



DFM MPS (Platform) Portfolio Families

Family name	Diamond Rating	Fund name
7IM Blended	5	7IM Cautious Portfolio Blended
7IM Blended	5	7IM Blended Conservative
7IM Blended	5	7IM Moderately Cautious Portfolio Blended
7IM Blended	5	7IM Blended Moderate
7IM Blended	5	7IM Balanced Portfolio Blended
7IM Blended	5	7IM Blended Dynamic
7IM Blended	5	7IM Moderately Adventurous Portfolio Blended
7IM Blended	5	7IM Blended Growth
7IM Blended	5	7IM Adventurous Portfolio Blended
7IM Blended	5	7IM Adventurous Plus Portfolio Blended
7IM Passive	5	7IM Cautious Portfolio Passive
7IM Passive	5	7IM Passive Conservative
7IM Passive	5	7IM Moderately Cautious Portfolio Passive
7IM Passive	5	7IM Passive Moderate
7IM Passive	5	7IM Balanced Portfolio Passive
7IM Passive	5	7IM Passive Dynamic
7IM Passive	5	7IM Moderately Adventurous Portfolio Passive
7IM Passive	5	7IM Passive Growth
7IM Passive	5	7IM Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Plus Portfolio Passive
8AM AQ Classic	5	8AM AQ Classic 3
8AM AQ Classic	5	8AM AQ Classic 4
8AM AQ Classic	5	8AM AQ Classic 5
8AM AQ Classic	5	8AM AQ Classic 6
8AM AQ Classic	5	8AM AQ Classic 7
8AM AQ Classic	5	8AM AQ Classic 8
Aberdeen Index MPS	5	Aberdeen Index MPS 1



Family name	Diamond Rating	Fund name
Aberdeen Index MPS	5	Aberdeen Index MPS 2
Aberdeen Index MPS	5	Aberdeen Index MPS 3
Aberdeen Index MPS	5	Aberdeen Index MPS 4
Aberdeen Index MPS	5	Aberdeen Index MPS 5
Aberdeen MPS	5	Aberdeen MPS 1
Aberdeen MPS	5	Aberdeen MPS 2
Aberdeen MPS	5	Aberdeen MPS 3
Aberdeen MPS	5	Aberdeen MPS 4
Aberdeen MPS	5	Aberdeen MPS 5
AJ Bell Active MPS	5	AJ Bell Active MPS 1
AJ Bell Active MPS	5	AJ Bell Active MPS 2
AJ Bell Active MPS	5	AJ Bell Active MPS 3
AJ Bell Active MPS	5	AJ Bell Active MPS 4
AJ Bell Active MPS	5	AJ Bell Active MPS 5
AJ Bell Active MPS	5	AJ Bell Active MPS 6
AJ Bell Pactive MPS	5	AJ Bell Pactive MPS 1
AJ Bell Pactive MPS	5	AJ Bell Pactive MPS 2
AJ Bell Pactive MPS	5	AJ Bell Pactive MPS 3
AJ Bell Pactive MPS	5	AJ Bell Pactive MPS 4
AJ Bell Pactive MPS	5	AJ Bell Pactive MPS 5
AJ Bell Pactive MPS	5	AJ Bell Pactive MPS 6
AJ Bell Passive MPS	5	AJ Bell Passive MPS 1
AJ Bell Passive MPS	5	AJ Bell Passive MPS 2
AJ Bell Passive MPS	5	AJ Bell Passive MPS 3
AJ Bell Passive MPS	5	AJ Bell Passive MPS 4
AJ Bell Passive MPS	5	AJ Bell Passive MPS 5
AJ Bell Passive MPS	5	AJ Bell Passive MPS 6
Albemarle ESG	5	Albemarle ASPIM ESG 2
Albemarle ESG	5	Albemarle ASPIM ESG 3



Family name	Diamond Rating	Fund name
Albemarle ESG	5	Albemarle ASPIM ESG 4
Albemarle ESG	5	Albemarle ASPIM ESG 5
Albemarle ESG	5	Albemarle ASPIM ESG 6
Albemarle ESG	5	Albemarle ASPIM ESG 7
Albemarle ESG	5	Albemarle ASPIM ESG 8
Albemarle ESG	5	Albemarle ASPIM ESG 9
Albemarle Focused	5	Albemarle ASPIM Focused 2
Albemarle Focused	5	Albemarle ASPIM Focused 3
Albemarle Focused	5	Albemarle ASPIM Focused 4
Albemarle Focused	5	Albemarle ASPIM Focused 5
Albemarle Focused	5	Albemarle ASPIM Focused 6
Albemarle Focused	5	Albemarle ASPIM Focused 7
Albemarle Focused	5	Albemarle ASPIM Focused 8
Albemarle Focused	5	Albemarle ASPIM Focused 9
Albemarle Growth	5	Albemarle ASPIM Growth 2
Albemarle Growth	5	Albemarle ASPIM Growth 3
Albemarle Growth	5	Albemarle ASPIM Growth 4
Albemarle Growth	5	Albemarle ASPIM Growth 5
Albemarle Growth	5	Albemarle ASPIM Growth 6
Albemarle Growth	5	Albemarle ASPIM Growth 7
Albemarle Growth	5	Albemarle ASPIM Growth 8
Albemarle Growth	5	Albemarle ASPIM Growth 9
Albemarle Growth	5	Albemarle ASPIM Growth 10
Albemarle Growth	5	Albemarle ASPIM Growth Equity
Albemarle Index	5	Albemarle ASPIM Index 2
Albemarle Index	5	Albemarle ASPIM Index 3
Albemarle Index	5	Albemarle ASPIM Index 4
Albemarle Index	5	Albemarle ASPIM Index 5
Albemarle Index	5	Albemarle ASPIM Index 6



Family name	Diamond Rating	Fund name
Albemarle Index	5	Albemarle ASPIM Index 7
Albemarle Index	5	Albemarle ASPIM Index 8
Albemarle Index	5	Albemarle ASPIM Index 9
Albemarle Index	5	Albemarle ASPIM Index 10
Albemarle Index	5	Albemarle ASPIM Index Equity
Alpha Beta MPS Core	5	Alpha Beta Partners AB1 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB2 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB3 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB4 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB5 Core
Alpha Beta MPS Core	5	Alpha Beta Partners AB6 Core
Alpha MPS	5	Alpha Portfolio Management Defensive
Alpha MPS	5	Alpha Portfolio Management Cautious
Alpha MPS	5	Alpha Portfolio Management Balanced
Alpha MPS	5	Alpha Portfolio Management Balanced Growth
Alpha MPS	5	Alpha Portfolio Management Moderately Adventurous
Alpha MPS	5	Alpha Portfolio Management Adventurous
Arbuthnot Global MPS	5	Arbuthnot Global MPS Cautious
Arbuthnot Global MPS	5	Arbuthnot Global MPS Cautious Balanced
Arbuthnot Global MPS	5	Arbuthnot Global MPS Balanced
Arbuthnot Global MPS	5	Arbuthnot Global MPS Balanced Growth
Arbuthnot Global MPS	5	Arbuthnot Global MPS Growth
Arbuthnot Global MPS	5	Arbuthnot Global MPS Adventurous
Ascencia MPS	5	Ascencia MPS Low Risk
Ascencia MPS	5	Ascencia MPS Low to Medium Risk
Ascencia MPS	5	Ascencia MPS Medium Risk
Ascencia MPS	5	Ascencia MPS Medium to High Risk
Ascencia MPS	5	Ascencia MPS High Risk



Family name	Diamond Rating	Fund name
Ascencia Safety First	5	Ascencia Safety First 2
Ascencia Safety First	5	Ascencia Safety First 3
Ascencia Safety First	5	Ascencia Safety First 4
Ascencia Safety First	5	Ascencia Safety First 5
Ascencia Safety First	5	Ascencia Safety First 6
Binary Passive	5	Binary Passive Defensive
Binary Passive	5	Binary Passive Cautious
Binary Passive	5	Binary Passive Balanced
Binary Passive	5	Binary Passive Growth
Binary Passive	5	Binary Passive Adventurous
BMAM MPS Passive	5	Brooks Macdonald Low Risk (Passive)
BMAM MPS Passive	5	Brooks Macdonald Low to Medium Risk (Passive) (Income & Growth)
BMAM MPS Passive	5	Brooks Macdonald Medium Risk (Passive) (Income & Growth)
BMAM MPS Passive	5	Brooks Macdonald Medium to High Risk (Passive) (Growth)
BMAM MPS Passive	5	Brooks Macdonald High Risk (Passive)
BMAM Risk Controlled	5	Brooks Macdonald Risk Controlled MPS 3
BMAM Risk Controlled	5	Brooks Macdonald Risk Controlled MPS 4
BMAM Risk Controlled	5	Brooks Macdonald Risk Controlled MPS 5
BMAM Risk Controlled	5	Brooks Macdonald Risk Controlled MPS 6
BMAM Risk Controlled	5	Brooks Macdonald Risk Controlled MPS 7
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT3
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT4
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT5
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT6
Bordier Hybrid Passive Risk Targeted MPS	5	Bordier Hybrid Passive Risk Targeted (RT) Managed Service RT7



Family name	Diamond Rating	Fund name
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious Higher Equity
Brewin Dolphin MPS	5	Brewin Dolphin MPS Balanced
Brewin Dolphin MPS	5	Brewin Dolphin MPS Growth
Brewin Dolphin MPS	5	Brewin Dolphin MPS Global Equity
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Cautious Passive Plus
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Cautious Higher Equity Passive Plus
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Balanced Passive Plus
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Growth Passive Plus
Brewin Dolphin MPS Passive Plus	5	Brewin Dolphin MPS Global Equity Passive Plus
Caledonian MPS	5	Caledonian Cautious
Caledonian MPS	5	Caledonian Cautious Balanced
Caledonian MPS	5	Caledonian Balanced
Caledonian MPS	5	Caledonian Balanced Growth
Caledonian MPS	5	Caledonian Growth
Caledonian MPS	5	Caledonian Adventurous
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 1
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 2
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 3
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 4
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 5
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR1
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR2



Family name	Diamond Rating	Fund name
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR3
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR4
Charles Stanley MM Total Return	5	Charles Stanley Multi Manager TR5
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Defensive
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Cautious Balanced
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Balanced
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Moderate Growth
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Growth
Charles Stanley PanDynamic	5	Charles Stanley PanDynamic Aggressive
Collidr Select Active	5	Collidr Select Active 1
Collidr Select Active	5	Collidr Select Active 2
Collidr Select Active	5	Collidr Select Active 3
Collidr Select Active	5	Collidr Select Active 4
Collidr Select Active	5	Collidr Select Active 5
Collidr Select Active	5	Collidr Select Active 6
Collidr Select Active	5	Collidr Select Active 7
Collidr Select Active	5	Collidr Select Active 8
Collidr Select Active	5	Collidr Select Active 9
Collidr Select Active	5	Collidr Select Active 10
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 1
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 2
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 3



Family name	Diamond Rating	Fund name
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 4
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 5
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 6
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 7
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 8
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 9
Collidr Select Enhanced Index	5	Collidr Select Enhanced Index 10
Collidr Select Hybrid	5	Collidr Select Hybrid 1
Collidr Select Hybrid	5	Collidr Select Hybrid 2
Collidr Select Hybrid	5	Collidr Select Hybrid 3
Collidr Select Hybrid	5	Collidr Select Hybrid 4
Collidr Select Hybrid	5	Collidr Select Hybrid 5
Collidr Select Hybrid	5	Collidr Select Hybrid 6
Collidr Select Hybrid	5	Collidr Select Hybrid 7
Collidr Select Hybrid	5	Collidr Select Hybrid 8
Collidr Select Hybrid	5	Collidr Select Hybrid 9
Collidr Select Hybrid	5	Collidr Select Hybrid 10
Collidr Select Income	5	Collidr Select Income 1
Collidr Select Income	5	Collidr Select Income 2
Collidr Select Income	5	Collidr Select Income 3
Collidr Select Income	5	Collidr Select Income 4
Collidr Select Income	5	Collidr Select Income 5
Collidr Select Income	5	Collidr Select Income 6
Collidr Select Income	5	Collidr Select Income 7
Collidr Select Income	5	Collidr Select Income 8
Collidr Select Income	5	Collidr Select Income 9



Family name	Diamond Rating	Fund name
Collidr Select Income	5	Collidr Select Income 10
Collidr Select Strategies Index	5	Collidr Select Strategic Index 1
Collidr Select Strategies Index	5	Collidr Select Strategic Index 2
Collidr Select Strategies Index	5	Collidr Select Strategic Index 3
Collidr Select Strategies Index	5	Collidr Select Strategic Index 4
Collidr Select Strategies Index	5	Collidr Select Strategic Index 5
Collidr Select Strategies Index	5	Collidr Select Strategic Index 6
Collidr Select Strategies Index	5	Collidr Select Strategic Index 7
Collidr Select Strategies Index	5	Collidr Select Strategic Index 8
Collidr Select Strategies Index	5	Collidr Select Strategic Index 9
Collidr Select Strategies Index	5	Collidr Select Strategic Index 10
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 1
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 2
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 3
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 4
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 5
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 6
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 7
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 8



Family name	Diamond Rating	Fund name
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 9
Collidr Select Wellth Responsible	5	Collidr Select Wellth Responsible 10
Collidr Wellth Responsible	5	Collidr Wellth Responsible 1
Collidr Wellth Responsible	5	Collidr Wellth Responsible 2
Collidr Wellth Responsible	5	Collidr Wellth Responsible 3
Collidr Wellth Responsible	5	Collidr Wellth Responsible 4
Collidr Wellth Responsible	5	Collidr Wellth Responsible 5
Copia Select Accumulation	5	Copia Select Accumulation Cautious
Copia Select Accumulation	5	Copia Select Accumulation Moderate
Copia Select Accumulation	5	Copia Select Accumulation Balanced
Copia Select Accumulation	5	Copia Select Accumulation Growth
Copia Select Accumulation	5	Copia Select Accumulation Equity
Credo MAP Core	5	Credo MAP Core 20/80
Credo MAP Core	5	Credo MAP Core 45/55
Credo MAP Core	5	Credo MAP Core 60/40
Credo MAP Core	5	Credo MAP Core 70/30
Credo MAP Core	5	Credo MAP Core 100
Crossing Point Guardian	5	Crossing Point Guardian Defensive
Crossing Point Guardian	5	Crossing Point Guardian Cautious
Crossing Point Guardian	5	Crossing Point Guardian Balanced
Crossing Point Guardian	5	Crossing Point Guardian Strategic
Crossing Point Guardian	5	Crossing Point Guardian Adventurous
Crossing Point Guardian	5	Crossing Point Guardian Speculative
EBI Vantage Earth	5	ebi Vantage Earth Bond
EBI Vantage Earth	5	ebi Vantage Earth 10
EBI Vantage Earth	5	ebi Vantage Earth 20
EBI Vantage Earth	5	ebi Vantage Earth 30
EBI Vantage Earth	5	ebi Vantage Earth 40



