 4
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 5
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 6
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 7
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 8
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 9
Parmenion Ethical Growth	5	Parmenion Ethical Growth - Risk Grade 10
Parmenion Income	5	Parmenion Income - Risk Grade 1
Parmenion Income	5	Parmenion Income - Risk Grade 2
Parmenion Income	5	Parmenion Income - Risk Grade 3
Parmenion Income	5	Parmenion Income - Risk Grade 4
Parmenion Income	5	Parmenion Income - Risk Grade 5



Family name	Diamond Rating	Fund name
Parmenion Income	5	Parmenion Income - Risk Grade 6
Parmenion Income	5	Parmenion Income - Risk Grade 7
Parmenion Income	5	Parmenion Income - Risk Grade 8
Parmenion Income	5	Parmenion Income - Risk Grade 9
Parmenion Income	5	Parmenion Income - Risk Grade 10
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 1
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 2
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 3
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 4
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 5
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 6
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 7
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 8
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 9
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 10
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 1
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 2
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 3
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 4
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 5
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 6
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 7
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 8
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 9



Family name	Diamond Rating	Fund name
Parmenion Screened Growth	5	Parmenion Screened Growth - Risk Grade 10
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 1
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 2
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 3
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 4
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 5
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 6
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 7
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 8
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 9
Parmenion Strategic Guardian	5	Parmenion Strategic Guardian Solution - Risk Grade 10
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 1
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 2
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 3
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 4
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 5
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 6
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 7
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 8



Family name	Diamond Rating	Fund name
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 9
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 10
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 1
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 2
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 3
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 4
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 5
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 6
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 7
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 8
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 9
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 10
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 1
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 2
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 3
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 4
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 5
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 6
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 7
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 8
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 9
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 10



Family name	Diamond Rating	Fund name
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 3
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 3
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 4
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 5
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 6
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 7
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 8
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 9
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 10
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 3
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 4
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 5
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 6
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 7
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 8
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 9
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 10
Rathbone MPS	5	Rathbone Core Strategy 2
Rathbone MPS	5	Rathbone Core Strategy 3
Rathbone MPS	5	Rathbone Core Strategy 4



Family name	Diamond Rating	Fund name
Rathbone MPS	5	Rathbone Core Strategy 5
Rathbone MPS	5	Rathbone Core Strategy 6
Saltus Globa Markets	5	Saltus Global Markets - Cautious
Saltus Globa Markets	5	Saltus Global Markets - Moderately Cautious
Saltus Globa Markets	5	Saltus Global Markets - Balanced
Saltus Globa Markets	5	Saltus Global Markets - Growth
Saltus Globa Markets	5	Saltus Global Markets - Adventurous
TAM Active	5	TAM Asset Management Active Defensive
TAM Active	5	TAM Asset Management Active Cautious
TAM Active	5	TAM Asset Management Active Balanced
TAM Active	5	TAM Asset Management Active Growth
TAM Active	5	TAM Asset Management Active Adventurous
TAM Active	5	TAM Asset Management Active Speculative
TAM Enhanced Passive	5	TAM Asset Management Enhanced Passive Defensive
TAM Enhanced Passive	5	TAM Asset Management Enhanced Passive Cautious
TAM Enhanced Passive	5	TAM Asset Management Enhanced Passive Balanced
TAM Enhanced Passive	5	TAM Asset Management Enhanced Passive Growth
TAM Enhanced Passive	5	TAM Asset Management Enhanced Passive Adventurous
Titan Private Wealth MPS	5	Titan Low Risk
Titan Private Wealth MPS	5	Titan Medium-Low Risk
Titan Private Wealth MPS	5	Titan Medium Risk
Titan Private Wealth MPS	5	Titan Medium-High Risk
Titan Private Wealth MPS	5	Titan High Risk
True Potential MPS	5	True Potential Defensive Portfolio
True Potential MPS	5	True Potential Cautious Portfolio
True Potential MPS	5	True Potential Cautious Plus Portfolio
True Potential MPS	5	True Potential Balanced Portfolio



