



DFM MPS (Platform) Families

Family name	Diamond Rating	Fund name
7IM Active	5	7IM Cautious Portfolio Active
7IM Active	5	7IM Moderately Cautious Portfolio Active
7IM Active	5	7IM Balanced Portfolio Active
7IM Active	5	7IM Moderately Adventurous Portfolio Active
7IM Active	5	7IM Adventurous Portfolio Active
7IM Passive	5	7IM Cautious Portfolio Passive
7IM Passive	5	7IM Moderately Cautious Portfolio Passive
7IM Passive	5	7IM Balanced Portfolio Passive
7IM Passive	5	7IM Moderately Adventurous Portfolio Passive
7IM Passive	5	7IM Adventurous Portfolio Passive
7IM Pathway	5	7IM Pathway 1 Model Portfolio
7IM Pathway	5	7IM Pathway 2 Model Portfolio
7IM Pathway	5	7IM Pathway 3 Model Portfolio
7IM Pathway	5	7IM Pathway 4 Model Portfolio
7IM Pathway	5	7IM Pathway 5 Model Portfolio
8AM Clever Model	5	8AM Clever Model 3
8AM Clever Model	5	8AM Clever Model 4
8AM Clever Model	5	8AM Clever Model 5
8AM Clever Model	5	8AM Clever Model 6
8AM Clever Model	5	8AM Clever Model 7
Aberdeen Standard Capital Conventional	5	ASC Conventional MPS 1



Family name	Diamond Rating	Fund name
Aberdeen Standard Capital Conventional	5	ASC Conventional MPS 2
Aberdeen Standard Capital Conventional	5	ASC Conventional MPS 3
Aberdeen Standard Capital Conventional	5	ASC Conventional MPS 4
Aberdeen Standard Capital Conventional	5	ASC Conventional MPS 5
Aberdeen Standard Capital MyPortfolio Index	5	ASI MyPortfolio Index 1
Aberdeen Standard Capital MyPortfolio Index	5	ASI MyPortfolio Index 2
Aberdeen Standard Capital MyPortfolio Index	5	ASI MyPortfolio Index 3
Aberdeen Standard Capital MyPortfolio Index	5	ASI MyPortfolio Index 4
Aberdeen Standard Capital MyPortfolio Index	5	ASI MyPortfolio Index 5
Aberdeen Standard Capital MyPortfolio Index Plus	5	ASI MyPortfolio Index Plus 1
Aberdeen Standard Capital MyPortfolio Index Plus	5	ASI MyPortfolio Index Plus 2
Aberdeen Standard Capital MyPortfolio Index Plus	5	ASI MyPortfolio Index Plus 3
Aberdeen Standard Capital MyPortfolio Index Plus	5	ASI MyPortfolio Index Plus 4
Aberdeen Standard Capital MyPortfolio Index Plus	5	ASI MyPortfolio Index Plus 5
Aberdeen Standard Capital MyPortfolio Select	5	ASI MyPortfolio Select 1
Aberdeen Standard Capital MyPortfolio Select	5	ASI MyPortfolio Select 2



Family name	Diamond Rating	Fund name
Aberdeen Standard Capital MyPortfolio Select	5	ASI MyPortfolio Select 3
Aberdeen Standard Capital MyPortfolio Select	5	ASI MyPortfolio Select 4
Aberdeen Standard Capital MyPortfolio Select	5	ASI MyPortfolio Select 5
Albert E Sharp Models	5	Albert E Sharp Model 1-2
Albert E Sharp Models	5	Albert E Sharp Model 2
Albert E Sharp Models	5	Albert E Sharp Model 3
Albert E Sharp Models	5	Albert E Sharp Model 4
Albert E Sharp Models	5	Albert E Sharp Model 5
Albert E Sharp Models	5	Albert E Sharp Model 6
Albert E Sharp Models	5	Albert E Sharp Model 7
Albert E Sharp Models	5	Albert E Sharp Model 8
Albert E Sharp Models	5	Albert E Sharp Model 10
Alpha Beta MPS Active Passive	5	Alpha Beta Partners AB1X
Alpha Beta MPS Active Passive	5	Alpha Beta Partners AB2X
Alpha Beta MPS Active Passive	5	Alpha Beta Partners AB3X
Alpha Beta MPS Active Passive	5	Alpha Beta Partners AB4X
Alpha Beta MPS Active Passive	5	Alpha Beta Partners AB5X
Alpha Beta MPS Active Passive	5	Alpha Beta Partners AB6X
Alpha Beta MPS Passive	5	Alpha Beta Partners AB1
Alpha Beta MPS Passive	5	Alpha Beta Partners AB2
Alpha Beta MPS Passive	5	Alpha Beta Partners AB3
Alpha Beta MPS Passive	5	Alpha Beta Partners AB4
Alpha Beta MPS Passive	5	Alpha Beta Partners AB5



Family name	Diamond Rating	Fund name
Alpha Beta MPS Passive	5	Alpha Beta Partners AB6
Alpha MPS	5	Alpha Portfolio Management Defensive
Alpha MPS	5	Alpha Portfolio Management Cautious
Alpha MPS	5	Alpha Portfolio Management Balanced
Alpha MPS	5	Alpha Portfolio Management Balanced Growth
Alpha MPS	5	Alpha Portfolio Management Moderately Adventurous
Alpha MPS	5	Alpha Portfolio Management Adventurous
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 01
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 02
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 03
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 04
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 05
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 06
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 07
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 08
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 09
Beaufort EnP	5	Beaufort Enhanced Passive Portfolio 10
Beaufort EP	5	Beaufort Active Portfolio 01
Beaufort EP	5	Beaufort Active Portfolio 02
Beaufort EP	5	Beaufort Active Portfolio 03
Beaufort EP	5	Beaufort Active Portfolio 04
Beaufort EP	5	Beaufort Active Portfolio 05
Beaufort EP	5	Beaufort Active Portfolio 06
Beaufort EP	5	Beaufort Active Portfolio 07



Family name	Diamond Rating	Fund name
Beaufort EP	5	Beaufort Active Portfolio 08
Beaufort EP	5	Beaufort Active Portfolio 09
Beaufort EP	5	Beaufort Active Portfolio 10
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious
Brewin Dolphin MPS	5	Brewin Dolphin MPS Cautious Higher Equity
Brewin Dolphin MPS	5	Brewin Dolphin MPS Balanced
Brewin Dolphin MPS	5	Brewin Dolphin MPS Growth
Brewin Dolphin MPS	5	Brewin Dolphin MPS Global Equity
Brown Shipley Models	5	Brown Shipley Model 1
Brown Shipley Models	5	Brown Shipley Model 2
Brown Shipley Models	5	Brown Shipley Model 3
Brown Shipley Models	5	Brown Shipley Model 4
Brown Shipley Models	5	Brown Shipley Model 5
Brown Shipley Models	5	Brown Shipley Model 6
Brown Shipley Models	5	Brown Shipley Model 7
Brown Shipley Models	5	Brown Shipley Model 8
Brown Shipley Models	5	Brown Shipley Model 9
Brown Shipley Models	5	Brown Shipley Model 10
Cantab MPS	5	Cantab Risk 3 Defensive
Cantab MPS	5	Cantab Risk 4 Cautious
Cantab MPS	5	Cantab Risk 5 Moderate
Cantab MPS	5	Cantab Risk 6 Balanced
Cantab MPS	5	Cantab Risk 7 Adventurous
Cazenove Active/Passive	5	Cazenove Active/Passive Cautious



Family name	Diamond Rating	Fund name
Cazenove Active/Passive	5	Cazenove Active/Passive Balanced
Cazenove Active/Passive	5	Cazenove Active/Passive Growth
Cazenove Active/Passive	5	Cazenove Active/Passive Aggressive
Cazenove Active/Passive	5	Cazenove Active/Passive Equity Risk
Cazenove MPS	5	Cazenove Core Cautious Portfolio
Cazenove MPS	5	Cazenove Core Balanced Portfolio
Cazenove MPS	5	Cazenove Core Growth Portfolio
Cazenove MPS	5	Cazenove Core Aggressive Portfolio
Cazenove MPS	5	Cazenove Core Equity Risk Portfolio
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 1
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 2
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 3
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 4
Charles Stanley Dynamic Passive	5	Charles Stanley Dynamic Passive 5
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Defensive
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Cautious Balanced
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Balanced
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Moderate Growth
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Growth
Charles Stanley Pan Dynamic	5	Charles Stanley PanDynamic Aggressive
City AM Real	5	City AM Real2
City AM Real	5	City AM Real3