Family name	Diamond Rating	Fund name
Ebi Vantage Earth	5	ebi Vantage Earth 50
Ebi Vantage Earth	5	ebi Vantage Earth 60
Ebi Vantage Earth	5	ebi Vantage Earth 70
Ebi Vantage Earth	5	ebi Vantage Earth 80
Ebi Vantage Earth	5	ebi Vantage Earth 90
Ebi Vantage Earth	5	ebi Vantage Earth 100
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias Bond
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 10
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 20
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 30
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 40
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 50
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 60
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 70
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 80
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 90
Ebi Vantage UK Bias	5	ebi Vantage Earth UK Bias 100
ebi Vantage World	5	ebi Vantage World Bond
ebi Vantage World	5	ebi Vantage World 10
ebi Vantage World	5	ebi Vantage World 20
ebi Vantage World	5	ebi Vantage World 30
ebi Vantage World	5	ebi Vantage World 40
ebi Vantage World	5	ebi Vantage World 50
ebi Vantage World	5	ebi Vantage World 60
ebi Vantage World	5	ebi Vantage World 70
ebi Vantage World	5	ebi Vantage World 80
ebi Vantage World	5	ebi Vantage World 90
ebi Vantage World	5	ebi Vantage World 100
EQ Investors Future Leaders	5	EQ Investors Future Leaders Defensive



Family name	Diamond Rating	Fund name
EQ Investors Future Leaders	5	EQ Investors Future Leaders Cautious
EQ Investors Future Leaders	5	EQ Investors Future Leaders Cautious Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders Balanced
EQ Investors Future Leaders	5	EQ Investors Future Leaders Balanced Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders Adventurous
EQ Investors Future Leaders	5	EQ Investors Future Leaders Adventurous Plus
EQ Investors Future Leaders	5	EQ Investors Future Leaders All Equity
EQ Investors Positive Impact	5	EQ Investors Positive Impact Defensive
EQ Investors Positive Impact	5	EQ Investors Positive Impact Cautious
EQ Investors Positive Impact	5	EQ Investors Positive Impact Cautious Plus
EQ Investors Positive Impact	5	EQ Investors Positive Impact Balanced
EQ Investors Positive Impact	5	EQ Investors Positive Impact Balanced Plus
EQ Investors Positive Impact	5	EQ Investors Positive Impact Adventurous
EQ Investors Positive Impact	5	EQ Investors Positive Impact Adventurous Plus
EQ Investors Positive Impact	5	EQ Investors Positive Impact All Equity
Evelyn Partners MPS	5	Evelyn Partners Core Defensive
Evelyn Partners MPS	5	Evelyn Partners Core Conservative
Evelyn Partners MPS	5	Evelyn Partners Core Cautious
Evelyn Partners MPS	5	Evelyn Partners Core Balanced
Evelyn Partners MPS	5	Evelyn Partners Core Growth
Evelyn Partners MPS	5	Evelyn Partners Core Adventurous
Evelyn Partners MPS	5	Evelyn Partners Core Maximum Growth
Fairstone Nova	5	Fairstone Nova 3
Fairstone Nova	5	Fairstone Nova 4
Fairstone Nova	5	Fairstone Nova 5
Fairstone Nova	5	Fairstone Nova 6
Fairstone Nova	5	Fairstone Nova 7
Fairstone Nova	5	Fairstone Nova 8
FE Invest Hybrid Short Term	5	FE Investments Hybrid 1 Short Term



Family name	Diamond Rating	Fund name
FE Invest Hybrid Short Term	5	FE Investments Hybrid 2 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 3 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 4 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 5 Short Term
Fidelity Model Portfolio	5	Fidelity Model Portfolio 1
Fidelity Model Portfolio	5	Fidelity Model Portfolio 2
Fidelity Model Portfolio	5	Fidelity Model Portfolio 3
Fidelity Model Portfolio	5	Fidelity Model Portfolio 4
Fidelity Model Portfolio	5	Fidelity Model Portfolio 5
Fidelity Model Portfolio	5	Fidelity Model Portfolio 6
Fidelity Model Portfolio	5	Fidelity Model Portfolio 7
Fundhouse Global	5	Fundhouse Global Defensive
Fundhouse Global	5	Fundhouse Global Cautious
Fundhouse Global	5	Fundhouse Global Balanced
Fundhouse Global	5	Fundhouse Global Growth
Fundhouse Global	5	Fundhouse Global Equity
Fusion Optima	5	Fusion Optima 1
Fusion Optima	5	Fusion Optima 2
Fusion Optima	5	Fusion Optima 3
Fusion Optima	5	Fusion Optima 4
Fusion Optima	5	Fusion Optima 5
HSBC Global MPS	5	HSBC Global MPS Cautious
HSBC Global MPS	5	HSBC Global MPS Conservative
HSBC Global MPS	5	HSBC Global MPS Balanced
HSBC Global MPS	5	HSBC Global MPS Dynamic
HSBC Global MPS	5	HSBC Global MPS Adventurous
IBOSS MPS	5	IBOSS MPS 0
IBOSS MPS	5	IBOSS MPS 1
IBOSS MPS	5	IBOSS MPS 2



Family name	Diamond Rating	Fund name
IBOSS MPS	5	IBOSS MPS 3
IBOSS MPS	5	IBOSS MPS 4
IBOSS MPS	5	IBOSS MPS 5
IBOSS MPS	5	IBOSS MPS 6
IBOSS MPS	5	IBOSS MPS 7
IBOSS MPS	5	IBOSS MPS 8
IBOSS Passive MPS	5	IBOSS Passive Portfolio 0
IBOSS Passive MPS	5	IBOSS Passive Portfolio 1
IBOSS Passive MPS	5	IBOSS Passive Portfolio 2
IBOSS Passive MPS	5	IBOSS Passive Portfolio 3
IBOSS Passive MPS	5	IBOSS Passive Portfolio 4
IBOSS Passive MPS	5	IBOSS Passive Portfolio 5
IBOSS Passive MPS	5	IBOSS Passive Portfolio 6
IBOSS Passive MPS	5	IBOSS Passive Portfolio 7
IBOSS Passive MPS	5	IBOSS Passive Portfolio 8
IPS MPS	5	IPS MPS Cash Plus
IPS MPS	5	IPS MPS Conservative
IPS MPS	5	IPS MPS Defensive Diversifier
IPS MPS	5	IPS MPS Diversifier
IPS MPS	5	IPS MPS Progressive
IPS MPS	5	IPS MPS Progressive Plus
IPS MPS	5	IPS MPS Equity
IPS MPS	5	IPS MPS Global Equity
IPS MPS AT	5	IPS MPS AT Conservative
IPS MPS AT	5	IPS MPS AT Defensive Diversifier
IPS MPS AT	5	IPS MPS AT Diversifier
IPS MPS AT	5	IPS MPS AT Progressive
IPS MPS AT	5	IPS MPS AT Progressive Plus
IPS MPS AT	5	IPS MPS AT Adventurous



Family name	Diamond Rating	Fund name
IPS MPS AT	5	IPS MPS AT Equity
IPS MPS AT	5	IPS MPS AT Global Equity
L&G Index MPS	5	L&G Index Defensive
L&G Index MPS	5	L&G Index Cautious
L&G Index MPS	5	L&G Index Cautious Balanced
L&G Index MPS	5	L&G Index Balanced
L&G Index MPS	5	L&G Index Balanced Growth
L&G Index MPS	5	L&G Index Growth
L&G Index MPS	5	L&G Index Adventurous
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 1
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 2
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 3
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 4
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 5
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 6
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 7
Liontrust MPS Dynamic Passive	5	Liontrust MPS Dynamic Passive 8
Luna MPS Passive	5	Luna MPS Passive 1
Luna MPS Passive	5	Luna MPS Passive 2
Luna MPS Passive	5	Luna MPS Passive 3
Luna MPS Passive	5	Luna MPS Passive 4
Luna MPS Passive	5	Luna MPS Passive 5
M&G Hybrid	5	M&G MPS Hybrid 1
M&G Hybrid	5	M&G MPS Hybrid 2
M&G Hybrid	5	M&G MPS Hybrid 3



Family name	Diamond Rating	Fund name
M&G Hybrid	5	M&G MPS Hybrid 4
M&G Hybrid	5	M&G MPS Hybrid 5
M&G Hybrid	5	M&G MPS Hybrid 6
M&G Passive	5	M&G MPS Passive 1
M&G Passive	5	M&G MPS Passive 2
M&G Passive	5	M&G MPS Passive 3
M&G Passive	5	M&G MPS Passive 4
M&G Passive	5	M&G MPS Passive 5
M&G Passive	5	M&G MPS Passive 6
Morningstar Active	5	Morningstar Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderately Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderate Active Portfolio
Morningstar Active	5	Morningstar Moderately Adventurous Active Portfolio
Morningstar Active	5	Morningstar Adventurous Active Portfolio
Morningstar Blended	5	Morningstar Blended Cautious Portfolio
Morningstar Blended	5	Morningstar Blended Moderately Cautious Portfolio
Morningstar Blended	5	Morningstar Blended Moderate Portfolio
Morningstar Blended	5	Morningstar Blended Moderately Adventurous Portfolio
Morningstar Blended	5	Morningstar Blended Adventurous Portfolio
Morningstar Governed	5	Morningstar Governed Portfolio Cautious Growth
Morningstar Governed	5	Morningstar Governed Portfolio Moderately Cautious Growth
Morningstar Governed	5	Morningstar Governed Portfolio Moderate Growth
Morningstar Governed	5	Morningstar Governed Portfolio Moderately Adventurous Growth
Morningstar Governed	5	Morningstar Governed Portfolio Adventurous Growth



Family name	Diamond Rating	Fund name
Morningstar International GBP	5	Morningstar International GBP Cautious Growth
Morningstar International GBP	5	Morningstar International GBP Moderately Cautious Growth
Morningstar International GBP	5	Morningstar International GBP Moderate Growth
Morningstar International GBP	5	Morningstar International GBP Moderately Adventurous Growth
Morningstar International GBP	5	Morningstar International GBP Adventurous Growth
Morningstar Passive	5	Morningstar Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderate Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Adventurous Passive Portfolio
Morningstar Passive	5	Morningstar Adventurous Passive Portfolio
P1 MPS Asset Tracker	5	P1 Asset Tracker Conservative
P1 MPS Asset Tracker	5	P1 Asset Tracker Cautious
P1 MPS Asset Tracker	5	P1 Asset Tracker Cautious Moderate
P1 MPS Asset Tracker	5	P1 Asset Tracker Moderate
P1 MPS Asset Tracker	5	P1 Asset Tracker Moderate Adventurous
P1 MPS Asset Tracker	5	P1 Asset Tracker Adventurous
Pacific Core	5	Pacific Defensive Portfolio
Pacific Core	5	Pacific Conservative Portfolio
Pacific Core	5	Pacific Balanced Portfolio
Pacific Core	5	Pacific Adventurous Portfolio
Pacific Core	5	Pacific Aggressive Portfolio
Pacific Passive Growth	5	Pacific Defensive Passive Portfolio
Pacific Passive Growth	5	Pacific Conservative Passive Portfolio
Pacific Passive Growth	5	Pacific Balanced Passive Portfolio
Pacific Passive Growth	5	Pacific Adventurous Passive Portfolio
Pacific Passive Growth	5	Pacific Aggressive Passive Portfolio



Family name	Diamond Rating	Fund name
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 1
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 2
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 3
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 4
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 5
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 6
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 7
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 8
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 9
Parmenion Blended Growth	5	Parmenion Blended Growth - Risk Grade 10
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 1
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 2
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 3
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 4
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 5
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 6
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 7
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 8
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 9
Parmenion DT Passive	5	Parmenion Distribution Technology Passive - Risk Grade 10
Parmenion Income	5	Parmenion Income - Risk Grade 1
Parmenion Income	5	Parmenion Income - Risk Grade 2
Parmenion Income	5	Parmenion Income - Risk Grade 3
Parmenion Income	5	Parmenion Income - Risk Grade 4



Family name	Diamond Rating	Fund name
Parmenion Income	5	Parmenion Income - Risk Grade 5
Parmenion Income	5	Parmenion Income - Risk Grade 6
Parmenion Income	5	Parmenion Income - Risk Grade 7
Parmenion Income	5	Parmenion Income - Risk Grade 8
Parmenion Income	5	Parmenion Income - Risk Grade 9
Parmenion Income	5	Parmenion Income - Risk Grade 10
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 1
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 2
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 3
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 4
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 5
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 6
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 7
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 8
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 9
Parmenion Passive Growth	5	Parmenion Passive Growth - Risk Grade 10
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 1
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 2
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 3
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 4
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 5
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 6
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 7
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 8
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 9



Family name	Diamond Rating	Fund name
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 10
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 1
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 2
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 3
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 4
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 5
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 6
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 7
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 8
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 9
Parmenion Strategic Passive	5	Parmenion Strategic Passive - Risk Grade 10
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 1
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 2
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 3
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 4
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 5
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 6
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 7
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 8
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 9
Parmenion Vanguard LifeStrategy	5	Parmenion Vanguard LifeStrategy Portfolio 10
PortfolioMetrix Blended	5	PortfolioMetrix Blended 3
PortfolioMetrix Blended	5	PortfolioMetrix Blended 4



