



Risk Targeted Fund Families

Family name	Diamond Rating	Fund name
AJ Bell Passive	5	VT AJ Bell Cautious Fund
AJ Bell Passive	5	VT AJ Bell Moderately Cautious Fund
AJ Bell Passive	5	VT AJ Bell Balanced Fund
AJ Bell Passive	5	VT AJ Bell Moderately Adventurous Fund
AJ Bell Passive	5	VT AJ Bell Adventurous Fund
AJ Bell Passive	5	VT AJ Bell Global Growth Fund
ASI MyFolio Index	5	ASI MyFolio Index I Fund
ASI MyFolio Index	5	ASI MyFolio Index II Fund
ASI MyFolio Index	5	ASI MyFolio Index III Fund
ASI MyFolio Index	5	ASI MyFolio Index IV Fund
ASI MyFolio Index	5	ASI MyFolio Index V Fund
ASI MyFolio Managed	5	ASI MyFolio Managed I Fund
ASI MyFolio Managed	5	ASI MyFolio Managed II Fund
ASI MyFolio Managed	5	ASI MyFolio Managed III Fund
ASI MyFolio Managed	5	ASI MyFolio Managed IV Fund
ASI MyFolio Managed	5	ASI MyFolio Managed V Fund
ASI MyFolio Market	5	ASI MyFolio Market I Fund
ASI MyFolio Market	5	ASI MyFolio Market II Fund
ASI MyFolio Market	5	ASI MyFolio Market III Fund
ASI MyFolio Market	5	ASI MyFolio Market IV Fund
ASI MyFolio Market	5	ASI MyFolio Market V Fund
ASI MyFolio Multi-Manager	5	ASI MyFolio Multi-Manager I Fund
ASI MyFolio Multi-Manager	5	ASI MyFolio Multi-Manager II Fund



Family name	Diamond Rating	Fund name
ASI MyFolio Multi-Manager	5	ASI MyFolio Multi-Manager III Fund
ASI MyFolio Multi-Manager	5	ASI MyFolio Multi-Manager IV Fund
ASI MyFolio Multi-Manager	5	ASI MyFolio Multi-Manager V Fund
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund I
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund II
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund III
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund IV
Aviva Multi Asset Plus	5	Aviva Investors Multi-asset Plus Fund V
Barclays Global Markets	5	Barclays Wealth Global Markets 1
Barclays Global Markets	5	Barclays Wealth Global Markets 2
Barclays Global Markets	5	Barclays Wealth Global Markets 3
Barclays Global Markets	5	Barclays Wealth Global Markets 4
Barclays Global Markets	5	Barclays Wealth Global Markets 5
BlackRock Managed Volatility	5	BlackRock Managed Volatility
BlackRock Managed Volatility	5	BlackRock Managed Volatility I
BlackRock Managed Volatility	5	BlackRock Managed Volatility II
BlackRock Managed Volatility	5	BlackRock Managed Volatility III
BlackRock Managed Volatility	5	BlackRock Managed Volatility IV
BlackRock MyMap	5	MyMap 3 Fund
BlackRock MyMap	5	MyMap 4 Fund
BlackRock MyMap	5	MyMap 5 Fund
BlackRock MyMap	5	MyMap 6 Fund
BlackRock Volatility Strategy	5	BlackRock Volatility Strategy Fund I
BlackRock Volatility Strategy	5	BlackRock Volatility Strategy Fund II



Family name	Diamond Rating	Fund name
BlackRock Volatility Strategy	5	BlackRock Volatility Strategy Fund III
BlackRock Volatility Strategy	5	BlackRock Volatility Strategy Fund IV
BMO MM Lifestyle	5	BMO MM Lifestyle 3 Fund
BMO MM Lifestyle	5	BMO MM Lifestyle 4 Fund
BMO MM Lifestyle	5	BMO MM Lifestyle 5 Fund
BMO MM Lifestyle	5	BMO MM Lifestyle 6 Fund
BMO MM Lifestyle	5	BMO MM Lifestyle 7 Fund
BMO Sustainable Universal MAP	5	BMO Sustainable Universal MAP Balanced
BMO Sustainable Universal MAP	5	BMO Sustainable Universal MAP Cautious
BMO Sustainable Universal MAP	5	BMO Sustainable Universal MAP Growth
BMO Universal MAP	5	BMO Universal MAP Defensive Fund
BMO Universal MAP	5	BMO Universal MAP Cautious Fund
BMO Universal MAP	5	BMO Universal MAP Balanced Fund
BMO Universal MAP	5	BMO Universal MAP Growth Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio III Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio IV Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio V Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio VI Fund
Canlife Portfolio Funds	5	LF Canlife Portfolio VII Fund
Cirilium	5	Quilter Investors Cirilium Conservative Portfolio
Cirilium	5	Quilter Investors Cirilium Balanced Portfolio
Cirilium	5	Quilter Investors Cirilium Moderate Portfolio
Cirilium	5	Quilter Investors Cirilium Dynamic Portfolio