Family name	Diamond Rating	Fund name
City AM Real	5	City AM Real4
City AM Real	5	City AM Real5
Cornelian Passive	5	Cornelian RM Passive 3
Cornelian Passive	5	Cornelian RM Passive 4
Cornelian Passive	5	Cornelian RM Passive 5
Cornelian Passive	5	Cornelian RM Passive 3
Cornelian Passive	5	Cornelian RM Passive 7
EBI Vantage UK Bias	5	EBI Vantage UK Bias Bond
EBI Vantage UK Bias	5	EBI Vantage UK Bias 10
EBI Vantage UK Bias	5	EBI Vantage UK Bias 20
EBI Vantage UK Bias	5	EBI Vantage UK Bias 30
EBI Vantage UK Bias	5	EBI Vantage UK Bias 40
EBI Vantage UK Bias	5	EBI Vantage UK Bias 50
EBI Vantage UK Bias	5	EBI Vantage UK Bias 60
EBI Vantage UK Bias	5	EBI Vantage UK Bias 70
EBI Vantage UK Bias	5	EBI Vantage UK Bias 80
EBI Vantage UK Bias	5	EBI Vantage UK Bias 90
EBI Vantage UK Bias	5	EBI Vantage UK Bias 100
EQ Investors	5	EQ Investors Positive Impact Defensive
EQ Investors	5	EQ Investors Positive Impact Cautious
EQ Investors	5	EQ Investors Positive Impact Cautious Plus
EQ Investors	5	EQ Investors Positive Impact Balanced
EQ Investors	5	EQ Investors Positive Impact Balanced Plus
EQ Investors	5	EQ Investors Positive Impact Adventurous



Family name	Diamond Rating	Fund name
EQ Investors	5	EQ Investors Positive Impact Adventurous Plus
EQ Investors	5	EQ Investors Positive Impact All Equity
FE Invest Active Long Term	5	FE Investments Active 1 Long Term
FE Invest Active Long Term	5	FE Investments Active 2 Long Term
FE Invest Active Long Term	5	FE Investments Active 3 Long Term
FE Invest Active Long Term	5	FE Investments Active 4 Long Term
FE Invest Active Long Term	5	FE Investments Active 5 Long Term
FE Invest Hybrid Long Term	5	FE Investments Hybrid 1 Long Term
FE Invest Hybrid Long Term	5	FE Investments Hybrid 2 Long Term
FE Invest Hybrid Long Term	5	FE Investments Hybrid 3 Long Term
FE Invest Hybrid Long Term	5	FE Investments Hybrid 4 Long Term
FE Invest Hybrid Long Term	5	FE Investments Hybrid 5 Long Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 1 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 2 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 3 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 4 Short Term
FE Invest Hybrid Short Term	5	FE Investments Hybrid 5 Short Term
Fusion Wealth Active	5	Fusion Wealth 02 Active Portfolio
Fusion Wealth Active	5	Fusion Wealth 03 Active Portfolio
Fusion Wealth Active	5	Fusion Wealth 04 Active Portfolio
Fusion Wealth Active	5	Fusion Wealth 05 Active Portfolio
Fusion Wealth Active	5	Fusion Wealth 06 Active Portfolio
Fusion Wealth Active	5	Fusion Wealth 07 Active Portfolio
Fusion Wealth Active	5	Fusion Wealth 08 Active Portfolio



Family name	Diamond Rating	Fund name
Fusion Wealth Active	5	Fusion Wealth 09 Active Portfolio
Fusion Wealth Active	5	Fusion Wealth 10 Active Portfolio
Fusion Wealth Passive	5	Fusion Wealth 02 Passive Portfolio
Fusion Wealth Passive	5	Fusion Wealth 03 Passive Portfolio
Fusion Wealth Passive	5	Fusion Wealth 04 Passive Portfolio
Fusion Wealth Passive	5	Fusion Wealth 05 Passive Portfolio
Fusion Wealth Passive	5	Fusion Wealth 06 Passive Portfolio
Fusion Wealth Passive	5	Fusion Wealth 07 Passive Portfolio
Fusion Wealth Passive	5	Fusion Wealth 08 Passive Portfolio
Fusion Wealth Passive	5	Fusion Wealth 09 Passive Portfolio
Fusion Wealth Passive	5	Fusion Wealth 10 Passive Portfolio
GDIM Ethical MPS	5	GDIM Cautious Ethical
GDIM Ethical MPS	5	GDIM Conservative Ethical
GDIM Ethical MPS	5	GDIM Balanced Ethical
GDIM Ethical MPS	5	GDIM Moderately Aggressive Ethical
GDIM Ethical MPS	5	GDIM Aggressive Ethical
GDIM MPS	5	GDIM Cautious
GDIM MPS	5	GDIM Conservative
GDIM MPS	5	GDIM Balanced
GDIM MPS	5	GDIM Moderately Aggressive
GDIM MPS	5	GDIM Aggressive
GDIM Passive MPS	5	GDIM Cautious Passive
GDIM Passive MPS	5	GDIM Conservative Passive
GDIM Passive MPS	5	GDIM Balanced Passive



Family name	Diamond Rating	Fund name
GDIM Passive MPS	5	GDIM Moderately Aggressive Passive
GDIM Passive MPS	5	GDIM Aggressive Passive
Hawksmoor MPS	5	Hawksmoor Cautious (0-40% Equity) Core Portfolio
Hawksmoor MPS	5	Hawksmoor Moderate (40-60% Equity) Core Portfolio
Hawksmoor MPS	5	Hawksmoor Adventurous (60-80% Equity) Core Portfolio
Hawksmoor MPS	5	Hawksmoor Equity Risk (80-100% Equity) Core Portfolio
IBOSS MPS	5	IBOSS MPS 0
IBOSS MPS	5	IBOSS MPS 1
IBOSS MPS	5	IBOSS MPS 2
IBOSS MPS	5	IBOSS MPS 3
IBOSS MPS	5	IBOSS MPS 4
IBOSS MPS	5	IBOSS MPS 5
IBOSS MPS	5	IBOSS MPS 6
IBOSS MPS	5	IBOSS MPS EQUITY
Kleinwort MPS	5	Kleinwort Cautious
Kleinwort MPS	5	Kleinwort Balanced
Kleinwort MPS	5	Kleinwort Growth
Kleinwort MPS	5	Kleinwort Aggressive
LGT Vestra MPS	5	LGT Vestra Defensive
LGT Vestra MPS	5	LGT Vestra Cautious
LGT Vestra MPS	5	LGT Vestra Balanced
LGT Vestra MPS	5	LGT Vestra Growth
LGT Vestra MPS	5	LGT Vestra Adventurous



Family name	Diamond Rating	Fund name
Liontrust MPS Growth	5	Liontrust MPS Growth 1
Liontrust MPS Growth	5	Liontrust MPS Growth 2
Liontrust MPS Growth	5	Liontrust MPS Growth 3
Liontrust MPS Growth	5	Liontrust MPS Growth 4
Liontrust MPS Growth	5	Liontrust MPS Growth 5
Liontrust MPS Growth	5	Liontrust MPS Growth 6
Liontrust MPS Growth	5	Liontrust MPS Growth 7
Liontrust MPS Growth	5	Liontrust MPS Growth 8
Liontrust MPS Income	5	Liontrust MPS Income 1
Liontrust MPS Income	5	Liontrust MPS Income 2
Liontrust MPS Income	5	Liontrust MPS Income 3
Liontrust MPS Income	5	Liontrust MPS Income 4
Liontrust MPS Income	5	Liontrust MPS Income 5
Liontrust MPS Income	5	Liontrust MPS Income 6
Momentum MPS	5	Momentum Managed Portfolio 3
Momentum MPS	5	Momentum Managed Portfolio 4
Momentum MPS	5	Momentum Managed Portfolio 5
Momentum MPS	5	Momentum Managed Portfolio 6
Momentum MPS	5	Momentum Managed Portfolio 7
Momentum MPS	5	Momentum Managed Portfolio 8
Morningstar Active	5	Morningstar Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderately Cautious Active Portfolio
Morningstar Active	5	Morningstar Moderate Active Portfolio
Morningstar Active	5	Morningstar Moderately Adventurous Active Portfolio