Family name	Diamond Rating	Fund name
True Potential MPS	5	True Potential Balanced Plus Portfolio
True Potential MPS	5	True Potential Growth Portfolio
True Potential MPS	5	True Potential Growth Plus Portfolio
True Potential MPS	5	True Potential Aggressive Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Conservative Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Defensive Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Cautious Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Balanced Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Growth Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Equity Portfolio
7IM Active	4	7IM Cautious Portfolio Active
7IM Active	4	7IM Active Conservative
7IM Active	4	7IM Moderately Cautious Portfolio Active
7IM Active	4	7IM Active Moderate
7IM Active	4	7IM Balanced Portfolio Active
7IM Active	4	7IM Active Dynamic
7IM Active	4	7IM Moderately Adventurous Portfolio Active
7IM Active	4	7IM Active Growth
7IM Active	4	7IM Adventurous Portfolio Active
7IM Active	4	7IM Adventurous Plus Portfolio Active
AJ Bell Responsible	4	AJ Bell Responsible MPS 1
AJ Bell Responsible	4	AJ Bell Responsible MPS 2
AJ Bell Responsible	4	AJ Bell Responsible MPS 3
AJ Bell Responsible	4	AJ Bell Responsible MPS 4
AJ Bell Responsible	4	AJ Bell Responsible MPS 5
AJ Bell Responsible	4	AJ Bell Responsible MPS 6
AJ Bell Responsible	4	AJ Bell Responsible MPS 1
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 2
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 3



Family name	Diamond Rating	Fund name
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 4
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 5
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 6
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 7
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 8
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 10
Albert E Sharp RR Models	4	Albert E Sharp Model 1-2
Albert E Sharp RR Models	4	Albert E Sharp Model 2
Albert E Sharp RR Models	4	Albert E Sharp Model 3
Albert E Sharp RR Models	4	Albert E Sharp Model 4
Albert E Sharp RR Models	4	Albert E Sharp Model 5
Albert E Sharp RR Models	4	Albert E Sharp Model 6
Albert E Sharp RR Models	4	Albert E Sharp Model 7
Albert E Sharp RR Models	4	Albert E Sharp Model 8
Albert E Sharp RR Models	4	Albert E Sharp Model 10
Alpha - CO	4	Alpha Portfolio Management Defensive - CO
Alpha - CO	4	Alpha Portfolio Management Cautious - CO
Alpha - CO	4	Alpha Portfolio Management Moderate - CO
Alpha - CO	4	Alpha Portfolio Management Moderately Adventurous - CO
Alpha - CO	4	Alpha Portfolio Management Adventurous - CO
Alpha - CO	4	Alpha Portfolio Management Speculative - CO
BMAM MPS	4	Brooks Macdonald Low Risk (Defensive Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Medium Risk (Income & Growth)



Family name	Diamond Rating	Fund name
BMAM MPS	4	Brooks Macdonald Medium to High Risk (Growth)
BMAM MPS	4	Brooks Macdonald High Risk (Growth)
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Low Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Low to Medium Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Medium Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Medium to High Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance High Risk
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Defensive
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Cautious
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Balanced
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Growth
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Adventurous
Bordier MPS	4	Bordier Defensive
Bordier MPS	4	Bordier Cautious
Bordier MPS	4	Bordier Balanced
Bordier MPS	4	Bordier Growth
Bordier MPS	4	Bordier Adventurous
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Defensive Income
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Cautious Income
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Balanced Income
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Growth Income



Family name	Diamond Rating	Fund name
Bordier MPS Income	4	Bordier Managed Portfolio Service (MPS) Adventurous Income
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT3
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT4
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT5
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT6
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT7
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 3
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 4
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 5
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 6
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 7
Copia Select ESG	4	Copia Select ESG Cautious
Copia Select ESG	4	Copia Select ESG Moderate
Copia Select ESG	4	Copia Select ESG Balanced
Copia Select ESG	4	Copia Select ESG Growth
Copia Select ESG	4	Copia Select ESG Equity
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Conservative
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Cautious
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Balanced
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Growth
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Adventurous
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Maximum Growth
James Brearley Inclusive	4	James Brearley Conservative
James Brearley Inclusive	4	James Brearley Defensive
James Brearley Inclusive	4	James Brearley Cautious
James Brearley Inclusive	4	James Brearley Balanced
James Brearley Inclusive	4	James Brearley Dynamic
LGT Vestra MPS	4	LGT Wealth Defensive
LGT Vestra MPS	4	LGT Wealth Cautious