Family name	Diamond Rating	Fund name
PortfolioMetrix Blended	5	PortfolioMetrix Blended 5
PortfolioMetrix Blended	5	PortfolioMetrix Blended 6
PortfolioMetrix Blended	5	PortfolioMetrix Blended 7
PortfolioMetrix Blended	5	PortfolioMetrix Blended 8
PortfolioMetrix Core	5	PortfolioMetrix Core 3
PortfolioMetrix Core	5	PortfolioMetrix Core 4
PortfolioMetrix Core	5	PortfolioMetrix Core 5
PortfolioMetrix Core	5	PortfolioMetrix Core 6
PortfolioMetrix Core	5	PortfolioMetrix Core 7
PortfolioMetrix Core	5	PortfolioMetrix Core 8
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 3
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 4
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 5
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 6
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 7
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 8
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 9
Quilter WealthSelect Managed Active	5	Quilter WealthSelect Managed Active 10
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 3
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 4
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 5
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 6



Family name	Diamond Rating	Fund name
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 7
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 8
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 9
Quilter WealthSelect Managed Blend	5	Quilter WealthSelect Managed Blend 10
Rathbones Managed Portfolio Service	5	Rathbones Conservative Portfolio
Rathbones Managed Portfolio Service	5	Rathbones Cautious Portfolio
Rathbones Managed Portfolio Service	5	Rathbones Cautious Plus Portfolio
Rathbones Managed Portfolio Service	5	Rathbones Balanced Portfolio
Rathbones Managed Portfolio Service	5	Rathbones Balanced Plus Portfolio
Rathbones Managed Portfolio Service	5	Rathbones Growth Portfolio
Rathbones Managed Portfolio Service	5	Rathbones Growth Plus Portfolio
Rivers MPS	5	Rivers Capital Preservation Portfolio
Rivers MPS	5	Rivers Cautious Portfolio
Rivers MPS	5	Rivers Balanced Portfolio
Rivers MPS	5	Rivers Adventurous Portfolio
Rivers MPS	5	Rivers Aggressive Portfolio
Rockhold Active	5	Rockhold Active Cautious
Rockhold Active	5	Rockhold Active Cautious Balanced
Rockhold Active	5	Rockhold Active Balanced
Rockhold Active	5	Rockhold Active Balanced Growth
Rockhold Active	5	Rockhold Active Growth
Rockhold Active	5	Rockhold Active Adventurous
Rockhold Hybrid	5	Rockhold Hybrid Cautious



Family name	Diamond Rating	Fund name
Rockhold Hybrid	5	Rockhold Hybrid Cautious Balanced
Rockhold Hybrid	5	Rockhold Hybrid Balanced
Rockhold Hybrid	5	Rockhold Hybrid Balanced Growth
Rockhold Hybrid	5	Rockhold Hybrid Growth
Rockhold Hybrid	5	Rockhold Hybrid Adventurous
Rockhold Passive	5	Rockhold Passive Cautious
Rockhold Passive	5	Rockhold Passive Cautious Balanced
Rockhold Passive	5	Rockhold Passive Balanced
Rockhold Passive	5	Rockhold Passive Balanced Growth
Rockhold Passive	5	Rockhold Passive Growth
Rockhold Passive	5	Rockhold Passive Adventurous
RSMR Passive Plus	5	RSMR Passive Plus Cautious
RSMR Passive Plus	5	RSMR Passive Plus Prudent
RSMR Passive Plus	5	RSMR Passive Plus Balanced
RSMR Passive Plus	5	RSMR Passive Plus Growth
RSMR Passive Plus	5	RSMR Passive Plus Dynamic
Saltus Global Markets	5	Saltus Global Markets - Cautious
Saltus Global Markets	5	Saltus Global Markets - Moderately Cautious
Saltus Global Markets	5	Saltus Global Markets - Balanced
Saltus Global Markets	5	Saltus Global Markets - Growth
Saltus Global Markets	5	Saltus Global Markets - Adventurous
Sarasin MPS	5	Sarasin Defensive
Sarasin MPS	5	Sarasin Cautious
Sarasin MPS	5	Sarasin Balanced
Sarasin MPS	5	Sarasin Growth
Sarasin MPS	5	Sarasin Equity
Schroder Active	5	Schroder Active Portfolio 2
Schroder Active	5	Schroder Active Portfolio 3
Schroder Active	5	Schroder Active Portfolio 4



Family name	Diamond Rating	Fund name
Schroder Active	5	Schroder Active Portfolio 5
Schroder Active	5	Schroder Active Portfolio 6
Schroder Active	5	Schroder Active Portfolio 7
Schroder Active	5	Schroder Active Portfolio 8
Schroder Active	5	Schroder Active Portfolio 9
Schroder Active	5	Schroder Active Portfolio 10
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 2
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 3
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 4
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 5
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 6
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 7
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 8
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 9
Schroders Strategic Index	5	Schroder Strategic Index Portfolio 10
Schroder Sustainable	5	Schroder Sustainable Portfolio 3
Schroder Sustainable	5	Schroder Sustainable Portfolio 4
Schroder Sustainable	5	Schroder Sustainable Portfolio 5
Schroder Sustainable	5	Schroder Sustainable Portfolio 6
Schroder Sustainable	5	Schroder Sustainable Portfolio 7
Schroder Sustainable	5	Schroder Sustainable Portfolio 8
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Bond Only (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity 10 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity 20 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity 30 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity 40 (Funds&ETF)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity 50 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity 60 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity 70 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity 80 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity 90 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	5	Sparrows Capital SCore Factor Equity Only (Funds&ETF)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Bond Only (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity 10 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity 20 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity 30 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity 40 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity 50 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity 60 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity 70 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity 80 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity 90 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	5	Sparrows Capital SCore Factor Equity Only (Index Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Bond (Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 10 (Funds)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 20 (Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 30 (Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 40 (Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 50 (Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 60 (Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 70 (Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 80 (Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 90 (Funds)
Sparrows Capital SCore Market Equity	5	Sparrows Capital SCore Market Equity 100 (Funds)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Bond Only (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity 10 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity 20 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity 30 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity 40 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity 50 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity 60 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity 70 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity 80 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity 90 (Funds&ETF)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Responsible - Funds&ETF	5	Sparrows Capital SCore Responsible Equity Only (Funds&ETF)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Bond Only (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity 10 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity 20 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity 30 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity 40 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity 50 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity 60 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity 70 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity 80 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity 90 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds		Sparrows Capital SCore Responsible Equity Only (Index Funds)
TAM Active	5	TAM Asset Management Active Defensive
TAM Active	5	TAM Asset Management Active Cautious
TAM Active	5	TAM Asset Management Active Balanced
TAM Active	5	TAM Asset Management Active Growth
TAM Active	5	TAM Asset Management Active Adventurous
Tatton MPS Core	5	Tatton Core Defensive
Tatton MPS Core	5	Tatton Core Cautious
Tatton MPS Core	5	Tatton Core Balanced
Tatton MPS Core	5	Tatton Core Active
Tatton MPS Core	5	Tatton Core Aggressive
Tatton MPS Core	5	Tatton Core Global Equity



Family name	Diamond Rating	Fund name
Tatton MPS Ethical	5	Tatton Ethical Defensive
Tatton MPS Ethical	5	Tatton Ethical Cautious
Tatton MPS Ethical	5	Tatton Ethical Balanced
Tatton MPS Ethical	5	Tatton Ethical Active
Tatton MPS Ethical	5	Tatton Ethical Aggressive
Tatton MPS Ethical	5	Tatton Ethical Global Equity
Tatton MPS Global Core	5	Tatton Global Core Defensive
Tatton MPS Global Core	5	Tatton Global Core Cautious
Tatton MPS Global Core	5	Tatton Global Core Balanced
Tatton MPS Global Core	5	Tatton Global Core Active
Tatton MPS Global Core	5	Tatton Global Core Aggressive
Tatton MPS Global Tracker	5	Tatton Global Tracker Defensive
Tatton MPS Global Tracker	5	Tatton Global Tracker Cautious
Tatton MPS Global Tracker	5	Tatton Global Tracker Balanced
Tatton MPS Global Tracker	5	Tatton Global Tracker Active
Tatton MPS Global Tracker	5	Tatton Global Tracker Aggressive
Tatton MPS Managed	5	Tatton Managed Defensive
Tatton MPS Managed	5	Tatton Managed Cautious
Tatton MPS Managed	5	Tatton Managed Balanced
Tatton MPS Managed	5	Tatton Managed Active
Tatton MPS Managed	5	Tatton Managed Aggressive
Tatton MPS Managed	5	Tatton Managed Global Equity
Tatton MPS Tracker	5	Tatton Tracker Defensive
Tatton MPS Tracker	5	Tatton Tracker Cautious
Tatton MPS Tracker	5	Tatton Tracker Balanced
Tatton MPS Tracker	5	Tatton Tracker Active
Tatton MPS Tracker	5	Tatton Tracker Aggressive
Tatton MPS Tracker	5	Tatton Tracker Global Equity
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 0



Family name	Diamond Rating	Fund name
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 10
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 20
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 30
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 40
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 50
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 60
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 70
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 80
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 90
Timeline 0.09% Classic	5	Timeline 0.09% Classic - 100
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 0
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 10
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 20
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 30
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 40
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 50
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 60
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 70
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 80
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 90
Timeline 0.09% ESG Classic	5	Timeline 0.09% ESG Classic - 100
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 0
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 10
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 20
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 30
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 40
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 50
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 60
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 70



Family name	Diamond Rating	Fund name
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 80
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 90
Timeline 0.09% ESG Tracker	5	Timeline 0.09% ESG Tracker - 100
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 0
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 10
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 20
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 30
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 40
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 50
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 60
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 70
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 80
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 90
Timeline 0.15% Classic	5	Timeline 0.15% Classic - 100
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 0
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 10
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 20
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 30
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 40
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 50
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 60
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 70
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 80
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 90
Timeline 0.15% ESG Classic	5	Timeline 0.15% ESG Classic - 100
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 0
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 10
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 20
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 30



Family name	Diamond Rating	Fund name
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 40
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 50
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 60
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 70
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 80
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 90
Timeline 0.15% ESG Tracker	5	Timeline 0.15% ESG Tracker - 100
Titan Square Mile Passive	5	Titan Square Mile Passive Defensive
Titan Square Mile Passive	5	Titan Square Mile Passive Cautious
Titan Square Mile Passive	5	Titan Square Mile Passive Balanced
Titan Square Mile Passive	5	Titan Square Mile Passive Growth
Titan Square Mile Passive	5	Titan Square Mile Passive Adventurous
Titan Square Mile Passive	5	Titan Square Mile Passive Equity
W1M (Waverton) MPS	5	W1M (Waverton) Conservative Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Defensive Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Cautious Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Balanced Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Growth Portfolio
W1M (Waverton) MPS	5	W1M (Waverton) Equity Portfolio
Wellian MPS Passive	5	Wellian (HIS) Conservative (Passive)
Wellian MPS Passive	5	Wellian (HIS) Balanced (Passive)
Wellian MPS Passive	5	Wellian (HIS) Growth (Passive)
7IM Active	4	7IM Cautious Portfolio Active
7IM Active	4	7IM Active Conservative
7IM Active	4	7IM Moderately Cautious Portfolio Active
7IM Active	4	7IM Active Moderate
7IM Active	4	7IM Balanced Portfolio Active
7IM Active	4	7IM Active Dynamic
7IM Active	4	7IM Moderately Adventurous Portfolio Active



Family name	Diamond Rating	Fund name
7IM Active	4	7IM Active Growth
7IM Active	4	7IM Adventurous Portfolio Active
7IM Active	4	7IM Adventurous Plus Portfolio Active
Aberdeen Sustainable	4	Aberdeen Sustainable MPS 1
Aberdeen Sustainable	4	Aberdeen Sustainable MPS 2
Aberdeen Sustainable	4	Aberdeen Sustainable MPS 3
Aberdeen Sustainable	4	Aberdeen Sustainable MPS 4
Aberdeen Sustainable	4	Aberdeen Sustainable MPS 5
Aberdeen Target Return	4	Aberdeen Target Return MPS 1
Aberdeen Target Return	4	Aberdeen Target Return MPS 2
Aberdeen Target Return	4	Aberdeen Target Return MPS 3
Aberdeen Target Return	4	Aberdeen Target Return MPS 4
Aberdeen Target Return	4	Aberdeen Target Return MPS 5
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 2
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 3
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 4
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 5
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 6
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 7
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 8
Albert E Sharp ESG Models	4	Albert E Sharp ESG Model 10
Albert E Sharp Models	4	Albert E Sharp Model 1-2
Albert E Sharp Models	4	Albert E Sharp Model 2
Albert E Sharp Models	4	Albert E Sharp Model 3
Albert E Sharp Models	4	Albert E Sharp Model 4
Albert E Sharp Models	4	Albert E Sharp Model 5
Albert E Sharp Models	4	Albert E Sharp Model 6
Albert E Sharp Models	4	Albert E Sharp Model 7
Albert E Sharp Models	4	Albert E Sharp Model 8



Family name	Diamond Rating	Fund name
Albert E Sharp Models	4	Albert E Sharp Model 10
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Cautious
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Cautious Balanced
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Balanced
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Balanced Growth
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Growth
Alpha Beta MPS Core Plus	4	Alpha Beta Partners AB Core Plus Adventurous
Archway Income MPS	4	Archway Cautious (0-40% Equity) Higher Income Portfolio
Archway Income MPS	4	Archway Moderate (40-60% Equity) Higher Income Portfolio
Archway Income MPS	4	Archway Adventurous (60-80% Equity) Higher Income Portfolio
Archway Income MPS	4	Archway Equity Risk (80-100% Equity) Higher Income Portfolio
Archway MPS	4	Archway Cautious (0-40% Equity) Core Portfolio
Archway MPS	4	Archway Moderate (40-60% Equity) Core Portfolio
Archway MPS	4	Archway Adventurous (60-80% Equity) Core Portfolio
Archway MPS	4	Archway Equity Risk (80-100% Equity) Core Portfolio
Ascencia Sharia	4	Ascencia Portfolio of Sharia Compliant Solutions 4
Ascencia Sharia	4	Ascencia Portfolio of Sharia Compliant Solutions 5
Ascencia Sharia	4	Ascencia Portfolio of Sharia Compliant Solutions 6
Ascencia Sustainable	4	Ascencia Sustainable 3
Ascencia Sustainable	4	Ascencia Sustainable 4
Ascencia Sustainable	4	Ascencia Sustainable 5
Ascencia Sustainable	4	Ascencia Sustainable 6