Family name	Diamond Rating	Fund name
Morningstar Active	5	Morningstar Adventurous Active Portfolio
Morningstar Passive	5	Morningstar Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Cautious Passive Portfolio
Morningstar Passive	5	Morningstar Moderate Passive Portfolio
Morningstar Passive	5	Morningstar Moderately Adventurous Passive Portfolio
Morningstar Passive	5	Morningstar Adventurous Passive Portfolio
OMW Active Managed	5	Old Mutual Wealth WealthSelect 3 Active Managed Portfolio
OMW Active Managed	5	Old Mutual Wealth WealthSelect 4 Active Managed Portfolio
OMW Active Managed	5	Old Mutual Wealth WealthSelect 5 Active Managed Portfolio
OMW Active Managed	5	Old Mutual Wealth WealthSelect 6 Active Managed Portfolio
OMW Active Managed	5	Old Mutual Wealth WealthSelect 7 Active Managed Portfolio
OMW Active Managed	5	Old Mutual Wealth WealthSelect 8 Active Managed Portfolio
OMW Active Managed	5	Old Mutual Wealth WealthSelect 9 Active Managed Portfolio
OMW Active Managed	5	Old Mutual Wealth WealthSelect 10 Active Managed Portfolio
OMW Passive Managed	5	Old Mutual Wealth WealthSelect 3 Blend Managed Portfolio
OMW Passive Managed	5	Old Mutual Wealth WealthSelect 4 Blend Managed Portfolio
OMW Passive Managed	5	Old Mutual Wealth WealthSelect 5 Blend Managed Portfolio



Family name	Diamond Rating	Fund name
OMW Passive Managed	5	Old Mutual Wealth WealthSelect 6 Blend Managed Portfolio
OMW Passive Managed	5	Old Mutual Wealth WealthSelect 7 Blend Managed Portfolio
OMW Passive Managed	5	Old Mutual Wealth WealthSelect 8 Blend Managed Portfolio
OMW Passive Managed	5	Old Mutual Wealth WealthSelect 9 Blend Managed Portfolio
OMW Passive Managed	5	Old Mutual Wealth WealthSelect 10 Blend Managed Portfolio
Parmenion CHN CIP	5	Parmenion CHN CIP 3
Parmenion CHN CIP	5	Parmenion CHN CIP 4
Parmenion CHN CIP	5	Parmenion CHN CIP 5
Parmenion CHN CIP	5	Parmenion CHN CIP 6
Parmenion CHN CIP	5	Parmenion CHN CIP 7
Parmenion CHN CIP	5	Parmenion CHN CIP 8
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 1
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 2
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 3
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 4
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 5
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 6
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 7



Family name	Diamond Rating	Fund name
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 8
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 9
Parmenion DT Multi Option Active	5	Parmenion Distribution Technology Multi Option Active - Risk Grade 10
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 1
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 2
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 3
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 4
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 5
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 6
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 7
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 8
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 9
Parmenion DT Multi Option Passive	5	Parmenion Distribution Technology Multi Option Passive - Risk Grade 10
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 1
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 2
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 3
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 4
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 5



Family name	Diamond Rating	Fund name
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 6
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 7
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 8
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 9
Parmenion PIM Tactical Active	5	Parmenion PIM Tactical Active- Risk Grade 10
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (A)	5	Parmenion Strategic Ethical Active (A) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 2



Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (B)	5	Parmenion Strategic Ethical Active (B) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 8



Family name	Diamond Rating	Fund name
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (C)	5	Parmenion Strategic Ethical Active (C) Solution - Risk Grade 10
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 1
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 2
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 3
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 4
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 5
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 6
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 7
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 8
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 9
Parmenion Strategic Ethical Active (D)	5	Parmenion Strategic Ethical Active (D) Solution - Risk Grade 10
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 1
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 2
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 3
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 4



Family name	Diamond Rating	Fund name
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 5
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 6
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 7
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 8
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 9
Parmenion Strategic Multi Option Active	5	Parmenion Strategic Multi Option Active - Risk Grade 10
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 1
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 2
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 3
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 4
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 5
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 6
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 7
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 8
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 9
Parmenion Strategic Multi Option Passive	5	Parmenion Strategic Passive - Risk Grade 10



Family name	Diamond Rating	Fund name
PMX MPS	5	PortfolioMetrix PMX Select 1
PMX MPS	5	PortfolioMetrix PMX Select 2
PMX MPS	5	PortfolioMetrix PMX Select 3
PMX MPS	5	PortfolioMetrix PMX Select 4
PMX MPS	5	PortfolioMetrix PMX Select 5
PMX MPS	5	PortfolioMetrix PMX Select 6
PMX MPS	5	PortfolioMetrix PMX Select 7
Sanlam FOUR Active	5	Sanlam Investments Active Conservative
Sanlam FOUR Active	5	Sanlam Investments Active Defensive
Sanlam FOUR Active	5	Sanlam Investments Active Cautious
Sanlam FOUR Active	5	Sanlam Investments Active Balanced
Sanlam FOUR Active	5	Sanlam Investments Active Growth
Sanlam FOUR Active	5	Sanlam Investments Active Adventurous
Sanlam FOUR Index	5	Sanlam Investments Index Conservative
Sanlam FOUR Index	5	Sanlam Investments Index Defensive
Sanlam FOUR Index	5	Sanlam Investments Index Cautious
Sanlam FOUR Index	5	Sanlam Investments Index Balanced
Sanlam FOUR Index	5	Sanlam Investments Index Growth
Sanlam FOUR Index	5	Sanlam Investments Index Adventurous
Sarasin MPS	5	Sarasin Defensive 20%
Sarasin MPS	5	Sarasin Cautious 40%
Sarasin MPS	5	Sarasin Balanced 60%
Sarasin MPS	5	Sarasin Growth 80%
Sarasin MPS	5	Sarasin Global Equity 100%



Family name	Diamond Rating	Fund name
Smith & Williamson	5	Smith & Williamson Defensive
Smith & Williamson	5	Smith & Williamson Balanced Growth
Smith & Williamson	5	Smith & Williamson Growth
Smith & Williamson	5	Smith & Williamson Dynamic Growth
Tacit MPS	5	Tacit Conservative
Tacit MPS	5	Tacit Real Return
Tacit MPS	5	Tacit Steady Growth
Tacit MPS	5	Tacit Total Return
Tatton MPS Tracker	5	Tatton Tracker Defensive
Tatton MPS Tracker	5	Tatton Tracker Cautious
Tatton MPS Tracker	5	Tatton Tracker Balanced
Tatton MPS Tracker	5	Tatton Tracker Active
Tatton MPS Tracker	5	Tatton Tracker Aggressive
Tatton MPS Tracker	5	Tatton Tracker Global Equity
TCF MAPS Hybrid	5	TCF MAPS 3 Hybrid Portfolio
TCF MAPS Hybrid	5	TCF MAPS 4 Hybrid Portfolio
TCF MAPS Hybrid	5	TCF MAPS 5 Hybrid Portfolio
TCF MAPS Hybrid	5	TCF MAPS 6 Hybrid Portfolio
TCF MAPS Hybrid	5	TCF MAPS 7 Hybrid Portfolio
TCF MAPS Passive	5	TCF MAPS 3 Passive Portfolio
TCF MAPS Passive	5	TCF MAPS 4 Passive Portfolio
TCF MAPS Passive	5	TCF MAPS 5 Passive Portfolio
TCF MAPS Passive	5	TCF MAPS 6 Passive Portfolio
TCF MAPS Passive	5	TCF MAPS 7 Passive Portfolio