Family name	Diamond Rating	Fund name
LGT Vestra MPS	4	LGT Wealth Balanced
LGT Vestra MPS	4	LGT Wealth Adventurous
LGT Vestra MPS	4	LGT Wealth Growth
P1 MPS	4	P1 Wealth Accumulator Cautious
P1 MPS	4	P1 Wealth Accumulator Cautious Moderate
P1 MPS	4	P1 Wealth Accumulator Moderate
P1 MPS	4	P1 Wealth Accumulator Moderate Adventurous
P1 MPS	4	P1 Wealth Accumulator Adventurous
P1 MPS Ethical	4	P1 Ethical Cautious
P1 MPS Ethical	4	P1 Ethical Cautious Moderate
P1 MPS Ethical	4	P1 Ethical Moderate
P1 MPS Ethical	4	P1 Ethical Moderate Adventurous
P1 MPS Ethical	4	P1 Ethical Adventurous
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 1
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 2
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 3
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 4
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 5
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 6
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 7
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 8
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 9
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 10
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 1
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 2
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 3
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 4



Family name	Diamond Rating	Fund name
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 5
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 6
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 7
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 8
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 9
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 10
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 1
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 2
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 3
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 4
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 5
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 6
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 7
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 8
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 9
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 10
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 1
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 2
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 3



Family name	Diamond Rating	Fund name
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 4
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 5
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 6
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 7
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 8
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 9
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 10
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Conservative
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Income
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Balanced
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Growth
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 3
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 4
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 5
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 6
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 7
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 8
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 9
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 10
Quilter WealthSelect Responsible Blend	4	Quilter WealthSelect Responsible Blend 3



Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Blend	4	Quilter WealthSelect Responsible Blend 4
Quilter WealthSelect Responsible Blend	4	Quilter WealthSelect Responsible Blend 5
Quilter WealthSelect Responsible Blend	4	Quilter WealthSelect Responsible Blend 6
Quilter WealthSelect Responsible Blend	4	Quilter WealthSelect Responsible Blend 7
Quilter WealthSelect Responsible Blend	4	Quilter WealthSelect Responsible Blend 8
Quilter WealthSelect Responsible Blend	4	Quilter WealthSelect Responsible Blend 9
Quilter WealthSelect Responsible Blend	4	Quilter WealthSelect Responsible Blend 10
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 3
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 4
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 5
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 6
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 7
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 8
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 9
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 10
Quilter WealthSelect Sustainable Active	4	Quilter WealthSelect Sustainable Active 3
Quilter WealthSelect Sustainable Active	4	Quilter WealthSelect Sustainable Active 4
Quilter WealthSelect Sustainable Active	4	Quilter WealthSelect Sustainable Active 5
Quilter WealthSelect Sustainable Active	4	Quilter WealthSelect Sustainable Active 6