Family name	Diamond Rating	Fund name
Aspen Core	4	Aspen Defensive Core Portfolio
Aspen Core	4	Aspen Conservative Core Portfolio
Aspen Core	4	Aspen Balanced Core Portfolio
Aspen Core	4	Aspen Growth Core Portfolio
Aspen Core	4	Aspen Equity Focus Core Portfolio
Aspen Passive Plus	4	Aspen Defensive Passive Plus Portfolio
Aspen Passive Plus	4	Aspen Conservative Passive Plus Portfolio
Aspen Passive Plus	4	Aspen Balanced Passive Plus Portfolio
Aspen Passive Plus	4	Aspen Growth Passive Plus Portfolio
Aspen Passive Plus	4	Aspen Equity Focus Passive Plus Portfolio
Binary Islamic	4	Binary Islamic Defensive
Binary Islamic	4	Binary Islamic Cautious
Binary Islamic	4	Binary Islamic Balanced
Binary Islamic	4	Binary Islamic Growth
Binary Islamic	4	Binary Islamic Adventurous
Blackfinch MPS	4	Blackfinch Defensive Portfolio
Blackfinch MPS	4	Blackfinch Cautious Portfolio
Blackfinch MPS	4	Blackfinch Balanced Portfolio
Blackfinch MPS	4	Blackfinch Growth Portfolio
Blackfinch MPS	4	Blackfinch Enhanced Growth Portfolio
BMAM MPS	4	Brooks Macdonald Low Risk (Defensive Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Medium Risk (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium to High Risk (Growth)
BMAM MPS	4	Brooks Macdonald High Risk (Growth)



Family name	Diamond Rating	Fund name
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Low Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Low to Medium Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Medium Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance Medium to High Risk
BMAM MPS Responsible Investment Advance	4	Brooks Macdonald MPS Responsible Investment Advance High Risk
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Defensive
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Cautious
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Balanced
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Growth
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Adventurous
Bordier MPS	4	Bordier Defensive
Bordier MPS	4	Bordier Cautious
Bordier MPS	4	Bordier Balanced
Bordier MPS	4	Bordier Growth
Bordier MPS	4	Bordier Adventurous
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT3
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT4
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT5
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT6
Bordier Risk Targeted MPS	4	Bordier Risk Targeted (RT) Managed Service RT7
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 3



Family name	Diamond Rating	Fund name
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 4
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 5
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 6
Canaccord Wealth MPS	4	Canaccord Wealth Risk Profile 7
Charles Stanley Blended MPS	4	Charles Stanley Blended Portfolio 1
Charles Stanley Blended MPS	4	Charles Stanley Blended Portfolio 2
Charles Stanley Blended MPS	4	Charles Stanley Blended Portfolio 3
Charles Stanley Blended MPS	4	Charles Stanley Blended Portfolio 4
Charles Stanley Blended MPS	4	Charles Stanley Blended Portfolio 5
Charles Stanley Responsible	4	Charles Stanley Responsible 2
Charles Stanley Responsible	4	Charles Stanley Responsible 3
Charles Stanley Responsible	4	Charles Stanley Responsible 4
Charles Stanley Responsible	4	Charles Stanley Responsible 5
City AM Real	4	City AM Real2
City AM Real	4	City AM Real3
City AM Real	4	City AM Real4
Collidr Select Decumulation	4	Collidr Select Decumulation 1
Collidr Select Decumulation	4	Collidr Select Decumulation 2
Collidr Select Decumulation	4	Collidr Select Decumulation 3
Copia Select ESG	4	Copia Select ESG Cautious
Copia Select ESG	4	Copia Select ESG Moderate
Copia Select ESG	4	Copia Select ESG Balanced
Copia Select ESG	4	Copia Select ESG Growth
Copia Select ESG	4	Copia Select ESG Equity
Cornelian RM	4	Cornelian RM Active 3
Cornelian RM	4	Cornelian RM Active 4
Cornelian RM	4	Cornelian RM Active 5 Growth



Family name	Diamond Rating	Fund name
Cornelian RM	4	Cornelian RM Active 6
Cornelian RM	4	Cornelian RM Active 7
Cornelian RM Passive	4	Cornelian RM Passive 3
Cornelian RM Passive	4	Cornelian RM Passive 4
Cornelian RM Passive	4	Cornelian RM Passive 5
Cornelian RM Passive	4	Cornelian RM Passive 6
Cornelian RM Passive	4	Cornelian RM Passive 7
Crossing Point Green Path	4	Crossing Point Green Path Cautious
Crossing Point Green Path	4	Crossing Point Green Path Balanced
Crossing Point Green Path	4	Crossing Point Green Path Strategic
Drumnor Investments MPS	4	Drumnor Investments Cautious Model Portfolio
Drumnor Investments MPS	4	Drumnor Investments Steady Model Portfolio
Drumnor Investments MPS	4	Drumnor Investments Moderate Model Portfolio
Drumnor Investments MPS	4	Drumnor Investments Progressive Model Portfolio
Drumnor Investments MPS	4	Drumnor Investments Adventurous Model Portfolio
Elston Retirement	4	Elston Retirement 40% Equity (Long-Term)
Elston Retirement	4	Elston Retirement 60% Equity (Long-Term)
Elston Retirement	4	Elston Retirement 80% Equity (Long-Term)
Elston Retirement	4	Elston Retirement 100% Equity (Long-Term)
Elston Retirement	4	Crossing Point Green Path Cautious
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Conservative
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Cautious
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Balanced
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Growth
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Adventurous
Evelyn Partners SMPS	4	Evelyn Partners Sustainable Maximum Growth
Fairstone Responsible Active	4	Fairstone Responsible Active 3
Fairstone Responsible Active	4	Fairstone Responsible Active 4



Family name	Diamond Rating	Fund name
Fairstone Responsible Active	4	Fairstone Responsible Active 5
Fairstone Responsible Active	4	Fairstone Responsible Active 6
Fairstone Responsible Active	4	Fairstone Responsible Active 7
Fairstone Responsible Active	4	Fairstone Responsible Active 8
FE Invest Hybrid Long Term	4	FE Investments Hybrid 1 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 2 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 3 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 4 Long Term
FE Invest Hybrid Long Term	4	FE Investments Hybrid 5 Long Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 1 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 2 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 3 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 4 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 5 Medium Term
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 1 Long
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 2 Long
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 3 Long
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 4 Long
FE Invest Mosaic Long Term	4	FE Investments Mosaic Risk Level 5 Long
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 1 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 2 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 3 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 4 Short
FE Invest Mosaic Short Term	4	FE Investments Mosaic Risk Level 5 Short
FE Invest Responsibly Managed Long Term	4	FE Investments Responsibly Managed Risk Level 1 Long
FE Invest Responsibly Managed Long Term	4	FE Investments Responsibly Managed Risk Level 2 Long



Family name	Diamond Rating	Fund name
FE Invest Responsibly Managed Long Term	4	FE Investments Responsibly Managed Risk Level 3 Long
FE Invest Responsibly Managed Long Term	4	FE Investments Responsibly Managed Risk Level 4 Long
FE Invest Responsibly Managed Long Term	4	FE Investments Responsibly Managed Risk Level 5 Long
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 1 Medium
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 2 Medium
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 3 Medium
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 4 Medium
FE Invest Responsibly Managed Medium Term	4	FE Investments Responsibly Managed Risk Level 5 Medium
FE Invest Responsibly Managed Short Term	4	FE Investments Responsibly Managed Risk Level 1 Short
FE Invest Responsibly Managed Short Term	4	FE Investments Responsibly Managed Risk Level 2 Short
FE Invest Responsibly Managed Short Term	4	FE Investments Responsibly Managed Risk Level 3 Short
FE Invest Responsibly Managed Short Term	4	FE Investments Responsibly Managed Risk Level 4 Short
FE Invest Responsibly Managed Short Term	4	FE Investments Responsibly Managed Risk Level 5 Short
Fundhouse Responsible	4	Fundhouse Responsible Global Cautious
Fundhouse Responsible	4	Fundhouse Responsible Global Balanced
Fundhouse Responsible	4	Fundhouse Responsible Global Growth
Fundhouse Responsible	4	Fundhouse Responsible Global Equity
Fundment MPS	4	Fundment 20% Equity
Fundment MPS	4	Fundment 30% Equity
Fundment MPS	4	Fundment 40% Equity
Fundment MPS	4	Fundment 50% Equity
Fundment MPS	4	Fundment 60% Equity



Family name	Diamond Rating	Fund name
Fundment MPS	4	Fundment 70% Equity
Fundment MPS	4	Fundment 80% Equity
Fundment MPS	4	Fundment 90% Equity
Fundment MPS	4	Fundment 100% Equity
Fusion Active	4	Fusion Active 1
Fusion Active	4	Fusion Active 2
Fusion Active	4	Fusion Active 3
Fusion Active	4	Fusion Active 4
Fusion Active	4	Fusion Active 5
IBOSS Income MPS	4	IBOSS Decumulation Portfolio 1
IBOSS Income MPS	4	IBOSS Decumulation Portfolio 2
IBOSS Income MPS	4	IBOSS Decumulation Portfolio 3
IBOSS Income MPS	4	IBOSS Decumulation Portfolio 4
IBOSS Income MPS	4	IBOSS Decumulation Portfolio 5
IBOSS Income MPS	4	IBOSS Decumulation Portfolio 6
IBOSS Income MPS	4	IBOSS Decumulation Portfolio 7
IPS MPS ESG	4	IPS MPS Conservative ESG
IPS MPS ESG	4	IPS MPS Diversifier ESG
IPS MPS ESG	4	IPS MPS Progressive ESG
IPS MPS ESG	4	IPS MPS Progressive Plus ESG
James Hambro Harrier MPS	4	James Hambro Harrier Defensive MPS
James Hambro Harrier MPS	4	James Hambro Harrier Cautious MPS
James Hambro Harrier MPS	4	James Hambro Harrier Balanced MPS
James Hambro Harrier MPS	4	James Hambro Harrier Steady Growth MPS
James Hambro Harrier MPS	4	James Hambro Harrier Adventurous MPS
James Hambro Harrier MPS	4	James Hambro Harrier Equity Growth MPS
King and Shaxson MPS	4	King and Shaxson Defensive Portfolio
King and Shaxson MPS	4	King and Shaxson Cautious Portfolio
King and Shaxson MPS	4	King and Shaxson Balanced Portfolio



Family name	Diamond Rating	Fund name
King and Shaxson MPS	4	King and Shaxson Balanced Growth Portfolio
King and Shaxson MPS	4	King and Shaxson Growth Portfolio
King and Shaxson MPS	4	King and Shaxson Adventurous Portfolio
L&G Blended	4	L&G Blended Defensive
L&G Blended	4	L&G Blended Cautious
L&G Blended	4	L&G Blended Cautious Blended
L&G Blended	4	L&G Blended Balanced
L&G Blended	4	L&G Blended Balanced Growth
L&G Blended	4	L&G Blended Growth
L&G Blended	4	L&G Blended Adventurous
L&G ESG MPS	4	L&G ESG Screened and Selected Defensive
L&G ESG MPS	4	L&G ESG Screened and Selected Cautious
L&G ESG MPS	4	L&G ESG Screened and Selected Cautious Balanced
L&G ESG MPS	4	L&G ESG Screened and Selected Balanced
L&G ESG MPS	4	L&G ESG Screened and Selected Balanced Growth
L&G ESG MPS	4	L&G ESG Screened and Selected Growth
L&G ESG MPS	4	L&G ESG Screened and Selected Adventurous
L&G ESG MPS	4	L&G Blended Defensive
LGT Vestra MPS	4	LGT Wealth Defensive
LGT Vestra MPS	4	LGT Wealth Cautious
LGT Vestra MPS	4	LGT Wealth Balanced
LGT Vestra MPS	4	LGT Wealth Adventurous
LGT Vestra MPS	4	LGT Wealth Growth
LGT Vestra Passive MPS	4	LGT Wealth Passive Defensive
LGT Vestra Passive MPS	4	LGT Wealth Passive Cautious
LGT Vestra Passive MPS	4	LGT Wealth Passive Balanced
LGT Vestra Passive MPS	4	LGT Wealth Passive Adventurous
LGT Vestra Passive MPS	4	LGT Wealth Passive Growth



Family name	Diamond Rating	Fund name
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Defensive
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Cautious
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Balanced
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Adventurous
LGT Vestra Sustainable MPS	4	LGT Wealth Sustainable Growth
Liontrust MPS Blended Growth	4	Liontrust MPS Blended Growth 1
Liontrust MPS Blended Growth	4	Liontrust MPS Blended Growth 2
Liontrust MPS Blended Growth	4	Liontrust MPS Blended Growth 3
Liontrust MPS Blended Growth	4	Liontrust MPS Blended Growth 4
Liontrust MPS Blended Growth	4	Liontrust MPS Blended Growth 5
Liontrust MPS Blended Growth	4	Liontrust MPS Blended Growth 6
Liontrust MPS Blended Growth	4	Liontrust MPS Blended Growth 7
Liontrust MPS Blended Growth	4	Liontrust MPS Blended Growth 8
Liontrust MPS Blended Income	4	Liontrust MPS Blended Income 1
Liontrust MPS Blended Income	4	Liontrust MPS Blended Income 2
Liontrust MPS Blended Income	4	Liontrust MPS Blended Income 3
Liontrust MPS Blended Income	4	Liontrust MPS Blended Income 4
Liontrust MPS Blended Income	4	Liontrust MPS Blended Income 5
Liontrust MPS Blended Income	4	Liontrust MPS Blended Income 6
Luna MPS Active	4	Luna MPS Active 1
Luna MPS Active	4	Luna MPS Active 2
Luna MPS Active	4	Luna MPS Active 3