Family name	Diamond Rating	Fund name
Tilney MPS	5	Tilney Defensive Portfolio
Tilney MPS	5	Tilney Conservative Portfolio
Tilney MPS	5	Tilney Cautious Portfolio
Tilney MPS	5	Tilney Balanced Portfolio
Tilney MPS	5	Tilney Growth Portfolio
Tilney MPS	5	Tilney Adventurous Portfolio
Tilney MPS	5	Tilney Maximum Growth Portfolio
Verbatim RSM	5	Verbatim RSM Portfolio 2
Verbatim RSM	5	Verbatim RSM Portfolio 3
Verbatim RSM	5	Verbatim RSM Portfolio 4
Verbatim RSM	5	Verbatim RSM Portfolio 5
Verbatim RSM	5	Verbatim RSM Portfolio 6
Verbatim RSM	5	Verbatim RSM Portfolio 7
Verbatim RSM	5	Verbatim RSM Portfolio 8
Verbatim RSM	5	Verbatim RSM Portfolio 9
Verbatim RSM	5	Verbatim RSM Portfolio 10
AJ Bell Passive MPS	4	AJ Bell Passive MPS Portfolio 1
AJ Bell Passive MPS	4	AJ Bell Passive MPS Portfolio 2
AJ Bell Passive MPS	4	AJ Bell Passive MPS Portfolio 3
AJ Bell Passive MPS	4	AJ Bell Passive MPS Portfolio 4
AJ Bell Passive MPS	4	AJ Bell Passive MPS Portfolio 5
AJ Bell Passive MPS	4	AJ Bell Passive MPS Portfolio 6
Apollo Passive	4	Apollo Passive Defensive
Apollo Passive	4	Apollo Passive Cautious



Family name	Diamond Rating	Fund name
Apollo Passive	4	Apollo Passive Balanced
Apollo Passive	4	Apollo Passive Growth
Apollo Passive	4	Apollo Passive Dynamic
BMAM MPS	4	Brooks Macdonald Low Risk (Defensive Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Low to Medium Risk (Active): (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium Risk (Income)
BMAM MPS	4	Brooks Macdonald Medium Risk (Active): (Income & Growth)
BMAM MPS	4	Brooks Macdonald Medium to High Risk (Growth)
BMAM MPS	4	Brooks Macdonald High Risk (Growth)
BMAM MPS Passive	4	Brooks Macdonald Low to Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	4	Brooks Macdonald Medium Risk (Passive): (Income & Growth)
BMAM MPS Passive	4	Brooks Macdonald Medium to High Risk (Passive) (Growth)
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Defensive
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Cautious
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Balanced
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Growth
Bordier Hybrid Passive MPS	4	Bordier Hybrid Passive Managed Service Adventurous
Bordier MPS	4	Bordier Defensive
Bordier MPS	4	Bordier Cautious
Bordier MPS	4	Bordier Balanced



Family name	Diamond Rating	Fund name
Bordier MPS	4	Bordier Growth
Bordier MPS	4	Bordier Adventurous
Brown Shipley Mixed	4	Brown Shipley Mixed Model 1
Brown Shipley Mixed	4	Brown Shipley Mixed Model 2
Brown Shipley Mixed	4	Brown Shipley Mixed Model 3
Brown Shipley Mixed	4	Brown Shipley Mixed Model 4
Brown Shipley Mixed	4	Brown Shipley Mixed Model 5
Brown Shipley Mixed	4	Brown Shipley Mixed Model 6
Brown Shipley Mixed	4	Brown Shipley Mixed Model 7
Brown Shipley Passive Models	4	Brown Shipley Model 1 (Passive)
Brown Shipley Passive Models	4	Brown Shipley Model 2 (Passive)
Brown Shipley Passive Models	4	Brown Shipley Model 3 (Passive)
Brown Shipley Passive Models	4	Brown Shipley Model 4 (Passive)
Brown Shipley Passive Models	4	Brown Shipley Model 5 (Passive)
Brown Shipley Passive Models	4	Brown Shipley Model 6 (Passive)
Brown Shipley Passive Models	4	Brown Shipley Model 7 (Passive)
Brown Shipley Passive Models	4	Brown Shipley Model 8 (Passive)
Brown Shipley Passive Models	4	Brown Shipley Model 9 (Passive)
Brown Shipley Passive Models	4	Brown Shipley Model 10 (Passive)
Casterbridge MPS	4	Casterbridge Hardy 3
Casterbridge MPS	4	Casterbridge Hardy 4
Casterbridge MPS	4	Casterbridge Hardy 5
Casterbridge MPS	4	Casterbridge Hardy 6
Casterbridge MPS	4	Casterbridge Hardy 7



Family name	Diamond Rating	Fund name
Cazenove Sustainable	4	Cazenove Sustainable Cautious
Cazenove Sustainable	4	Cazenove Sustainable Balanced
Cazenove Sustainable	4	Cazenove Sustainable Growth
Cazenove Sustainable	4	Cazenove Sustainable Aggressive
Cazenove Sustainable	4	Cazenove Sustainable Equity Risk
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc1
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc2
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc3
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc4
Charles Stanley MM Income	4	Charles Stanley Multi Manager Inc5
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR1
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR2
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR3
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR4
Charles Stanley MM Total Return	4	Charles Stanley Multi Manager TR5
EBI Vantage Global	4	EBI Vantage Global Bond
EBI Vantage Global	4	EBI Vantage Global 10
EBI Vantage Global	4	EBI Vantage Global 20
EBI Vantage Global	4	EBI Vantage Global 30
EBI Vantage Global	4	EBI Vantage Global 40
EBI Vantage Global	4	EBI Vantage Global 50
EBI Vantage Global	4	EBI Vantage Global 60



Family name	Diamond Rating	Fund name
EBI Vantage Global	4	EBI Vantage Global 70
EBI Vantage Global	4	EBI Vantage Global 80
EBI Vantage Global	4	EBI Vantage Global 90
EBI Vantage Global	4	EBI Vantage Global 100
Fairstone Marketstar DT	4	Fairstone Growth 2
Fairstone Marketstar DT	4	Fairstone Growth 3
Fairstone Marketstar DT	4	Fairstone Growth 4
Fairstone Marketstar DT	4	Fairstone Growth 5
Fairstone Marketstar DT	4	Fairstone Growth 6
Fairstone Marketstar DT	4	Fairstone Growth 7
Fairstone Marketstar Intelligent Passive DT	4	Fairstone Passive 3
Fairstone Marketstar Intelligent Passive DT	4	Fairstone Passive 4
Fairstone Marketstar Intelligent Passive DT	4	Fairstone Passive 5
Fairstone Marketstar Intelligent Passive DT	4	Fairstone Passive 6
Fairstone Marketstar Intelligent Passive DT	4	Fairstone Passive 7
FE Invest Active Short Term	4	FE Investments Active 1 Short Term
FE Invest Active Short Term	4	FE Investments Active 2 Short Term
FE Invest Active Short Term	4	FE Investments Active 3 Short Term
FE Invest Active Short Term	4	FE Investments Active 4 Short Term
FE Invest Active Short Term	4	FE Investments Active 5 Short Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 1 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 2 Medium Term



Family name	Diamond Rating	Fund name
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 3 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 4 Medium Term
FE Invest Hybrid Medium Term	4	FE Investments Hybrid 5 Medium Term
Fusion Wealth Ethical	4	Fusion Wealth Ethical Cautious Portfolio
Fusion Wealth Ethical	4	Fusion Wealth Ethical Balanced Portfolio
Fusion Wealth Ethical	4	Fusion Wealth Ethical Adventurous Portfolio
Hawksmoor Income MPS	4	Hawksmoor Cautious (0-40% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Moderate (40-60% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Adventurous (60-80% Equity) Higher Income Portfolio
Hawksmoor Income MPS	4	Hawksmoor Equity Risk (80-100% Equity) Higher Income Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Cautious (0-40% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Adventurous (60-80% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Moderate (40-60% Equity) Sustainable World Portfolio
Hawksmoor Sustainable World	4	Hawksmoor Equity Risk (80-100% Equity) Sustainable World Portfolio
King and Shaxson Green MPS	4	King and Shaxson Cautious Green Portfolio
King and Shaxson Green MPS	4	King and Shaxson Light Green Portfolio
King and Shaxson Green MPS	4	King and Shaxson Mid Green Portfolio
King and Shaxson Green MPS	4	King and Shaxson Dark Green Portfolio
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 1
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 2