Family name	Diamond Rating	Fund name
Quilter WealthSelect Sustainable Active	4	Quilter WealthSelect Sustainable Active 7
Quilter WealthSelect Sustainable Active	4	Quilter WealthSelect Sustainable Active 8
Quilter WealthSelect Sustainable Active	4	Quilter WealthSelect Sustainable Active 9
Quilter WealthSelect Sustainable Active	4	Quilter WealthSelect Sustainable Active 10
TAM Sharia	4	TAM Asset Management Sharia Defensive
TAM Sharia	4	TAM Asset Management Sharia Cautious
TAM Sharia	4	TAM Asset Management Sharia Balanced
TAM Sharia	4	TAM Asset Management Sharia Growth
TAM Sharia	4	TAM Asset Management Sharia Adventurous
TAM Sustainable	4	TAM Asset Management Sustainable World Defensive
TAM Sustainable	4	TAM Asset Management Sustainable World Cautious
TAM Sustainable	4	TAM Asset Management Sustainable World Balanced
TAM Sustainable	4	TAM Asset Management Sustainable World Growth
TAM Sustainable	4	TAM Asset Management Sustainable World Adventurous
Voyager Global	4	Voyager Global 2 - Conservative
Voyager Global	4	Voyager Global 3 - Income
Voyager Global	4	Voyager Global 4 - Balanced
Voyager Global	4	Voyager Global 5 - Growth
Voyager Income	4	Voyager Conservative Higher Income
Voyager Income	4	Voyager Income
Voyager Income	4	Voyager Higher Income
Voyager MPS	4	Voyager Conservative
Voyager MPS	4	Voyager Balanced
Voyager MPS	4	Voyager Growth



Family name	Diamond Rating	Fund name
7IM Responsible Choice	3	7IM Cautious Portfolio Responsible Choice
7IM Responsible Choice	3	7IM Responsible Choice Conservative
7IM Responsible Choice	3	7IM Moderately Cautious Portfolio Responsible Choice
7IM Responsible Choice	3	7IM Responsible Choice Moderate
7IM Responsible Choice	3	7IM Balanced Portfolio Responsible Choice
7IM Responsible Choice	3	7IM Responsible Choice Dynamic
7IM Responsible Choice	3	7IM Moderately Adventurous Portfolio Responsible Choice
7IM Responsible Choice	3	7IM Responsible Choice Growth
7IM Responsible Choice	3	7IM Adventurous Portfolio Responsible Choice
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable Portfolio Service Portfolio 1
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable Portfolio Service Portfolio 2
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable Portfolio Service Portfolio 3
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable Portfolio Service Portfolio 4
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable Portfolio Service Portfolio 5
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable Portfolio Service Portfolio 6
Canaccord Wealth MPS Income	3	Canaccord Wealth Risk Profile 3 - Income
Canaccord Wealth MPS Income	3	Canaccord Wealth Risk Profile 4 - Income
Canaccord Wealth MPS Income	3	Canaccord Wealth Risk Profile 5 - Income
Canaccord Wealth Sustainability	3	Canaccord Wealth Risk Profile 3 Sustainability Screened
Canaccord Wealth Sustainability	3	Canaccord Wealth Risk Profile 4 Sustainability Screened
Canaccord Wealth Sustainability	3	Canaccord Wealth Risk Profile 5 Sustainability Themes



Family name	Diamond Rating	Fund name
Canaccord Wealth Sustainability	3	Canaccord Wealth Risk Profile 6 Sustainability Themes
Canaccord Wealth Sustainability	3	Canaccord Wealth Risk Profile 7 Sustainability Themes
Copia Select Blended	3	Copia Select Blended Cautious
Copia Select Blended	3	Copia Select Blended Moderate
Copia Select Blended	3	Copia Select Blended Balanced
Copia Select Blended	3	Copia Select Blended Growth
Copia Select Blended	3	Copia Select Blended Equity
Credo ESG	3	Credo MAP ESG 20/80
Credo ESG	3	Credo MAP ESG 45/55
Credo ESG	3	Credo MAP ESG 60/40
Credo ESG	3	Credo MAP ESG 70/30
Fundment Equity Plus	3	Fundment 20% Equity Plus
Fundment Equity Plus	3	Fundment 50% Equity Plus
Fundment Equity Plus	3	Fundment 60% Equity Plus
Fundment Equity Plus	3	Fundment 80% Equity Plus
Fundment Equity Plus	3	Fundment 100% Equity Plus
Fundment MPS	3	Fundment 20% Equity
Fundment MPS	3	Fundment 30% Equity
Fundment MPS	3	Fundment 40% Equity
Fundment MPS	3	Fundment 50% Equity
Fundment MPS	3	Fundment 60% Equity
Fundment MPS	3	Fundment 70% Equity
Fundment MPS	3	Fundment 80% Equity
Fundment MPS	3	Fundment 90% Equity
Fundment MPS	3	Fundment 100% Equity
Fundment MPS	3	Fundment 20% Equity
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Defensive
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Cautious