Family name	Diamond Rating	Fund name
Luna MPS Active	4	Luna MPS Active 4
Luna MPS Active	4	Luna MPS Active 5
MAIA Blended	4	MAIA Strategic Reserve Portfolio
MAIA Blended	4	MAIA Blended Cautious Portfolio
MAIA Blended	4	MAIA Blended Defensive Portfolio
MAIA Blended	4	MAIA Blended Income Portfolio
MAIA Blended	4	MAIA Blended Balanced Income Portfolio
MAIA Blended	4	MAIA Blended Balanced Portfolio
MAIA Blended	4	MAIA Blended Growth Portfolio
MAIA Blended	4	MAIA Blended Adventurous Portfolio
Marlborough MPS Blended	4	Marlborough MPS Blended 2
Marlborough MPS Blended	4	Marlborough MPS Blended 3
Marlborough MPS Blended	4	Marlborough MPS Blended 4
Marlborough MPS Blended	4	Marlborough MPS Blended 5
Marlborough MPS Blended	4	Marlborough MPS Blended 6
Marlborough MPS Blended	4	Marlborough MPS Blended 7
Marlborough MPS Blended	4	Marlborough MPS Blended 8
Momentum MPS	4	Momentum Managed Portfolio 3
Momentum MPS	4	Momentum Managed Portfolio 4
Momentum MPS	4	Momentum Managed Portfolio 5
Momentum MPS	4	Momentum Managed Portfolio 6
Momentum MPS	4	Momentum Managed Portfolio 7
Momentum MPS	4	Momentum Managed Portfolio 8
Momentum Passive Plus	4	Momentum Passive Plus Cautious
Momentum Passive Plus	4	Momentum Passive Plus Moderate
Momentum Passive Plus	4	Momentum Passive Plus Dynamic
Morningstar ESG	4	Morningstar ESG Cautious Portfolio
Morningstar ESG	4	Morningstar ESG Moderately Cautious Portfolio
Morningstar ESG	4	Morningstar ESG Moderate Portfolio



Family name	Diamond Rating	Fund name
Morningstar ESG	4	Morningstar ESG Moderately Adventurous Portfolio
Morningstar ESG	4	Morningstar ESG Adventurous Portfolio
Morningstar International USD	4	Morningstar International USD Cautious Portfolio
Morningstar International USD	4	Morningstar International USD Moderately Cautious Portfolio
Morningstar International USD	4	Morningstar International USD Moderate Portfolio
Morningstar International USD	4	Morningstar International USD Moderately Adventurous Portfolio
Morningstar International USD	4	Morningstar International USD Adventurous Portfolio
OFNPM Passive	4	OFNPM Defensive (Passive)
OFNPM Passive	4	OFNPM Cautious (Passive)
OFNPM Passive	4	OFNPM Balanced (Passive)
OFNPM Passive	4	OFNPM Growth (Passive)
OFNPM Passive	4	OFNPM Adventurous (Passive)
P1 MPS	4	P1 Wealth Accumulator Cautious
P1 MPS	4	P1 Wealth Accumulator Cautious Moderate
P1 MPS	4	P1 Wealth Accumulator Moderate
P1 MPS	4	P1 Wealth Accumulator Moderate Adventurous
P1 MPS	4	P1 Wealth Accumulator Adventurous
P1 Retirement Income	4	P1 Retirement Income Cautious
P1 Retirement Income	4	P1 Retirement Income Cautious Moderate
P1 Retirement Income	4	P1 Retirement Income Moderate
P1 Retirement Income	4	P1 Retirement Income Moderate Adventurous
P1 Retirement Income	4	P1 Retirement Income Adventurous
Pacific Core Growth	4	Pacific Defensive Global Portfolio
Pacific Core Growth	4	Pacific Conservative Global Portfolio
Pacific Core Growth	4	Pacific Balanced Global Portfolio
Pacific Core Growth	4	Pacific Adventurous Global Portfolio



Pacific Core Growth	4	Pacific Aggressive Global Portfolio
Pacific Global Efficient	4	Pacific Global Defensive Efficient Portfolio
Pacific Global Efficient	4	Pacific Global Conservative Efficient Portfolio
Pacific Global Efficient	4	Pacific Global Balanced Efficient Portfolio
Pacific Global Efficient	4	Pacific Global Adventurous Efficient Portfolio
Pacific Global Efficient	4	Pacific Global Aggressive Efficient Portfolio
Pacific Sustainable	4	Pacific Conservative Sustainable Portfolio
Pacific Sustainable	4	Pacific Balanced Sustainable Portfolio
Pacific Sustainable	4	Pacific Adventurous Sustainable Portfolio
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 1
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 2
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 3
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 4
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 5
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 6
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 7
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 8
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 9
Parmenion Active Growth	4	Parmenion Active Growth - Risk Grade 10
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 1
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 2
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 3
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 4
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 5
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 6
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 7



Family name	Diamond Rating	Fund name
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 8
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 9
Parmenion DT Multi Option Active	4	Parmenion Distribution Technology Multi Option Active - Risk Grade 10
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 1
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 2
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 3
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 4
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 5
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 6
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 7
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 8
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 9
Parmenion Ethical Growth	4	Parmenion Ethical Growth - Risk Grade 10
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 1
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 2
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 3
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 4
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 5
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 6
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 7
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 8
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 9



Family name	Diamond Rating	Fund name
Parmenion Responsible Growth	4	Parmenion Responsible Growth - Risk Grade 10
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 1
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 2
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 3
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 4
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 5
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 6
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 7
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 8
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 9
Parmenion Screened Growth	4	Parmenion Screened Growth - Risk Grade 10
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 1
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 2
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 3
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 4
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 5
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 6
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 7
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 8



Family name	Diamond Rating	Fund name
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 9
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 10
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 1
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 2
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 3
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 4
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 5
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 6
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 7
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 8
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 9
Parmenion Sustainable Growth	4	Parmenion Sustainable Growth - Risk Grade 10
Premier MPS	4	Premier Capital Builder Portfolio
Premier MPS	4	Premier Capital Builder Plus Portfolio
Premier MPS	4	Premier Conservative Portfolio
Premier MPS	4	Premier Balanced Portfolio
Premier MPS	4	Premier Balanced Plus Portfolio
Premier MPS	4	Premier Growth Portfolio
Premier MPS	4	Premier Growth Plus Portfolio
Premier MPS	4	Premier Dynamic Growth Portfolio
Premier MPS Income	4	Premier Income & Growth Portfolio
Premier MPS Income	4	Premier Income Portfolio
Premier MPS Income	4	Premier High Income Portfolio



Family name	Diamond Rating	Fund name
Quilter Cheviot MPS	4	Quilter Cheviot Defensive
Quilter Cheviot MPS	4	Quilter Cheviot Cautious
Quilter Cheviot MPS	4	Quilter Cheviot Conservative
Quilter Cheviot MPS	4	Quilter Cheviot Income
Quilter Cheviot MPS	4	Quilter Cheviot Balanced
Quilter Cheviot MPS	4	Quilter Cheviot Growth
Quilter Cheviot MPS	4	Quilter Cheviot Global Growth
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Conservative
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Income
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Balanced
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Growth
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 3
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 4
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 5
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 6
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 7
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 8
Quilter WealthSelect Managed Passive	4	Quilter WealthSelect Managed Passive 9
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 3
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 4
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 5
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 6
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 7



Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 8
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 9
Quilter WealthSelect Responsible Passive	4	Quilter WealthSelect Responsible Passive 10
Quorum MPS	4	Quorum Capital Conservative Portfolio (RG2aUK)
Quorum MPS	4	Quorum Capital Balanced Portfolio (RG3aUK)
Quorum MPS	4	Quorum Capital Adventurous Portfolio (RG4aUK)
Quorum MPS	4	Quorum Capital Aggressive Portfolio (RG5aUK)
RSMR Rfolio MPS	4	RSMR Rfolio Defensive
RSMR Rfolio MPS	4	RSMR Rfolio Cautious
RSMR Rfolio MPS	4	RSMR Rfolio Prudent
RSMR Rfolio MPS	4	RSMR Rfolio Balanced
RSMR Rfolio MPS	4	RSMR Rfolio Growth
RSMR Rfolio MPS	4	RSMR Rfolio Dynamic
RSMR Rfolio MPS	4	RSMR Rfolio Adventurous
Sarasin Responsible MPS	4	Sarasin Responsible Defensive
Sarasin Responsible MPS	4	Sarasin Responsible Cautious
Sarasin Responsible MPS	4	Sarasin Responsible Balanced
Sarasin Responsible MPS	4	Sarasin Responsible Growth
Sarasin Responsible MPS	4	Sarasin Responsible Equity
TAM Sustainable World	4	TAM Asset Management Sustainable World Defensive
TAM Sustainable World	4	TAM Asset Management Sustainable World Cautious
TAM Sustainable World	4	TAM Asset Management Sustainable World Balanced
TAM Sustainable World	4	TAM Asset Management Sustainable World Growth



Family name	Diamond Rating	Fund name
TAM Sustainable World	4	TAM Asset Management Sustainable World Adventurous
Tatton MPS Global Managed	4	Tatton Global Managed Defensive
Tatton MPS Global Managed	4	Tatton Global Managed Cautious
Tatton MPS Global Managed	4	Tatton Global Managed Balanced
Tatton MPS Global Managed	4	Tatton Global Managed Active
Tatton MPS Global Managed	4	Tatton Global Managed Aggressive
Tatton MPS Income	4	Tatton Income Defensive
Tatton MPS Income	4	Tatton Income Cautious
Tatton MPS Income	4	Tatton Income Balanced
Tatton MPS Income	4	Tatton Income Active
Tatton MPS Income	4	Tatton Income Aggressive
Tatton MPS Global Managed	4	Tatton Global Managed Defensive
TEAM MPS	4	TEAM Multi-Asset Conservative Portfolio
TEAM MPS	4	TEAM Multi-Asset Balanced Portfolio
TEAM MPS	4	TEAM Multi-Asset Growth Portfolio
TEAM MPS	4	TEAM Equity Portfolio
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 0
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 10
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 20
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 30
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 40
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 50
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 60
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 70
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 80
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 90



Family name	Diamond Rating	Fund name
Timeline 0.09% Tracker	4	Timeline 0.09% Tracker - 100
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 0
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 10
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 20
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 30
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 40
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 50
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 60
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 70
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 80
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 90
Timeline 0.15% Tracker	4	Timeline 0.15% Tracker - 100
True Potential MPS	4	True Potential Defensive Portfolio
True Potential MPS	4	True Potential Cautious Portfolio
True Potential MPS	4	True Potential Cautious Plus Portfolio
True Potential MPS	4	True Potential Balanced Portfolio
True Potential MPS	4	True Potential Balanced Plus Portfolio
True Potential MPS	4	True Potential Growth Portfolio
True Potential MPS	4	True Potential Growth Plus Portfolio
True Potential MPS	4	True Potential Aggressive Portfolio
Voyager Global	4	Voyager Global 2 - Conservative
Voyager Global	4	Voyager Global 3 - Income
Voyager Global	4	Voyager Global 4 - Balanced
Voyager Global	4	Voyager Global 5 - Growth
Voyager MPS Direct Equity	4	Voyager Conservative (Direct Equity)
Voyager MPS Direct Equity	4	Voyager Balanced (Direct Equity)
Voyager MPS Direct Equity	4	Voyager Growth (Direct Equity)
Wellian MPS	4	Wellian (HIS) Conservative
Wellian MPS	4	Wellian (HIS) Balanced



Family name	Diamond Rating	Fund name
Wellian MPS	4	Wellian (HIS) Growth
7IM Responsible Choice	3	7IM Cautious Portfolio Responsible Choice
7IM Responsible Choice	3	7IM Responsible Choice Conservative
7IM Responsible Choice	3	7IM Moderately Cautious Portfolio Responsible Choice
7IM Responsible Choice	3	7IM Responsible Choice Moderate
7IM Responsible Choice	3	7IM Balanced Portfolio Responsible Choice
7IM Responsible Choice	3	7IM Responsible Choice Dynamic
7IM Responsible Choice	3	7IM Moderately Adventurous Portfolio Responsible Choice
7IM Responsible Choice	3	7IM Responsible Choice Growth
7IM Responsible Choice	3	7IM Adventurous Portfolio Responsible Choice
8AM AQ Sustainable	3	8AM AQ Sustainable 3
8AM AQ Sustainable	3	8AM AQ Sustainable 4
8AM AQ Sustainable	3	8AM AQ Sustainable 5
8AM AQ Sustainable	3	8AM AQ Sustainable 6
8AM AQ Sustainable	3	8AM AQ Sustainable 7
Aberdeen Sustainable Index	3	Aberdeen Sustainable Index MPS 1
Aberdeen Sustainable Index	3	Aberdeen Sustainable Index MPS 2
Aberdeen Sustainable Index	3	Aberdeen Sustainable Index MPS 3
Aberdeen Sustainable Index	3	Aberdeen Sustainable Index MPS 4
Aberdeen Sustainable Index	3	Aberdeen Sustainable Index MPS 5
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 1
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 2
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 3
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 4
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 5



Family name	Diamond Rating	Fund name
AJ Bell Responsible Managed MPS	3	AJ Bell Responsible MPS 6
Albemarle Income	3	Albemarle ASPIM Income 3
Albemarle Income	3	Albemarle ASPIM Income 4
Albemarle Income	3	Albemarle ASPIM Income 5
Albemarle Income	3	Albemarle ASPIM Income 6
Albemarle Income	3	Albemarle ASPIM Income 7
Albemarle Income	3	Albemarle ASPIM Income 8
Albemarle Income	3	Albemarle ASPIM Income 9
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Cautious
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Cautious Balanced
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Balanced
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Balanced Growth
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Growth
Arbuthnot Sustainable MPS	3	Arbuthnot Sustainable MPS Adventurous
Archway Sustainable World	3	Archway Cautious (0-40% Equity) Sustainable World Portfolio
Archway Sustainable World	3	Archway Moderate (40-60% Equity) Sustainable World Portfolio
Archway Sustainable World	3	Archway Adventurous (60-80% Equity) Sustainable World Portfolio
Archway Sustainable World	3	Archway Equity Risk (80-100% Equity) Sustainable World Portfolio
Aspen Income	3	Aspen Defensive Income Portfolio
Aspen Income	3	Aspen Conservative Income Portfolio
Aspen Income	3	Aspen Balanced Income Portfolio
Aspen Income	3	Aspen Growth Income Portfolio
Aspen Income	3	Aspen Equity Focus Income Portfolio
Binary Active	3	Binary Active Defensive
Binary Active	3	Binary Active Cautious
Binary Active	3	Binary Active Balanced