Family name	Diamond Rating	Fund name
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 3
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 4
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 5
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 6
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 7
Liontrust MPS Dynamic Beta	4	Liontrust MPS Dynamic Beta 8
Morningstar Governed	4	Morningstar Cautious Growth Governed Portfolio
Morningstar Governed	4	Morningstar Moderately Cautious Growth Governed Portfolio
Morningstar Governed	4	Morningstar Moderate Growth Governed Portfolio
Morningstar Governed	4	Morningstar Moderately Adventurous Growth Governed Portfolio
Morningstar Governed	4	Morningstar Adventurous Growth Governed Portfolio
Netwealth MPS	4	Netwealth MPS I
Netwealth MPS	4	Netwealth MPS II
Netwealth MPS	4	Netwealth MPS III
Netwealth MPS	4	Netwealth MPS IV
Netwealth MPS	4	Netwealth MPS V
Netwealth MPS	4	Netwealth MPS VI
Netwealth MPS	4	Netwealth MPS VII
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 1
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 2
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 3



Family name	Diamond Rating	Fund name
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 4
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 5
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 6
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 7
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 8
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 9
Parmenion PIM Tactical Income	4	Parmenion PIM Tactical Income - Risk Grade 10
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 1
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 2
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 3
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 4
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 5
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 6
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 7
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 8
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 9



Family name	Diamond Rating	Fund name
Parmenion Strategic Conviction	4	Parmenion Strategic Conviction Solution - Risk Grade 10
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 1
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 2
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 3
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 4
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 5
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 6
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 7
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 8
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 9
Parmenion Strategic Guardian	4	Parmenion Strategic Guardian Solution - Risk Grade 10
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 4
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 5
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 6
Premier MPs Risk Targeted	4	Premier Miton Risk Targeted Portfolio 7
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Conservative
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Income
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Balanced
Quilter Cheviot MPS IDX	4	Quilter Cheviot IDX Growth



Family name	Diamond Rating	Fund name
RD Intermediaries	4	RD Intermediaries Defensive
RD Intermediaries	4	RD Intermediaries Balanced
RD Intermediaries	4	RD Intermediaries Growth
RD Intermediaries	4	RD Intermediaries Adventurous
Rivers MPS	4	Rivers Capital Preservation Portfolio
Rivers MPS	4	Rivers Cautious Portfolio
Rivers MPS	4	Rivers Balanced Portfolio
Rivers MPS	4	Rivers Adventurous Portfolio
Rivers MPS	4	Rivers Aggressive Portfolio
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Cautious
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Cautious Balanced
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Balanced
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Balanced Growth
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Growth
Rockhold 50% Active 50% Passive	4	Rockhold 50% Active 50% Passive Adventurous
Rockhold Active	4	Rockhold Active Cautious
Rockhold Active	4	Rockhold Active Cautious Balanced
Rockhold Active	4	Rockhold Active Balanced
Rockhold Active	4	Rockhold Active Balanced Growth
Rockhold Active	4	Rockhold Active Growth
Rockhold Active	4	Rockhold Active Adventurous



Family name	Diamond Rating	Fund name
Rockhold Passive	4	Rockhold Passive Cautious
Rockhold Passive	4	Rockhold Passive Cautious Balanced
Rockhold Passive	4	Rockhold Passive Balanced
Rockhold Passive	4	Rockhold Passive Balanced Growth
Rockhold Passive	4	Rockhold Passive Growth
Rockhold Passive	4	Rockhold Passive Adventurous
Tavistock PROFILE	4	Tavistock PROFILE 3
Tavistock PROFILE	4	Tavistock PROFILE 4
Tavistock PROFILE	4	Tavistock PROFILE 5
Tavistock PROFILE	4	Tavistock PROFILE 6
Tavistock PROFILE	4	Tavistock PROFILE 7
Tavistock PROFILE	4	Tavistock PROFILE 8
Waverton MPS	4	Waverton Defensive Portfolio
Waverton MPS	4	Waverton Conservative Portfolio
Waverton MPS	4	Waverton Cautious Portfolio
Waverton MPS	4	Waverton Balanced Portfolio
Waverton MPS	4	Waverton Growth Portfolio
Wellian MPS Passive	4	Wellian Conservative (Passive)
Wellian MPS Passive	4	Wellian Balanced (Passive)
Wellian MPS Passive	4	Wellian Growth (Passive)
Aberdeen Standard Capital Target	3	ASC Target MPS 1
Aberdeen Standard Capital Target	3	ASC Target MPS 2
Aberdeen Standard Capital Target	3	ASC Target MPS 3



Family name	Diamond Rating	Fund name
Aberdeen Standard Capital Target	3	ASC Target MPS 4
Aberdeen Standard Capital Target	3	ASC Target MPS 5
AJ Bell Active	3	AJ Bell Active MPS Portfolio 1
AJ Bell Active	3	AJ Bell Active MPS Portfolio 2
AJ Bell Active	3	AJ Bell Active MPS Portfolio 3
AJ Bell Active	3	AJ Bell Active MPS Portfolio 4
AJ Bell Active	3	AJ Bell Active MPS Portfolio 5
AJ Bell Active	3	AJ Bell Active MPS Portfolio 6
AJ Bell Pactive	3	AJ Bell Pactive MPS 1
AJ Bell Pactive	3	AJ Bell Pactive MPS 2
AJ Bell Pactive	3	AJ Bell Pactive MPS 3
AJ Bell Pactive	3	AJ Bell Pactive MPS 4
AJ Bell Pactive	3	AJ Bell Pactive MPS 5
AJ Bell Pactive	3	AJ Bell Pactive MPS 6
Alpha MPS Ethical	3	Alpha Portfolio Management Ethical Cautious
Alpha MPS Ethical	3	Alpha Portfolio Management Ethical Moderate
Alpha MPS Ethical	3	Alpha Portfolio Management Ethical Growth
Apollo Athena	3	Apollo Athena II
Apollo Athena	3	Apollo Athena III
Apollo Athena	3	Apollo Athena IV
Apollo Athena	3	Apollo Athena V
Apollo Athena	3	Apollo Athena VI
Apollo Athena	3	Apollo Athena VII



Family name	Diamond Rating	Fund name
Apollo Athena	3	Apollo Athena VIII
Apollo Athena	3	Apollo Athena IX
Apollo Athena	3	Apollo Athena X
Beaufort BEE	3	Beaufort Cautious (BEC)
Beaufort BEE	3	Beaufort Balanced (BEB)
Beaufort BEE	3	Beaufort Growth (BEG)
BMAM MPS Responsible Investment Advance	3	Brooks Macdonald MPS Responsible Investment Advance Low to Medium Risk
BMAM MPS Responsible Investment Advance	3	Brooks Macdonald MPS Responsible Investment Advance Medium Risk
BMAM MPS Responsible Investment Advance	3	Brooks Macdonald MPS Responsible Investment Advance Medium to High Risk
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT3
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT4
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT5
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT6
Bordier Risk Targeted MPS	3	Bordier Risk Targeted (RT) Managed Service RT7
Brewin Dolphin MPS Passive Plus	3	Brewin Dolphin MPS Cautious Passive Plus
Brewin Dolphin MPS Passive Plus	3	Brewin Dolphin MPS Cautious Higher Equity - Passive Plus
Brewin Dolphin MPS Passive Plus	3	Brewin Dolphin MPS Balanced Passive Plus
Brewin Dolphin MPS Passive Plus	3	Brewin Dolphin MPS Growth Passive Plus
Brewin Dolphin MPS Passive Plus	3	Brewin Dolphin MPS Global Equity Passive Plus
Caledonian MPS	3	Caledonian IM Cautious



Family name	Diamond Rating	Fund name
Caledonian MPS	3	Caledonian IM Cautious Balanced
Caledonian MPS	3	Caledonian IM Balanced
Caledonian MPS	3	Caledonian IM Balanced Growth
Caledonian MPS	3	Caledonian IM Growth
Caledonian MPS	3	Caledonian IM Adventurous
Canaccord MPS	3	Canaccord Fixed Interest
Canaccord MPS	3	Canaccord Cash Plus
Canaccord MPS	3	Canaccord Cautious Balanced
Canaccord MPS	3	Canaccord Balanced
Canaccord MPS	3	Canaccord Growth
Canaccord MPS	3	Canaccord Aggressive Growth
Close MPS	3	Close MPS Conservative
Close MPS	3	Close MPS Balanced
Close MPS	3	Close MPS Growth
Copia Select	3	Copia Select - Cautious
Copia Select	3	Copia Select - Moderate
Copia Select	3	Copia Select - Balanced
Copia Select	3	Copia Select - Growth
Copia Select	3	Copia Select - Equity
Copia Select ESG	3	Copia Select ESG - Cautious
Copia Select ESG	3	Copia Select ESG - Moderate
Copia Select ESG	3	Copia Select ESG - Balanced
Copia Select ESG	3	Copia Select ESG - Growth
Copia Select ESG	3	Copia Select ESG - Equity