Family name	Diamond Rating	Fund name
Cirilium	5	Quilter Investors Cirilium Adventurous Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Conservative Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Balanced Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Moderate Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Dynamic Blend Portfolio
Cirilium Blend	5	Quilter Investors Cirilium Adventurous Blend Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Conservative Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Balanced Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Moderate Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Dynamic Passive Portfolio
Cirilium Passive	5	Quilter Investors Cirilium Adventurous Passive Portfolio
Cornelian	5	SVS Cornelian Defensive
Cornelian	5	SVS Cornelian Cautious
Cornelian	5	SVS Cornelian Managed Growth
Cornelian	5	SVS Cornelian Growth
Cornelian	5	SVS Cornelian Progressive
Cornelian Passive	5	SVS Cornelian Defensive
Cornelian Passive	5	SVS Cornelian Cautious
Cornelian Passive	5	SVS Cornelian Managed Growth
Cornelian Passive	5	SVS Cornelian Growth
Cornelian Passive	5	SVS Cornelian Progressive RMP
Embark Horizon	5	Embark Horizon Multi-Asset Fund I



Family name	Diamond Rating	Fund name
Embark Horizon	5	Embark Horizon Multi-Asset Fund II
Embark Horizon	5	Embark Horizon Multi-Asset Fund III
Embark Horizon	5	Embark Horizon Multi-Asset Fund IV
Embark Horizon	5	Embark Horizon Multi-Asset Fund V
FP Russell	5	FP Russell Investments ICVC – Multi Asset Growth Fund I
FP Russell	5	FP Russell Investments ICVC – Multi Asset Growth Fund II
FP Russell	5	FP Russell Investments ICVC – Multi Asset Growth Fund III
FP Russell	5	FP Russell Investments ICVC – Multi Asset Growth Fund IV
FP Russell	5	FP Russell Investments ICVC – Multi Asset Growth Fund V
GAM Managed Fund Solutions	5	GAM Star Defensive
GAM Managed Fund Solutions	5	GAM Star Global Cautious
GAM Managed Fund Solutions	5	GAM Star Global Balanced
GAM Managed Fund Solutions	5	GAM Star Global Growth
GAM Managed Fund Solutions	5	GAM Star Dynamic Growth
HSBC Global Strategy	5	HSBC Global Strategy Conservative Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Cautious Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Balanced Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Dynamic Portfolio
HSBC Global Strategy	5	HSBC Global Strategy Adventurous Portfolio
HSBC Global Sustainable	5	HSBC Global Sustainable Multi-Asset Cautious Portfolio
HSBC Global Sustainable	5	HSBC Global Sustainable Multi-Asset Conservative Portfolio



Family name	Diamond Rating	Fund name
HSBC Global Sustainable	5	HSBC Global Sustainable Multi-Asset Balanced Portfolio
HSBC Global Sustainable	5	HSBC Global Sustainable Multi-Asset Dynamic Portfolio
HSBC Global Sustainable	5	HSBC Global Sustainable Multi-Asset Adventurous Portfolio
L&G Multi-Index	5	Legal & General Multi-Index 3 Fund
L&G Multi-Index	5	Legal & General Multi-Index 4 Fund
L&G Multi-Index	5	Legal & General Multi-Index 5 Fund
L&G Multi-Index	5	Legal & General Multi-Index 6 Fund
L&G Multi-Index	5	Legal & General Multi-Index 7 Fund
L&G Multi-Index Income	5	Legal & General Multi-Index Income 4 Fund
L&G Multi-Index Income	5	Legal & General Multi-Index Income 5 Fund
L&G Multi-Index Income	5	Legal & General Multi-Index Income 6 Fund
LF Aegon Risk Managed	5	LF Aegon Risk-Managed Fund 1
LF Aegon Risk Managed	5	LF Aegon Risk-Managed Fund 2
LF Aegon Risk Managed	5	LF Aegon Risk-Managed Fund 3
LF Aegon Risk Managed	5	LF Aegon Risk-Managed Fund 4
LF Aegon Risk Managed	5	LF Aegon Risk-Managed Fund 5
LF Aegon Risk Managed	5	LF Aegon Risk-Managed Fund 6
Liontrust Blend	5	Liontrust Multi Asset Blended Reserve
Liontrust Blend	5	Liontrust Multi Asset Blended Moderate
Liontrust Blend	5	Liontrust Multi Asset Blended Intermediate
Liontrust Blend	5	Liontrust Multi Asset Blended Progressive
Liontrust Blend	5	Liontrust Multi Asset Blended Growth
Liontrust Passive	5	Liontrust Multi Asset Passive Prudent Fund