Family name	Diamond Rating	Fund name
Binary Active	3	Binary Active Growth
Binary Active	3	Binary Active Adventurous
Binary Sustainable	3	Binary Sustainable Defensive
Binary Sustainable	3	Binary Sustainable Cautious
Binary Sustainable	3	Binary Sustainable Balanced
Binary Sustainable	3	Binary Sustainable Growth
Binary Sustainable	3	Binary Sustainable Adventurous
Brewin Dolphin Sustainable	3	Brewin Dolphin MPS Sustainable Balanced
Brewin Dolphin Sustainable	3	Brewin Dolphin MPS Sustainable Growth
Brewin Dolphin Sustainable	3	Brewin Dolphin MPS Sustainable Global Equity
Caledonian Retirement MPS	3	Caledonian Retirement Cautious
Caledonian Retirement MPS	3	Caledonian Retirement Cautious Balanced
Caledonian Retirement MPS	3	Caledonian Retirement Balanced
Caledonian Retirement MPS	3	Caledonian Retirement Balanced Growth
Caledonian Retirement MPS	3	Caledonian Retirement Growth
Canaccord Wealth Ethical	3	Canaccord Wealth MPS Ethical RP3
Canaccord Wealth Ethical	3	Canaccord Wealth MPS Ethical RP4
Canaccord Wealth Ethical	3	Canaccord Wealth MPS Ethical RP5
Canaccord Wealth Ethical	3	Canaccord Wealth MPS Ethical RP6
Canaccord Wealth Ethical	3	Canaccord Wealth MPS Ethical RP7
Canaccord Wealth MPS Income	3	Canaccord Wealth Risk Profile 3 - Income
Canaccord Wealth MPS Income	3	Canaccord Wealth Risk Profile 4 - Income
Canaccord Wealth MPS Income	3	Canaccord Wealth Risk Profile 5 - Income
Clever Core MPS	3	Clever Core MPS Active 3
Clever Core MPS	3	Clever Core MPS Active 4
Clever Core MPS	3	Clever Core MPS Active 5
Clever Core MPS	3	Clever Core MPS Active 6
Clever Core MPS	3	Clever Core MPS Active 7



Family name	Diamond Rating	Fund name
Clever Core MPS	3	Clever Core MPS Active 8
Clever Sustainable MPS	3	Clever Sustainable MPS 3
Clever Sustainable MPS	3	Clever Sustainable MPS 4
Clever Sustainable MPS	3	Clever Sustainable MPS 5
Clever Sustainable MPS	3	Clever Sustainable MPS 6
Clever Sustainable MPS	3	Clever Sustainable MPS 7
Copia Select Blended	3	Copia Select Blended Cautious
Copia Select Blended	3	Copia Select Blended Moderate
Copia Select Blended	3	Copia Select Blended Balanced
Copia Select Blended	3	Copia Select Blended Growth
Copia Select Blended	3	Copia Select Blended Equity
Credo MAP ESG	3	Credo MAP ESG 20/80
Credo MAP ESG	3	Credo MAP ESG 45/55
Credo MAP ESG	3	Credo MAP ESG 60/40
Credo MAP ESG	3	Credo MAP ESG 70/30
Crossing Point Heritage	3	Crossing Point Heritage Cautious
Crossing Point Heritage	3	Crossing Point Heritage Balanced
Crossing Point Heritage	3	Crossing Point Heritage Strategic
Crossing Point Heritage	3	Crossing Point Heritage Adventurous
ebi Vantage Core	3	ebi Vantage Core Bond
ebi Vantage Core	3	ebi Vantage Core 10
ebi Vantage Core	3	ebi Vantage Core 20
ebi Vantage Core	3	ebi Vantage Core 30
ebi Vantage Core	3	ebi Vantage Core 40
ebi Vantage Core	3	ebi Vantage Core 50
ebi Vantage Core	3	ebi Vantage Core 60
ebi Vantage Core	3	ebi Vantage Core 70
ebi Vantage Core	3	ebi Vantage Core 80
ebi Vantage Core	3	ebi Vantage Core 90



Family name	Diamond Rating	Fund name
ebi Vantage Core	3	ebi Vantage Core 100
ebi Vantage Core ESG	3	ebi Vantage Core ESG Bond
ebi Vantage Core ESG	3	ebi Vantage Core ESG 10
ebi Vantage Core ESG	3	ebi Vantage Core ESG 20
ebi Vantage Core ESG	3	ebi Vantage Core ESG 30
ebi Vantage Core ESG	3	ebi Vantage Core ESG 40
ebi Vantage Core ESG	3	ebi Vantage Core ESG 50
ebi Vantage Core ESG	3	ebi Vantage Core ESG 60
ebi Vantage Core ESG	3	ebi Vantage Core ESG 70
ebi Vantage Core ESG	3	ebi Vantage Core ESG 80
ebi Vantage Core ESG	3	ebi Vantage Core ESG 90
ebi Vantage Core ESG	3	ebi Vantage Core ESG 100
EBI Vantage DFA Core	3	ebi Vantage DFA Core Bond
EBI Vantage DFA Core	3	ebi Vantage DFA Core 20
EBI Vantage DFA Core	3	ebi Vantage DFA Core 40
EBI Vantage DFA Core	3	ebi Vantage DFA Core 60
EBI Vantage DFA Core	3	ebi Vantage DFA Core 80
EBI Vantage DFA Core	3	ebi Vantage DFA Core 100
EBI Vantage SRI	3	ebi Vantage SRI 10
EBI Vantage SRI	3	ebi Vantage SRI 20
EBI Vantage SRI	3	ebi Vantage SRI 30
EBI Vantage SRI	3	ebi Vantage SRI 40
EBI Vantage SRI	3	ebi Vantage SRI 50
EBI Vantage SRI	3	ebi Vantage SRI 60
EBI Vantage SRI	3	ebi Vantage SRI 70
EBI Vantage SRI	3	ebi Vantage SRI 80
EBI Vantage SRI	3	ebi Vantage SRI 90
EBI Vantage SRI	3	ebi Vantage SRI 100
Elston Adaptive	3	Elston Adaptive Portfolio 20% Equity



Family name	Diamond Rating	Fund name
Elston Adaptive	3	Elston Adaptive Portfolio 40% Equity
Elston Adaptive	3	Elston Adaptive Portfolio 60% Equity
Elston Adaptive	3	Elston Adaptive Portfolio 80% Equity
Elston Adaptive	3	Elston Adaptive Portfolio 100% Equity
Elston Global Diversified	3	Elston Global Diversified Portfolio 35% Equity
Elston Global Diversified	3	Elston Global Diversified Portfolio 60% Equity
Elston Global Diversified	3	Elston Global Diversified Portfolio 85% Equity
Elston Global Diversified	3	Elston Global Diversified Portfolio 100% Equity
EPIC MPS Risk Targeted	3	EPIC MPS Risk Targeted Managed 3
EPIC MPS Risk Targeted	3	EPIC MPS Risk Targeted Managed 5
EPIC MPS Risk Targeted	3	EPIC MPS Risk Targeted Managed 7
Evelyn Partners Active MPS	3	Evelyn Partners Active Defensive
Evelyn Partners Active MPS	3	Evelyn Partners Active Balanced Growth
Evelyn Partners Active MPS	3	Evelyn Partners Active Growth
Evelyn Partners Active MPS	3	Evelyn Partners Active Dynamic Growth
Evelyn Partners Index	3	Evelyn Partners Index Cautious
Evelyn Partners Index	3	Evelyn Partners Index Balanced
Evelyn Partners Index	3	Evelyn Partners Index Growth
Evelyn Partners Index	3	Evelyn Partners Index Adventurous
Evelyn Partners Index	3	Evelyn Partners Index Maximum Growth
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 1 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 2 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 3 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 4 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 5 Medium
Fundment Equity Plus	3	Fundment 20% Equity Plus
Fundment Equity Plus	3	Fundment 50% Equity Plus



Family name	Diamond Rating	Fund name
Fundment Equity Plus	3	Fundment 60% Equity Plus
Fundment Equity Plus	3	Fundment 80% Equity Plus
Fundment Equity Plus	3	Fundment 100% Equity Plus
Fusion Champions	3	Fusion Champions 1
Fusion Champions	3	Fusion Champions 2
Fusion Champions	3	Fusion Champions 3
Fusion Champions	3	Fusion Champions 4
Fusion Champions	3	Fusion Champions 5
Fusion Passive	3	Fusion Passive 1
Fusion Passive	3	Fusion Passive 2
Fusion Passive	3	Fusion Passive 3
Fusion Passive	3	Fusion Passive 4
Fusion Passive	3	Fusion Passive 5
Fusion ProActive Planet	3	Fusion ProActive Planet 1
Fusion ProActive Planet	3	Fusion ProActive Planet 2
Fusion ProActive Planet	3	Fusion ProActive Planet 3
Fusion ProActive Planet	3	Fusion ProActive Planet 4
Fusion ProActive Planet	3	Fusion ProActive Planet 5
HRIS Blended	3	HRIS Blended Low Risk Growth
HRIS Blended	3	HRIS Blended Low to Medium Risk Growth
HRIS Blended	3	HRIS Blended Medium Risk Growth
HRIS Blended	3	HRIS Blended Medium to High Risk Growth
HRIS Blended	3	HRIS Blended Higher Risk Growth
HRIS Blended	3	HRIS Blended Equity Focus Growth
HRIS Blended	3	HRIS Blended Global Equity Growth
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 1
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 2
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 3
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 4



Family name	Diamond Rating	Fund name
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 5
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 6
IBOSS Sustainable MPS	3	IBOSS Sustainable Portfolio 7
Kleinwort MPS	3	Kleinwort Cautious
Kleinwort MPS	3	Kleinwort Balanced
Kleinwort MPS	3	Kleinwort Growth
Kleinwort MPS	3	Kleinwort Aggressive
Luna ESG MPS	3	Luna ESG MPS 1
Luna ESG MPS	3	Luna ESG MPS 2
Luna ESG MPS	3	Luna ESG MPS 3
Luna ESG MPS	3	Luna ESG MPS 4
Luna ESG MPS	3	Luna ESG MPS 5
MAIA Smart Beta	3	MAIA Smart Beta Cautious Portfolio
MAIA Smart Beta	3	MAIA Smart Beta Balanced Income Portfolio
MAIA Smart Beta	3	MAIA Smart Beta Balanced Portfolio
MAIA Smart Beta	3	MAIA Smart Beta Growth Portfolio
MAIA Smart Beta	3	MAIA Smart Beta Adventurous Portfolio
Marlborough MPS Active	3	Marlborough MPS Active 2
Marlborough MPS Active	3	Marlborough MPS Active 3
Marlborough MPS Active	3	Marlborough MPS Active 4
Marlborough MPS Active	3	Marlborough MPS Active 5
Marlborough MPS Active	3	Marlborough MPS Active 6
Marlborough MPS Active	3	Marlborough MPS Active 7
Marlborough MPS Active	3	Marlborough MPS Active 8
Marlborough MPS Passive	3	Marlborough MPS Passive 2
Marlborough MPS Passive	3	Marlborough MPS Passive 3
Marlborough MPS Passive	3	Marlborough MPS Passive 4
Marlborough MPS Passive	3	Marlborough MPS Passive 5
Marlborough MPS Passive	3	Marlborough MPS Passive 6



Family name	Diamond Rating	Fund name
Marlborough MPS Passive	3	Marlborough MPS Passive 7
Marlborough MPS Passive	3	Marlborough MPS Passive 8
OFNPM Active	3	OFNPM Defensive (Active)
OFNPM Active	3	OFNPM Cautious (Active)
OFNPM Active	3	OFNPM Balanced (Active)
OFNPM Active	3	OFNPM Growth (Active)
OFNPM Active	3	OFNPM Adventurous (Active)
OFNPM Income	3	OFNPM Cautious (Income)
OFNPM Income	3	OFNPM Balanced (Income)
OFNPM Income	3	OFNPM Growth (Income)
OFNPM Sustainable	3	OFNPM Sustainable Defensive
OFNPM Sustainable	3	OFNPM Sustainable Cautious
OFNPM Sustainable	3	OFNPM Sustainable Balanced
OFNPM Sustainable	3	OFNPM Sustainable Growth
OFNPM Sustainable	3	OFNPM Sustainable Adventurous
P1 MPS Ethical	3	P1 Ethical Cautious
P1 MPS Ethical	3	P1 Ethical Cautious Moderate
P1 MPS Ethical	3	P1 Ethical Moderate
P1 MPS Ethical	3	P1 Ethical Moderate Adventurous
P1 MPS Ethical	3	P1 Ethical Adventurous
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Cautious
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Cautious Moderate
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Moderate
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Moderate Adventurous
P1 MPS Responsible Asset Tracker	3	P1 Responsible Asset Tracker Adventurous
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 1



Family name	Diamond Rating	Fund name
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 2
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 3
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 4
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 5
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 6
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 7
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 8
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 9
Parmenion Passive ESG Growth	3	Parmenion Passive ESG Growth - Risk Grade 10
Premier MPS Risk Targeted	3	Premier Risk Targeted Portfolio 4
Premier MPS Risk Targeted	3	Premier Risk Targeted Portfolio 5
Premier MPS Risk Targeted	3	Premier Risk Targeted Portfolio 6
Premier MPS Risk Targeted	3	Premier Risk Targeted Portfolio 7
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 3
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 4
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 5
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 6
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 7
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 8
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 9