Family name	Diamond Rating	Fund name
Copia Volatility Focus	3	Copia Volatility Focus 1
Copia Volatility Focus	3	Copia Volatility Focus 2
Copia Volatility Focus	3	Copia Volatility Focus 3
Copia Volatility Focus	3	Copia Volatility Focus 4
Copia Volatility Focus	3	Copia Volatility Focus 5
Copia Volatility Focus	3	Copia Volatility Focus 6
Copia Volatility Focus	3	Copia Volatility Focus 7
Copia Volatility Focus	3	Copia Volatility Focus 8
Copia Volatility Focus	3	Copia Volatility Focus 9
Copia Volatility Focus	3	Copia Volatility Focus 10
Cornelian RM	3	Cornelian RM Active 3
Cornelian RM	3	Cornelian RM Active 4
Cornelian RM	3	Cornelian RM Active 5 Income
Cornelian RM	3	Cornelian RM Active 5 Growth
Cornelian RM	3	Cornelian RM Active 6
Cornelian RM	3	Cornelian RM Active 7
EBI Vantage Earth	3	EBI Vantage Earth Bond
EBI Vantage Earth	3	EBI Vantage Earth 10
EBI Vantage Earth	3	EBI Vantage Earth 20
EBI Vantage Earth	3	EBI Vantage Earth 30
EBI Vantage Earth	3	EBI Vantage Earth 40
EBI Vantage Earth	3	EBI Vantage Earth 50
EBI Vantage Earth	3	EBI Vantage Earth 60
EBI Vantage Earth	3	EBI Vantage Earth 70



Family name	Diamond Rating	Fund name
EBI Vantage Earth	3	EBI Vantage Earth 80
EBI Vantage Earth	3	EBI Vantage Earth 90
EBI Vantage Earth	3	EBI Vantage Earth 100
EBI Vantage World	3	EBI Vantage World Bond
EBI Vantage World	3	EBI Vantage World 10
EBI Vantage World	3	EBI Vantage World 20
EBI Vantage World	3	EBI Vantage World 30
EBI Vantage World	3	EBI Vantage World 40
EBI Vantage World	3	EBI Vantage World 50
EBI Vantage World	3	EBI Vantage World 60
EBI Vantage World	3	EBI Vantage World 70
EBI Vantage World	3	EBI Vantage World 80
EBI Vantage World	3	EBI Vantage World 90
EBI Vantage World	3	EBI Vantage World 100
EQ Investors Future Leaders	3	EQ Investors Future Leaders Defensive
EQ Investors Future Leaders	3	EQ Investors Future Leaders Cautious
EQ Investors Future Leaders	3	EQ Investors Future Leaders Cautious Plus
EQ Investors Future Leaders	3	EQ Investors Future Leaders Balanced
EQ Investors Future Leaders	3	EQ Investors Future Leaders Balanced Plus
EQ Investors Future Leaders	3	EQ Investors Future Leaders Adventurous
EQ Investors Future Leaders	3	EQ Investors Future Leaders Adventurous Plus
EQ Investors Future Leaders	3	EQ Investors Future Leaders All Equity
FE Invest Active Medium Term	3	FE Investments Active 1 Medium Term
FE Invest Active Medium Term	3	FE Investments Active 2 Medium Term



Family name	Diamond Rating	Fund name
FE Invest Active Medium Term	3	FE Investments Active 3 Medium Term
FE Invest Active Medium Term	3	FE Investments Active 4 Medium Term
FE Invest Active Medium Term	3	FE Investments Active 5 Medium Term
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 1 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 2 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 3 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 4 Long
FE Invest Mosaic Long Term	3	FE Investments Mosaic Risk Level 5 Long
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 1 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 2 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 3 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 4 Medium
FE Invest Mosaic Medium Term	3	FE Investments Mosaic Risk Level 5 Medium
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 1 Short
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 2 Short
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 3 Short
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 4 Short
FE Invest Mosaic Short Term	3	FE Investments Mosaic Risk Level 5 Short
Fundment MPS	3	Fundment Conservative
Fundment MPS	3	Fundment Cautious
Fundment MPS	3	Fundment Balanced
Fundment MPS	3	Fundment Moderate



Family name	Diamond Rating	Fund name
Fundment MPS	3	Fundment Progressive
Fundment MPS	3	Fundment Growth
Fundment MPS	3	Fundment Adventurous
Fundment MPS	3	Fundment Aggressive
Fundment MPS	3	Fundment Ultra - Aggressive
HSBC Global MPS	3	HSBC Global MPS Cautious
HSBC Global MPS	3	HSBC Global MPS Conservative
HSBC Global MPS	3	HSBC Global MPS Balanced
HSBC Global MPS	3	HSBC Global MPS Dynamic
HSBC Global MPS	3	HSBC Global MPS Adventurous
iBOSS Income MPS	3	iBoss Income Portfolio 1
iBOSS Income MPS	3	iBoss Income Portfolio 2
iBOSS Income MPS	3	iBoss Income Portfolio 3
iBOSS Income MPS	3	iBoss Income Portfolio 4
iBOSS Income MPS	3	iBoss Income Portfolio 5
iBOSS Income MPS	3	iBoss Income Portfolio 6
IBOSS Passive MPS	3	iBoss Passive Portfolio 0
IBOSS Passive MPS	3	iBoss Passive Portfolio 1
IBOSS Passive MPS	3	iBoss Passive Portfolio 2
IBOSS Passive MPS	3	iBoss Passive Portfolio 3
IBOSS Passive MPS	3	iBoss Passive Portfolio 4
IBOSS Passive MPS	3	iBoss Passive Portfolio 5
IBOSS Passive MPS	3	iBoss Passive Portfolio 6
Investec MPS	3	Investec Income Portfolio



Family name	Diamond Rating	Fund name
Investec MPS	3	Investec Defensive Portfolio
Investec MPS	3	Investec Cautious Portfolio
Investec MPS	3	Investec Balanced Portfolio
Investec MPS	3	Investec Growth Portfolio
James Hambro MPS	3	James Hambro Prudent/Cautious Portfolio
James Hambro MPS	3	James Hambro Balanced Growth/Cautious Balanced Portfolio
James Hambro MPS	3	James Hambro Capital Growth/Balanced Portfolio
James Hambro MPS	3	James Hambro Adventurous Portfolio
King and Shaxson MPS	3	King and Shaxson Income Portfolio
King and Shaxson MPS	3	King and Shaxson Cautious Portfolio
King and Shaxson MPS	3	King and Shaxson Balanced Portfolio
King and Shaxson MPS	3	King and Shaxson Adventurous Portfolio
King and Shaxson MPS	3	King and Shaxson Growth Portfolio
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 3
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 4
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 5
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 6
Law Financial Planning MPS	3	Law Financial Planning MPS Portfolio 7
LGT Vestra Sustainable MPS	3	LGT Vestra Sustainable Defensive
LGT Vestra Sustainable MPS	3	LGT Vestra Sustainable Cautious
LGT Vestra Sustainable MPS	3	LGT Vestra Sustainable Balanced
LGT Vestra Sustainable MPS	3	LGT Vestra Sustainable Growth
LGT Vestra Sustainable MPS	3	LGT Vestra Sustainable Adventurous
Morningstar ESG	3	Morningstar ESG Cautious