Family name	Diamond Rating	Fund name
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Balanced
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Adventurous
LGT Vestra Sustainable MPS	3	LGT Wealth Sustainable Growth
Marlborough MPS Active	3	Marlborough MPS Active 2
Marlborough MPS Active	3	Marlborough MPS Active 3
Marlborough MPS Active	3	Marlborough MPS Active 4
Marlborough MPS Active	3	Marlborough MPS Active 5
Marlborough MPS Active	3	Marlborough MPS Active 6
Marlborough MPS Active	3	Marlborough MPS Active 7
Marlborough MPS Active	3	Marlborough MPS Active 8
Marlborough MPS Blended	3	Marlborough MPS Blended 2
Marlborough MPS Blended	3	Marlborough MPS Blended 3
Marlborough MPS Blended	3	Marlborough MPS Blended 4
Marlborough MPS Blended	3	Marlborough MPS Blended 5
Marlborough MPS Blended	3	Marlborough MPS Blended 6
Marlborough MPS Blended	3	Marlborough MPS Blended 7
Marlborough MPS Blended	3	Marlborough MPS Blended 8
Marlborough MPS Passive	3	Marlborough MPS Passive 2
Marlborough MPS Passive	3	Marlborough MPS Passive 3
Marlborough MPS Passive	3	Marlborough MPS Passive 4
Marlborough MPS Passive	3	Marlborough MPS Passive 5
Marlborough MPS Passive	3	Marlborough MPS Passive 6
Marlborough MPS Passive	3	Marlborough MPS Passive 7
Marlborough MPS Passive	3	Marlborough MPS Passive 8
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Cautious
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Cautious Moderate
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Moderate



Family name	Diamond Rating	Fund name
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Moderate Adventurous
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Adventurous
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 1
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 2
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 3
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 4
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 5
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 6
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 7
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 8
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 9
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 10
Quilter Cheviot MPS	3	Quilter Cheviot Defensive
Quilter Cheviot MPS	3	Quilter Cheviot Cautious
Quilter Cheviot MPS	3	Quilter Cheviot Conservative
Quilter Cheviot MPS	3	Quilter Cheviot Income
Quilter Cheviot MPS	3	Quilter Cheviot Balanced
Quilter Cheviot MPS	3	Quilter Cheviot Growth
Quilter Cheviot MPS	3	Quilter Cheviot Global Growth
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 3
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 4



Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 5
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 6
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 7
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 8
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 9
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 10
Rathbones Greenbank MPS	3	Rathbone Greenbank Strategy 2
Rathbones Greenbank MPS	3	Rathbone Greenbank Strategy 3
Rathbones Greenbank MPS	3	Rathbone Greenbank Strategy 4
Rathbones Greenbank MPS	3	Rathbone Greenbank Strategy 5
Saltus Managed	3	Saltus Managed Cautious
Saltus Managed	3	Saltus Managed Moderately Cautious
Saltus Managed	3	Saltus Managed Balanced
Saltus Managed	3	Saltus Managed Growth
Saltus Managed	3	Saltus Managed Unconstrained
TAM Income	3	TAM Asset Management Income Defensive
TAM Income	3	TAM Asset Management Income Cautious
TAM Income	3	TAM Asset Management Income Balanced
TAM Income	3	TAM Asset Management Income Growth
TAM Income	3	TAM Asset Management Income Adventurous
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Conservative
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Balanced
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Moderate
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Growth
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Global Growth
Walker Crips MPS Collectives Income	3	Walker Crips MPS Collectives Defensive Income