Family name	Diamond Rating	Fund name
Quilter WealthSelect Responsible Active	3	Quilter WealthSelect Responsible Active 10
Quilter WealthSelect Responsible Blend	3	Quilter WealthSelect Responsible Blend 3
Quilter WealthSelect Responsible Blend	3	Quilter WealthSelect Responsible Blend 4
Quilter WealthSelect Responsible Blend	3	Quilter WealthSelect Responsible Blend 5
Quilter WealthSelect Responsible Blend	3	Quilter WealthSelect Responsible Blend 6
Quilter WealthSelect Responsible Blend	3	Quilter WealthSelect Responsible Blend 7
Quilter WealthSelect Responsible Blend	3	Quilter WealthSelect Responsible Blend 8
Quilter WealthSelect Responsible Blend	3	Quilter WealthSelect Responsible Blend 9
Quilter WealthSelect Responsible Blend	3	Quilter WealthSelect Responsible Blend 10
Quilter WealthSelect Sustainable Active	3	Quilter WealthSelect Sustainable Active 3
Quilter WealthSelect Sustainable Active	3	Quilter WealthSelect Sustainable Active 4
Quilter WealthSelect Sustainable Active	3	Quilter WealthSelect Sustainable Active 5
Quilter WealthSelect Sustainable Active	3	Quilter WealthSelect Sustainable Active 6
Quilter WealthSelect Sustainable Active	3	Quilter WealthSelect Sustainable Active 7
Quilter WealthSelect Sustainable Active	3	Quilter WealthSelect Sustainable Active 8
Quilter WealthSelect Sustainable Active	3	Quilter WealthSelect Sustainable Active 9
Quilter WealthSelect Sustainable Active	3	Quilter WealthSelect Sustainable Active 10
Rockhold Sustainable	3	Rockhold Sustainable Cautious
Rockhold Sustainable	3	Rockhold Sustainable Cautious Balanced
Rockhold Sustainable	3	Rockhold Sustainable Balanced



Family name	Diamond Rating	Fund name
Rockhold Sustainable	3	Rockhold Sustainable Balanced Growth
Rockhold Sustainable	3	Rockhold Sustainable Growth
Rockhold Sustainable	3	Rockhold Sustainable Adventurous
RSMR Responsible	3	RSMR Responsible Cautious
RSMR Responsible	3	RSMR Responsible Balanced
RSMR Responsible	3	RSMR Responsible Growth
RSMR Responsible	3	RSMR Responsible Dynamic
Transact Growth	3	Transact Growth 25
Transact Growth	3	Transact Growth 40
Transact Growth	3	Transact Growth 50
Transact Growth	3	Transact Growth 60
Transact Growth	3	Transact Growth 70
Transact Growth	3	Transact Growth 80
Transact Growth	3	Transact Growth 95
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 20% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 40% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 60% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 80% Equity MPS Classic
Vanguard LifeStrategy Classic MPS	3	Vanguard LifeStrategy 100% Equity MPS Classic
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 20% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 40% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 60% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 80% Equity MPS Global
Vanguard LifeStrategy Global MPS	3	Vanguard LifeStrategy 100% Equity MPS Global



Family name	Diamond Rating	Fund name
Voyager Income	3	Voyager Conservative Higher Income
Voyager Income	3	Voyager Income
Voyager Income	3	Voyager Higher Income
Voyager MPS	3	Voyager Defensive
Voyager MPS	3	Voyager Conservative
Voyager MPS	3	Voyager Balanced
Voyager MPS	3	Voyager Growth
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Conservative
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Balanced
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Moderate
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Growth
Walker Crips MPS Collectives	3	Walker Crips MPS Collectives Global Growth
Walker Crips MPS Collectives Income	3	Walker Crips MPS Collectives Defensive Income
Walker Crips MPS Collectives Income	3	Walker Crips MPS Collectives Conservative Income
Walker Crips MPS Collectives Income	3	Walker Crips MPS Collectives Moderate Income
Walker Crips MPS Collectives Income	3	Walker Crips MPS Collectives Balanced Income
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 01
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 02
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 03
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 04
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 05
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 06
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 07
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 08
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 09
YOU Enhanced Passive	3	YOU Enhanced Passive Portfolio 10
8AM AQ Global	2	8AM AQ Global 60



Family name	Diamond Rating	Fund name
8AM AQ Global	2	8AM AQ Global 80
8AM AQ Global	2	8AM AQ Global 100
Alpha Beta MPS Sustainable	2	Alpha Beta Partners AB Sustainable Cautious
Alpha Beta MPS Sustainable	2	Alpha Beta Partners AB Sustainable Cautious Balanced
Alpha Beta MPS Sustainable	2	Alpha Beta Partners AB Sustainable Balanced
Alpha Beta MPS Sustainable	2	Alpha Beta Partners AB Sustainable Balanced Growth
Alpha Beta MPS Sustainable	2	Alpha Beta Partners AB Sustainable Growth
Alpha Beta MPS Sustainable	2	Alpha Beta Partners AB Sustainable Adventurous
Apollo Athena	2	Apollo Athena II
Apollo Athena	2	Apollo Athena UK Defensive III
Apollo Athena	2	Apollo Athena UK Cautious IV
Apollo Athena	2	Apollo Athena V
Apollo Athena	2	Apollo Athena UK Balanced VI
Apollo Athena	2	Apollo Athena VII
Apollo Athena	2	Apollo Athena VIII
Apollo Athena	2	Apollo Athena IX
Apollo Athena	2	Apollo Athena UK Equity Risk X
Aspen Sustainable	2	Aspen Defensive Sustainable Portfolio
Aspen Sustainable	2	Aspen Conservative Sustainable Portfolio
Aspen Sustainable	2	Aspen Balanced Sustainable Portfolio
Aspen Sustainable	2	Aspen Growth Sustainable Portfolio
Aspen Sustainable	2	Aspen Equity Focus Sustainable Portfolio
Aviva Investors Retirement Income Portfolios	2	Aviva Investors Retirement Income Portfolio I (MPS)
Aviva Investors Retirement Income Portfolios	2	Aviva Investors Retirement Income Portfolio II (MPS)
Aviva Investors Retirement Income Portfolios	2	Aviva Investors Retirement Income Portfolio III (MPS)
Binary Core	2	Binary Core Defensive



Family name	Diamond Rating	Fund name
Binary Core	2	Binary Core Cautious
Binary Core	2	Binary Core Balanced
Binary Core	2	Binary Core Growth
Binary Core	2	Binary Core Adventurous
Binary Ethical	2	Binary Ethical Defensive
Binary Ethical	2	Binary Ethical Cautious
Binary Ethical	2	Binary Ethical Balanced
Binary Ethical	2	Binary Ethical Growth
Binary Ethical	2	Binary Ethical Adventurous
BMAM Global MPS	2	Brooks Macdonald MPS Global Low Risk
BMAM Global MPS	2	Brooks Macdonald MPS Global Low to Medium Risk
BMAM Global MPS	2	Brooks Macdonald MPS Global Medium Risk
BMAM Global MPS	2	Brooks Macdonald MPS Global Medium to High Risk
BMAM Global MPS	2	Brooks Macdonald MPS Global High Risk
BMAM Global Passive MPS	2	Brooks Macdonald MPS Global Low Risk Passive
BMAM Global Passive MPS	2	Brooks Macdonald MPS Global Low to Medium Risk Passive
BMAM Global Passive MPS	2	Brooks Macdonald MPS Global Medium Risk Passive
BMAM Global Passive MPS	2	Brooks Macdonald MPS Global Medium to High Risk Passive
BMAM Global Passive MPS	2	Brooks Macdonald MPS Global High Risk Passive
Bordier Risk Targeted Decumulation	2	Bordier Risk Targeted (RT) Decumulation Service RTD4
Bordier Risk Targeted Decumulation	2	Bordier Risk Targeted (RT) Decumulation Service RTD5
Bordier Risk Targeted Decumulation	2	Bordier Risk Targeted (RT) Decumulation Service RTD6
Bordier Risk Targeted Decumulation	2	Bordier Risk Targeted (RT) Decumulation Service RTD7



Family name	Diamond Rating	Fund name
Brewin Dolphin Blended	2	Brewin Dolphin Blended MPS Cautious
Brewin Dolphin Blended	2	Brewin Dolphin Blended MPS Cautious Higher Equity
Brewin Dolphin Blended	2	Brewin Dolphin Blended MPS Balanced
Brewin Dolphin Blended	2	Brewin Dolphin Blended MPS Growth
Brewin Dolphin Blended	2	Brewin Dolphin Blended MPS Global Equity
Brooks Macdonald Retirement Strategies	2	Brooks Macdonald Retirement Strategies Low to Medium Risk 2025 Series Portfolio A
Brooks Macdonald Retirement Strategies	2	Brooks Macdonald Retirement Strategies Low to Medium Risk 2025 Series Portfolio B
Brooks Macdonald Retirement Strategies	2	Brooks Macdonald Retirement Strategies Low to Medium Risk 2025 Series Portfolio C
Brooks Macdonald Retirement Strategies	2	Brooks Macdonald Retirement Strategies Medium Risk 2025 Series Portfolio A
Brooks Macdonald Retirement Strategies	2	Brooks Macdonald Retirement Strategies Medium Risk 2025 Series Portfolio B
Brooks Macdonald Retirement Strategies	2	Brooks Macdonald Retirement Strategies Medium Risk 2025 Series Portfolio C
Caledonian Sustainable MPS	2	Caledonian Sustainable Cautious
Caledonian Sustainable MPS	2	Caledonian Sustainable Cautious Balanced
Caledonian Sustainable MPS	2	Caledonian Sustainable Balanced
Caledonian Sustainable MPS	2	Caledonian Sustainable Balanced Growth
Caledonian Sustainable MPS	2	Caledonian Sustainable Growth
Caledonian Sustainable MPS	2	Caledonian Sustainable Adventurous
Collidr Wellth	2	Collidr Wellth 2
Collidr Wellth	2	Collidr Wellth 3
Collidr Wellth	2	Collidr Wellth 4
Collidr Wellth	2	Collidr Wellth 5
Copia Retirement Income	2	Copia Retirement Income 1
Copia Retirement Income	2	Copia Retirement Income 2
Copia Retirement Income	2	Copia Retirement Income 3
Copia Retirement Income	2	Copia Retirement Income 4
Copia Retirement Income	2	Copia Retirement Income 5



Family name	Diamond Rating	Fund name
Copia Retirement Income Plus	2	Copia Retirement Income Plus 1
Copia Retirement Income Plus	2	Copia Retirement Income Plus 2
Copia Retirement Income Plus	2	Copia Retirement Income Plus 3
Copia Retirement Income Plus	2	Copia Retirement Income Plus 4
Copia Retirement Income Plus	2	Copia Retirement Income Plus 5
Crossing Point Fusion	2	Crossing Point Fusion Defensive
Crossing Point Fusion	2	Crossing Point Fusion Cautious
Crossing Point Fusion	2	Crossing Point Fusion Balanced
Crossing Point Fusion	2	Crossing Point Fusion Strategic
Crossing Point Fusion	2	Crossing Point Fusion Adventurous
Crossing Point Fusion	2	Crossing Point Fusion Speculative
Crossing Point Growth	2	Crossing Point Growth Defensive
Crossing Point Growth	2	Crossing Point Growth Cautious
Crossing Point Growth	2	Crossing Point Growth Balanced
Crossing Point Growth	2	Crossing Point Growth Strategic
Crossing Point Growth	2	Crossing Point Growth Adventurous
Crossing Point Growth	2	Crossing Point Growth Speculative
Crossing Point Passive	2	Crossing Point Passive Highly Defensive
Crossing Point Passive	2	Crossing Point Passive Defensive
Crossing Point Passive	2	Crossing Point Passive Cautious
Crossing Point Passive	2	Crossing Point Passive Balanced
Crossing Point Passive	2	Crossing Point Passive Strategic
Crossing Point Passive	2	Crossing Point Passive Adventurous
Crossing Point Passive	2	Crossing Point Passive Speculative
EBI Vantage DFA Core Plus	2	ebi Vantage DFA Core Plus Bond
EBI Vantage DFA Core Plus	2	ebi Vantage DFA Core Plus 20
EBI Vantage DFA Core Plus	2	ebi Vantage DFA Core Plus 40



Family name	Diamond Rating	Fund name
EBI Vantage DFA Core Plus	2	ebi Vantage DFA Core Plus 60
EBI Vantage DFA Core Plus	2	ebi Vantage DFA Core Plus 80
EBI Vantage DFA Core Plus	2	ebi Vantage DFA Core Plus 100
EBI Vantage DFA Sustainability	2	ebi Vantage DFA Sustainability Bond
EBI Vantage DFA Sustainability	2	ebi Vantage DFA Sustainability 20
EBI Vantage DFA Sustainability	2	ebi Vantage DFA Sustainability 40
EBI Vantage DFA Sustainability	2	ebi Vantage DFA Sustainability 60
EBI Vantage DFA Sustainability	2	ebi Vantage DFA Sustainability 80
EBI Vantage DFA Sustainability	2	ebi Vantage DFA Sustainability 100
EBI Vantage Impact	2	ebi Vantage Impact Bond
EBI Vantage Impact	2	ebi Vantage Impact 10
EBI Vantage Impact	2	ebi Vantage Impact 20
EBI Vantage Impact	2	ebi Vantage Impact 30
EBI Vantage Impact	2	ebi Vantage Impact 40
EBI Vantage Impact	2	ebi Vantage Impact 50
EBI Vantage Impact	2	ebi Vantage Impact 60
EBI Vantage Impact	2	ebi Vantage Impact 70
EBI Vantage Impact	2	ebi Vantage Impact 80
EBI Vantage Impact	2	ebi Vantage Impact 90
EBI Vantage Impact	2	ebi Vantage Impact 100
EQ Investors Sustainable World	2	EQ Investors Sustainable World Defensive
EQ Investors Sustainable World	2	EQ Investors Sustainable World Cautious
EQ Investors Sustainable World	2	EQ Investors Sustainable World Cautious Plus
EQ Investors Sustainable World	2	EQ Investors Sustainable World Balanced