Family name	Diamond Rating	Fund name
Liontrust Passive	5	Liontrust Multi Asset Passive Reserve Fund
Liontrust Passive	5	Liontrust Multi Asset Passive Moderate Fund
Liontrust Passive	5	Liontrust Multi Asset Passive Intermediate Fund
Liontrust Passive	5	Liontrust Multi Asset Passive Progressive Fund
Liontrust Passive	5	Liontrust Multi Asset Passive Growth Fund
Liontrust Passive	5	Liontrust Multi Asset Passive Dynamic Fund
Omnis	5	Omnis Multi-Manager Cautious
Omnis	5	Omnis Multi-Manager Balanced
Omnis	5	Omnis Multi-Manager Adventurous
Premier Miton Liberation	5	Premier Miton Liberation No. IV
Premier Miton Liberation	5	Premier Miton Liberation No. V
Premier Miton Liberation	5	Premier Miton Liberation No. VI
Premier Miton Liberation	5	Premier Miton Liberation No. VII
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 1
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 2
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 3
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 4
Prudential Risk Managed Active	5	LF Prudential Risk Managed Active 5
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 1
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 2
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 3



Family name	Diamond Rating	Fund name
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 4
Prudential Risk Managed Passive	5	LF Prudential Risk Managed Passive Fund 5
Quilter Creation	5	Quilter Investors Creation Conservative Portfolio
Quilter Creation	5	Quilter Investors Creation Balanced Portfolio
Quilter Creation	5	Quilter Investors Creation Moderate Portfolio
Quilter Creation	5	Quilter Investors Creation Dynamic Portfolio
Quilter Creation	5	Quilter Investors Creation Adventurous Portfolio
Santander Atlas Portfolios	5	Santander Atlas Portfolio 3
Santander Atlas Portfolios	5	Santander Atlas Portfolio 4
Santander Atlas Portfolios	5	Santander Atlas Portfolio 5
Santander Atlas Portfolios	5	Santander Atlas Portfolio 6
Santander Atlas Portfolios	5	Santander Atlas Portfolio 7
Sinfonia	5	IFSL Sinfonia Income Portfolio
Sinfonia	5	IFSL Sinfonia Cautious Managed Portfolio
Sinfonia	5	IFSL Sinfonia Income and Growth Portfolio
Sinfonia	5	IFSL Sinfonia Balanced Managed Portfolio
Sinfonia	5	IFSL Sinfonia Adventurous Growth Portfolio
Verbatim Multi-Index	5	DMS Verbatim Multi-Index Portfolio 3 Fund
Verbatim Multi-Index	5	DMS Verbatim Multi-Index Portfolio 4 Fund
Verbatim Multi-Index	5	DMS Verbatim Multi-Index Portfolio 5 Fund
Verbatim Multi-Index	5	DMS Verbatim Multi-Index Portfolio 6 Fund
7IM Active	4	7IM Moderately Cautious Fund
7IM Active	4	7IM Balanced Fund
7IM Active	4	7IM Moderately Adventurous Fund



Family name	Diamond Rating	Fund name
7IM Active	4	7IM Adventurous Fund
7IM passive	4	7IM Cautious Fund
7IM passive	4	7IM AAP Moderately Cautious Fund
7IM passive	4	7IM AAP Balanced Fund
7IM passive	4	7IM AAP Moderately Adventurous Fund
7IM passive	4	7IM AAP Adventurous Fund
Acumen	4	ACUMEN Portfolio 3
Acumen	4	ACUMEN Portfolio 4
Acumen	4	Acumen Income Portfolio
Acumen	4	ACUMEN Portfolio 5
Acumen	4	ACUMEN Portfolio 6
Acumen	4	ACUMEN Portfolio 7
Acumen	4	ACUMEN Portfolio 8
Allianz RiskMaster	4	Allianz RiskMaster Conservative Multi Asset Fund
Allianz RiskMaster	4	Allianz RiskMaster Moderate Multi Asset Fund
Allianz RiskMaster	4	Allianz RiskMaster Growth Multi Asset Fund
ASI MyFolio Monthly Income	4	ASI MyFolio Monthly Income II Fund
ASI MyFolio Monthly Income	4	ASI MyFolio Monthly Income III Fund
ASI MyFolio Monthly Income	4	ASI MyFolio Monthly Income IV Fund
BlackRock Managed Index	4	BlackRock Strategic Funds - Managed Index Portfolios Defensive
BlackRock Managed Index	4	BlackRock Strategic Funds - Managed Index Portfolios Conservative
BlackRock Managed Index	4	BlackRock Strategic Funds - Managed Index Portfolios Moderate