Family name	Diamond Rating	Fund name
Walker Crips MPS Collectives Income	3	Walker Crips MPS Collectives Conservative Income
Walker Crips MPS Collectives Income	3	Walker Crips MPS Collectives Moderate Income
Walker Crips MPS Collectives Income	3	Walker Crips MPS Collectives Balanced Income
Aberdeen Index MPS	2	Aberdeen Index MPS 1
Aberdeen Index MPS	2	Aberdeen Index MPS 2
Aberdeen Index MPS	2	Aberdeen Index MPS 3
Aberdeen Index MPS	2	Aberdeen Index MPS 4
Aberdeen Index MPS	2	Aberdeen Index MPS 5
Aberdeen MPS	2	Aberdeen MPS 1
Aberdeen MPS	2	Aberdeen MPS 2
Aberdeen MPS	2	Aberdeen MPS 3
Aberdeen MPS	2	Aberdeen MPS 4
Aberdeen MPS	2	Aberdeen MPS 5
Aberdeen Sustainable	2	Aberdeen Sustainable MPS 1
Aberdeen Sustainable	2	Aberdeen Sustainable MPS 2
Aberdeen Sustainable	2	Aberdeen Sustainable MPS 3
Aberdeen Sustainable	2	Aberdeen Sustainable MPS 4
Aberdeen Sustainable	2	Aberdeen Sustainable MPS 5
Aberdeen Sustainable Index	2	Aberdeen Sustainable Index MPS 1
Aberdeen Sustainable Index	2	Aberdeen Sustainable Index MPS 2
Aberdeen Sustainable Index	2	Aberdeen Sustainable Index MPS 3
Aberdeen Sustainable Index	2	Aberdeen Sustainable Index MPS 4
Aberdeen Sustainable Index	2	Aberdeen Sustainable Index MPS 5
Aberdeen Target Return	2	Aberdeen Target Return MPS 1
Aberdeen Target Return	2	Aberdeen Target Return MPS 2
Aberdeen Target Return	2	Aberdeen Target Return MPS 3
Aberdeen Target Return	2	Aberdeen Target Return MPS 4
Aberdeen Target Return	2	Aberdeen Target Return MPS 5



Family name	Diamond Rating	Fund name
Bordier Risk Targeted Decumulation	2	Bordier Risk Targeted (RT) Decumulation Service RTD4
Bordier Risk Targeted Decumulation	2	Bordier Risk Targeted (RT) Decumulation Service RTD5
Bordier Risk Targeted Decumulation	2	Bordier Risk Targeted (RT) Decumulation Service RTD6
Bordier Risk Targeted Decumulation	2	Bordier Risk Targeted (RT) Decumulation Service RTD7
Copia Retirement Income	2	Copia Retirement Income 1
Copia Retirement Income	2	Copia Retirement Income 2
Copia Retirement Income	2	Copia Retirement Income 3
Copia Retirement Income	2	Copia Retirement Income 4
Copia Retirement Income	2	Copia Retirement Income 5
Copia Retirement Income Plus	2	Copia Retirement Income Plus 1
Copia Retirement Income Plus	2	Copia Retirement Income Plus 2
Copia Retirement Income Plus	2	Copia Retirement Income Plus 3
Copia Retirement Income Plus	2	Copia Retirement Income Plus 4
Copia Retirement Income Plus	2	Copia Retirement Income Plus 5
Five Horizons Growth	2	Five Horizons Growth Defensive Portfolio
Five Horizons Growth	2	Five Horizons Growth Cautious Portfolio
Five Horizons Growth	2	Five Horizons Growth Balanced Portfolio
Five Horizons Growth	2	Five Horizons Growth Adventurous Portfolio
Five Horizons Growth	2	Five Horizons Growth Global Equity Portfolio
Five Horizons Responsible	2	Five Horizons Responsible Defensive Portfolio
Five Horizons Responsible	2	Five Horizons Responsible Cautious Portfolio
Five Horizons Responsible	2	Five Horizons Responsible Balanced Portfolio
GHC DCS Plus	2	GHC DCS Plus RG3
GHC DCS Plus	2	GHC DCS Plus RG4