Family name	Diamond Rating	Fund name
EQ Investors Sustainable World	2	EQ Investors Sustainable World Balanced Plus
EQ Investors Sustainable World	2	EQ Investors Sustainable World Adventurous
EQ Investors Sustainable World	2	EQ Investors Sustainable World Adventurous Plus
EQ Investors Sustainable World	2	EQ Investors Sustainable World All Equity
Five Horizons Growth	2	Five Horizons Growth Defensive Portfolio
Five Horizons Growth	2	Five Horizons Growth Cautious Portfolio
Five Horizons Growth	2	Five Horizons Growth Balanced Portfolio
Five Horizons Growth	2	Five Horizons Growth Adventurous Portfolio
Five Horizons Growth	2	Five Horizons Growth Global Equity Portfolio
Five Horizons Responsible	2	Five Horizons Responsible Defensive Portfolio
Five Horizons Responsible	2	Five Horizons Responsible Cautious Portfolio
Five Horizons Responsible	2	Five Horizons Responsible Balanced Portfolio
Fundhouse Index Plus	2	Fundhouse Index Plus Defensive
Fundhouse Index Plus	2	Fundhouse Index Plus Cautious
Fundhouse Index Plus	2	Fundhouse Index Plus Balanced
Fundhouse Index Plus	2	Fundhouse Index Plus Growth
Fundhouse Index Plus	2	Fundhouse Index Plus Equity
HRIS Markets	2	HRIS Markets Low Risk Growth
HRIS Markets	2	HRIS Markets Low to Medium Risk Growth
HRIS Markets	2	HRIS Markets Medium Risk Growth
HRIS Markets	2	HRIS Markets Medium to High Risk Growth
HRIS Markets	2	HRIS Markets Higher Risk Growth
HRIS Markets	2	HRIS Markets Equity Focus Growth
HRIS Markets	2	HRIS Markets Global Equity Growth
HRIS Responsible Screened	2	HRIS Responsible Screened Low Risk
HRIS Responsible Screened	2	HRIS Responsible Screened Low to Medium Risk
HRIS Responsible Screened	2	HRIS Responsible Screened Medium Risk



Family name	Diamond Rating	Fund name
HRIS Responsible Screened	2	HRIS Responsible Screened Medium to High Risk
HRIS Responsible Screened	2	HRIS Responsible Screened Higher Risk
HRIS Responsible Screened	2	HRIS Responsible Screened Equity Focus
Invesco Managed	2	Invesco Managed Cautious
Invesco Managed	2	Invesco Managed Cautious Balanced
Invesco Managed	2	Invesco Managed Balanced
Invesco Managed	2	Invesco Managed Balanced Growth
Invesco Managed	2	Invesco Managed Growth
Invesco Managed	2	Invesco Managed Adventurous Growth
Isio MPS	2	Isio Investment Management Cautious
Isio MPS	2	Isio Investment Management Conservative
Isio MPS	2	Isio Investment Management Moderate
Isio MPS	2	Isio Investment Management Growth
Isio MPS	2	Isio Investment Management Adventurous
Isio MPS	2	Isio Investment Management Global Equity
London Tyne MPS	2	London Tyne Cautious
London Tyne MPS	2	London Tyne Balanced
London Tyne MPS	2	London Tyne Opportunistic
M&G MPS Global ESG Themes	2	M&G MPS Global ESG Themes 1
M&G MPS Global ESG Themes	2	M&G MPS Global ESG Themes 2
M&G MPS Global ESG Themes	2	M&G MPS Global ESG Themes 3
M&G MPS Global ESG Themes	2	M&G MPS Global ESG Themes 4
M&G MPS Global ESG Themes	2	M&G MPS Global ESG Themes 5
Momentum Sustainable MPS	2	Momentum Sustainable Managed Portfolio 4
Momentum Sustainable MPS	2	Momentum Sustainable Managed Portfolio 5
Momentum Sustainable MPS	2	Momentum Sustainable Managed Portfolio 6



Family name	Diamond Rating	Fund name
OFNPM Blended	2	OFNPM Defensive (Blended)
OFNPM Blended	2	OFNPM Cautious (Blended)
OFNPM Blended	2	OFNPM Balanced (Blended)
OFNPM Blended	2	OFNPM Growth (Blended)
OFNPM Blended	2	OFNPM Adventurous (Blended)
PortfolioMetrix Global Passive	2	PortfolioMetrix Global Passive 3
PortfolioMetrix Global Passive	2	PortfolioMetrix Global Passive 4
PortfolioMetrix Global Passive	2	PortfolioMetrix Global Passive 5
PortfolioMetrix Global Passive	2	PortfolioMetrix Global Passive 6
PortfolioMetrix Global Passive	2	PortfolioMetrix Global Passive 7
PortfolioMetrix Global Passive	2	PortfolioMetrix Global Passive 8
Premier Blend	2	Premier Blend Cautious
Premier Blend	2	Premier Blend Balanced
Premier Blend	2	Premier Blend Growth
Premier Blend	2	Premier Blend Adventurous
Premier Index	2	Premier Index Cautious
Premier Index	2	Premier Index Balanced
Premier Index	2	Premier Index Growth
Premier Index	2	Premier Index Adventurous
Quorum MPS Passive	2	Quorum Capital Passive Cautious Portfolio
Quorum MPS Passive	2	Quorum Capital Passive Balanced Portfolio
Quorum MPS Passive	2	Quorum Capital Passive Growth Portfolio
Soderberg Core	2	Soderberg & Partners Core Cautious
Soderberg Core	2	Soderberg & Partners Core Balanced
Soderberg Core	2	Soderberg & Partners Core Adventurous
Soderberg Core	2	Soderberg & Partners Core Growth



Family name	Diamond Rating	Fund name
Soderberg Sustainable	2	Soderberg & Partners Sustainable Core Cautious
Soderberg Sustainable	2	Soderberg & Partners Sustainable Core Balanced
Soderberg Sustainable	2	Soderberg & Partners Sustainable Core Adventurous
Soderberg Sustainable	2	Soderberg & Partners Sustainable Core Growth
Titan Square Mile Blend	2	Titan Square Mile Blend Defensive
Titan Square Mile Blend	2	Titan Square Mile Blend Cautious
Titan Square Mile Blend	2	Titan Square Mile Blend Balanced
Titan Square Mile Blend	2	Titan Square Mile Blend Adventurous
Titan Square Mile Blend	2	Titan Square Mile Blend Growth
YOU Active	2	YOU Active Portfolio 01
YOU Active	2	YOU Active Portfolio 02
YOU Active	2	YOU Active Portfolio 03
YOU Active	2	YOU Active Portfolio 04
YOU Active	2	YOU Active Portfolio 05
YOU Active	2	YOU Active Portfolio 06
YOU Active	2	YOU Active Portfolio 07
YOU Active	2	YOU Active Portfolio 08
YOU Active	2	YOU Active Portfolio 09
YOU Active	2	YOU Active Portfolio 10
Apollo Passive Plus	1	Apollo Passive Plus Cautious
Apollo Passive Plus	1	Apollo Passive Plus Balanced
Apollo Passive Plus	1	Apollo Passive Plus Growth
Apollo Passive Plus	1	Apollo Passive Plus Global Equity
Apollo Sustainable	1	Apollo Sustainable Multi Asset Cautious
Apollo Sustainable	1	Apollo Sustainable Multi Asset Balanced
Apollo Sustainable	1	Apollo Sustainable Multi Asset Growth
Brown Shipley Mixed	1	Brown Shipley Mixed Model 1



Family name	Diamond Rating	Fund name
Brown Shiplely Mixed	1	Brown Shiplely Mixed Model 2
Brown Shiplely Mixed	1	Brown Shiplely Mixed Model 3
Brown Shiplely Mixed	1	Brown Shiplely Mixed Model 4
Brown Shiplely Mixed	1	Brown Shiplely Mixed Model 5
Brown Shiplely Mixed	1	Brown Shiplely Mixed Model 6
Brown Shiplely Mixed	1	Brown Shiplely Mixed Model 7
Brown Shiplely Models	1	Brown Shiplely Model 1
Brown Shiplely Models	1	Brown Shiplely Model 2
Brown Shiplely Models	1	Brown Shiplely Model 3
Brown Shiplely Models	1	Brown Shiplely Model 4
Brown Shiplely Models	1	Brown Shiplely Model 5
Brown Shiplely Models	1	Brown Shiplely Model 6
Brown Shiplely Models	1	Brown Shiplely Model 7
Brown Shiplely Models	1	Brown Shiplely Model 8
Brown Shiplely Models	1	Brown Shiplely Model 9
Brown Shiplely Models	1	Brown Shiplely Model 10
Brown Shiplely Passive Models	1	Brown Shiplely Model 1 (Passive)
Brown Shiplely Passive Models	1	Brown Shiplely Model 2 (Passive)
Brown Shiplely Passive Models	1	Brown Shiplely Model 3 (Passive)
Brown Shiplely Passive Models	1	Brown Shiplely Model 4 (Passive)
Brown Shiplely Passive Models	1	Brown Shiplely Model 5 (Passive)
Brown Shiplely Passive Models	1	Brown Shiplely Model 6 (Passive)
Brown Shiplely Passive Models	1	Brown Shiplely Model 7 (Passive)
Brown Shiplely Passive Models	1	Brown Shiplely Model 8 (Passive)
Brown Shiplely Passive Models	1	Brown Shiplely Model 9 (Passive)



Family name	Diamond Rating	Fund name
Brown Shipley Passive Models	1	Brown Shipley Model 10 (Passive)
HRIS Retirement	1	HRIS Retirement Low to Medium Risk
HRIS Retirement	1	HRIS Retirement Medium Risk
HRIS Retirement	1	HRIS Retirement Medium to High Risk
HRIS Retirement	1	HRIS Retirement Higher Risk
IronBright Core-Satellite	1	IronBright 20 Core-Satellite
IronBright Core-Satellite	1	IronBright 30 Core-Satellite
IronBright Core-Satellite	1	IronBright 40 Core-Satellite
IronBright Core-Satellite	1	IronBright 50 Core-Satellite
IronBright Core-Satellite	1	IronBright 60 Core-Satellite
IronBright Core-Satellite	1	IronBright 70 Core-Satellite
IronBright Core-Satellite	1	IronBright 80 Core-Satellite
IronBright Core-Satellite	1	IronBright 90 Core-Satellite
IronBright Core-Satellite	1	IronBright 100 Core-Satellite
IronBright Income	1	IronBright Cautious Income
IronBright Income	1	IronBright Balanced Income
IronBright Income	1	IronBright Equity Income
IronBright Passive	1	IronBright 20 Passive
IronBright Passive	1	IronBright 30 Passive
IronBright Passive	1	IronBright 40 Passive
IronBright Passive	1	IronBright 50 Passive
IronBright Passive	1	IronBright 60 Passive
IronBright Passive	1	IronBright 70 Passive
IronBright Passive	1	IronBright 80 Passive
IronBright Passive	1	IronBright 90 Passive
IronBright Passive	1	IronBright 100 Passive
IronBright Sustainable	1	IronBright Sustainable 30
IronBright Sustainable	1	IronBright Sustainable 50
IronBright Sustainable	1	IronBright Sustainable 70



Family name	Diamond Rating	Fund name
Meon Adaptive	1	Meon Adaptive-iQ MPS 4 Balanced
Meon Adaptive	1	Meon Adaptive-iQ MPS 5 Balanced Growth
Meon Adaptive	1	Meon Adaptive-iQ MPS 6 Growth
Oberon MPS	1	Oberon Investments Conservative
Oberon MPS	1	Oberon Investments Balanced
Oberon MPS	1	Oberon Investments Growth
Oberon MPS	1	Oberon Investments Global Growth
O-IM MPS	1	O-IM Low Risk Portfolio
O-IM MPS	1	O-IM Medium-Low Risk Portfolio
O-IM MPS	1	O-IM Medium Risk Portfolio
O-IM MPS	1	O-IM Medium-High Risk Portfolio
O-IM MPS	1	O-IM High Risk Portfolio
O-IM MPS	1	O-IM Global Equities Portfolio
O-IM MPS	1	O-IM Low Risk Portfolio
RD Intermediaries	1	RD Intermediaries Defensive
RD Intermediaries	1	RD Intermediaries Balanced
RD Intermediaries	1	RD Intermediaries Growth
RD Intermediaries	1	RD Intermediaries Adventurous
Tacit MPS	1	Tacit Conservative
Tacit MPS	1	Tacit Real Return
Tacit MPS	1	Tacit Steady Growth
Tacit MPS	1	Tacit Total Return
Tavistock PROFILE	1	Tavistock PROFILE 3
Tavistock PROFILE	1	Tavistock PROFILE 4
Tavistock PROFILE	1	Tavistock PROFILE 5
Tavistock PROFILE	1	Tavistock PROFILE 6
Tavistock PROFILE	1	Tavistock PROFILE 7
Tavistock PROFILE	1	Tavistock PROFILE 8
Tribe MPS	1	Tribe Low Portfolio



Family name	Diamond Rating	Fund name
Tribe MPS	1	Tribe Medium Low Portfolio
Tribe MPS	1	Tribe Medium Portfolio
Tribe MPS	1	Tribe Medium High Portfolio
Tribe MPS	1	Tribe High Portfolio
Tribe MPS	1	Tribe Equity Risk Portfolio
VAM MPS	1	VAM Cautious
VAM MPS	1	VAM Cautious Balanced
VAM MPS	1	VAM Balanced
VAM MPS	1	VAM Balanced Growth
VAM MPS	1	VAM Growth
VAM Passive MPS	1	VAM Cautious Passive
VAM Passive MPS	1	VAM Balanced Passive
VAM Passive MPS	1	VAM Growth Passive
VAM Sustainable	1	VAM Cautious Sustainable Future
VAM Sustainable	1	VAM Balanced Sustainable Future
VAM Sustainable	1	VAM Growth Sustainable Future
YOU Ethical	1	YOU Ethical Cautious
YOU Ethical	1	YOU Ethical Balanced
YOU Ethical	1	YOU Ethical Growth