Family name	Diamond Rating	Fund name
BlackRock Managed Index	4	BlackRock Strategic Funds - Managed Index Portfolios Growth
Janus Henderson Core	4	Janus Henderson Core 3 Income Fund
Janus Henderson Core	4	Janus Henderson Core 4 Income Fund
Janus Henderson Core	4	Janus Henderson Core 5 Income Fund
Janus Henderson Core	4	Janus Henderson Core 6 Income & Growth Fund
Liontrust Active	4	Liontrust MA Active Reserve Fund
Liontrust Active	4	Liontrust MA Active Moderate Income Fund
Liontrust Active	4	Liontrust MA Active Intermediate Income Fund
Liontrust Active	4	Liontrust MA Active Progressive Fund
Liontrust Active	4	Liontrust MA Active Growth Fund
Liontrust Active	4	Liontrust MA Active Dynamic Fund
Verbatim	4	DMS Verbatim Portfolio 3 Fund
Verbatim	4	DMS Verbatim Portfolio 4 Fund
Verbatim	4	DMS Verbatim Portfolio 5 Income Fund
Verbatim	4	DMS Verbatim Portfolio 5 Growth Fund
Verbatim	4	DMS Verbatim Portfolio 6 Fund
Verbatim	4	DMS Verbatim Portfolio 7 Fund
8AM Multi-Strategy	3	EF 8AM Multi-Strategy Portfolio II
8AM Multi-Strategy	3	EF 8AM Multi-Strategy Portfolio III
8AM Multi-Strategy	3	EF 8AM Multi-Strategy Portfolio IV
BlackRock UK Managed Volatility	3	Blackrock UK Managed Volatility Fund I
BlackRock UK Managed Volatility	3	Blackrock UK Managed Volatility Fund II



Family name	Diamond Rating	Fund name
HSBC World Selection	3	World Selection - Conservative Portfolio
HSBC World Selection	3	HSBC World Selection - Interest Income Portfolio
HSBC World Selection	3	HSBC World Selection - Cautious Portfolio
HSBC World Selection	3	HSBC World Selection - Balanced Portfolio
HSBC World Selection	3	HSBC World Selection - Dynamic Portfolio
HSBC World Selection	3	HSBC World Selection - Adventurous Portfolio
Quilter Compass	3	Quilter Investors Compass 2 Portfolio
Quilter Compass	3	Quilter Investors Compass 3 Portfolio
Quilter Compass	3	Quilter Investors Compass 4 Portfolio
Quilter Compass	3	Quilter Investors Compass 5 Portfolio
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 3
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 4
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 5
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 6
Schroder Fusion Portfolio	3	Schroder Fusion Portfolio 7
Volare	3	Volare Balanced Fund
Volare	3	Volare Cautious Fund
Volare	3	Volare Defensive Fund
Volare	3	Volare Growth Fund
Avellemy	2	IFSL Avellemy 3
Avellemy	2	IFSL Avellemy 4
Avellemy	2	IFSL Avellemy 5
Avellemy	2	IFSL Avellemy 6
Avellemy	2	IFSL Avellemy 7
LF Aegon Multi-Asset	2	LF Aegon Multi-Asset 1 Fund



Family name	Diamond Rating	Fund name
LF Aegon Multi-Asset	2	LF Aegon Multi-Asset 2 Fund
LF Aegon Multi-Asset	2	LF Aegon Multi-Asset 3 Fund
LF Aegon Multi-Asset	2	LF Aegon Multi-Asset 4 Fund
LF Aegon Multi-Asset	2	LF Aegon Multi-Asset 5 Fund
M&G Sustainable Multi Asset	1	M&G Sustainable Multi Asset Cautious Fund
M&G Sustainable Multi Asset	1	M&G Sustainable Multi Asset Balanced Fund
M&G Sustainable Multi Asset	1	M&G Sustainable Multi Asset Growth Fund