Family name	Diamond Rating	Fund name
Morningstar ESG	3	Morningstar ESG Moderately Cautious
Morningstar ESG	3	Morningstar ESG Moderate
Morningstar ESG	3	Morningstar ESG Moderately Adventurous
Morningstar ESG	3	Morningstar ESG Adventurous
Morningstar Multi-Asset RR	3	Morningstar Multi-Asset Real Return 100
Morningstar Multi-Asset RR	3	Morningstar Multi-Asset Real Return 300
Morningstar Multi-Asset RR	3	Morningstar Multi-Asset Real Return 500
Newscape MPS	3	Newscape Defensive
Newscape MPS	3	Newscape Cautious
Newscape MPS	3	Newscape Balanced
Newscape MPS	3	Newscape Growth
Newscape MPS	3	Newscape Opportunistic
Newscape MPS Blended	3	Newscape Defensive Blended Style
Newscape MPS Blended	3	Newscape Cautious Blended Style
Newscape MPS Blended	3	Newscape Balanced Blended Style
Newscape MPS Blended	3	Newscape Growth Blended Style
Newscape MPS Blended	3	Newscape Opportunistic Blended Style
Oakham MPS	3	Oakham 3
Oakham MPS	3	Oakham 4
Oakham MPS	3	Oakham 5
Oakham MPS	3	Oakham 6
Oakham MPS	3	Oakham 7
Oakham MPS	3	Oakham 8
OCM OBI Active/Passive	3	OCM OBI Active 3



Family name	Diamond Rating	Fund name
OCM OBI Active/Passive	3	OCM OBI Active 4
OCM OBI Active/Passive	3	OCM OBI Active 5
OCM OBI Active/Passive	3	OCM OBI Active 6
OCM OBI Active/Passive	3	OCM OBI Active 7
OCM OBI Active/Passive	3	OCM OBI Active 8
OCM OBI Ethical	3	OCM OBI Ethical 3
OCM OBI Ethical	3	OCM OBI Ethical 5
OCM OBI Ethical	3	OCM OBI Ethical 7
Octopus OPM	3	Octopus OPM 3/Defensive Capital Growth
Octopus OPM	3	Octopus OPM 4/Conservative Capital Growth
Octopus OPM	3	Octopus OPM 5/Moderate Capital Growth
Octopus OPM	3	Octopus OPM 6/Progressive Capital Growth
Octopus OPM	3	Octopus OPM 7/Managed Equity Growth
Octopus OPM	3	Octopus OPM 8/Advanced Equity Growth
Octopus OPM	3	Octopus OPM 9/Global Equity Opportunities
Octopus OPM	3	Octopus OPM 10/International Equity Focus
P1 MPS	3	P1 Investment Management Protective
P1 MPS	3	P1 Investment Management Lower Risk Growth
P1 MPS	3	P1 Investment Management Growth Focus
P1 MPS	3	P1 Investment Management Growth Seeker
P1 MPS	3	P1 Investment Management Adventurous
P1 MPS Passive	3	P1 Investment Management Passive Conservative
P1 MPS Passive	3	P1 Investment Management Passive Cautious
P1 MPS Passive	3	P1 Investment Management Passive Cautious Moderate



Family name	Diamond Rating	Fund name
P1 MPS Passive	3	P1 Investment Management Passive Moderate
P1 MPS Passive	3	P1 Investment Management Passive Moderate Adventurous
P1 MPS Passive	3	P1 Investment Management Passive Adventurous
Premier MPS	3	Premier Miton Capital Builder Portfolio
Premier MPS	3	Premier Miton Capital Builder Plus Portfolio
Premier MPS	3	Premier Miton Conservative Portfolio
Premier MPS	3	Premier Miton Balanced Portfolio
Premier MPS	3	Premier Miton Balanced Plus Portfolio
Premier MPS	3	Premier Miton Growth Portfolio
Premier MPS	3	Premier Miton Growth Plus Portfolio
Premier MPS	3	Premier Miton Dynamic Growth Portfolio
Premier MPS Income	3	Premier Miton Income & Growth Portfolio
Premier MPS Income	3	Premier Miton Income Portfolio
Premier MPS Income	3	Premier Miton High Income Portfolio
Progeny	3	Progeny DT3
Progeny	3	Progeny DT4
Progeny	3	Progeny DT5
Progeny	3	Progeny DT6
Progeny	3	Progeny DT7
Psigma MPS	3	Psigma MPS Cautious
Psigma MPS	3	Psigma MPS Balanced
Psigma MPS	3	Psigma MPS Growth
Psigma MPS	3	Psigma MPS Aggressive Growth
Quilter Cheviot MPS	3	Quilter Cheviot Conservative



Family name	Diamond Rating	Fund name
Quilter Cheviot MPS	3	Quilter Cheviot Income
Quilter Cheviot MPS	3	Quilter Cheviot Global Income
Quilter Cheviot MPS	3	Quilter Cheviot Balanced
Quilter Cheviot MPS	3	Quilter Cheviot Growth
Quilter Cheviot MPS	3	Quilter Cheviot Global Growth
RHG MPS	3	Richmond House RHG Cautious
RHG MPS	3	Richmond House RHG Blended
RHG MPS	3	Richmond House RHG Strategic
RHG MPS	3	Richmond House RHG Enterprise
RHG MPS	3	Richmond House RHG Dynamic
Saltus MPS	3	Saltus 33
Saltus MPS	3	Saltus 50
Saltus MPS	3	Saltus 67
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Bond Only (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 10 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 20 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 30 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 40 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 50 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 60 (Funds&ETF)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 70 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 80 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity 90 (Funds&ETF)
Sparrows Capital SCore Factor - Funds&ETF	3	Sparrows Capital - SCore Factor Equity Only (Funds&ETF)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Bond Only (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 10 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 20 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 30 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 40 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 50 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 60 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 70 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 80 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity 90 (Index Funds)
Sparrows Capital SCore Factor - Index Funds	3	Sparrows Capital - SCore Factor Equity Only (Index Funds)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Bond Only (Funds&ETF)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 10 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 20 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 30 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 40 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 50 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 60 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 70 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 80 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity 90 (Funds&ETF)
Sparrows Capital SCore Responsible - Funds&ETF	3	Sparrows Capital - SCore Responsible Equity Only (Funds&ETF)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Bond Only (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 10 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 20 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 30 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 40 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 50 (Index Funds)



Family name	Diamond Rating	Fund name
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 60 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 70 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 80 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity 90 (Index Funds)
Sparrows Capital SCore Responsible- Index Funds	3	Sparrows Capital - SCore Responsible Equity Only (Index Funds)
TAM Ethical	3	TAM Asset Management ESG Defensive
TAM Ethical	3	TAM Asset Management ESG Cautious
TAM Ethical	3	TAM Asset Management ESG Balanced
TAM Ethical	3	TAM Asset Management ESG Growth
TAM Ethical	3	TAM Asset Management ESG Adventurous
TAM Focus	3	TAM Asset Management Focus Defensive
TAM Focus	3	TAM Asset Management Focus Cautious
TAM Focus	3	TAM Asset Management Focus Balanced
TAM Focus	3	TAM Asset Management Focus Growth
TAM Focus	3	TAM Asset Management Focus Adventurous
TAM Premier	3	TAM Asset Management Premier Liquidity Plus
TAM Premier	3	TAM Asset Management Premier Defensive
TAM Premier	3	TAM Asset Management Premier Cautious
TAM Premier	3	TAM Asset Management Premier Balanced
TAM Premier	3	TAM Asset Management Premier Growth
TAM Premier	3	TAM Asset Management Premier Adventurous
TAM Premier	3	TAM Asset Management Premier Speculative



Family name	Diamond Rating	Fund name
Tatton MPS Core	3	Tatton Core Defensive
Tatton MPS Core	3	Tatton Core Cautious
Tatton MPS Core	3	Tatton Core Balanced
Tatton MPS Core	3	Tatton Core Active
Tatton MPS Core	3	Tatton Core Aggressive
Tatton MPS Core	3	Tatton Core Global Equity
Tatton MPS Global Core	3	Tatton Global Core Defensive
Tatton MPS Global Core	3	Tatton Global Core Cautious
Tatton MPS Global Core	3	Tatton Global Core Balanced
Tatton MPS Global Core	3	Tatton Global Core Active
Tatton MPS Global Core	3	Tatton Global Core Aggressive
Tatton MPS Global Managed	3	Tatton Global Managed Defensive
Tatton MPS Global Managed	3	Tatton Global Managed Cautious
Tatton MPS Global Managed	3	Tatton Global Managed Balanced
Tatton MPS Global Managed	3	Tatton Global Managed Active
Tatton MPS Global Managed	3	Tatton Global Managed Aggressive
Tatton MPS Global Tracker	3	Tatton Global Tracker Defensive
Tatton MPS Global Tracker	3	Tatton Global Tracker Cautious
Tatton MPS Global Tracker	3	Tatton Global Tracker Balanced
Tatton MPS Global Tracker	3	Tatton Global Tracker Active
Tatton MPS Global Tracker	3	Tatton Global Tracker Aggressive
Tatton MPS Income	3	Tatton Income Defensive
Tatton MPS Income	3	Tatton Income Cautious
Tatton MPS Income	3	Tatton Income Balanced