Family name	Diamond Rating	Fund name
GHC DCS Plus	2	GHC DCS Plus RG5
GHC DCS Plus	2	GHC DCS Plus RG6
GHC DCS Plus	2	GHC DCS Plus RG7
GHC DCS Plus	2	GHC DCS Plus RG8
GHC OPS	2	GHC OPS RG2
GHC OPS	2	GHC OPS RG3
GHC OPS	2	GHC OPS RG4
GHC OPS	2	GHC OPS RG5
GHC OPS	2	GHC OPS RG6
GHC OPS	2	GHC OPS RG7
GHC OPS	2	GHC OPS RG8
James Brearley ESG	2	James Brearley ESG Conservative
James Brearley ESG	2	James Brearley ESG Balanced
James Brearley ESG	2	James Brearley ESG Dynamic
O-IM MPS	2	O-IM Low Risk Portfolio
O-IM MPS	2	O-IM Medium-Low Risk Portfolio
O-IM MPS	2	O-IM Medium Risk Portfolio
O-IM MPS	2	O-IM Medium-High Risk Portfolio
O-IM MPS	2	O-IM High Risk Portfolio
O-IM MPS	2	O-IM Global Equities Portfolio
RC Brown Conventional	2	RC Brown Defensive Portfolio (Conventional)
RC Brown Conventional	2	RC Brown Conservative Portfolio (Conventional)
RC Brown Conventional	2	RC Brown Cautious Portfolio (Conventional)
RC Brown Conventional	2	RC Brown Cautious Balanced Portfolio (Conventional)
RC Brown Conventional	2	RC Brown Balanced Portfolio (Conventional)
RC Brown Conventional	2	RC Brown Balanced Growth Portfolio (Conventional)
RC Brown Conventional	2	RC Brown Growth Portfolio (Conventional)
RC Brown Performance	2	RC Brown Defensive Portfolio (Performance)



Family name	Diamond Rating	Fund name
RC Brown Performance	2	RC Brown Conservative Portfolio (Performance)
RC Brown Performance	2	RC Brown Cautious Portfolio (Performance)
RC Brown Performance	2	RC Brown Cautious Balanced Portfolio (Performance)
RC Brown Performance	2	RC Brown Balanced Portfolio (Performance)
RC Brown Performance	2	RC Brown Balanced Growth Portfolio (Performance)
RC Brown Performance	2	RC Brown Growth Portfolio (Performance)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Defensive Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Conservative Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Cautious Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Cautious Balanced Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Balanced Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Balanced Growth Portfolio (Conventional)
RC Brown Portcullis Conventional	2	RC Brown Portcullis Growth Portfolio (Conventional)
RC Brown Portcullis Performance	2	RC Brown Portcullis Defensive Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Conservative Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Cautious Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Cautious Balanced Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Balanced Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Balanced Growth Portfolio (Performance)
RC Brown Portcullis Performance	2	RC Brown Portcullis Growth Portfolio (Performance)
MitonOptimal MMPS	1	MitonOptimal MMPS 2



Family name	Diamond Rating	Fund name
MitonOptimal MMPS	1	MitonOptimal MMPS 3
MitonOptimal MMPS	1	MitonOptimal MMPS 4
MitonOptimal MMPS	1	MitonOptimal MMPS 5
MitonOptimal MMPS	1	MitonOptimal MMPS 6
RD Intermediaries	1	RD Intermediaries Defensive
RD Intermediaries	1	RD Intermediaries Balanced
RD Intermediaries	1	RD Intermediaries Growth
RD Intermediaries	1	RD Intermediaries Adventurous
Tacit MPS	1	Tacit Conservative
Tacit MPS	1	Tacit Real Return
Tacit MPS	1	Tacit Steady Growth
Tacit MPS	1	Tacit Total Return
VAM MPS	1	VAM Cautious
VAM MPS	1	VAM Cautious Balanced
VAM MPS	1	VAM Balanced
VAM MPS	1	VAM Balanced Growth
VAM MPS	1	VAM Growth