Family name	Diamond Rating	Fund name
Tatton MPS Income	3	Tatton Income Active
Tatton MPS Income	3	Tatton Income Aggressive
Tatton MPS Managed	3	Tatton Managed Defensive
Tatton MPS Managed	3	Tatton Managed Cautious
Tatton MPS Managed	3	Tatton Managed Balanced
Tatton MPS Managed	3	Tatton Managed Active
Tatton MPS Managed	3	Tatton Managed Aggressive
Tatton MPS Managed	3	Tatton Managed Global Equity
Tatton MPS Managed Ethical	3	Tatton Ethical Defensive
Tatton MPS Managed Ethical	3	Tatton Ethical Cautious
Tatton MPS Managed Ethical	3	Tatton Ethical Balanced
Tatton MPS Managed Ethical	3	Tatton Ethical Active
Tatton MPS Managed Ethical	3	Tatton Ethical Aggressive
Tatton MPS Managed Ethical	3	Tatton Ethical Global Equity
Tribe MPS	3	Tribe Low Portfolio
Tribe MPS	3	Tribe Medium Portfolio
Tribe MPS	3	Tribe High Portfolio
VAM MPS	3	VAM Cautious
VAM MPS	3	VAM Cautious Balanced
VAM MPS	3	VAM Balanced
VAM MPS	3	VAM Balanced Growth
VAM MPS	3	VAM Growth
VAM Passive MPS	3	VAM Cautious Passive
VAM Passive MPS	3	VAM Balanced Passive



Family name	Diamond Rating	Fund name
VAM Passive MPS	3	VAM Growth Passive
Verbatim Square Mile MPS	3	Verbatim Square Mile 3
Verbatim Square Mile MPS	3	Verbatim Square Mile 4
Verbatim Square Mile MPS	3	Verbatim Square Mile 5
Verbatim Square Mile MPS	3	Verbatim Square Mile 6
Verbatim Square Mile MPS	3	Verbatim Square Mile 7
Walker Crips MPS	3	Walker Crips Defensive
Walker Crips MPS	3	Walker Crips Conservative
Walker Crips MPS	3	Walker Crips Balanced
Walker Crips MPS	3	Walker Crips Growth
Walker Crips MPS Income	3	Walker Crips Conservative Higher Income
Walker Crips MPS Income	3	Walker Crips Income
Walker Crips MPS Income	3	Walker Crips Higher Income
Walker Crips MPS platform	3	Walker Crips MPS Conservative
Walker Crips MPS platform	3	Walker Crips MPS Balanced
Walker Crips MPS platform	3	Walker Crips MPS Moderate
Walker Crips MPS platform	3	Walker Crips MPS Growth
Walker Crips MPS platform	3	Walker Crips MPS Global Growth
Wellian MPS	3	Wellian Conservative
Wellian MPS	3	Wellian Balanced
Wellian MPS	3	Wellian Growth
Whitechurch PMS Dynamic	3	Whitechurch PMS Dynamic Defensive
Whitechurch PMS Dynamic	3	Whitechurch PMS Dynamic Cautious
Whitechurch PMS Dynamic	3	Whitechurch PMS Dynamic Balanced

defaqto EXPERT RATED  2021	defaqto EXPERT RATED  2021	defaqto EXPERT RATED  2021	defaqto EXPERT RATED  2021	defaqto EXPERT RATED  2021
--	--	--	---	--

Family name	Diamond Rating	Fund name
Whitechurch PMS Dynamic	3	Whitechurch PMS Dynamic Steady Growth
Whitechurch PMS Dynamic	3	Whitechurch PMS Dynamic Growth
Aberdeen Standard Capital Enhanced Diversification	2	ASC Enhanced Diversification MPS 1
Aberdeen Standard Capital Enhanced Diversification	2	ASC Enhanced Diversification MPS 2
Aberdeen Standard Capital Enhanced Diversification	2	ASC Enhanced Diversification MPS 3
Aberdeen Standard Capital Enhanced Diversification	2	ASC Enhanced Diversification MPS 4
Aberdeen Standard Capital Enhanced Diversification	2	ASC Enhanced Diversification MPS 5
Blackfinch MPS Growth	2	Blackfinch Defensive Portfolio
Blackfinch MPS Growth	2	Blackfinch Cautious Portfolio
Blackfinch MPS Growth	2	Blackfinch Balanced Portfolio
Blackfinch MPS Growth	2	Blackfinch Growth Portfolio
Blackfinch MPS Growth	2	Blackfinch Enhanced Growth Portfolio
Canaccord ESG	2	Canaccord ESG Cautious Balanced
Canaccord ESG	2	Canaccord ESG Balanced
Canaccord ESG	2	Canaccord ESG Growth
Cantab ESG MPS	2	Cantab ESG Risk 3 Defensive
Cantab ESG MPS	2	Cantab ESG Risk 4 Cautious
Cantab ESG MPS	2	Cantab ESG Risk 5 Moderate
Cantab ESG MPS	2	Cantab ESG Risk 6 Balanced
Cantab ESG MPS	2	Cantab ESG Risk 7 Adventurous
European Investment Management	2	European Investment Management Ltd Cautious



Family name	Diamond Rating	Fund name
European Investment Management	2	European Investment Management Ltd Balanced
European Investment Management	2	European Investment Management Ltd Growth
European Investment Management	2	European Investment Management Ltd Adventurous
P1 MPS Ethical	2	P1 Investment Management Ethical Lower Risk
P1 MPS Ethical	2	P1 Investment Management Ethical Temperate
P1 MPS Ethical	2	P1 Investment Management Ethical Growth
Sarasin Responsible MPS	2	Sarasin Responsible Defensive 20%
Sarasin Responsible MPS	2	Sarasin Responsible Cautious 40%
Sarasin Responsible MPS	2	Sarasin Responsible Balanced 60%
Sarasin Responsible MPS	2	Sarasin Responsible Growth 80%
Sarasin Responsible MPS	2	Sarasin Responsible Equity 100%
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Cash Plus
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Cautious Balanced
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Balanced
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Growth
Canaccord Smart Passive MPS	1	Canaccord Smart Passive Aggressive Growth
FE Invest Responsibly	1	FE Investments Responsibly - Managed Risk Level 2 Medium
FE Invest Responsibly	1	FE Investments Responsibly - Managed Risk Level 3 Medium
FE Invest Responsibly	1	FE Investments Responsibly - Managed Risk Level 4 Medium
Fundment Ethical	1	Fundment Cautious - Ethical
Fundment Ethical	1	Fundment Balanced - Ethical



Family name	Diamond Rating	Fund name
Fundment Ethical	1	Fundment Progressive - Ethical
Fundment Ethical	1	Fundment Growth - Ethical
Fundment Ethical	1	Fundment Ultra - Aggressive - Ethical
IPS MPS	1	IPS MPS Protector
IPS MPS	1	IPS MPS Diversifier
IPS MPS	1	IPS MPS Progressive
OCM LHX	1	OCM LHX Cautious
OCM LHX	1	OCM LHX Balanced
OCM LHX	1	OCM LHX Aggressive
Psigma SRI MPS	1	Psigma SRI MPS Cautious
Psigma SRI MPS	1	Psigma SRI MPS Balanced
Psigma SRI MPS	1	Psigma SRI MPS Growth
Psigma SRI MPS	1	Psigma SRI MPS Aggressive Growth
Sanlam Socially Responsible	1	Sanlam Investments Socially Responsible Conservative
Sanlam Socially Responsible	1	Sanlam Investments Socially Responsible Cautious
Sanlam Socially Responsible	1	Sanlam Investments Socially Responsible Balanced